



Regular Meeting Agenda

May 17, 2022

Placentia City Council

Placentia City Council Acting as Successor Agency to the
Placentia Redevelopment Agency

Placentia Industrial Commercial Development Authority
Placentia Public Financing Authority

SPECIAL PROCEDURES NOTICE

On March 4, 2020, pursuant to California Government Code Section 8625, Governor Newsom declared a State of Emergency as a result of the threat of the COVID-19 virus.

On September 17, 2021, Governor Newsom signed AB 361, which went into immediate effect as urgency legislation. AB 361 added subsection (e) to Section 54953 to authorize legislative bodies to conduct remote meetings provided the legislative body makes specified findings. As of February 9, 2022 it was reported that the COVID-19 pandemic had killed more than 81,811 Californians. Social distancing measures decrease the chance of the spread of COVID-19.

Given the health risks associated with COVID-19, please be advised that while the City Council Chambers are open to the public, some or all of the Placentia City Council Members may attend this meeting via teleconference. Those locations are not listed on the agenda and are not accessible to the public.

How to Observe the Meeting

To maximize public safety while maintaining transparency and public access, in addition to being open to the public, all City Council meetings are available to view live on AT&T U-verse (Channel 99), Spectrum (Channel 3), and online at www.placentia.org/pctv.

How to Submit Public Comment

Members of the public may provide public comment in person or comments may be sent for City Council consideration by email to the City Clerk at cityclerk@placentia.org. Please limit submitted comments to 200 words or less. Comments received before or during a Council meeting, until the close of the **Oral Communications** portion of the agenda, may not be read during the City Council meeting but will be summarized in the public record and are subject to the regular time limitations per speaker. Longer submittals will be included in the public record. If you are unable to provide your comments in writing, please contact the City Clerk's Office for assistance at (714) 993-8231.

Americans with Disabilities Act Accommodation

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact the City Clerk's Office at cityclerk@placentia.org or by calling (714) 993-8231. Notification 48 hours prior to the meeting will generally enable City Staff to make reasonable arrangements to ensure accessibility while maintaining public safety. (28 CFR 35.102.35.104 ADA Title II)

Until further notice the City will implement the guidelines of the California Department of Public Health regarding social distancing.

The City of Placentia thanks you in advance for taking all precautions to prevent the spread of the COVID-19 virus.



Regular Meeting Agenda May 17, 2022

Placentia City Council
Placentia City Council Acting as Successor Agency to the
Placentia Redevelopment Agency
Placentia Industrial Commercial Development Authority
Placentia Public Financing Authority

Mayor Rhonda Shader
District 1

Mayor Pro Tem Chad P. Wanke
District 4

Craig S. Green
Councilmember
District 2

Ward L. Smith
Councilmember
District 5

Jeremy B. Yamaguchi
Councilmember
District 3

Robert S. McKinnell
City Clerk

Kevin A. Larson
City Treasurer

Damien R. Arrula
City Administrator

Christian L. Bettenhausen
City Attorney

City of Placentia
401 E. Chapman Avenue
Placentia, CA 92870

Phone: (714) 993-8117
Fax: (714) 961-0283
Email:
administration@placentia.org
Website: www.placentia.org

Mission Statement

The City Council is committed to keeping Placentia a pleasant place by providing a safe family atmosphere, superior public services and policies that promote the highest standards of community life.

Vision Statement

The City of Placentia will maintain an open, honest, responsive, and innovative government that delivers quality services in a fair and equitable manner while optimizing available resources.

Copies of all agenda materials are available for public review in the Office of the City Clerk, online at www.placentia.org, and at the Placentia Library Reference Desk. Persons who have questions concerning any agenda item may call the City Clerk's Office, (714) 993-8231, to make inquiry concerning the nature of the item described on the agenda.

Procedures for Addressing the Council/Board Members

Any person who wishes to speak regarding an item on the agenda or on a subject within the City's jurisdiction during the "**Oral Communications**" portion of the agenda should fill out a "**Speaker Request Form**" and give it to the City Clerk BEFORE that portion of the agenda is called. Testimony for Public Hearings will only be taken at the time of the hearing. Any person who wishes to speak on a Public Hearing item should fill out a "**Speaker Request Form**" and give it to the City Clerk BEFORE the item is called.

The Council and Board members encourage free expression of all points of view. To allow all persons the opportunity to speak, please keep your remarks brief. If others have already expressed your position, you may simply indicate that you agree with a previous speaker. If appropriate, a spokesperson may present the views of an entire group. To encourage all views, the Council and Board discourage clapping, booing or shouts of approval or disagreement from the audience.

PLEASE SILENCE ALL PAGERS, CELL PHONES, AND OTHER ELECTRONIC EQUIPMENT WHILE COUNCIL AND BOARD MEMBERS ARE IN SESSION.

Special Accommodations

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact the City Clerk's Office at (714) 993-8231. Notification 48 hours prior to the meeting will generally enable City Staff to make reasonable arrangements to ensure accessibility.
(28 CFR 35.102.35.104 ADA Title II)

In compliance with California Government Code § 54957.5, any writings or documents provided to a majority of the City Council regarding any item on this agenda that are not exempt from disclosure under the Public Records Act will be made available for public inspection at the City Clerk's Office at City Hall, 401 East Chapman Avenue, Placentia, during normal business hours.

Study Sessions are open to the public and held in the City Council Chambers or City Hall Community Room. Executive Sessions are held in the Council Caucus Room. While the public may be in attendance during oral announcements preceding Executive Sessions, Executive Sessions are not open to the public.

**PLACENTIA CITY COUNCIL
PLACENTIA CITY COUNCIL ACTING AS SUCCESSOR AGENCY TO THE
PLACENTIA REDEVELOPMENT AGENCY
PLACENTIA INDUSTRIAL COMMERCIAL DEVELOPMENT AUTHORITY
PLACENTIA PUBLIC FINANCING AUTHORITY
REGULAR MEETING AGENDA - CLOSED SESSION
May 17, 2022
5:30 p.m. – City Council Chambers
401 E. Chapman Avenue, Placentia, CA**

CALL TO ORDER:

ROLL CALL: Councilmember/Board Member Green
Councilmember/Board Member Smith
Councilmember/Board Member Yamaguchi
Mayor Pro Tem/Board Vice Chair Wanke
Mayor/Board Chair Shader

ORAL COMMUNICATIONS:

At this time, the public may address the City Council and Boards of Directors concerning any items on the Closed Session Agenda only. There is a five (5) minute time limit for each individual addressing the City Council and Boards of Directors.

The City Council and Boards of Directors will recess to the City Council Caucus Room for the purpose of conducting their Closed Session proceedings.

1. Pursuant to Government Code Section 54956.8
PUBLIC EMPLOYEE PERFORMANCE EVALUATION:
Title: City Attorney
2. Pursuant to Government Code Section 54956.8
PUBLIC EMPLOYEE PERFORMANCE EVALUATION
Title: City Administrator

RECESS: The City Council and Boards of Directors will recess to their 7:00 p.m. Regular Meeting.

**PLACENTIA CITY COUNCIL
PLACENTIA CITY COUNCIL ACTING AS SUCCESSOR AGENCY TO THE
PLACENTIA REDEVELOPMENT AGENCY
PLACENTIA INDUSTRIAL COMMERCIAL DEVELOPMENT AUTHORITY
PLACENTIA PUBLIC FINANCING AUTHORITY
REGULAR MEETING AGENDA**

May 17, 2022

**7:00 p.m. – City Council Chambers
401 E. Chapman Avenue, Placentia, CA**

CALL TO ORDER:

ROLL CALL: Councilmember/Board Member Green
Councilmember/Board Member Smith
Councilmember/Board Member Yamaguchi
Mayor Pro Tem/Board Vice Chair Wanke
Mayor/Board Chair Shader

INVOCATION:

PLEDGE OF ALLEGIANCE:

PRESENTATIONS:

- a. **Proclamation of May 15 – 21, 2022 as National Public Works Week**
Presenters: Mayor Shader
Recipients: Deputy City Administrator Luis Estevez
- b. **Proclamation of May 11 – 17, 2022 as National Police Week**
Presenters: Mayor Shader
Recipients: Chief of Police Brad Butts
- c. **Proclamation of May 2022 as Military Appreciation Month**
Presenters: Mayor Shader
Recipients: Councilmember Green

CLOSED SESSION REPORT:

CITY ADMINISTRATOR REPORT:

ORAL COMMUNICATIONS:

At this time, the public may address the City Council and Boards of Directors concerning any agenda item, which is not a public hearing item, or on matters within the jurisdiction of the City Council and Boards of Directors. There is a five (5) minute time limit for each individual addressing the City Council and Boards of Directors.

CITY COUNCIL/BOARD MEMBER COMMENTS:

1. CONSENT CALENDAR (Items 1.a. through 1.f.):

All items on the Consent Calendar are considered routine and are enacted by one motion approving the recommended action listed on the Agenda. Any Member of the City Council and Boards of Directors or City Administrator may request an item be removed from the Consent Calendar for discussion. All items removed shall be considered immediately following action on the remaining items.

- 1.a. **Consideration to Waive Reading in Full of all Ordinances and Resolutions**
Fiscal Impact: None
Recommended Action: Approve
- 1.b. **City Fiscal Year 2021-22 Register for May 17, 2022**
Check Register
Fiscal Impact: \$1,325,367.63
Electronic Disbursement Register
Fiscal Impact: \$1,723,575.93
Recommended Action: It is recommended that the City Council:
1) Approve Resolution R-2022-27, a Resolution of the City Council of the City of Placentia, California, making the legally required findings to continue to authorize the conduct of remote "telephonic" meetings during the state of emergency.
- 1.c. **Making the Legally Required Findings to Continue to Authorize the Conduct of Remote "Telephonic" Meetings During the State of Emergency**
Fiscal Impact: None
Recommended Action: Approve
- 1.d. **Second Reading of Ordinance No. O-2022-03, Adopting a Military Equipment Use Policy of the City of Placentia Per Assembly Bill (AB) 481**
Fiscal Impact: None
Recommended Action: Approve
- 1.e. **Resolution Relating to Fiscal Year 2022-23 Levy of Assessments to the City of Placentia Landscape Maintenance District No. 92-1 and Setting a Public Hearing for June 7, 2022 at 7:00 P.M.**
Fiscal Impact:
Revenue: \$ 450,858 (Recouped Through Assessments)
Expenditures: \$ 419,200 (Proposed FY 2022-23 Budget LMD 92-1 Fund)
Recommended Action:
1) Adopt Resolution R-2022-28, a Resolution of the City Council of the City of Placentia, California, directing preparation of the Engineer's Report for Fiscal Year 2022-23 for the continuation of the annual assessments for Landscape Maintenance District No. 92-1; and
2) Adopt Resolution R-2022-29, a Resolution of the City Council of the City of Placentia, California, declaring its intention to provide for the annual levy and collection of assessments for certain maintenance within an existing district, pursuant to the provisions of Division 15, Part 2, of the California Streets and Highways Code and setting a time and place for public hearing thereon.
- 1.f. **Resolution Relating to Fiscal Year 2022-23 Levy of Assessments to the City of Placentia Street Lighting District No. 81-1 and Setting a Public Hearing for June 7, 2022 at 7:00 P.M.**
Fiscal Impact:
Revenue: \$135,286 (SLD-81-1 Assessments)
\$ 36,214 (Transfer In From General Fund)
Expenditures: \$171,500 (Proposed FY 22-23 Budget SLD 81-1 Fund)

Recommended Action:

- 1) Adopt Resolution R-2022-30, a Resolution of the City Council of the City of Placentia, California, directing preparation of the Engineer's Report for Fiscal Year 2022-23 for the continuation of the annual assessments for Street Lighting District No. 81-1; and
- 2) Adopt Resolution R-2022-31, a Resolution of the City Council of the City of Placentia, California, declaring its intention to provide for an annual levy and collection of assessments for certain maintenance within an existing district, pursuant to the provisions of Division 15, Part 2, of the California Streets and Highways Code and setting a time and place for public hearing thereon.

1.g. **Setting of the Annual Special Tax Rate for Fiscal Year 2022-23 for Community Facilities District No. 2014-01**

Fiscal Impact: Revenue: \$42,861.23 Recouped Through Assessments

Recommended Action:

- 1) Adopt Resolution R-2022-32, a Resolution of the City Council of the City of Placentia, California, setting the levy of an Annual Special Tax for Community Facilities District No. 2014-01 (Public Services); and
- 2) Authorize inclusion of the Annual Special Tax for Community Facilities District No. 2014-01 (Public Services) for Fiscal Year 2022-23 on the Orange County Secured Property Tax Roll.

1.h. **Setting of the Annual Special Tax Rate for Fiscal Year 2022-23 for Community Facilities District No. 2018-01**

Fiscal Impact: Revenue: \$29,979.60 (Recouped Through Assessments)

Recommended Action:

- 1) Adopt Resolution R-2022-33, a Resolution of the City Council of the City of Placentia, California, setting the levy of an annual special tax for Community Facilities District No. 2018-01 (TOD Maintenance Services); and
- 2) Authorize inclusion of the Annual Special Tax for Community Facilities District No. 2018-01 (TOD Maintenance Services). for Fiscal Year 2022-23 on the Orange County Secured Property Tax Roll.

1.i. **Approval of Final Parcel Map No. 2018-201 Pertaining to the Subdivision of an Approximately 1.58 Acre Into Three Parcels Located on California Street in the City of Placentia**

Fiscal Impact: None

Recommended Action:

- 1) Find that recording of Parcel Map No. 2018-201 will not be in violation of any of the provisions of §66474, 66474.1 or 66474.2 of the Subdivision Map Act (California Government Code §66400, et seq.); and
- 2) Find that the proposed development, together with the provisions for its design and improvement, is consistent with the General Plan required by Article 5 (commencing with §65300) of Chapter 3 of Division 1 of the California Government Code, or any specific plan adopted pursuant to Article 8 (commencing with §65450) of Chapter 3 of Division 1 of the California Government Code; and
- 3) Direct the City Clerk to endorse on the face of Parcel Map No. 2018-201, the certificate which embodies the approval of said map, and submit the map to the County Recorder of Orange County for recording.

1.j. **Purchase of New Fleet Vehicles for the Police, Community Services and Public Works Departments and Temporary Increase to City Administrator Approval Limit for Fleet Purchases**

Fiscal Impact:

EXPENSE: \$135,810.42 Purchase of Three (3) Ford Trucks
BUDGETED: \$ 79,214.00 FY 2021-22 Placentia Navigation Center Fund
(784070-6840)

\$ 94,000.00 FY 2021-22 CIP Budget
\$ 43,000.00 (798201-6842 Public Works Arrowboard Truck)
\$ 44,000.00 (108204-6842 & 798204-6842 Community
Services Stakebed Truck)

Recommended Action:

- 1) Authorize the purchase of three (3) 2022 Ford pick-up trucks from Villa Ford in the amount of \$135,810.42; and
- 2) Authorize the installation of all necessary emergency response equipment to properly outfit the vehicles in an amount not-to-exceed \$25,000; and
- 3) Authorize the City Administrator to approve invoice changes up to 10% of each of the equipment and quoted amounts; and
- 4) Authorize the City Administrator and/or his designee to execute all necessary documents effectuate the purchase of the vehicle and installation of necessary emergency response equipment; and
- 5) Authorize the City Administrator to temporarily acquire fleet vehicle purchases in excess of \$40,000 without City Council approval for a period of one (1) year and in conformance with the City's Purchasing Policy.

1.k. **Acceptance of a Resignation from the Parks, Arts, and Recreation Commission**

Fiscal Impact: None

Recommended Action:

- 1) Accept the resignation of Johnny McBride from the Parks, Arts, and Recreation Commission; and
- 2) Update the City's master Commission/Committee vacancy list to include the vacancy on the Parks, Arts, and Recreation Commission

SUCCESSOR AGENCY CONSENT CALENDAR:

1.l. **Termination of Owner Participation Agreement between the Successor Agency to the Redevelopment Agency of the City of Placentia and Dennis Lynn Blake as Trustee of the Blake Family Trust**

Fiscal Impact: None

Recommended Action:

- 1) Approve Resolution RSA-2022-01, a Resolution of the City Council of the City of Placentia, California, acting as the Successor Agency to the Redevelopment Agency of the City of Placentia, approving the termination of an Owner Participation Agreement between the Former Redevelopment Agency and Dennis Lynn Blake as trustee of the Blake Family Trust.

2. PUBLIC HEARING: None

3. REGULAR AGENDA:

3.a. **City Council Study Session: Santa Fe Avenue Street Closure**

Fiscal Impact: There is no direct fiscal impact associated with the recommended actions

Recommended Action: It is recommended that the City Council:

- 1) Receive and file the presentation and provide Staff with input on the conceptual plans as presented; and
- 2) Direct Staff to conduct two (2) public workshops with the community in Old Town to gather additional input regarding a permanent street closure and the conceptual plans; and
- 3) Direct Staff to return to the City Council with the additional community input and refined conceptual plans and policy considerations and analysis for its consideration.

- 3.b. **Study Session: Presentation Of The Proposed Fiscal Year 2022-23 General Fund Operating Budget**
Fiscal Impact:

FY2021-22

Fund	Revenues (Including Transfers-In)	Appropriations (Including Capital & Transfers-Out)
General Fund	\$50,000	\$50,000
Special Revenue	\$81,160	\$81,160
Capital Projects	\$2,200,000	\$2,968,998
Total	\$2,331,160	\$3,100,158

FY 2022-23 EXPENDITURES: \$ 45,277,130
REVENUE: \$ 45,482,968

Recommended Action:

- 1) Adopt Resolution No. R-2022-34, amending the City's FY 2021-22 Budget to reflect Third Quarter Budget Adjustments; and
- 2) Review and discuss the Proposed Fiscal Year 2022-23 General Fund Operating Budget and provide input and direction for final budget adoption; and
- 3) Set the date of the public hearing for budget adoption as June 21, 2022, at 7:00 p.m.

CITY COUNCIL/BOARD MEMBERS REQUESTS:

Council/Board Members may make requests or ask questions of Staff. If a Council/Board Member would like to have formal action taken on a requested matter, it will be placed on a future Council or Board Agenda.

Adjourned in Memory of

Bob Board

Long time Placentia resident and business owner, Korean War Navy Veteran, Past President of USS SAINT PAUL and U.S. Cruiser/ Destroyer Associations and friend of Councilmember Craig Green for over 20 years

ADJOURNMENT:

The City Council/Successor Agency/ICDA/PPFA Board of Directors will adjourn to a regular City Council meeting on Tuesday, June 7, 2022 at 7:00 p.m.

TENTATIVE AGENDA FORECAST

The Tentative Agenda Forecast is subject to change up until the posting of the Agenda for the Council Meeting listed below:

- OCTA Cooperative Agreement Amendment
- PSA Amendment Dudek for Crowther Sewer Line Project
- NOC: FY 21-22 Slurry Seal Project
- Public Hearing: Landscape Maintenance District
- Public Hearing: Street Lighting District
- PSA Senior/Community Center 35% A&E Design
- Review and Adoption of the Annual General Fund Operating Budget, CIP, & Position Allocation Plan for FY 2022-23

CERTIFICATION OF POSTING

I, Nancy M. Albitre, Interim Deputy City Clerk of the City of Placentia and Assistant Secretary of the Industrial Commercial Development Authority, the Successor Agency, and the Placentia Public Financing Authority hereby certify that the Agenda for the May 17, 2022 meetings of the City Council, Successor Agency, Industrial Commercial Development Authority, and the Placentia Public Financing Authority was posted on May 12, 2022.

Nancy M. Albitre
Interim Deputy City Clerk

City of Placentia
Check Register
For 05/17/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
------	----------------	-------------	---------------------	----------	--------	----------	------	---------	------------

Grand Total: 1,325,367.63

Check Totals by ID

AP	1,325,367.63
EP	0.00
IP	0.00
OP	0.00

Void Total: 0.00

Check Total: 1,325,367.63

Fund Name

Check Totals by Fund

101-General Fund (0010)	455,020.95
117-Measure U Fund (0079)	3,000.00
208-Scssr Agency Ret Oblg (0054)	84.28
225-Asset Seizure (0021)	1,763.52
231-Placentia Reg Nav Cent(0078)	50,241.56
236-Parks & Rec Impact Fees (0063)	4,388.55
243-City Quimby In Lieu Fee (0069)	9,504.09
247-TOD Sewer Impact Fees (0071)	74,565.96
248-TOD Strscape Impct Fee (0072)	20,381.81
265-Landscape Maintenance (0029)	969.25
275-Sewer Maintenance (0048)	596.47
280-Misc Grants Fund (0050)	42,081.34
401-City Capital Projects (0033)	397,800.70
501-Refuse Administration (0037)	12,556.19
601-Employee Health & Wlfre (0039)	3,133.51
605-Risk Management (0040)	247,972.45
701-Special Deposits (0044)	1,307.00

Check Total: 1,325,367.63

Funds will be transferred from the Cash Basis Fund as needed to fund the warrants included on this warrant register

1.b.
May 17, 2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	ACCESS INC V012067	ADA ACCESS CONSULTING SVS	103550-6015 Engineering Services	AP042922	540.00	1029		00111014	04/29/2022
Check Total:					540.00				
MW OH	ALL CITY MANAGEMENT V000005	3/20-4/2 CROSSING GUARD SVS	103047-6290 Dept. Contract Services	AP042922	3,718.00	76590	P12137	00111015	04/29/2022
MW OH	ALL CITY MANAGEMENT V000005	CREDIT - CROSSING GUARD SVS	103047-6290 Dept. Contract Services	AP042922	-295.71	76590	P12137	00111015	04/29/2022
Check Total:					3,422.29				
MW OH	ALTA PLANNING + DESIGN V012171	MARCH ENGINEERING DESIGN SVS	502003-6185 Construction Services	AP042922	38,016.34	00-2021-133-5	P12346	00111016	04/29/2022
MW OH	ALTA PLANNING + DESIGN V012171	MARCH ENGINEERING DESIGN SVS	692003-6185 Construction Services	AP042922	9,504.09	00-2021-133-5	P12346	00111016	04/29/2022
Check Total:					47,520.43				
MW OH	ARTS ORANGE COUNTY V012199	APRIL MGMT SVS - GATEWAY ARTS	501206-6740 Infrastructure - Streets	AP042922	4,000.00	041822-01	P12391	00111017	04/29/2022
Check Total:					4,000.00				
MW OH	ASSI SECURITY INC V011251	VIDEO RETRIEVAL SVS	103041-6301 Special Department Expenses	AP042922	150.00	SD17260		00111018	04/29/2022
Check Total:					150.00				
MW OH	AT & T V008736	4/9-5/8 FD2 INTERNET SVS	109595-6215 Telephone/Internet	AP042922	53.50	FD STA2 APRIL		00111019	04/29/2022
MW OH	AT & T V008736	4/10-5/9 KOCH PARK INTERNET	109595-6215 Telephone/Internet	AP042922	42.80	KP APRIL 22		00111019	04/29/2022
Check Total:					96.30				
MW OH	AT & T MOBILITY V008709	4/8-5/7 IPAD CHARGES	109595-6215 Telephone/Internet	AP042922	623.37	X04152022		00111020	04/29/2022
Check Total:					623.37				
MW OH	AT&T V004144	MARCH-APRIL PHONE CHARGES	109595-6215 Telephone/Internet	AP042922	2,835.53	041222		00111021	04/29/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	AT&T V004144	MARCH-APRIL PHONE CHARGES	296561-6215 Telephone/Internet	AP042922	252.62	041222		00111021	04/29/2022
MW OH	AT&T V004144	MARCH-APRIL PHONE CHARGES	109595-6215 Telephone/Internet	AP042922	2,825.82	042522		00111021	04/29/2022
MW OH	AT&T V004144	MARCH-APRIL PHONE CHARGES	296561-6215 Telephone/Internet	AP042922	614.69	042522		00111021	04/29/2022
Check Total:					6,528.66				
MW OH	B & M LAWN & GARDEN V000127	AIR CLEANER	103655-6301 Special Department Expenses	AP042922	104.92	546818		00111022	04/29/2022
MW OH	B & M LAWN & GARDEN V000127	OIL FILTER, SPARK PLUGS	103655-6301 Special Department Expenses	AP042922	57.80	547339		00111022	04/29/2022
Check Total:					162.72				
MW OH	BAEZA, ISAAC V012184	WILDLAND TRAINING S215-S219	103066-6250 Staff Training	AP042922	1,800.00	235	P12405	00111023	04/29/2022
Check Total:					1,800.00				
MW OH	BAKER ELECTRIC INC V012066	NOV-MAR TS CONSTRUCTION SVS	332908-6185 Construction Services	AP042922	396,694.67	2	P12274	00111024	04/29/2022
Check Total:					396,694.67				
MW OH	BRENNAN ESTIMATING V011259	FIRE ALARM REPAIR SVS	103654-6137 Repair Maint/Equipment	AP042922	1,117.44	7803		00111025	04/29/2022
MW OH	BRENNAN ESTIMATING V011259	JAN ALARM MONITORING	103654-6127 Alarm Monitoring	AP042922	360.00	7420	P12119	00111025	04/29/2022
MW OH	BRENNAN ESTIMATING V011259	FEB ALARM MONITORING	103654-6127 Alarm Monitoring	AP042922	360.00	7559	P12119	00111025	04/29/2022
Check Total:					1,837.44				
MW OH	BUNTON, JOSEPH V011947	WILDLAND TRAINING S215-S219	103066-6250 Staff Training	AP042922	1,800.00	234	P12404	00111026	04/29/2022
MW OH	BUNTON, JOSEPH V011947	FD TRAINING S290	103066-6250 Staff Training	AP042922	800.00	237	P12404	00111026	04/29/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
				Check Total:	2,600.00				
MW OH	CALIFORNIA BUILDING V010984	JAN-MARCH BLDG STANDARDS	0044-2036 CBSC State Fee	AP042922	786.00	04192022		00111027	04/29/2022
MW OH	CALIFORNIA BUILDING V010984	JAN-MARCH BLDG STANDARDS	100000-4160 Building Permits	AP042922	-78.60	04192022		00111027	04/29/2022
				Check Total:	707.40				
MW OH	CALPERS V003986	2022 RETIREE REPLACEMENT PMT	395083-5161 Health Insurance Premiums	AP042922	559.89	10000001675701		00111028	04/29/2022
				Check Total:	559.89				
MW OH	CANON FINANCIAL SERVICES V008979	APRIL COPIER LEASE	109595-6175 Office Equipment Rental	AP042922	232.69	28413982		00111029	04/29/2022
MW OH	CANON FINANCIAL SERVICES V008979	APRIL COPIER LEASE, MAINT	109595-6175 Office Equipment Rental	AP042922	1,511.06	28413984		00111029	04/29/2022
				Check Total:	1,743.75				
MW OH	CARAVEZ, ISAIAS V011136	PD TRAINING MEALS	213041-6250 Staff Training	AP042922	80.00	IC04112222		00111030	04/29/2022
				Check Total:	80.00				
MW OH	CENTRAL SQUARE V011724	CAD-2-CAD SUBSCRIPTION	103066-6136 Software Maintenance	AP042922	22,050.00	351247	P12399	00111031	04/29/2022
				Check Total:	22,050.00				
MW OH	CHARTER COMMUNICATIONS V004450	12-5/11 BACKS BLDG INTERNET	109595-6215 Telephone/Internet	AP042922	299.98	0629685041222		00111032	04/29/2022
				Check Total:	299.98				
MW OH	CIRA V012072	PROPERTY LIABILITY INSURANCE	404582-6201 Liability Insurance Premiums	AP042922	130,717.70	INV-1076		00111033	04/29/2022
MW OH	CIRA V012072	PARSAC LEGACY LIABILITY	404582-6201 Liability Insurance Premiums	AP042922	110,317.00	INV-1214		00111033	04/29/2022
				Check Total:	241,034.70				
MW OH	CITY OF BREA	BUSINESS CARDS - VIALPANDO	102534-6230	AP042922	17.29	ASR00000068		00111034	04/29/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V000125		Printing & Binding						
				Check Total:	17.29				
MW OH	CITY OF LA HABRA V000600	1/22-3/22 COURT LIAISON SVS	103043-6290 Dept. Contract Services	AP042922	9,441.25	LH 22-303-AR	P12136	00111035	04/29/2022
				Check Total:	9,441.25				
MW OH	CLEAR CHOICE LIEN SALES MARCH LIEN SERVICES V005847		103047-6182 Lien Services	AP042922	50.00	150 3/2/22		00111036	04/29/2022
MW OH	CLEAR CHOICE LIEN SALES MARCH LIEN SERVICES V005847		103047-6182 Lien Services	AP042922	50.00	152 3/3/22		00111036	04/29/2022
MW OH	CLEAR CHOICE LIEN SALES MARCH LIEN SERVICES V005847		103047-6182 Lien Services	AP042922	25.00	153 3/7/22		00111036	04/29/2022
MW OH	CLEAR CHOICE LIEN SALES MARCH LIEN SERVICES V005847		103047-6182 Lien Services	AP042922	25.00	157 3/10/22		00111036	04/29/2022
MW OH	CLEAR CHOICE LIEN SALES MARCH LIEN SERVICES V005847		103047-6182 Lien Services	AP042922	75.00	162 3/17/22		00111036	04/29/2022
MW OH	CLEAR CHOICE LIEN SALES MARCH LIEN SERVICES V005847		103047-6182 Lien Services	AP042922	50.00	170 3/30/22		00111036	04/29/2022
MW OH	CLEAR CHOICE LIEN SALES JULY LIEN SERVICES V005847		103047-6182 Lien Services	AP042922	15.00	6397 7/29/21		00111036	04/29/2022
MW OH	CLEAR CHOICE LIEN SALES AUG LIEN SERVICES V005847		103047-6182 Lien Services	AP042922	15.00	6416 8/26/21		00111036	04/29/2022
MW OH	CLEAR CHOICE LIEN SALES MARCH LIEN SERVICES V005847		103047-6182 Lien Services	AP042922	15.00	6541 3/3/22		00111036	04/29/2022
MW OH	CLEAR CHOICE LIEN SALES MARCH LIEN SERVICES V005847		103047-6182 Lien Services	AP042922	15.00	6546 3/10/22		00111036	04/29/2022
				Check Total:	335.00				
MW OH	COUNTY OF ORANGE V008881	MARCH AFIS SERVICES	103040-6290 Dept. Contract Services	AP042922	2,015.00	SH 61774	P12141	00111037	04/29/2022
				Check Total:	2,015.00				

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	COUNTY OF ORANGE V000715	1/1-3/31 800MHz FLAT RATE	103043-6137 Repair Maint/Equipment	AP042922	4,948.74	SC13375	P12140	00111038	04/29/2022
Check Total:					4,948.74				
MW OH	CSG CONSULTANTS INC V011609	MARCH FD PLAN CHECK/INSP	102532-6050 Fire Plan Check Services	AP042922	933.75	42921	P12132	00111039	04/29/2022
MW OH	CSG CONSULTANTS INC V011609	MARCH FD PLAN CHECK/INSP	102532-6050 Fire Plan Check Services	AP042922	1,308.75	42921	P12132	00111039	04/29/2022
Check Total:					2,242.50				
MW OH	DEPARTMENT OF JUSTICE V000213	MARCH LIVESCAN APPLICATIONS	0044-2053 DOJ Livescan	AP042922	345.00	572622		00111040	04/29/2022
MW OH	DEPARTMENT OF JUSTICE V000213	MARCH LIVESCAN APPLICATIONS	0044-2054 FBI Livescan	AP042922	176.00	572622		00111040	04/29/2022
MW OH	DEPARTMENT OF JUSTICE V000213	MARCH LIVESCAN APPLICATIONS	101512-6099 Professional Services	AP042922	213.00	572622		00111040	04/29/2022
Check Total:					734.00				
MW OH	ENTERPRISE FLEET V003312	APRIL PD VEHICLE LEASE	103041-6165 Vehicle Rental	AP042922	3,157.63	FBN4439331	P12135	00111041	04/29/2022
MW OH	ENTERPRISE FLEET V003312	APRIL PD VEHICLE LEASE	103042-6165 Vehicle Rental	AP042922	5,864.19	FBN4439331	P12135	00111041	04/29/2022
Check Total:					9,021.82				
MW OH	FACTORY MOTOR PARTS V010842	BRAKE PADS	103658-6134 Vehicle Repair & Maintenance	AP042922	44.08	102-161155	P12385	00111042	04/29/2022
MW OH	FACTORY MOTOR PARTS V010842	OIL FILTER	103658-6134 Vehicle Repair & Maintenance	AP042922	9.99	102-161259	P12385	00111042	04/29/2022
MW OH	FACTORY MOTOR PARTS V010842	BRAKE ROTOR	103658-6134 Vehicle Repair & Maintenance	AP042922	178.10	12-4580861	P12385	00111042	04/29/2022
Check Total:					232.17				
MW OH	FAIRWAY FORD V000376	VEHICLE REPAIRS	103658-6134 Vehicle Repair & Maintenance	AP042922	688.07	C89399	P12239	00111043	04/29/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	FAIRWAY FORD V000376	PD VEHICLE COLLISION REPAIRS	103658-6134 Vehicle Repair & Maintenance	AP042922	24,271.24	18547	P12397	00111043	04/29/2022
Check Total:					24,959.31				
MW OH	FAST SIGNS OF BREA & V011616	OFFICE SIGNS	103654-6301 Special Department Expenses	AP042922	1,396.64	261-14015		00111044	04/29/2022
Check Total:					1,396.64				
MW OH	FIS V008518	MARCH B/L INTERCHANGE FEES	102020-6025 Third Party Administration	AP042922	430.70	34639680	P12341	00111045	04/29/2022
Check Total:					430.70				
MW OH	FLOOD, KARI V011921	FD TRAINING MEALS, MILEAGE	103041-6250 Staff Training	AP042922	131.95	KF04112222		00111046	04/29/2022
Check Total:					131.95				
MW OH	GARZA CONSTRUCTION INC	RETENTION PAYMENT	637103-6185 Construction Services	AP042922	4,388.55	935	P12263	00111047	04/29/2022
Check Total:					4,388.55				
MW OH	GLASBY MAINT. SUPPLY CO	JANITORIAL SUPPLIES	103654-6301 Special Department Expenses	AP042922	1,028.87	323621A		00111048	04/29/2022
MW OH	GLASBY MAINT. SUPPLY CO	WALL SOAP DISPENSER	103654-6301 Special Department Expenses	AP042922	50.10	323713A		00111048	04/29/2022
Check Total:					1,078.97				
MW OH	GOLDEN STATE WATER	FEB-APRIL WATER CHARGES	109595-6335 Water	AP042922	6,249.95	040822		00111049	04/29/2022
Check Total:					6,249.95				
MW OH	HEALTHPOINTE MEDICAL	3/2-9 EMPLOYEE PHYSICALS	101512-6099 Professional Services	AP042922	1,859.00	30601-3730738		00111050	04/29/2022
MW OH	HEALTHPOINTE MEDICAL	3/18 EMPLOYEE PHYSICALS	101512-6099 Professional Services	AP042922	135.00	30601-3741163		00111050	04/29/2022
Check Total:					1,994.00				
MW OH	HIRSCH PIPE AND SUPPLY	PLUMBING REPAIR PARTS	103654-6130	AP042922	195.57	8214561		00111051	04/29/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V004494		Repair & Maint/Facilities						
				Check Total:	195.57				
MW OH	IACP V010331	IACP MEMBERSHIP - BUTTS	103040-6255 Dues & Memberships	AP042922	190.00	0202848		00111052	04/29/2022
				Check Total:	190.00				
MW OH	ICMA RETIREMENT TRUST V010029	ICMA P/E 4/3 PD 4/16	0037-2170 Deferred Comp Payable - ICMA	AP042922	75.00	PR2201008		00111053	04/29/2022
MW OH	ICMA RETIREMENT TRUST V010029	ICMA P/E 4/3 PD 4/16	0054-2170 Deferred Comp Payable - ICMA	AP042922	8.00	PR2201008		00111053	04/29/2022
MW OH	ICMA RETIREMENT TRUST V010029	ICMA P/E 4/3 PD 4/16	0010-2170 Deferred Comp Payable - ICMA	AP042922	2,985.75	PR2201008		00111053	04/29/2022
MW OH	ICMA RETIREMENT TRUST V010029	ICMA P/E 4/3 PD 4/16	0048-2170 Deferred Comp Payable - ICMA	AP042922	50.00	PR2201008		00111053	04/29/2022
MW OH	ICMA RETIREMENT TRUST V010029	ICMA P/E 4/3 PD 4/16	0029-2170 Deferred Comp Payable - ICMA	AP042922	10.00	PR2201008		00111053	04/29/2022
MW OH	ICMA RETIREMENT TRUST V010029	ICMA-401 P/E 4/3 PD 4/16	0010-2170 Deferred Comp Payable - ICMA	AP042922	6,820.50	PR2201008A		00111053	04/29/2022
				Check Total:	9,949.25				
MW OH	IMPERIAL SPRINKLER V006506	POP-UP SPRINKLERS	104071-6130 Repair & Maint/Facilities	AP042922	124.43	5059302-00	P12300	00111054	04/29/2022
MW OH	IMPERIAL SPRINKLER V006506	VALVE BOX	104071-6130 Repair & Maint/Facilities	AP042922	66.01	5081190-00	P12300	00111054	04/29/2022
				Check Total:	190.44				
MW OH	JOHN HANCOCK USA-PARS V010625	PARS P/E 4/3 PD 4/16	0010-2131 Employer PARS/ARS Payable	AP042922	846.61	PR2201008		00111055	04/29/2022
MW OH	JOHN HANCOCK USA-PARS V010625	PARS P/E 4/3 PD 4/16	0054-2131 Employer PARS/ARS Payable	AP042922	4.37	PR2201008		00111055	04/29/2022
MW OH	JOHN HANCOCK USA-PARS V010625	PARS P/E 4/3 PD 4/16	0054-2131 Employer PARS/ARS Payable	AP042922	51.00	PR2201008		00111055	04/29/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	JOHN HANCOCK USA-PARS V010625	PARS P/E 4/3 PD 4/16	0048-2131 Employer PARS/ARS Payable	AP042922	51.00	PR2201008		00111055	04/29/2022
MW OH	JOHN HANCOCK USA-PARS V010625	PARS P/E 4/3 PD 4/16	0048-2131 Employer PARS/ARS Payable	AP042922	97.48	PR2201008		00111055	04/29/2022
MW OH	JOHN HANCOCK USA-PARS V010625	PARS P/E 4/3 PD 4/16	0010-2131 Employer PARS/ARS Payable	AP042922	745.40	PR2201008		00111055	04/29/2022
MW OH	JOHN HANCOCK USA-PARS V010625	PARS P/E 4/3 PD 4/16	0037-2131 Employer PARS/ARS Payable	AP042922	71.40	PR2201008		00111055	04/29/2022
MW OH	JOHN HANCOCK USA-PARS V010625	PARS P/E 4/3 PD 4/16	0010-2131 Employer PARS/ARS Payable	AP042922	620.27	PR2201008		00111055	04/29/2022
MW OH	JOHN HANCOCK USA-PARS V010625	PARS P/E 4/3 PD 4/16	0037-2131 Employer PARS/ARS Payable	AP042922	203.06	PR2201008		00111055	04/29/2022
MW OH	JOHN HANCOCK USA-PARS V010625	PARS P/E 4/3 PD 4/16	0029-2131 Employer PARS/ARS Payable	AP042922	16.97	PR2201008		00111055	04/29/2022
Check Total:					2,707.56				
MW OH	KOA HILLS CONSULTING LLC V011519	4/4-12 CONSULTING SVS	102020-6099 Professional Services	AP042922	1,925.00	8975	P12240	00111056	04/29/2022
MW OH	KOA HILLS CONSULTING LLC V011519	2/6-14 HR BI-TECH CONSULTING	101512-6099 Professional Services	AP042922	218.75	8647	P12280	00111056	04/29/2022
Check Total:					2,143.75				
MW OH	LEGAL SHIELD V008104	LEGAL SERVICES	0010-2192 Police Legal Services	AP042922	101.93	PR2201008		00111057	04/29/2022
MW OH	LEGAL SHIELD V008104	LEGAL SERVICES	0048-2192 Police Legal Services	AP042922	16.63	PR2201008		00111057	04/29/2022
Check Total:					118.56				
MW OH	LEXIPOL LLC V003511	FIRE POLICY MANUALS	103066-6136 Software Maintenance	AP042922	458.50	INVLEX8912		00111058	04/29/2022
Check Total:					458.50				
MW OH	LN CURTIS & SONS	PD UNIFORMS	103042-6360	AP042922	180.88	INV585481	P12335	00111059	04/29/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V011267		Uniforms						
MW OH	LN CURTIS & SONS V011267	PD UNIFORMS	103041-6360 Uniforms	AP042922	628.78	INV585777	P12335	00111059	04/29/2022
				Check Total:	809.66				
MW OH	MARTIN, ARMANDO V011735	DEC ANIMAL REMOVAL SVS	103045-6280 Animal Control Services	AP042922	600.00	001256	P12278	00111060	04/29/2022
				Check Total:	600.00				
MW OH	MARTINEZ, AUSTIN V004930	PD TRAINING MEALS	213041-6250 Staff Training	AP042922	80.00	AM04112222		00111061	04/29/2022
				Check Total:	80.00				
MW OH	MC FADDEN-DALE V000635	BUNGEE CORD, TARP	103652-6301 Special Department Expenses	AP042922	43.25	476792/5		00111062	04/29/2022
MW OH	MC FADDEN-DALE V000635	DRILL BIT, IMPACT DRILL	103654-6301 Special Department Expenses	AP042922	330.15	476807/5		00111062	04/29/2022
MW OH	MC FADDEN-DALE V000635	BOLTS	103654-6301 Special Department Expenses	AP042922	12.71	476810/5		00111062	04/29/2022
MW OH	MC FADDEN-DALE V000635	SCREWS	103654-6301 Special Department Expenses	AP042922	8.66	477387/5		00111062	04/29/2022
MW OH	MC FADDEN-DALE V000635	PLASTIC FUNNEL	103654-6301 Special Department Expenses	AP042922	19.28	477428/5		00111062	04/29/2022
MW OH	MC FADDEN-DALE V000635	PAINT	103654-6301 Special Department Expenses	AP042922	144.22	477456/5		00111062	04/29/2022
MW OH	MC FADDEN-DALE V000635	WIRE LOCKS	103658-6301 Special Department Expenses	AP042922	41.11	478124/5		00111062	04/29/2022
MW OH	MC FADDEN-DALE V000635	WIRE BRUSH	103658-6301 Special Department Expenses	AP042922	17.89	478292/5		00111062	04/29/2022
MW OH	MC FADDEN-DALE V000635	WRENCH, CARBON PIPE	103654-6301 Special Department Expenses	AP042922	71.75	478425/5		00111062	04/29/2022
				Check Total:	689.02				

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	OFFICE INDUSTRIES V007477	PAPER	109595-6315 Office Supplies	AP042922	358.03	69205		00111063	04/29/2022
				Check Total:	358.03				
MW OH	PACIFIC EMBROIDERY V008348	EMBROIDERY SVS	103652-6301 Special Department Expenses	AP042922	210.00	83747		00111064	04/29/2022
MW OH	PACIFIC EMBROIDERY V008348	CAMP SHIRTS W/LOGO	109595-6999 Other Expenditure	AP042922	96.20	83808		00111064	04/29/2022
				Check Total:	306.20				
MW OH	PERRIN, PAUL L V010648	4/13 PRE-EMPLOYMENT POLYGRAPH	103040-6099 Professional Services	AP042922	250.00	22-05		00111065	04/29/2022
				Check Total:	250.00				
MW OH	PIZANO JR, IGNACIO V012185	WILDLAND TRAINING S215-S219	103066-6250 Staff Training	AP042922	1,800.00	236	P12403	00111066	04/29/2022
				Check Total:	1,800.00				
MW OH	POWERDMS INC V012219	AGENCY360 SOFTWARE	101515-6137 Repair Maint/Equipment	AP042922	1,197.00	INV-16986		00111067	04/29/2022
				Check Total:	1,197.00				
MW OH	POWERSTRIDE BATTERY COBATTERIES V000785		103658-6134 Vehicle Repair & Maintenance	AP042922	556.97	C 558263		00111068	04/29/2022
MW OH	POWERSTRIDE BATTERY COBATTERIES V000785		103658-6134 Vehicle Repair & Maintenance	AP042922	239.42	C 67462		00111068	04/29/2022
				Check Total:	796.39				
MW OH	PRINCIPAL LIFE V008141	APRIL DENTAL INSURANCE	395000-4720 ISF Dental Ins Reimbursement	AP042922	1,277.10	APRIL 22		00111069	04/29/2022
MW OH	PRINCIPAL LIFE V008141	APRIL DENTAL INSURANCE	395083-5162 Dental Insurance Premiums	AP042922	782.10	APRIL 22		00111069	04/29/2022
				Check Total:	2,059.20				
MW OH	PRUDENTIAL OVERALL V000836	4/13 PW UNIFORM CLEANING SVS	103650-6360 Uniforms	AP042922	152.88	62699511	P12167	00111070	04/29/2022

**City of Placentia
Check Register
For 05/11/2022**

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
				Check Total:	152.88				
MW OH	R F DICKSON CO INC V011193	MARCH STREET SWEEPING SVS	374386-6290 Dept. Contract Services	AP042922	12,048.47	2511287DS	P12122	00111071	04/29/2022
				Check Total:	12,048.47				
MW OH	R&S SOIL PRODUCTS V011088	SOIL	103655-6301 Special Department Expenses	AP042922	702.98	60290		00111072	04/29/2022
				Check Total:	702.98				
MW OH	SELBERT PERKINS DESIGN V012172	DEC ENGINEERING DESIGN SVS	109201-6770 Infrastructure - Major Studies	AP042922	2,840.91	20220065	P12344	00111073	04/29/2022
MW OH	SELBERT PERKINS DESIGN V012172	DEC ENGINEERING DESIGN SVS	729201-6770 Infrastructure - Major Studies	AP042922	2,159.09	20220065	P12344	00111073	04/29/2022
MW OH	SELBERT PERKINS DESIGN V012172	JAN ENGINEERING DESIGN SVS	729201-6770 Infrastructure - Major Studies	AP042922	4,318.18	20220149	P12344	00111073	04/29/2022
MW OH	SELBERT PERKINS DESIGN V012172	JAN ENGINEERING DESIGN SVS	109201-6770 Infrastructure - Major Studies	AP042922	5,681.82	20220149	P12344	00111073	04/29/2022
MW OH	SELBERT PERKINS DESIGN V012172	FEB ENGINEERING DESIGN SVS	109201-6770 Infrastructure - Major Studies	AP042922	5,113.64	20220210	P12344	00111073	04/29/2022
MW OH	SELBERT PERKINS DESIGN V012172	FEB ENGINEERING DESIGN SVS	729201-6770 Infrastructure - Major Studies	AP042922	3,886.36	20220210	P12344	00111073	04/29/2022
MW OH	SELBERT PERKINS DESIGN V012172	MARCH ENGINEERING DESIGN SVS	109201-6770 Infrastructure - Major Studies	AP042922	13,181.82	20220292	P12344	00111073	04/29/2022
MW OH	SELBERT PERKINS DESIGN V012172	MARCH ENGINEERING DESIGN SVS	729201-6770 Infrastructure - Major Studies	AP042922	10,018.18	20220292	P12344	00111073	04/29/2022
				Check Total:	47,200.00				
MW OH	SERNA, MARIO V004667	TOOLS REIMBURSEMENT	103658-6350 Small Tools/Equipment	AP042922	500.00	032422		00111074	04/29/2022
				Check Total:	500.00				
MW OH	SO CAL LAND MAINTENANCE V011102	22 KOCH PARK LANDSCAPE MAINT	104071-6130 Repair & Maint/Facilities	AP042922	472.00	10084	P12121	00111075	04/29/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
				Check Total:	472.00				
MW OH	SOUTHERN CALIFORNIA V000910	FEB-MARCH ELECTRICAL CHARGES	109595-6330 Electricity	AP042922	5,130.97	040522		00111076	04/29/2022
MW OH	SOUTHERN CALIFORNIA V000910	FEB-MARCH ELECTRICAL CHARGES	109595-6330 / 21011-6330 Electricity	AP042922	146.87	040522		00111076	04/29/2022
				Check Total:	5,277.84				
MW OH	SOUTHERN CALIFORNIA V010002	LINE EXTENSION, NEW METER	332908-6185 Construction Services	AP042922	1,106.03	462873		00111077	04/29/2022
				Check Total:	1,106.03				
MW OH	SOUTHWEST LIFT & V010959	VEHICLE LIFT REPAIRS	105104-6840 Machinery & Equipment	AP042922	1,000.00	10508	P12202	00111078	04/29/2022
				Check Total:	1,000.00				
MW OH	SUPERION LLC V005987	SOFTWARE INSTALLATION	796103-6840 Machinery & Equipment	AP042922	2,800.00	343660	P12279	00111079	04/29/2022
MW OH	SUPERION LLC V005987	3/27-4/16 BI-TECH UPGRADE SVS	796103-6840 Machinery & Equipment	AP042922	200.00	351677	P12279	00111079	04/29/2022
				Check Total:	3,000.00				
MW OH	THE SAUCE CREATIVE V007476	PARKS BRANDING DESIGN SVS	104071-6299 Other Purchased Services	AP042922	2,500.00	5393	P12401	00111080	04/29/2022
				Check Total:	2,500.00				
MW OH	THOMSON REUTERS - WEST JAN PD SOFTWARE SVS V009649		103042-6290 Dept. Contract Services	AP042922	367.20	845799999		00111081	04/29/2022
				Check Total:	367.20				
MW OH	TOTUM CORP V010229	MARCH CONST INSPECTION	103551-6099 Professional Services	AP042922	17,664.00	205769	P12111	00111082	04/29/2022
				Check Total:	17,664.00				
MW OH	TRAFFIC MANAGEMENT V008463	PAVEMENT MARKERS	103652-6301 Special Department Expenses	AP042922	651.73	853201		00111083	04/29/2022
				Check Total:	651.73				

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	UNITED RENTALS NORTH V001082	PRESSURE WASHER RENTAL	103652-6170 Equipment & Tool Rental	AP042922	306.93	205308781-001		00111084	04/29/2022
Check Total:					306.93				
MW OH	US BANK PARS #6746022400 V008781	ICMA P/E 4/3 PD 4/16	0010-2126 Employee PARS/ARS W/H	AP042922	2,556.96	PR2201008		00111085	04/29/2022
Check Total:					2,556.96				
MW OH	VILLA FORD V003266	2022 F-150 HLO UNIT	784070-6840 Machinery & Equipment	AP042922	50,241.56	NKD82407	P12151	00111086	04/29/2022
Check Total:					50,241.56				
MW OH	WILCOX SUPPLY INC V011734	INNER LINEAR SEALER	103658-6301 Special Department Expenses	AP042922	85.46	181741-1		00111087	04/29/2022
Check Total:					85.46				
MW OH	YORBA LINDA WATER V001148	MARCH-APRIL WATER CHARGES	109595-6335 Water	AP042922	877.79	042022		00111088	04/29/2022
Check Total:					877.79				
MW OH	CALIFORNIA STATE V004813	PE 04/03/2022 PD 4/16/22	0029-2196 Garnishments W/H	PY22008	9.23	2700/2201008		00111089	04/29/2022
MW OH	CALIFORNIA STATE V004813	PE 04/03/2022 PD 4/16/22	0010-2196 Garnishments W/H	PY22008	1,469.99	2700/2201008		00111089	04/29/2022
MW OH	CALIFORNIA STATE V004813	PE 04/03/2022 PD 4/16/22	0048-2196 Garnishments W/H	PY22008	46.15	2700/2201008		00111089	04/29/2022
MW OH	CALIFORNIA STATE V004813	PE 04/03/2022 PD 4/16/22	0037-2196 Garnishments W/H	PY22008	69.23	2700/2201008		00111089	04/29/2022
Check Total:					1,594.60				
MW OH	FRANCHISE TAX BOARD V000404	PE 04/03/2022 PD 4/16/22	0010-2196 Garnishments W/H	PY22008	632.53	2710/2201008		00111090	04/29/2022
Check Total:					632.53				
MW OH	ORANGE COUNTY V000699	PE 04/03/2022 PD 4/16/22	0010-2176 PCEA/OCEA Assoc Dues	PY22008	382.03	2610/2201008		00111091	04/29/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	ORANGE COUNTY V000699	PE 04/03/2022 PD 4/16/22	0029-2176 PCEA/OCEA Assoc Dues	PY22008	6.44	2610/2201008		00111091	04/29/2022
MW OH	ORANGE COUNTY V000699	PE 04/03/2022 PD 4/16/22	0037-2176 PCEA/OCEA Assoc Dues	PY22008	1.63	2610/2201008		00111091	04/29/2022
MW OH	ORANGE COUNTY V000699	PE 04/03/2022 PD 4/16/22	0054-2176 PCEA/OCEA Assoc Dues	PY22008	0.67	2610/2201008		00111091	04/29/2022
MW OH	ORANGE COUNTY V000699	PE 04/03/2022 PD 4/16/22	0048-2176 PCEA/OCEA Assoc Dues	PY22008	13.27	2610/2201008		00111091	04/29/2022
Check Total:					404.04				
MW OH	PCEA C/O NORTH ORANGE V000679	PE 04/03/2022 PD 4/16/22	0010-2176 PCEA/OCEA Assoc Dues	PY22008	39.71	2615/2201008		00111092	04/29/2022
MW OH	PCEA C/O NORTH ORANGE V000679	PE 04/03/2022 PD 4/16/22	0037-2176 PCEA/OCEA Assoc Dues	PY22008	0.17	2615/2201008		00111092	04/29/2022
MW OH	PCEA C/O NORTH ORANGE V000679	PE 04/03/2022 PD 4/16/22	0029-2176 PCEA/OCEA Assoc Dues	PY22008	0.67	2615/2201008		00111092	04/29/2022
MW OH	PCEA C/O NORTH ORANGE V000679	PE 04/03/2022 PD 4/16/22	0054-2176 PCEA/OCEA Assoc Dues	PY22008	0.07	2615/2201008		00111092	04/29/2022
MW OH	PCEA C/O NORTH ORANGE V000679	PE 04/03/2022 PD 4/16/22	0048-2176 PCEA/OCEA Assoc Dues	PY22008	1.38	2615/2201008		00111092	04/29/2022
Check Total:					42.00				
MW OH	VANTAGEPOINT TRANSFER V007191	PE 04/03/2022 PD 4/16/22	0037-2170 Deferred Comp Payable - ICMA	PY22008	45.55	2606/2201008		00111093	04/29/2022
MW OH	VANTAGEPOINT TRANSFER V007191	PE 04/03/2022 PD 4/16/22	0048-2170 Deferred Comp Payable - ICMA	PY22008	123.23	2606/2201008		00111093	04/29/2022
MW OH	VANTAGEPOINT TRANSFER V007191	PE 04/03/2022 PD 4/16/22	0029-2170 Deferred Comp Payable - ICMA	PY22008	13.49	2606/2201008		00111093	04/29/2022
MW OH	VANTAGEPOINT TRANSFER V007191	PE 04/03/2022 PD 4/16/22	0054-2170 Deferred Comp Payable - ICMA	PY22008	2.92	2606/2201008		00111093	04/29/2022
MW OH	VANTAGEPOINT TRANSFER V007191	PE 04/03/2022 PD 4/16/22	0010-2170 Deferred Comp Payable - ICMA	PY22008	1,889.21	2606/2201008		00111093	04/29/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	VANTAGEPOINT TRANSFER PE 04/03/2022 PD 4/16/22 V007191		0029-2170 Deferred Comp Payable - ICMA	PY22008	2.34	2608/2201008		00111093	04/29/2022
MW OH	VANTAGEPOINT TRANSFER PE 04/03/2022 PD 4/16/22 V007191		0054-2170 Deferred Comp Payable - ICMA	PY22008	10.13	2608/2201008		00111093	04/29/2022
MW OH	VANTAGEPOINT TRANSFER PE 04/03/2022 PD 4/16/22 V007191		0037-2170 Deferred Comp Payable - ICMA	PY22008	31.71	2608/2201008		00111093	04/29/2022
MW OH	VANTAGEPOINT TRANSFER PE 04/03/2022 PD 4/16/22 V007191		0010-2170 Deferred Comp Payable - ICMA	PY22008	536.28	2608/2201008		00111093	04/29/2022
MW OH	VANTAGEPOINT TRANSFER PE 04/03/2022 PD 4/16/22 V007191		0048-2170 Deferred Comp Payable - ICMA	PY22008	21.81	2608/2201008		00111093	04/29/2022
MW OH	VANTAGEPOINT TRANSFER PE 04/03/2022 PD 4/16/22 V007191		0054-2170 Deferred Comp Payable - ICMA	PY22008	7.12	2609/2201008		00111093	04/29/2022
MW OH	VANTAGEPOINT TRANSFER PE 04/03/2022 PD 4/16/22 V007191		0048-2170 Deferred Comp Payable - ICMA	PY22008	7.12	2609/2201008		00111093	04/29/2022
MW OH	VANTAGEPOINT TRANSFER PE 04/03/2022 PD 4/16/22 V007191		0010-2170 Deferred Comp Payable - ICMA	PY22008	503.52	2609/2201008		00111093	04/29/2022
MW OH	VANTAGEPOINT TRANSFER PE 04/03/2022 PD 4/16/22 V007191		0037-2170 Deferred Comp Payable - ICMA	PY22008	9.97	2609/2201008		00111093	04/29/2022
Check Total:					3,204.40				
MW OH	HAZ PARTY RENTALS V000462	NAV CTR TENT RENTAL	109595-6999 Other Expenditure	AP050222	882.60	43444		00111094	05/03/2022
Check Total:					882.60				
MW OH	AFTERMATH SERVICES LLC4/16 BIO-HAZARD CLEANING SVS V009949		103043-6099 Professional Services	AP050422	400.00	JC2022-7915		00111095	05/04/2022
MW OH	AFTERMATH SERVICES LLC4/19 BIO-HAZARD CLEANING SVS V009949		103043-6099 Professional Services	AP050422	400.00	JC2022-7916		00111095	05/04/2022
Check Total:					800.00				
MW OH	ALL CITY MANAGEMENT V000005	4/3-16 CROSSING GUARD SVS	103047-6290 Dept. Contract Services	AP050422	1,859.00	77001	P12137	00111096	05/04/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
				Check Total:	1,859.00				
MW OH	AT & T V008736	4/15-5/14 LMD INTERNET	296561-6215 Telephone/Internet	AP050422	42.80	APRIL LMD 22		00111097	05/04/2022
				Check Total:	42.80	—			
MW OH	AXON ENTERPRISES INC V011762	BWC EQUIPMENT	213041-6840 Machinery & Equipment	AP050422	772.13	INUS0025793		00111098	05/04/2022
MW OH	AXON ENTERPRISES INC V011762	BWC TECH ASSURANCE	213041-6840 Machinery & Equipment	AP050422	743.85	INUS013109		00111098	05/04/2022
MW OH	AXON ENTERPRISES INC V011762	BWC FERRITE CORES	213041-6840 Machinery & Equipment	AP050422	87.54	INUS025792		00111098	05/04/2022
				Check Total:	1,603.52				
MW OH	B & M LAWN & GARDEN V000127	FUEL LINE	103655-6301 Special Department Expenses	AP050422	5.93	547626		00111099	05/04/2022
				Check Total:	5.93				
MW OH	BOB HALL AND ASSOCIATES V011422	FINANCE DIRECTOR RECRUITMENT	101512-6001 Management Consulting Services	AP050422	5,500.00	1084A	P12408	00111100	05/04/2022
				Check Total:	5,500.00				
MW OH	CALIFORNIA STATE V006510	NOV CSUF PD IMPOUND FEES	103047-6183 CSUF PD Reimburse Impound Fees	AP050422	47.50	21-542	P12409	00111101	05/04/2022
MW OH	CALIFORNIA STATE V006510	NOV CSUF PD IMPOUND FEES	103047-6183 CSUF PD Reimburse Impound Fees	AP050422	532.50	21-584	P12409	00111101	05/04/2022
MW OH	CALIFORNIA STATE V006510	NOV CSUF PD IMPOUND FEES	103047-6183 CSUF PD Reimburse Impound Fees	AP050422	320.00	21-593	P12409	00111101	05/04/2022
MW OH	CALIFORNIA STATE V006510	NOV CSUF PD IMPOUND FEES	103047-6183 CSUF PD Reimburse Impound Fees	AP050422	532.50	21-607	P12409	00111101	05/04/2022
MW OH	CALIFORNIA STATE V006510	NOV CSUF PD IMPOUND FEES	103047-6183 CSUF PD Reimburse Impound Fees	AP050422	282.50	21-609	P12409	00111101	05/04/2022
MW OH	CALIFORNIA STATE V006510	NOV CSUF PD IMPOUND FEES	103047-6183 CSUF PD Reimburse Impound Fees	AP050422	561.63	21-610	P12409	00111101	05/04/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	CALIFORNIA STATE V006510	NOV CSUF PD IMPOUND FEES	103047-6183 CSUF PD Reimburse Impound Fees	AP050422	102.50	21-624	P12409	00111101	05/04/2022
MW OH	CALIFORNIA STATE V006510	NOV CSUF PD IMPOUND FEES	103047-6183 CSUF PD Reimburse Impound Fees	AP050422	527.50	21-625	P12409	00111101	05/04/2022
Check Total:					2,906.63				
MW OH	CALMAT CO. V010007	ASPHALT	103652-6301 Special Department Expenses	AP050422	404.32	73263135	P12270	00111102	05/04/2022
Check Total:					404.32				
MW OH	CARPENTER ROTHANS & V012176	MARCH PROFESSIONAL SVS	404582-6025 Third Party Administration	AP050422	1,827.98	40875		00111103	05/04/2022
Check Total:					1,827.98				
MW OH	CHARTER COMMUNICATIONS V004450	NS14-5/13 PD FIBER INTERNET	109595-6215 Telephone/Internet	AP050422	619.00	0528002041422		00111104	05/04/2022
MW OH	CHARTER COMMUNICATIONS V004450	NS14-5/13 NS INTERNET SVS	109595-6215 Telephone/Internet	AP050422	119.99	0619546041422		00111104	05/04/2022
Check Total:					738.99				
MW OH	COLLINS + COLLINS LLP V011980	MARCH LEGAL SERVICES	404582-6006 Litigation	AP050422	1,501.00	4346785		00111105	05/04/2022
Check Total:					1,501.00				
MW OH	DUDEK & ASSOCIATES INC V004114	MARCH ENGINEERING SVS	103101-6750 Infrastructure - Sewer	AP050422	1,085.00	202202440	P12358	00111106	05/04/2022
Check Total:					1,085.00				
MW OH	ESTEVEZ, LUIS V009891	PER DIEM-LEAGUE OF CA CITIES	103550-6245 Meetings & Conferences	AP050422	120.00	050222		00111107	05/04/2022
Check Total:					120.00				
MW OH	GILLIS, JOSEPH V008160	PD TRAINING MEALS, MILEAGE	103041-6250 Staff Training	AP050422	109.83	JG04252622		00111108	05/04/2022
Check Total:					109.83				
MW OH	GST	HPE TECH CARE ESSENTIAL	101523-6299	AP050422	1,921.66	INV74855		00111109	05/04/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V009410		Other Purchased Services						
				Check Total:	1,921.66				
MW OH	HALO CONFIDENTIAL V011712	APRIL PD TRAINING MGMT SVS	103040-6290 Dept. Contract Services	AP050422	1,675.00	0191T	P12314	00111110	05/04/2022
				Check Total:	1,675.00				
MW OH	IMPERIAL SPRINKLER V006506	IRRIGATION SUPPLIES	104071-6130 Repair & Maint/Facilities	AP050422	354.34	5085279-00	P12300	00111111	05/04/2022
MW OH	IMPERIAL SPRINKLER V006506	CONTROLLER, SOLENOID	104071-6130 Repair & Maint/Facilities	AP050422	92.13	5089017-00	P12300	00111111	05/04/2022
				Check Total:	446.47				
MW OH	KANA PIPELINE V007618	MARCH CONSTRUCTION SVS	103101-6750 Infrastructure - Sewer	AP050422	230,033.54	39534	P12406	00111112	05/04/2022
MW OH	KANA PIPELINE V007618	MARCH CONSTRUCTION SVS	713101-6750 Infrastructure - Sewer	AP050422	74,565.96	39534	P12406	00111112	05/04/2022
				Check Total:	304,599.50				
MW OH	LN CURTIS & SONS V011267	PD UNIFORMS - RODRIGUEZ	103043-6360 Uniforms	AP050422	162.43	INV588264	P12335	00111113	05/04/2022
MW OH	LN CURTIS & SONS V011267	PD UNIFORMS - GARZA	103041-6360 Uniforms	AP050422	168.55	INV588273	P12335	00111113	05/04/2022
MW OH	LN CURTIS & SONS V011267	PD UNIFORMS - MILLSAP	103041-6360 Uniforms	AP050422	259.98	INV588328	P12335	00111113	05/04/2022
MW OH	LN CURTIS & SONS V011267	PD UNIFORMS - ANDERSON	103041-6360 Uniforms	AP050422	167.85	INV588338	P12335	00111113	05/04/2022
MW OH	LN CURTIS & SONS V011267	PD UNIFORMS - TREJO	103041-6360 Uniforms	AP050422	159.85	INV588405	P12335	00111113	05/04/2022
				Check Total:	918.66				
MW OH	MAKE IT FIT V012223	PD UNIFORM ALTERATIONS	103041-6360 Uniforms	AP050422	90.00	146927		00111114	05/04/2022
				Check Total:	90.00				

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	MANAGED HEALTH V008122	MAY EAP PROGRAM SVS	395083-5161 Health Insurance Premiums	AP050422	412.23	PRM-071504		00111115	05/04/2022
Check Total:					412.23				
MW OH	MARIACHI LOS PASAJEROS V012224	5/6 SR CENTER ENTERTAINMENT	104079-6299 Other Purchased Services	AP050422	1,000.00	5001		00111116	05/04/2022
Check Total:					1,000.00				
MW OH	OFFICE INDUSTRIES V007477	OFFICE SUPPLIES	103040-6315 Office Supplies	AP050422	59.38	69154		00111117	05/04/2022
MW OH	OFFICE INDUSTRIES V007477	OFFICE SUPPLIES	103040-6315 Office Supplies	AP050422	191.44	69189		00111117	05/04/2022
MW OH	OFFICE INDUSTRIES V007477	OFFICE SUPPLIES	103040-6315 Office Supplies	AP050422	7.93	B69189-1		00111117	05/04/2022
Check Total:					258.75				
MW OH	PRINCIPAL FINANCIAL V000844	MAY LIFE INSURANCE PMT	109595-5110 Life Ins Allocation	AP050422	825.83	124123230000-00		00111118	05/04/2022
MW OH	PRINCIPAL FINANCIAL V000844	MAY LIFE INSURANCE PMT	395083-5163 Life Insurance Premiums	AP050422	102.19	124123230000-00		00111118	05/04/2022
Check Total:					928.02				
MW OH	PRUDENTIAL OVERALL V000836	1/12 PW UNIFORM CLEANING SVS	103650-6360 Uniforms	AP050422	152.88	62674048	P12167	00111119	05/04/2022
MW OH	PRUDENTIAL OVERALL V000836	1/19 PW UNIFORM CLEANING SVS	103650-6360 Uniforms	AP050422	152.88	62676000	P12167	00111119	05/04/2022
MW OH	PRUDENTIAL OVERALL V000836	1/26 PW UNIFORM CLEANING SVS	103650-6360 Uniforms	AP050422	152.88	62677898	P12167	00111119	05/04/2022
MW OH	PRUDENTIAL OVERALL V000836	2/9 PW UNIFORM CLEANING SVS	103650-6360 Uniforms	AP050422	152.88	62681735	P12167	00111119	05/04/2022
MW OH	PRUDENTIAL OVERALL V000836	2/16 PW UNIFORM CLEANING SVS	103650-6360 Uniforms	AP050422	152.88	62684208	P12167	00111119	05/04/2022
MW OH	PRUDENTIAL OVERALL	4/20 PW UNIFORM CLEANING SVS	103650-6360	AP050422	152.88	62701406	P12167	00111119	05/04/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V000836		Uniforms						
				Check Total:	917.28				
MW OH	RHA LANDSCAPE V011993	2/26-3/25 LA PLACITA DESIGN SV	507911-6185 Construction Services	AP050422	65.00	0322026	P12201	00111120	05/04/2022
				Check Total:	65.00				
MW OH	RIO HONDO COLLEGE V001894	SUPERVISOR TRAINING REG	103041-6250 Staff Training	AP050422	456.00	S22-117-ZPLC		00111121	05/04/2022
				Check Total:	456.00				
MW OH	SECO ELECTRIC & LIGHTING V010182	ELECTRICAL REPAIR SVS	103654-6130 Repair & Maint/Facilities	AP050422	503.56	7207		00111122	05/04/2022
				Check Total:	503.56				
MW OH	SO CAL GAS V000909	MARCH-APRIL GAS CHARGES	109595-6340 Natural Gas	AP050422	520.73	042722		00111123	05/04/2022
				Check Total:	520.73				
MW OH	SOUTH COAST AQMD V001190	PERMIT FEE - EM PORT N-RENT	103654-6257 Licenses & Permits	AP050422	440.15	3904978		00111124	05/04/2022
MW OH	SOUTH COAST AQMD V001190	REINSTATEMENT FEE	103654-6257 Licenses & Permits	AP050422	220.08	3904978		00111124	05/04/2022
MW OH	SOUTH COAST AQMD V001190	FY 21/22 EMISSIONS FEES	103654-6257 Licenses & Permits	AP050422	142.59	3908061		00111124	05/04/2022
MW OH	SOUTH COAST AQMD V001190	LATE FEE	103654-6257 Licenses & Permits	AP050422	35.65	3908061		00111124	05/04/2022
MW OH	SOUTH COAST AQMD V001190	REINSTATEMENT FEE	103654-6257 Licenses & Permits	AP050422	220.08	3931461		00111124	05/04/2022
MW OH	SOUTH COAST AQMD V001190	PERMIT FEE - EM ELEC GEN	103654-6257 Licenses & Permits	AP050422	440.15	3931461		00111124	05/04/2022
MW OH	SOUTH COAST AQMD V001190	FY 21/22 EMISSIONS FEES	103654-6257 Licenses & Permits	AP050422	142.59	3933158		00111124	05/04/2022
MW OH	SOUTH COAST AQMD	LATE FEE	103654-6257	AP050422	21.39	3933158		00111124	05/04/2022

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V001190		Licenses & Permits						
				Check Total:	1,662.68				
MW OH	UNDERGROUND SERVICE V010637	MARCH DIG SAFE SVS	484356-6301 Special Department Expenses	AP050422	168.40	320220524		00111125	05/04/2022
				Check Total:	168.40				
MW OH	UNIQUE PRINTING V010259	BUSINESS CARDS	103041-6301 Special Department Expenses	AP050422	65.25	43880		00111126	05/04/2022
				Check Total:	65.25				
MW OH	VERIZON WIRELESS V008735	3/21-4/20 PD DEVICES	109595-6215 Telephone/Internet	AP050422	3,705.02	9904618455		00111127	05/04/2022
MW OH	VERIZON WIRELESS V008735	3/21-4/20 IPAD CHARGES	109595-6215 Telephone/Internet	AP050422	220.95	9904618458		00111127	05/04/2022
				Check Total:	3,925.97				
MW OH	WATERLOGIC AMERICAS LLC V010708	APRIL PD WATER MACHINE LEASE	103041-6301 Special Department Expenses	AP050422	162.24	1397019		00111128	05/04/2022
				Check Total:	162.24				
MW OH	WELLS FARGO VENOR FIN V010076	MAY COPIER LEASE PMT	109595-6175 Office Equipment Rental	AP050422	219.89	5019820553		00111129	05/04/2022
				Check Total:	219.89				
MW OH	WEST COAST ARBORISTS INC V001124	1-15 TREE & STUMP REMOVAL	103655-6116 Tree Maintenance	AP050422	1,896.00	182692	P12166	00111130	05/04/2022
				Check Total:	1,896.00				
MW OH	NGUYEN, CATHY NGO V012228	REPLACE PAYROLL CHECK	404582-6210 Liability Claims	AP050922	1,732.71	PR2201007-A		00111131	05/10/2022
MW OH	NGUYEN, CATHY NGO V012228	REPLACE PAYROLL CHECK	404582-6210 Liability Claims	AP050922	1,876.06	PR2201008-A		00111131	05/10/2022
				Check Total:	3,608.77				
				Type Total:	1,325,367.63				

City of Placentia
Check Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
Check Total:					1,325,367.63				

City of Placentia
Electronic Disbursement Register
For 05/17/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Ref #	Ref Date
Grand Total:					1,267,252.03				

<u>EDR Totals by ID</u>	
AP	0.00
EP	1,267,252.03
IP	0.00
OP	0.00

<u>Fund Name</u>	<u>EDR Totals by Fund</u>
101-General Fund (0010)	381,757.58
208-Sccssr Agency Ret Oblg (0054)	1,592.37
227-Explorer Grant NOC (0076)	142.89
228-NOC-Public Safety Grant(0061)	3,623.58
265-Landscape Maintenance (0029)	1,088.62
275-Sewer Maintenance (0048)	6,816.18
501-Refuse Administration (0037)	271,986.75
601-Employee Health & Wlfre (0039)	216,006.20
605-Risk Management (0040)	384,237.86

Void Total: 0.00
EDR Total: 1,267,252.03

Electronic Disbursement Sub Totals: 1,267,252.03

ACH Payroll Direct Deposit for 05/6/2022: 456,323.90

Electronic Disbursement Total: 1,723,575.93

Funds will be transferred from the Cash Basis Fund as needed to fund the warrants included on this warrant register

City of Placentia
Electronic Disbursement Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Ref #	Ref Date
EP	ICMA RETIREMENT TRUST V000496	PE 04/03/2022 PD 4/16/22	0029-2170 Deferred Comp Payable - ICMA	PY22008	30.50	2995/2201008		00015895	04/29/2022
EP	ICMA RETIREMENT TRUST V000496	PE 04/03/2022 PD 4/16/22	0037-2170 Deferred Comp Payable - ICMA	PY22008	159.75	2995/2201008		00015895	04/29/2022
EP	ICMA RETIREMENT TRUST V000496	PE 04/03/2022 PD 4/16/22	0010-2170 Deferred Comp Payable - ICMA	PY22008	22,157.25	2995/2201008		00015895	04/29/2022
EP	ICMA RETIREMENT TRUST V000496	PE 04/03/2022 PD 4/16/22	0048-2170 Deferred Comp Payable - ICMA	PY22008	641.00	2995/2201008		00015895	04/29/2022
EP	ICMA RETIREMENT TRUST V000496	PE 04/03/2022 PD 4/16/22	0076-2170 Deferred Comp Payable - ICMA	PY22008	11.25	2995/2201008		00015895	04/29/2022
EP	ICMA RETIREMENT TRUST V000496	PE 04/03/2022 PD 4/16/22	0054-2170 Deferred Comp Payable - ICMA	PY22008	82.63	2995/2201008		00015895	04/29/2022
Check Total:					23,082.38				
EP	PLACENTIA FIREFIGHTERS V011878	PE 04/03/2022 PD 4/16/22	0010-2178 Placentia Police Assoc Dues	PY22008	750.00	2680/2201008		00015896	04/29/2022
Check Total:					750.00				
EP	PLACENTIA POLICE V000839	PE 04/03/2022 PD 4/16/22	0010-2180 Police Mgmt Assn Dues	PY22008	730.45	2625/2201008		00015897	04/29/2022
Check Total:					730.45				
EP	PLACENTIA POLICE V003519	PE 04/03/2022 PD 4/16/22	0010-2178 Placentia Police Assoc Dues	PY22008	2,860.51	2620/2201008		00015898	04/29/2022
EP	PLACENTIA POLICE V003519	PE 04/03/2022 PD 4/16/22	0061-2178 Placentia Police Assoc Dues	PY22008	79.38	2620/2201008		00015898	04/29/2022
EP	PLACENTIA POLICE V003519	PE 04/03/2022 PD 4/16/22	0076-2178 Placentia Police Assoc Dues	PY22008	3.78	2620/2201008		00015898	04/29/2022
Check Total:					2,943.67				
EP	ADMINSURE V011303	JAN WORKERS COMP CLAIMS	404580-5165 Workers' Compensation Claims	ACH042822	16,908.13	010122-013122		00015899	04/28/2022
EP	ADMINSURE	FEB WORKERS COMP CLAIMS	404580-5165	ACH042822	12,049.64	020122-022822		00015899	04/28/2022

City of Placentia
Electronic Disbursement Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Ref #	Ref Date
	V011303		Workers' Compensation Claims						
EP	ADMINSURE V011303	CREDIT - WORKERS COMP CLAIMS	404580-5165 Workers' Compensation Claims	ACH042822	-1,740.00	030122-033122		00015899	04/28/2022
EP	ADMINSURE V011303	CREDIT - WORKERS COMP CLAIMS	404580-5165 Workers' Compensation Claims	ACH042822	-940.00	030122-033122		00015899	04/28/2022
EP	ADMINSURE V011303	MARCH WORKERS COMP CLAIMS	404580-5165 Workers' Compensation Claims	ACH042822	45,424.49	030122-033122		00015899	04/28/2022
EP	ADMINSURE V011303	CREDIT WORKERS COMP CLAIMS	404580-5165 Workers' Compensation Claims	ACH042822	-825.00	090121-093021		00015899	04/28/2022
EP	ADMINSURE V011303	SEPT WORKERS COMP CLAIMS	404580-5165 Workers' Compensation Claims	ACH042822	31,107.78	090121-093021		00015899	04/28/2022
EP	ADMINSURE V011303	OCT WORKERS COMP CLAIMS	404580-5165 Workers' Compensation Claims	ACH042822	21,027.74	100121-103121		00015899	04/28/2022
EP	ADMINSURE V011303	NOV WORKERS COMP CLAIMS	404580-5165 Workers' Compensation Claims	ACH042822	20,399.57	110121-113021		00015899	04/28/2022
EP	ADMINSURE V011303	DEC WORKERS COMP CLAIMS	404580-5165 Workers' Compensation Claims	ACH042822	240,825.51	120121-123121		00015899	04/28/2022
Check Total:					384,237.86				
EP	AMERICAN FIDELITY V010011	P/E 4/3 PD 4/16	0010-2188 Health Care SSA	ACH042822	582.11	6050128		00015900	04/28/2022
EP	AMERICAN FIDELITY V010011	P/E 4/3 PD 4/16	0037-2188 Health Care SSA	ACH042822	8.02	6050128		00015900	04/28/2022
EP	AMERICAN FIDELITY V010011	P/E 4/3 PD 4/16	0010-2190 Dependent Care SSA	ACH042822	529.46	6050128		00015900	04/28/2022
EP	AMERICAN FIDELITY V010011	P/E 4/3 PD 4/16	0054-2190 Dependent Care SSA	ACH042822	9.37	6050128		00015900	04/28/2022
EP	AMERICAN FIDELITY V010011	P/E 4/3 PD 4/16	0048-2188 Health Care SSA	ACH042822	8.02	6050128		00015900	04/28/2022
EP	AMERICAN FIDELITY V010011	P/E 4/3 PD 4/16	0048-2190 Dependent Care SSA	ACH042822	2.50	6050128		00015900	04/28/2022

City of Placentia
Electronic Disbursement Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Ref #	Ref Date
EP	AMERICAN FIDELITY V010011	P/E 4/3 PD 4/16	0054-2188 Health Care SSA	ACH042822	14.32	6050128		00015900	04/28/2022
EP	AMERICAN FIDELITY V010011	P/E 4/2,4/16 PD 4/8,4/22	395000-2187 Voluntary Plan Life	ACH042822	1,600.92	D446556		00015900	04/28/2022
EP	AMERICAN FIDELITY V010011	P/E 4/2,4/16 PD 4/8,4/22	0037-2155 Per Sec Plan - Opt. Life	ACH042822	18.00	D446556		00015900	04/28/2022
EP	AMERICAN FIDELITY V010011	P/E 4/2,4/16 PD 4/8,4/22	0029-2155 Per Sec Plan - Opt. Life	ACH042822	14.90	D446556		00015900	04/28/2022
EP	AMERICAN FIDELITY V010011	P/E 4/2,4/16 PD 4/8,4/22	0054-2155 Per Sec Plan - Opt. Life	ACH042822	10.26	D446556		00015900	04/28/2022
EP	AMERICAN FIDELITY V010011	P/E 4/2,4/16 PD 4/8,4/22	0010-2155 Per Sec Plan - Opt. Life	ACH042822	2,252.09	D446556		00015900	04/28/2022
EP	AMERICAN FIDELITY V010011	P/E 4/2,4/16 PD 4/8,4/22	0048-2155 Per Sec Plan - Opt. Life	ACH042822	116.30	D446556		00015900	04/28/2022
EP	AMERICAN FIDELITY V010011	P/E 4/2,4/16 PD 4/8,4/22	0076-2155 Per Sec Plan - Opt. Life	ACH042822	1.81	D446556		00015900	04/28/2022
Check Total:					5,168.08				
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0054-2150 Survivor Benefit Package	ACH042822	0.49	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0010-2140 Employee PERS W/H	ACH042822	58,537.70	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0010-2140 Employee PERS W/H	ACH042822	52.76	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0010-2140 Employee PERS W/H	ACH042822	138.57	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0010-2140 Employee PERS W/H	ACH042822	39,188.36	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0048-2140 Employee PERS W/H	ACH042822	2.83	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC	PERS P/E 4/2 PD 4/8	0076-2150	ACH042822	0.03	PR2201007		00015901	04/28/2022

City of Placentia
Electronic Disbursement Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Ref #	Ref Date
	V010053		Survivor Benefit Package						
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0010-2150 Survivor Benefit Package	ACH042822	131.22	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0048-2140 Employee PERS W/H	ACH042822	837.23	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0010-2195 PERS Uniform	ACH042822	26.14	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0076-2140 Employee PERS W/H	ACH042822	16.18	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0061-2195 PERS Uniform	ACH042822	1.04	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0029-2140 Employee PERS W/H	ACH042822	204.40	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0029-2140 Employee PERS W/H	ACH042822	0.56	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0029-2140 Employee PERS W/H	ACH042822	170.32	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0048-2150 Survivor Benefit Package	ACH042822	3.39	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0061-2150 Survivor Benefit Package	ACH042822	0.93	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0029-2150 Survivor Benefit Package	ACH042822	0.98	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0029-2195 PERS Uniform	ACH042822	0.07	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0048-2195 PERS Uniform	ACH042822	0.61	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0061-2140 Employee PERS W/H	ACH042822	389.42	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC	PERS P/E 4/2 PD 4/8	0037-2140	ACH042822	692.27	PR2201007		00015901	04/28/2022

City of Placentia
Electronic Disbursement Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Ref #	Ref Date
	V010053		Employee PERS W/H						
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0037-2140 Employee PERS W/H	ACH042822	4.26	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0037-2140 Employee PERS W/H	ACH042822	536.27	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0061-2140 Employee PERS W/H	ACH042822	1,028.64	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0054-2140 Employee PERS W/H	ACH042822	240.78	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0037-2150 Survivor Benefit Package	ACH042822	2.09	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0054-2140 Employee PERS W/H	ACH042822	1.68	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0054-2140 Employee PERS W/H	ACH042822	181.51	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/2 PD 4/8	0048-2140 Employee PERS W/H	ACH042822	1,091.67	PR2201007		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0010-2145 Employee PERS Payback W/H	ACH042822	220.71	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0010-2150 Survivor Benefit Package	ACH042822	124.09	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0010-2195 PERS Uniform	ACH042822	26.22	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0029-2140 Employee PERS W/H	ACH042822	206.71	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0029-2140 Employee PERS W/H	ACH042822	159.63	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0029-2145 Employee PERS Payback W/H	ACH042822	2.59	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC	PERS P/E 4/16 PD 4/22	0029-2150	ACH042822	0.91	PR2201008		00015901	04/28/2022

City of Placentia
Electronic Disbursement Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Ref #	Ref Date
	V010053		Survivor Benefit Package						
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0037-2140 Employee PERS W/H	ACH042822	708.03	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0037-2140 Employee PERS W/H	ACH042822	557.29	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0037-2145 Employee PERS Payback W/H	ACH042822	18.11	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0037-2150 Survivor Benefit Package	ACH042822	2.16	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0048-2140 Employee PERS W/H	ACH042822	1,093.12	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0010-2140 Employee PERS W/H	ACH042822	39,690.95	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0048-2140 Employee PERS W/H	ACH042822	840.19	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0048-2145 Employee PERS Payback W/H	ACH042822	4.40	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0010-2140 Employee PERS W/H	ACH042822	59,155.36	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0054-2150 Survivor Benefit Package	ACH042822	0.55	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0061-2140 Employee PERS W/H	ACH042822	1,064.20	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0061-2140 Employee PERS W/H	ACH042822	402.92	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0054-2145 Employee PERS Payback W/H	ACH042822	12.94	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0054-2140 Employee PERS W/H	ACH042822	196.52	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC	PERS P/E 4/16 PD 4/22	0061-2150	ACH042822	0.93	PR2201008		00015901	04/28/2022

City of Placentia
Electronic Disbursement Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Ref #	Ref Date
	V010053		Survivor Benefit Package						
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0054-2140 Employee PERS W/H	ACH042822	254.11	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0061-2195 PERS Uniform	ACH042822	1.04	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0048-2195 PERS Uniform	ACH042822	0.60	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0076-2140 Employee PERS W/H	ACH042822	31.07	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0048-2150 Survivor Benefit Package	ACH042822	3.37	PR2201008		00015901	04/28/2022
EP	CALIFORNIA PUBLIC V010053	PERS P/E 4/16 PD 4/22	0076-2150 Survivor Benefit Package	ACH042822	0.05	PR2201008		00015901	04/28/2022
Check Total:					208,261.17				
EP	EMPLOYMENT V010052	STATE TAX 4/3 PD 4/16	0029-2135 Calif Income Tax W/H	ACH042822	49.30	PR2201008		00015902	04/28/2022
EP	EMPLOYMENT V010052	STATE TAX 4/3 PD 4/16	0037-2135 Calif Income Tax W/H	ACH042822	418.23	PR2201008		00015902	04/28/2022
EP	EMPLOYMENT V010052	STATE TAX 4/3 PD 4/16	0048-2135 Calif Income Tax W/H	ACH042822	497.17	PR2201008		00015902	04/28/2022
EP	EMPLOYMENT V010052	STATE TAX 4/3 PD 4/16	0054-2135 Calif Income Tax W/H	ACH042822	136.80	PR2201008		00015902	04/28/2022
EP	EMPLOYMENT V010052	STATE TAX 4/3 PD 4/16	0061-2135 Calif Income Tax W/H	ACH042822	138.37	PR2201008		00015902	04/28/2022
EP	EMPLOYMENT V010052	STATE TAX 4/3 PD 4/16	0010-2135 Calif Income Tax W/H	ACH042822	29,284.73	PR2201008		00015902	04/28/2022
EP	EMPLOYMENT V010052	STATE TAX 4/3 PD 4/16	0076-2135 Calif Income Tax W/H	ACH042822	20.79	PR2201008		00015902	04/28/2022
Check Total:					30,545.39				
EP	INTERNAL REVENUE	FED/MED/SS P/E 4/3 PD 4/16	0010-2115	ACH042822	9,317.92	PR2201008		00015903	04/28/2022

User: Teri Knutson

Page: 7

05/11/2022 :Date

Report: AP1400E <3.01>: AP: Warrant List - Electronic

08:59:36 :Time

City of Placentia
Electronic Disbursement Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Ref #	Ref Date
	V010054		Employee Medicare W/H						
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0010-2120 Employer Medicare Payable	ACH042822	9,317.92	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0029-2110 Federal Income Tax W/H	ACH042822	179.21	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0029-2115 Employee Medicare W/H	ACH042822	34.27	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0029-2120 Employer Medicare Payable	ACH042822	34.27	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0037-2110 Federal Income Tax W/H	ACH042822	1,093.39	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0037-2115 Employee Medicare W/H	ACH042822	125.63	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0037-2120 Employer Medicare Payable	ACH042822	125.63	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0048-2110 Federal Income Tax W/H	ACH042822	1,296.70	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0048-2115 Employee Medicare W/H	ACH042822	188.54	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0048-2120 Employer Medicare Payable	ACH042822	188.54	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0054-2110 Federal Income Tax W/H	ACH042822	365.25	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0054-2115 Employee Medicare W/H	ACH042822	42.58	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0054-2120 Employer Medicare Payable	ACH042822	42.58	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0061-2110 Federal Income Tax W/H	ACH042822	383.87	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE	FED/MED/SS P/E 4/3 PD 4/16	0010-2110	ACH042822	72,350.37	PR2201008		00015903	04/28/2022

City of Placentia
Electronic Disbursement Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Ref #	Ref Date
	V010054		Federal Income Tax W/H						
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0061-2115 Employee Medicare W/H	ACH042822	66.42	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0076-2120 Employer Medicare Payable	ACH042822	4.51	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0061-2120 Employer Medicare Payable	ACH042822	66.42	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0076-2110 Federal Income Tax W/H	ACH042822	48.91	PR2201008		00015903	04/28/2022
EP	INTERNAL REVENUE V010054	FED/MED/SS P/E 4/3 PD 4/16	0076-2115 Employee Medicare W/H	ACH042822	4.51	PR2201008		00015903	04/28/2022
Check Total:					95,277.44				
EP	CALIFORNIA PUBLIC V006234	MAY MEDICAL INSURANCE	395000-4715 ISF Health Ins Reimbursement	ACH042822	167,346.61	10000001677725		00015904	04/28/2022
EP	CALIFORNIA PUBLIC V006234	MAY MEDICAL INSURANCE	395083-5161 Health Insurance Premiums	ACH042822	15,420.24	10000001677725		00015904	04/28/2022
EP	CALIFORNIA PUBLIC V006234	MAY FIRE MEDICAL INSURANCE	395000-4715 ISF Health Ins Reimbursement	ACH042822	31,638.43	10000001677725		00015904	04/28/2022
EP	CALIFORNIA PUBLIC V006234	APRIL FIRE UAL PMT	105525-6906 CalPERS-Fire Term. Principal	ACH042822	29,817.72	APRIL 22		00015904	04/28/2022
EP	CALIFORNIA PUBLIC V006234	APRIL FIRE UAL PMT	105525-6916 CalPERS-Fire Term Interest	ACH042822	1,846.24	APRIL 22		00015904	04/28/2022
Check Total:					246,069.24				
EP	WASHINGTON STATE V011597	P/E 4/3 PD 4/16	0010-2196 Garnishments W/H	ACH042822	401.53	PR2201008		00015905	04/28/2022
Check Total:					401.53				
EP	INTERNAL REVENUE V010054	Q1 941 MEDICARE ON ICMA ER	0010-2115 Employee Medicare W/H	ACH051022	540.81	Q1 2021 941-X		00015906	05/10/2022
EP	INTERNAL REVENUE	Q1 941 MEDICARE ON ICMA ER	0010-2120	ACH051022	540.81	Q1 2021 941-X		00015906	05/10/2022

City of Placentia
Electronic Disbursement Register
For 05/11/2022

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Ref #	Ref Date
	V010054		Employer Medicare Payable						
EP	INTERNAL REVENUE V010054	Q2 941 MEDICARE ON ICMA ER	0010-2115 Employee Medicare W/H	ACH051022	276.07	Q2 2021 941-X		00015906	05/10/2022
EP	INTERNAL REVENUE V010054	Q2 941 MEDICARE ON ICMA ER	0010-2120 Employer Medicare Payable	ACH051022	276.07	Q2 2021 941-X		00015906	05/10/2022
EP	INTERNAL REVENUE V010054	Q3 941 MEDICARE ON ICMA ER	0010-2115 Employee Medicare W/H	ACH051022	316.72	Q3 2021-941-X		00015906	05/10/2022
EP	INTERNAL REVENUE V010054	Q3 941 MEDICARE ON ICMA ER	0010-2120 Employer Medicare Payable	ACH051022	316.72	Q3 2021-941-X		00015906	05/10/2022
Check Total:					2,267.20				
EP	REPUBLIC WASTE SERVICES	APRIL REFUSE COLLECTION SVS	374386-6101	ACH051122	267,517.62	676-004782093	P12168	00015907	05/12/2022
	V007205		Disposal						
Check Total:					267,517.62				
Type Total:					1,267,252.03				
Check Total:					1,267,252.03				



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: DEPUTY CITY ADMINISTRATOR / SUPPORT AND EMERGENCY SERVICES

DATE: MAY 17, 2022

SUBJECT: **MAKING THE LEGALLY REQUIRED FINDINGS TO CONTINUE TO AUTHORIZE THE CONDUCT OF REMOTE "TELEPHONIC" MEETINGS DURING THE STATE OF EMERGENCY**

FISCAL
IMPACT: None

SUMMARY:

On Friday, September 17, 2021, the Governor signed Assembly Bill (AB) 361. AB-361 allows local agencies to continue to conduct remote ("Zoom") meetings during a declared state of emergency, provided local agencies comply with specified requirements. Absent this legislation, local agencies would have had to return to traditional meetings beginning on October 1, 2021.

Starting October 1, 2021 and running through the end of 2023, to participate in remote meetings, public agencies must comply with the requirements of new subsection (e) of Government Code Section 54953. By majority vote the City Council must determine that "as a result of the emergency, meeting in person would present imminent risks to the health or safety of attendees," and that a state of emergency remains active and continues to directly impact the ability of the members to meet safely in person.

Staff recommended that both the initial determination, and all subsequent determinations be made by City Council resolution. At the January 18, 2022 meeting, City Council approved Resolution R-2022-01 making the initial determination. At the February 15, 2022 meeting, City Council approved Resolution R-2022-04, and on March 15, 2022 City Council approved Resolution R-2022-12, and on April 19, 2022 City Council approved Resolution R-2022-19 and on the making the determination to continue to authorize the conduct of remote meetings. Approval of Resolution R-2022-27 (Attachment 1) would continue to confirm the subsequent determination to continue remote meetings in 2022.

RECOMMENDATION:

It is recommended that the City Council take the following action:

1.c.
May 17, 2022

Approve Resolution R-2022-27, a Resolution of the City Council of the City of Placentia, California, making the legally required findings to continue to authorize the conduct of remote "telephonic" meetings during the state of emergency.

DISCUSSION:

On March 4, 2020, Governor Newsom declared a state of emergency. That declaration is still in effect. Since March 12, 2020, Executive Orders from the Governor have relaxed various Brown Act meeting requirements to allow remote meetings and to temporarily suspended the Brown Act provisions requiring the physical presence of members at the public meetings. The most recent extension of that authorization expired at the end of September 2021.

Starting October 1, 2021 and running through the end of 2023, to participate in remote meetings, public agencies must comply with the requirements of new subsection (e) of Government Code section 54953.

The first remote public meeting of a legislative body on or after October 1, 2021 is allowed only if it is during a state of emergency proclaimed by the Governor, and at least one of the following is true:

1. State or local officials have imposed or recommended measures to promote social distancing; or
2. The legislative body is holding a meeting for the purpose of determining "whether as a result of the emergency, meeting in person would present imminent risks to the health or safety of attendees." That is, the legislative body will be determining whether there is such risk; or
3. By "majority vote" the legislative body determines that "as a result of the emergency, meeting in person would present imminent risks to the health or safety of attendees." That is, the legislative body already determined there is such risk.

Any time after the first remote meeting of the legislative body, it can meet remotely if both of the following apply:

1. State/local emergency/social distancing. Either:
 - a. "A state of emergency remains active;" or
 - b. State or local officials have imposed or recommended measures to promote social distancing;" and
2. 30 days. Within the last 30 days (which vote may occur at that meeting) the legislative body has made the following findings by majority vote:
 - a. The legislative body has reconsidered the circumstances of the state of emergency; and
 - b. Any of the following circumstances exist:
 - i. The state of emergency continues to directly impact the ability of the members to meet safely in person; or
 - ii. State or local officials continue to impose or recommend measures to promote social distancing.

Subsection (e)(3) of Government Code Section 54953 states that after the legislative body makes this determination, the legislative body must make this determination "every 30 days thereafter."

The City Council made the initial determination to conduct remote meetings in 2022 at the January 18, 2022 meeting by adopting Resolution R-2022-01, and the City Attorney and Staff recommend that for each subsequent meeting (until there is no longer a desire to meet remotely), the City Council approve a Consent Calendar item to make the legally required finding described in subsection (e)(3), and thereby allow the City Council and all boards, commissions, and committees to continue to meet remotely.

Approval of Resolution R-2022-27 (Attachment 1) would confirm the subsequent determination to continue remote meetings for an additional 30 days.

Prepared by:



Nancy M. Albitre
Interim Deputy City Clerk

Reviewed and approved:



Rosanna Ramirez
Deputy City Administrator

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachment:

Resolution R-2022-27 – Authorizing Continued Remote Meeting Participation

RESOLUTION NO. R-2022-27

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA, MAKING THE LEGALLY REQUIRED FINDINGS TO CONTINUE TO AUTHORIZE THE CONDUCT OF REMOTE "TELEPHONIC" MEETINGS DURING THE STATE OF EMERGENCY

A. Recitals.

(i). On March 4, 2020, pursuant to California Gov. Code Section 8625, the Governor declared a state of emergency.

(ii). On September 17, 2021, Governor Newsom signed AB-361, which bill went into immediate effect as urgency legislation.

(iii). AB-361 added subsection (e) to Section 54953 to authorize legislative bodies to conduct remote meetings provided the legislative body makes specified findings.

(iv). As of February 9, 2022, the COVID-19 pandemic has killed more than 81,811 Californians.

(v). Social distancing measures remain to decrease the chance of the spread of COVID-19.

(vi). The City Council of the City of Placentia previously adopted Resolution R-2022-01, R-2022-04, R-2022-12, and R-2022-19 to authorize this body and subservient bodies of boards, commissions, and committees to conduct remote "telephonic" meetings.

(vi). Government Code Section 54953(e)(3) authorizes this legislative body to continue to conduct remote "telephonic" meetings provided that it has timely made the findings specified therein.

B. Resolution.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. In all respects as set forth in the Recitals, Part A., of this Resolution.

2. This legislative body declares that it has reconsidered the circumstances of the state of emergency declared by the Governor and at least one of the following is true: (1) the state of emergency continues to directly impact the ability of the members of this legislative body and subservient bodies of boards, commissions, and committees

to meet safely in person; and/or (2) State or local officials continue to impose or recommend measures to promote social distancing.

3. The Mayor shall sign this resolution, and the City Clerk shall attest and certify to the passage and adoption thereof.

PASSED, ADOPTED AND APPROVED this 17th day of May 2022.

Rhonda Shader, Mayor

Attest:

Robert S. McKinnell, City Clerk

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert S. McKinnell, City Clerk of the City of Placentia, do hereby certify that the foregoing resolution was adopted at a regular meeting of the City Council of the City of Placentia held on the 17th day of May 2022 by the following vote:

AYES:	Councilmembers:	None
NOES:	Councilmembers:	None
ABSENT:	Councilmembers:	None
ABSTAIN:	Councilmembers:	None

Robert S. McKinnell, City Clerk

Approved as to Form:

Christian L. Bettenhausen, City Attorney



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL
VIA: CITY ADMINISTRATOR
FROM: CHIEF OF POLICE
DATE: APRIL 19, 2022

SECOND READING AND ADOPTION

Ord No. O-2022-03 Date May 17, 2022 Item No. 1.e.
First reading approved on April 19, 2022
(Date)
Reviewed and Approved:
Department Head [Signature]
Interim
Deputy City Clerk [Signature]

SUBJECT: **INTRODUCTION AND FIRST READING OF ORDINANCE NO. O-2022-03
ADOPTING A MILITARY EQUIPMENT USE POLICY OF THE CITY OF
PLACENTIA PER ASSEMBLY BILL (AB) 481**

FISCAL
IMPACT: **NONE**

SUMMARY:

Assembly Bill Number 481 (AB 481), codified at Government Code sections 7070 through 7075, requires the Placentia Police Department (PPD) to obtain approval from the City Council of its Military Equipment Use Policy by ordinance in order to continue the use of this previously acquired equipment by May 1, 2022.

AB 481 became law as of January 1, 2022. Per AB 481, law enforcement agencies are required to obtain approval from their respective governing body by an ordinance adopting a military equipment use policy before using, acquiring, deploying, or seeking funding for any military equipment. Law enforcement agencies are further required to submit an annual military equipment report to the governing body for as long as the equipment is available for use. Agencies seeking to continue using military equipment acquired prior to January 1, 2022, have until May 1, 2022, to commence the governing body approval process described by the statute.

The list of items considered "military equipment" by AB 481 includes equipment that is employed by many law enforcement agencies across the country while engaging in best practices to enhance citizen and officer safety. The use of the military equipment identified on the attached inventory list is vital to PPD's mission and will continue to be strictly regulated through internal processes and oversight.

City staff have reviewed the requirements of AB 481 and developed a proposed ordinance adopting Police Department Policy No. 710 to comply with the law.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Open the public hearing concerning the requirements of AB 481 and proposed Police Department Policy No. 710; and

1.d.

May 17, 2022

2. e.

Apr. 19, 2022

2. Receive the staff report, consider all public testimony, ask questions of Staff; and
3. Close the Public Hearing; and
4. Waive full reading, read by title only, and introduce for first reading Ordinance No. O-2022-03, an Ordinance of the City Council of the City of Placentia, California, adopting a military equipment policy of the City of Placentia governing the use of military equipment per AB 481.

DISCUSSION:

The term "military equipment," as used in AB 481, does not necessarily indicate equipment used by the military. Items deemed to be "military equipment" include, but are not limited to, unmanned aerial or ground vehicles, armored vehicles, command and control vehicles, pepper ball launchers, less lethal shotguns, less lethal 40mm projectile launchers, long range acoustic devices, and flashbangs. The list of items considered "military equipment" by AB 481 are employed by many law enforcement agencies across the country as best practices to enhance citizen and officer safety.

Provided as attachments are the inventory list of military equipment that the PPD maintains or would like to consider obtaining in the future and the PPD's Military Equipment Use Policy. The proposed policy and inventory list provides the maximum number of each type of military equipment that PPD may acquire, use, deploy, and maintain. The policy does not necessarily reflect the current inventory that PPD maintains as of today's date. The current inventory numbers will be provided to City Council in the annual report required by AB 481.

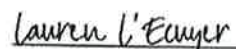
The proposed policy safeguards the public's welfare, safety, civil rights, and civil liberties. The policy ensures that there are safeguards, including transparency, oversight, and accountability measures in place. All items which result in a use of force will be investigated, as is already required by existing PPD policy. There are no reasonable alternatives to the items listed in Policy 710. PPD has not discovered alternative items that can achieve the same objectives of civilian and officer safety.

Prepared by:



Adam Gloe
Lieutenant, Administrative Division

Reviewed and Approved:



Lauren L'Ecuyer
Deputy City Attorney

Reviewed and Approved:



Brad Butts
Chief of Police

Reviewed and Approved:



Damien R. Arrula
City Administrator

Attachments:

1. Ordinance No. O-2022-03 – AB 481
2. PPD Military Equipment Use Policy No. 710

ORDINANCE NO. O-2022-03

**AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF
PLACENTIA, CALIFORNIA, ADOPTING A MILITARY
EQUIPMENT POLICY OF THE CITY OF PLACENTIA
GOVERNING THE USE OF MILITARY EQUIPMENT PER
AB 481**

**THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND AND
RESOLVE AS FOLLOWS:**

WHEREAS, on September 30, 2021, Governor Gavin Newsom signed into law Assembly Bill 481 ("AB 481"), adding Chapter 12.8, "Funding, Acquisition and Use of Military Equipment", to Division 7 of Title 1 of the Government Code (sections 7070 – 7075), relating to the use of military equipment by California law enforcement agencies;

WHEREAS, AB 481 seeks to provide transparency, oversight, and an opportunity for meaningful public input on decisions regarding whether and how military equipment is funded, acquired, or used;

WHEREAS, the Placentia Police Department is in possession of certain items of equipment that qualify as "military equipment" under AB 481 and further intends to acquire other items of military equipment;

WHEREAS, AB 481 requires, inter alia, that a law enforcement agency possessing and using such qualifying equipment must prepare a publicly released, written, military equipment use policy document covering the inventory, description, quantity, purpose, capabilities, use, lifespan, acquisition, maintenance, authorized use, fiscal impacts, procedures, training, oversight, and complaint process, applicable to the Department's use of such equipment;

WHEREAS, the policy must be approved by the City Council by ordinance, and reviewed annually thereafter; and

WHEREAS, the military equipment inventoried and presented to the City Council is necessary because there is no reasonable alternative that can achieve the same objective of officer and civilian safety;

WHEREAS, the proposed Military Equipment Use Policy ("Policy") will safeguard the public's health, welfare, safety, civil rights, and civil liberties;

WHEREAS, the equipment is reasonably cost effective compared to available alternatives that can achieve the same objective of officer and civilian safety;

WHEREAS, prior military equipment use complied with the applicable equipment use policy (which included equipment now defined as military equipment) that was in effect at the time, or if prior uses did not comply with the accompanying military equipment use policy, corrective action has been taken to remedy nonconforming uses and ensure future compliance;

WHEREAS, the Police Department has submitted the proposed Policy to the City Council and thereafter has made those documents available on the Police

Military Equipment

710.1 PURPOSE AND SCOPE

The purpose of this policy is to provide guidelines for the approval, acquisition, and reporting requirements of military equipment (Government Code § 7070; Government Code § 7071; Government Code § 7072).

710.1.1 DEFINITIONS

Definitions related to this policy include (Government Code § 7070):

Governing body – The elected or appointed body that oversees the Placentia Police Department.

Military equipment – Includes but is not limited to the following:

- Unmanned, remotely piloted, powered aerial or ground vehicles.
- Mine-resistant ambush-protected (MRAP) vehicles or armored personnel carriers.
- High mobility multipurpose wheeled vehicles (HMMWV), two-and-one-half-ton trucks, five-ton trucks, or wheeled vehicles that have a breaching or entry apparatus attached.
- Tracked armored vehicles that provide ballistic protection to their occupants.
- Command and control vehicles that are either built or modified to facilitate the operational control and direction of public safety units.
- Weaponized aircraft, vessels, or vehicles of any kind.
- Battering rams, slugs, and breaching apparatuses that are explosive in nature. This does not include a handheld, one-person ram.
- Firearms and ammunition of .50 caliber or greater, excluding standard-issue shotguns and standard-issue shotgun ammunition.
- Specialized firearms and ammunition of less than .50 caliber, including firearms and accessories identified as assault weapons in Penal Code § 30510 and Penal Code § 30515, with the exception of standard-issue firearms.
- Any firearm or firearm accessory that is designed to launch explosive projectiles.
- Noise-flash diversionary devices and explosive breaching tools.
- Munitions containing tear gas or OC, excluding standard, service-issued handheld pepper spray.
- TASER® Shockwave, microwave weapons, water cannons, and long-range acoustic devices (LRADs).
- Kinetic energy weapons and munitions.
- Any other equipment as determined by a governing body or a state agency to require additional oversight.

Placentia Police Department

Placentia PD Policy Manual

Military Equipment

710.2 POLICY

It is the policy of the Placentia Police Department that members of this Department comply with the provisions of Government Code § 7071 with respect to military equipment.

710.3 MILITARY EQUIPMENT COORDINATOR

The Chief of Police should designate a member of this Department to act as the military equipment coordinator. The responsibilities of the military equipment coordinator include but are not limited to:

- (a) Acting as liaison to the governing body for matters related to the requirements of this policy.
- (b) Identifying Department equipment that qualifies as military equipment in the current possession of the Department, or the equipment the Department intends to acquire that requires approval by the governing body.
- (c) Conducting an inventory of all military equipment at least annually.
- (d) Collaborating with any allied agency that may use military equipment within the jurisdiction of Placentia Police Department (Government Code § 7071).
- (e) Preparing for, scheduling, and coordinating the annual community engagement meeting to include:
 - 1. Publicizing the details of the meeting.
 - 2. Preparing for public questions regarding the Department's funding, acquisition, and use of equipment.
- (f) Preparing the annual military equipment report for submission to the Chief of Police and ensuring that the report is made available on the Department website (Government Code § 7072).
- (g) Establishing the procedure for a person to register a complaint or concern, or how that person may submit a question about the use of a type of military equipment, and how the Department will respond in a timely manner.

710.4 MILITARY EQUIPMENT INVENTORY

The following constitutes a list of qualifying equipment for the Placentia Police Department:

See attachment: Placentia Police Dept Military Equipment Inventory.pdf

710.5 APPROVAL

The Chief of Police or the authorized designee shall obtain approval from the governing body by way of an ordinance adopting the military equipment policy. As part of the approval process, the Chief of Police or the authorized designee shall ensure the proposed military equipment policy is submitted to the governing body and is available on the Department website at least 30 days prior to any public hearing concerning the military equipment at issue (Government Code § 7071). The

Placentia Police Department

Placentia PD Policy Manual

Military Equipment

military equipment policy must be approved by the governing body prior to engaging in any of the following (Government Code § 7071):

- (a) Requesting military equipment made available pursuant to 10 USC § 2576a.
- (b) Seeking funds for military equipment, including but not limited to applying for a grant, soliciting or accepting private, local, state, or federal funds, in-kind donations, or other donations or transfers.
- (c) Acquiring military equipment either permanently or temporarily, including by borrowing or leasing.
- (d) Collaborating with another law enforcement agency in the deployment or other use of military equipment within the jurisdiction of this Department.
- (e) Using any new or existing military equipment for a purpose, in a manner, or by a person not previously approved by the governing body.
- (f) Soliciting or responding to a proposal for, or entering into an agreement with, any other person or entity to seek funds for, apply to receive, acquire, use, or collaborate in the use of military equipment.
- (g) Acquiring military equipment through any means not provided above.

710.6 COORDINATION WITH OTHER JURISDICTIONS

Military equipment deployed or used by any member of this jurisdiction shall be approved for use and in accordance with this Department policy. Any military equipment that is deployed or used by other jurisdictions that are providing mutual aid to this jurisdiction shall comply with their respective military equipment use policies. Situations may arise where Placentia Police Department may deploy or use military equipment owned by other law enforcement agencies, in these situations, Placentia Police Department is authorized to deploy or use a different agency's military equipment as authorized in Section 710.4 of this policy.

The Placentia Police Department hereby adopts the military equipment use policy as is approved, and may be amended from time to time, under Government Code section 7070 et seq., for jurisdictions that the Placentia Police Department may engage with to provide mutual aid. This section is in no way a limitation to the ability of the Placentia Police Department to deploy or use the military equipment of another jurisdiction.

710.7 ANNUAL REPORT

Upon approval of a military equipment policy, the Chief of Police or the authorized designee should submit a military equipment report to the governing body for each type of military equipment approved within one year of approval, and annually thereafter for as long as the military equipment is available for use (Government Code § 7072).

The Chief of Police or the authorized designee should also make each annual military equipment report publicly available on the Department website for as long as the military equipment is

Placentia Police Department

Placentia PD Policy Manual

Military Equipment

available for use. The report shall include all information required by Government Code § 7072 for the preceding calendar year for each type of military equipment in Department inventory.

710.8 COMMUNITY ENGAGEMENT

Within 30 days of submitting and publicly releasing the annual report, the Department shall hold at least one well-publicized and conveniently located community engagement meeting, at which the Department should discuss the report and respond to public questions regarding the funding, acquisition, or use of military equipment.

710.9 COMPLIANCE PROCEDURE

This procedure is to ensure compliance with the military equipment use policy. All complaints, concerns, or questions submitted regarding this policy will be handled pursuant to the Department's normal complaint process and handled in a timely manner.

Attachments

Placentia Police Dept Military Equipment Inventory.pdf

UNMANNED AERIAL VEHICLES
[Government Code section 7070(c)(1)]

Item: SKYDIO XSE 3 UNMANNED AERIAL VEHICLES (UAS)

Quantity: up to 5*

Use and Capability: Unmanned Aerial Systems (UAS) are battery powered, remote operated unmanned aerial devices and the equipment used to control it. Remote controls allow operators to control the UAS and view live feed from UAS-mounted cameras. The UAS have proven to be useful to public safety agencies in patrol operations, SWAT operations, and pre-operational surveillance to enhance the safety and efficiency of law enforcement.

Expected Lifespan: 3-5 years.

Manufacturer's Product Description: The Skydio2 weighs approximately 1.7 pounds and is able to record video with approximately 25 minutes of flight time.

Purpose: To be deployed when it's view would assist officers or incident commanders with the following situations, which include but are not limited to:

1. Major collision investigations and crime scenes
2. Search for missing persons and rescue events
3. Natural disaster management
4. Anytime a UAS would enhance public safety, improve operational safety, incident stabilization or incident mitigation.
5. SWAT, tactical or other public safety, fire services and life preservation missions.

Authorized Use: Only assigned operators who have completed the required training shall be permitted to operate any UAS during approved missions.

Purchase Price: up to \$26,000.00

Annual Upkeep Costs: Annual maintenance cost of up to \$200 (paid for by the City of Placentia)

Legal and Procedural Rules: Use is established under Policy 613, FAA Regulation 14 CFR Part 107, and the City of Placentia UAS policy. It is the policy of the Placentia Police Department to utilize UAS only for official law enforcement purposes, and in a manner that respects the privacy of our community, pursuant to State and Federal Law.

Training Required: All Department UAS operators must be licensed by the Federal Aviation Administration for UAS operation. In addition, each operator must attend a 40-hour Department training and ongoing quarterly training.

ARMORED PERSONNEL CARRIERS
[Government Code section 7070(c)(2)]

Item: Lenco BEARCAT

Quantity: 1*

*This item is owned and maintained by the Fullerton Police Department, but is a mutual aid asset used by Placentia Police Department personnel as part of a regional SWAT team.

Use and Capability: Commercially-produced, four-wheeled armored personnel carrier and rescue vehicle; capable of transporting 10-12 fully equipped SWAT officers, with an open floor plan to allow for rescue of downed personnel or victims/civilians. The vehicle can be used for both SWAT and non-SWAT incidents.

Expected Lifespan: 25 years.

Manufacturer's Product Description: The Lenco BearCat G2 is the standard tactical armored vehicle for special operations units within the US Law Enforcement community. Since the early 2000s, agencies such as LAPD, LASD SEB, NYPD ESU, Boston PD and hundreds of Federal, State and Local Law Enforcement agencies have made the BearCat G2 part of their standard operating procedure. The G2 has excellent on-road driving characteristics and maneuverability in tight urban settings. The large floor plan seats 10 – 12 fully equipped officers with a long list of tactical features only found on the Lenco BearCat line of armored SWAT vehicles for Police and Government.

Purpose: To be used in response to dangerous incidents to enhance officer and citizen/victim safety, improve scene containment and stabilization, and assist in resolving critical incidents.

Authorized Use: The use of armored vehicles shall be authorized by a Watch Commander or SWAT Commander, based on specific circumstances of a given critical incident. Armored vehicles shall be used only by officers trained in their deployment and in a manner consistent with Department policy and training.

Purchase Price: Up to \$315,518.65**

**The BearCat was obtained through the UASI group procurement process.

Annual Upkeep Costs: Annual maintenance cost of up to \$5,000 (paid for by the City of Fullerton)

Legal and Procedural Rules: It is the policy of the Department to utilize armored vehicles only for official law enforcement purposes, and pursuant to State and Federal law.

Training Required: All drivers/operators shall attend formalized in-house instruction which shall include vehicle operations and practical driving instruction.

COMMAND AND CONTROL VEHICLES
[Government Code section 7070(c)(5)]

Item: MOBILE COMMAND POST VEHICLE (MCV)

Quantity: 1

Use and Capability: A vehicle based mobile office that provides shelter and access to Department computer and radio systems during extended events.

Expected Lifespan: 20 years

Manufacturer's Product Description: Not available.

Purpose: To be used based on the specific circumstances of a given critical incident, large event, natural disasters, or community events that are taking place.

Authorized Use: Only officers trained in their deployment and operations in a manner consistent with Department Policy and training are authorized to operate the MCV. Situations which the MCV is authorized for use would include but not limited to critical incidents, emergencies, and natural disasters.

Purchase Price: Up to \$212,000.00

Annual Upkeep Costs: Up to \$1,000.00

Legal and Procedural Rules: It is the policy of the Department to use the MCV only for official law enforcement purposes, and in accordance with the California State law regarding the operation of motor vehicles.

Training Required: The driver/operator must first receive training in the safe handling of the vehicle on a closed training course. Once the operator has shown competence in vehicle handling, the driver/operator will drive the vehicle throughout the city with an experienced driver.

**EXPLOSIVE BREACHING APPARATUSES AND RELATED
MUNITIONS**

[Government Code section 7070(c)(7)]

**Item: REMINGTON 870 SHOTGUN, MODIFIED WITH A BREACHING
BARREL**

Quantity: 1*

Use and Capability: This weapon allows for SWAT Officers to safely utilize shotgun breaching rounds in order to disable deadbolts, locks, and door hinges. There is a spiked stand-off built into the end of the barrel to allow for positive placement of the gun into the correct position. The stand-off has vents to deflect debris and gases to prevent overpressure. The weapon can also defeat windows and sliding glass doors with a flash bang round (a less lethal 2.4 inch, 12-gauge. Shotgun round firing a ballistic fiber bag filled with 40 grams of lead shot at a velocity of 270-290 feet per second)

Expected Lifespan: 20 years

Manufacturer's Product Description: Not available.

Purpose: To allow SWAT officers to defeat locks and/or hinges to safely enter a structure.

Authorized Use: Use of any explosive breaching device shall only occur after authorization by the Incident Commander or SWAT Commander in the field, or during training exercises. Only fully trained SWAT operators shall use these weapons and munitions.

Purchase Price: Up to \$1,200

Annual Upkeep Costs: Up to \$50

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize this breaching tool only for official law enforcement purposes, and pursuant to State and Federal Law. This equipment is owned and operated by Placentia

Police Department, but may be used by any trained member of the regional SWAT team, North County SWAT, during training and SWAT operations.

Training Required: All SWAT Officers who use a breaching shotgun shall receive annual in-house training for the use of the breaching shotgun and munitions.

* Current inventory as of 3/14/2022

Related Munitions:

Item: ROYAL ARMS TACTICAL ENTRY SAFE CLAYVON BREACHING SHOTGUN ROUNDS

Description: A round that is fired from a breaching shotgun and is used to disable deadbolts, locks and hinges.

Current Inventory: 39 rounds*

Normal/Ideal Inventory: up to 50 rounds

Purchase Price: Up to \$5 per round

* Current inventory as of 3/14/2022

Item: KINETIC BREACHING TOOL (KBT) MODEL 3-100

Current Inventory: 0*

Ideal Inventory: 1

Use and Capability: The KBT is a powder actuated kinetic energy forced entry tool. It utilizes a crimped blank explosive charge which drives a captive steel impact plate directed at the breach point. The impact plate extends forward out of the clamshell shroud and impacts against the target with a high level of kinetic energy to defeat the entry point or fortification. The impact plate automatically retracts and is reset in the breaching device.

Expected Lifespan: 30 years. Blank cartridges – 5 years (preferably rotate rounds within 1 year).

Manufacturer's Product Description: The KBT weighs 28lbs. dimensions are 35in x 9.9in. x93in. and has an audible report of 115dB. The KBT utilizes a proprietary blank cartridge to deliver up to 850ft.lbs. of kinetic energy through the steel ram. There is no projectile or explosive energy that leaves the device except for the force of the ram, which is permanently captured in the breaching tool.

Purpose: The KBT's intended use is for forced entry during high-risk operations with secure entry points and is designed to be operated by a single officer/tactical team member.

Authorized Use: Explosive breaching may only occur after authorization by the Incident Commander or SWAT Commander in the field, and during the training exercises. It is anticipated that the KBT will be owned and operated by Placentia Police Department and used by the North County SWAT team during training and SWAT operations for the region.

Purchase Price: Up to \$12,000.00

Annual Upkeep Costs: Up to \$100.00

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize breaching tools only for official law enforcement purposes, and pursuant to State and Federal law.

Training Required: Prior to deployment, all officers who use explosive breaching tools shall first attend 40 hours of explosive breaching instruction and must additionally receive quarterly training for explosive operations.

* Current inventory as of 3/14/2022

SPECIALIZED FIREARMS / ASSAULT WEAPONS

[Government Code section 7070(c)(10)]

Item: SIG SAUER MCX RIFLE, 5.56 MM, 11.5" BARREL

Quantity: UP to 60*

Use and Capability: Firearm designed and intended to be fired from the shoulder and designed to use the energy in a fixed metallic cartridge to fire only a single projectile through a rifled bore for each single pull of the trigger.

Expected Lifespan: 10 years

Manufacturer's Product Description: The MCX VIRTUS SBR from SIG SAUER is engineered for adaptability, sound suppression and longevity. Cold hammer-forged barrels are user-changeable and available in 5.56 NATO (11.5") and 300 BLK (9"), offering the utmost in mission-specific flexibility. SIG's proven internal recoil system offers reduced recoil and a compact platform. To enhance accuracy, the MCX VIRTUS SBR features the new Matchlite Duo™ trigger for crisp, clean feel. Free-floating M-LOK handguards are available in four lengths. Ambidextrous, AR-style controls and a folding and adjustable stock enable the MCX VIRTUS SBR to be tailored to any shooter.

Purpose: Patrol rifles enable officers, when in compliance with the Placentia Police Department's Use of Force Policy, to address medium to long distance threats, or those threats who are heavily armed, armored or both. Further, in both short and long-distance deployments, they allow officers precision shot placement minimizing the risk to officers and innocent citizens

Authorized Use: Officers who have attended a POST-certified rifle course may carry and deploy rifles. Patrol rifles are to be used for law enforcement purposes, and in compliance with the Placentia Police Department Use of Force policy and relevant state and federal laws.

Purchase Price: Up to \$2,000 per rifle

Annual Upkeep Costs: Up to \$50

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize rifles only for official law enforcement purposes, in compliance with the Placentia Police Department Use of Force policy, and pursuant to state and federal laws regarding the use of force.

Training Required: Prior to deploying and using a rifle, officers must be certified by POST instructors in the operation of the rifle. Additionally, all members that operate any rifle are required to pass an annual range qualification.

* Current inventory as of 3/14/2022

Item: COLT, MODEL M4, 5.56MM, 10.5" BARREL

Quantity: 8*

Use and Capability: Firearm designed and intended to be fired from the shoulder and designed to use the energy in a fixed metallic cartridge to fire a single projectile through a rifled bore. This rifle is designed for both semi-automatic fire and select fire.

Expected Lifespan: 10 years

Manufacturer's Product Description: Throughout the world today, the Colt M4's reliability, performance, and accuracy provide joint coalition forces with the confidence required to accomplish any mission. Designed specifically for lightweight mobility, speed of target acquisition, and potent firepower capability the M4 delivers. The M4 can be comfortably carried, yet be instantly available to provide the level of firepower, dependability and accuracy of a 5.56mm rifle. Proven in military combat operations all over the world, it is in a class by itself as a first-rate combat weapon system. The Colt M4 Carbine serves as the United States Armed Forces' weapon of choice and the weapon of the 21st century warfighter. The Colt M4 is the ONLY 5.56mm carbine in the world today that is manufactured to meet or exceed the stringent performance specifications (MILSPEC) required for acceptance and use by the U.S. Armed Forces.

Purpose: Patrol rifles enable officers, when in compliance with the Placentia Police Department's Use of Force Policy, to address medium to long distance threats, or

those threats who are heavily armed, armored or both. Further, in both short and long-distance deployments, they allow officers precision shot placement minimizing the risk to officers and innocent citizens

Authorized Use: Officers who have attended a POST-certified rifle course may carry and deploy rifles. Patrol rifles are to be used for law enforcement purposes, and in compliance with the Placentia Police Department Use of Force policy and relevant state and federal laws.

Purchase Price: Up to \$1,400

Annual Upkeep Costs: Up to \$50

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize rifles only for official law enforcement purposes, in compliance with the Placentia Police Department Use of Force policy, and pursuant to state and federal laws regarding the use of force.

Training Required: Prior to deploying and using a rifle, officers must be certified by POST instructors in the operation of the rifle. Additionally, all members that operate any rifle are required to pass an annual range qualification.

* Current inventory as of 3/14/2022

Item: COLT AR-15 A3, 5.56 MM, 16.1" BARREL

Quantity: 10*

Use and Capability: Firearm designed and intended to be fired from the shoulder and designed to use the energy in a fixed metallic cartridge to fire only a single projectile through a rifled bore for each single pull of the trigger.

Expected Lifespan: 10 years

Manufacturer's Product Description: The Colt® AR-15 Tactical Carbine comes equipped with a Magpul MBUS backup sight and is used as a patrol rifle with tactical accuracy by federal, state and local agencies. The AR-15 Tactical Carbine has a 16" heavy barrel with a 1/9 twist which allows for flexibility in ammunition selection.

Purpose: Patrol rifles enable officers, when in compliance with the Placentia Police Department's Use of Force Policy, to address medium to long distance threats, or those threats who are heavily armed, armored or both. Further, in both short and long-distance deployments, they allow officers precision shot placement minimizing the risk to officers and innocent citizens

Authorized Use: Officers who have attended a POST-certified rifle course may carry and deploy rifles. Patrol rifles are to be used for law enforcement purposes, and in compliance with the Placentia Police Department Use of Force policy and relevant state and federal laws.

Purchase Price: Up to \$1,200 per rifle

Annual Upkeep Costs: Up to \$50

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize rifles only for official law enforcement purposes, in compliance with the Placentia Police Department Use of Force policy, and pursuant to state and federal laws regarding the use of force.

Training Required: Prior to deploying and using a rifle, officers must be certified by POST instructors in the operation of the rifle. Additionally, all members that operate any rifle are required to pass an annual range qualification.

* Current inventory as of 3/14/2022

FLASHBANG GRENADES, TEAR GAS, AND PEPPER BALLS
[Government Code section 7070(c)(12)]

**Item: DEFENSE TECHNOLOGY #25, TACTICAL DIVERSIONARY
DISTRACTION DEVICE**

Current Inventory: 10*

Normal/Ideal Inventory: Up to 30

Use and Capability: Device used to disorient or divert a suspect'(s) attention away from SWAT Officers using light and sound. This device can allow SWAT Officers to gain safer access to a high-risk situation, giving extra time to assess and analyze existing threats. This device can prevent injury to officers and citizens. This device can lead to a safer resolution and allow SWAT Officers to take a suspect'(s) into custody without force.

Expected Lifespan: Until expended

Manufacturer's Product Description: The 12-Gram Distraction Device® reload utilizes an M201A1 type fuse that was designed for use with the Distraction Device reloadable steel body. The 12- Gram Distraction Device reloads are only to be used when properly inserted and tightened into the Distraction Device body. DO NOT discharge the reload without the use of the steel body. The Distraction Device body should only be deployed in areas that have been visually observed to be clear of potential hazards. It is recommended that the immediate area for deployment be visually affirmed to be clear of personnel and that the device is delivered so that the ports are free from obstruction. If the bottom port is obstructed by an object or wall, the device body may move. The cleared area for deployment should be 5 - 6 feet around which the device is expected to come to rest. A modified version of the 12-Gram Distraction Device Reload is available for use in high humidity environments that incorporates a water-resistant charge tube. These products are designated by 'HH' after the part number. The standard render safe practice involving 24-hour water submersion will no longer be effective for the high humidity devices, please consult the render safe procedure for incineration in the instructions.

Purpose: A distraction device is ideal for distracting dangerous suspects during assaults, hostage rescue, room entry or other high-risk arrest situations. To produce atmospheric overpressure and brilliant white light and, as a result, can cause short-term (6 - 8 seconds) physiological/psychological sensory deprivation to give officers a tactical advantage.

Authorized Use: Diversionary Devices shall only be used by officers who have been trained in their proper use, in hostage and barricaded subject situations, in high-risk warrant (search/arrest) services where there may be extreme hazards to officers, during other high-risk situations where their use would enhance officer safety, and during training exercises.

Purchase Price: Up to \$50 each

Annual Upkeep Costs: None

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize this item only for official law enforcement purposes, and pursuant to State and Federal Law. This equipment is owned and operated by Placentia Police Department, but may be used by any trained member of the regional SWAT team, North County SWAT, during training and SWAT operations.

Training Required: Prior to use, officers must attend diversionary device training that is by POST-certified instructors.

* Current inventory as of 3/14/2022

Item: DEFENSE TECHNOLOGY, FLAMELESS TRI-CHAMBER CS GRENADE

Current Inventory: 4*

Normal/Ideal Inventory: Up to 20

Use and Capability: Handheld/throwable grenade used to deploy and disperse CS chemical agent.

Expected Lifespan: Until expended, or five years from date of manufacture.

Manufacturer's Product Description: The design of the Tri-Chamber Flameless CS Grenade allows the contents to burn within an internal can and disperse the agent safely with reduced risk of fire. The grenade is designed primarily for indoor tactical situations to detect and/or dislodge a barricaded subject. This grenade will deliver approximately .70 oz. of agent during its 20-25 seconds burn time. The Tri-Chamber Flameless Grenade can be used in crowd control as well as tactical deployment situations by Law Enforcement and Corrections, but was designed with the barricade situation in mind. It's applications in tactical situations are primarily to detect and/or dislodge barricaded subjects. The purpose of the Tri-Chamber Flameless Grenade is to minimize the risks to all parties through pain compliance, temporary discomfort, and/or incapacitation of potentially violent or dangerous subjects. The Tri-Chamber Flameless Grenade provides the option of delivering a pyrotechnic chemical device indoors, maximizing the chemicals' effectiveness via heat and vaporization, while minimizing or negating the chance of fire to the structure. The Tri-Chamber Flameless Grenade is NOT to be launched utilizing a launching cup.

Purpose: To limit the escalation of conflict where employment of lethal force is prohibited or undesirable. Situations for use of the less lethal weapon systems may include, but are not limited to: self-destructive, dangerous and/or combative individuals; riot/crowd control and civil unrest incidents; circumstances where a tactical advantage can be obtained; potentially vicious animals; training exercises or approved demonstrations.

Authorized Use: Only officers who have received POST certification in the use of chemical agents are authorized to use chemical agents.

Purchase Price: Up to \$35 each

Annual Upkeep Costs: None

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize this item only for official law enforcement purposes, and pursuant to State and Federal Law. This equipment is owned and operated by Placentia Police Department, but may be used by any trained member of the regional SWAT team, North County SWAT, during training and during SWAT operations.

Training: Sworn members utilizing chemical agent canisters are annually trained by POST-certified less lethal and chemical agent instructors.

* Current inventory as of 3/14/2022

Item: DEFENSE TECHNOLOGY SPEDE-HEAT CS GRENADE

Current Inventory: 8*

Normal/Ideal Inventory: Up to 20

Use and Capability: Handheld/throwable or weapon-launchable grenade use to deploy and disperse CS chemical agent.

Expected Lifespan: Until expended, or five years from date of manufacture.

Manufacturer's Product Description: The Spede-Heat™ CS Grenade is a high volume, continuous burn it expels its payload in approximately 20-40 seconds. The payload is discharged through four gas ports on top of the canister, three on the side and one on the bottom. This launchable grenade is 6.12 in. by 2.62 in. and holds approximately 2.9 oz. of active agent.

Purpose: To limit the escalation of conflict where employment of lethal force is prohibited or undesirable. Situations for use of the less lethal weapon systems may include, but are not limited to: self-destructive, dangerous and/or combative individuals; riot/crowd control and civil unrest incidents; circumstances where a tactical advantage can be obtained; potentially vicious animals; training exercises or approved demonstrations.

Authorized Use: Only officers who have received POST certification in the use of chemical agents are authorized to use chemical agents.

Purchase Price: Up to \$30 each

Annual Upkeep Costs: None

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize this item only for official law enforcement purposes, and pursuant to State and Federal Law. This equipment is owned and operated by Placentia Police Department, but may be used by any trained member of the regional SWAT team, North County SWAT, during training and during SWAT operations.

Training: Sworn members utilizing chemical agent canisters are annually trained by POST-certified less lethal and chemical agent instructors.

* Current inventory as of 3/14/2022

Item: DEFENSE TECHNOLOGY OC VAPOR AEROSOL GRENADE

Current Inventory: 0*

Normal/Ideal Inventory: Up to 20

Use and Capability: Handheld/throwable or weapon-launchable grenade used to deploy and disperse OC chemical agent in a mist form.

Expected Lifespan: Until expended, or five years from date of manufacture.

Manufacturer's Product Description: The Defense Technology OC Vapor Aerosol Grenade is for law enforcement and corrections use to deliver a high concentration of Oleoresin Capsicum (OC) in a powerful mist. The grenade is designed for indoor-use in confined areas and, once deployed, inflames the mucous membranes and exposed skin resulting in an intense burning sensation. The incapacitating effect of the OC Vapor on the subject is dramatic, yet requires minimal decontamination. Removing the subject from the affected area to fresh air will resolve respiratory effects within minutes. The OC Vapor Aerosol Grenade is ideal for cell extractions or barricade situations where the use of pyrotechnic, powder or liquid devices are not practical or desired.

Purpose: To limit the escalation of conflict where employment of lethal force is prohibited or undesirable. Situations for use of the less lethal weapon systems may include, but are not limited to: self-destructive, dangerous and/or combative individuals; riot/crowd control and civil unrest incidents; circumstances where a tactical advantage can be obtained; potentially vicious animals; training exercises or approved demonstrations.

Authorized Use: Only officers who have received POST certification in the use of chemical agents are authorized to use chemical agents.

Purchase Price: Up to \$30 each

Annual Upkeep Costs: None

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize this item only for official law enforcement purposes, and pursuant to State and Federal Law. This equipment is owned and operated by Placentia Police Department, but may be used by any trained member of the regional SWAT team, North County SWAT, during training and during SWAT operations.

Training: Sworn members utilizing chemical agent canisters are annually trained by POST-certified less lethal and chemical agent instructors.

* Current inventory as of 3/14/2022

Item: DEFENSE TECHNOLOGY CS TRIPLE-CHASER SEPARATING CANISTER

Current Inventory: 0*

Normal/Ideal Inventory: Up to 30

Use and Capability: Handheld/throwable grenade used to deploy and disperse CS chemical agent.

Expected Lifespan: Until expended, or five years from date of manufacture.

Manufacturer's Product Description: The Triple-Chaser® CS consists of three separate canisters pressed together with separating charges between each. When deployed, the canisters separate and land approximately 20 feet apart allowing increased area coverage in a short period of time. This grenade can be hand thrown or launched from a fired delivery system. The grenade is 6.5 in. by 2.7 in. and holds an approximately 3.2 oz. of active agent payload. It has an approximate burn time of 20-30 seconds.

Purpose: To limit the escalation of conflict where employment of lethal force is prohibited or undesirable. Situations for use of the less lethal weapon systems may include, but are not limited to: self-destructive, dangerous and/or combative individuals; riot/crowd control and civil unrest incidents; circumstances where a

tactical advantage can be obtained; potentially vicious animals; training exercises or approved demonstrations.

Authorized Use: Only officers who have received POST certification in the use of chemical agents are authorized to use chemical agents.

Purchase Price: Up to \$50 each

Annual Upkeep Costs: None

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize this item only for official law enforcement purposes, and pursuant to State and Federal Law. This equipment is owned and operated by Placentia Police Department, but may be used by any trained member of the regional SWAT team, North County SWAT, during training and during SWAT operations.

Training: Sworn members utilizing chemical agent canisters are annually trained by POST-certified less lethal and chemical agent instructors.

* Current inventory as of 3/14/2022

Item: DEFENSE TECHNOLOGY, OC TRIPLE CHASER SEPARATING CANISTER

Current Inventory: 0*

Normal/Ideal Inventory: Up to 20

Use and Capability: Handheld/throwable grenade used to deploy and disperse OC chemical agent.

Expected Lifespan: Until expended, or five years from date of manufacture.

Manufacturer's Product Description: The OC Triple-Chaser® Pyrotechnic Grenade is one of our first-ever pyrotechnic grenades that combines the effectiveness of Oleoresin Capsicum (OC) as an irritant and inflammatory agent with the flexible delivery methods, range and area coverage of pyrotechnic munitions for crowd control. The Triple-Chaser OC consists of three separate canisters pressed together.

This grenade can be hand thrown or launched from a delivery system. The grenade is 6.5 in. by 2.7 in. and holds approximately 1.06 oz. of active agent payload. It has an approximate burn time of 20-30 seconds.

Purpose: To limit the escalation of conflict where employment of lethal force is prohibited or undesirable. Situations for use of the less lethal weapon systems may include, but are not limited to: self-destructive, dangerous and/or combative individuals; riot/crowd control and civil unrest incidents; circumstances where a tactical advantage can be obtained; potentially vicious animals; training exercises or approved demonstrations.

Authorized Use: Only officers who have received POST certification in the use of chemical agents are authorized to use chemical agents.

Purchase Price: Up to \$40 each

Annual Upkeep Costs: None

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize this item only for official law enforcement purposes, and pursuant to State and Federal Law. This equipment is owned and operated by Placentia Police Department, but may be used by any trained member of the regional SWAT team, North County SWAT, during training and during SWAT operations.

Training: Sworn members utilizing chemical agent canisters are annually trained by POST-certified less lethal and chemical agent instructors.

* Current inventory as of 3/14/2022

Item: DEFENSE TECHNOLOGY, CS POCKET TACTICAL CANISTER

Current Inventory: 6*

Normal/Ideal Inventory: Up to 10

Use and Capability: Handheld/throwable grenade use to deploy and disperse CS chemical agent.

Expected Lifespan: Until expended, or five years from date of manufacture.

Manufacturer's Product Description: The Pocket Tactical CS Grenade is small, and lightweight. The 0.9 oz. of active agent will burn approximately 20-40 seconds. At 4.75 in. by 1.4 inches in size, it easily fits in most tactical pouches. This is a launchable grenade; however, it is normally used as a signaling or covering device. Though this device is slightly over four inches in length, it produces a smoke cloud so fast it appears to be an enveloping screen produced by a full-size tactical grenade.

Purpose: To limit the escalation of conflict where employment of lethal force is prohibited or undesirable. Situations for use of the less lethal weapon systems may include, but are not limited to: self-destructive, dangerous and/or combative individuals; riot/crowd control and civil unrest incidents; circumstances where a tactical advantage can be obtained; potentially vicious animals; training exercises or approved demonstrations.

Authorized Use: Only officers who have received POST certification in the use of chemical agents are authorized to use chemical agents.

Purchase Price: Up to \$40 each

Annual Upkeep Costs: None

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize this item only for official law enforcement purposes, and pursuant to State and Federal Law. This equipment is owned and operated by Placentia Police Department, but may be used by any trained member of the regional SWAT team, North County SWAT, during training and SWAT operations.

Training: Sworn members utilizing chemical agent canisters are annually trained by POST-certified less lethal and chemical agent instructors.

* Current inventory as of 3/14/2022

Item: DEFENSE TECHNOLOGY, SMOKE CANISTER

Current Inventory: 4*

Normal/Ideal Inventory: Up to 5

Use and Capability: Handheld/throwable grenade use to deploy and disperse inert smoke.

Expected Lifespan: Until expended, or five years from date of manufacture.

Manufacturer's Product Description: The Military-Style Maximum Smoke Grenade comes from the Defense Technology® #3 smoke grenade. It is a slow burning, high volume, continuous discharge grenade designed for outdoor use in crowd management situations. Emits grey-white smoke only for approximately 1.5 to 2 minutes.

Purpose: To limit the escalation of conflict where employment of lethal force is prohibited or undesirable. Situations for use of the less lethal weapon systems may include, but are not limited to: self-destructive, dangerous and/or combative individuals; riot/crowd control and civil unrest incidents; circumstances where a tactical advantage can be obtained; potentially vicious animals; training exercises or approved demonstrations.

Authorized Use: Only officers who have received POST certification in the use of chemical agents are authorized to use chemical agents.

Purchase Price: Up to \$50 each

Annual Upkeep Costs: None

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize this item only for official law enforcement purposes, and pursuant to State and Federal Law. This equipment is owned and operated by Placentia Police Department, but may be used by any trained member of the regional SWAT team, North County SWAT, during training and during SWAT operations.

Training: Sworn members utilizing chemical agent canisters are annually trained by POST-certified less lethal and chemical agent instructors.

* Current inventory as of 3/14/2022

Item: FTC PEPPERBALL LAUNCHER

Quantity: 2 up to 5*

Use and Capability: A compressed-air powered launcher designed to launch non-lethal PepperBall projectiles, both inert and irritant-containing, at a maximum distance of 150 feet.

Expected Lifespan: 20 years

Manufacturer's Product Description: FTC is a high-capacity, semi-automatic launcher that is perfect for crowd management and mobile field force operations. Reliable and accurate, it features a hopper that can hold up to 180 rounds and a flexible air source configuration.

Purpose: To limit the escalation of conflict where employment of lethal force is prohibited or undesirable. Situations for use of the less lethal weapon systems may include, but are not limited to: self-destructive, dangerous and/or combative individuals; riot/crowd control and civil unrest incidents; circumstances where a tactical advantage can be obtained; potentially vicious animals; training exercises or approved demonstrations.

Authorized Use: Only Officers and SWAT Operators who have been trained in the use of PepperBall launchers are authorized to use them.

Purchase Price: Up to \$900

Annual Upkeep Costs: Up to \$50

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize this item only for official law enforcement purposes, in compliance with the Placentia Police Department Use of Force policy, and pursuant to state and federal laws regarding the use of force.

Training Required: Officers and SWAT Operators utilizing PepperBall launchers and projectiles shall be trained in their use annually by certified less lethal instructors.

* Current inventory as of 3/14/2022

Related Munitions:

Item: PEPPERBALL LIVE-X PROJECTILES

Description: Our most potent and powerful concentration of PAVA pepper powder. One round of LIVE-X™ contains the equivalent PAVA irritant chemical agent in 10 regular PepperBall® LIVE™ rounds.

Current Inventory: 750 rounds*

Normal/Ideal Inventory: 750 rounds

Purchase Price: Up to \$2,000 per 750 rounds

* Current inventory as of 3/14/2022

Item: PEPPERBALL INERT PROJECTILES

Description: Containing a harmless, scented powder, this projectile is best suited for training, qualifications, and direct impact when chemical exposure is not desired.

Current Inventory: 750 rounds*

Normal/Ideal Inventory: Up to 1000 rounds

Purchase Price: Up to \$500 per 750 rounds

* Current inventory as of 3/14/2022

LONG RANGE ACOUSTIC DEVICE (LRAD)
[Government Code section 7070(c)(13)]

Item: AARDVARK LRAD 100x PORTABLE HAILING SYSTEM

Quantity: 1*

*This item is owned and maintained by the Brea Police Department, but is a mutual aid asset used by Placentia Police Department personnel as part of a regional SWAT team.

Use and Capability: A high intensity directional acoustical array for long-range, crystal-clear hailing, notification, and an unmistakable warning tone. The LRAD is primarily used as a communication device.

Expected Lifespan: 25 years

Manufacturer's Product Description: The Model 100X Portable Hailing System is a self-contained, hand-held, portable communications device for use in on-scene and tactical communications. It has the capability to be 20-30 dB louder than legacy bullhorns and vehicle-based P.A. systems, while still being 4x- 6x louder and more intelligible than products with a comparable size and weight. Weighing at only 15 lbs. (6.8 kg) with battery, accessories, and cables, the easy portability of the 100X can safely communicate beyond standoff distances to determine intent. The highly intelligible voice messages over distances up to 600 meters; max range of 250 meters over 88 dB of background noise and 137dB SPL @ 1 meter, A-weighted maximum continuous output. Taking advantage of its focused, directional sound pattern, optimized driver and waveguide technology, the 100X can penetrate buildings and vehicles to ensure communications are heard and understood. The warning tone provides a safer alternative to non-lethal measures and safely modifies behavior while creating additional time to scale the escalation of force if necessary. With an 8-hour rechargeable battery, optional power sources and water-resistant casing, the 100X creates an instant acoustic standoff perimeter even through wind, engines, sirens, and noisy crowds. The 100X is easily operable with gloves or MOPP gear using the simple user interface.

Purpose: To be used to issue dispersal orders during crowd and riot control situations or to address the public in the event of civil emergencies, natural disasters, evacuations, and police incidents (e.g., missing persons, perimeters for

wanted suspects/ K9 deployments, etc.). The LRAD may also be used to issue a warning tone.

Authorized Use: The LRAD use may only occur after the authorization of the Incident Commander or SWAT Commander in the field and/or during training exercises by personnel trained to operate the LRAD.

Purchase Price: Up to \$12,293.95

Annual Upkeep Costs: None

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize this tool for official law enforcement purposes, and pursuant to State and Federal Law. This equipment is owned and operated by Brea Police Department, but may be used any trained member of the regional SWAT team, North County SWAT, during training and SWAT operations.

Training Required: No formal training is required, however SWAT Operators trained in the use of the LRAD should set up and operate the device.

PROJECTILE LAUNCH PLATFORM AND RELATED MUNITIONS

[Government Code section 7070(c)(14)]

Item: DEFENSE TECHNOLOGY LMT 40 MM LMT SINGLE SHOT LAUNCHER

Quantity: 8*

*One launcher is assigned to the SWAT team, six launchers are assigned to Patrol and one launcher is assigned to the Detective Bureau. Current inventory as of 3/14/2022

Use and Capability: 40MM Launchers are utilized by department personnel as a less lethal tool to launch less-lethal impact rounds, and authorized CS and OC rounds.

Expected Lifespan: 15 years

Manufacturer's Product Description: Manufactured exclusively for Defense Technology®, the 40LMTS is a tactical single shot launcher that features an expandable ROGERS Super Stoc and an adjustable Integrated Front Grip (IFG) with light rail. The ambidextrous Lateral Sling Mount (LSM) and QD mounting systems allow both a single- and two-point sling attachment. The 40LMTS will fire standard 40mm less lethal ammunition, up to 4.8 inches in cartridge length. The Picatinny Rail Mounting System will accept a wide array of enhanced optics/sighting systems.

Purpose: To limit the escalation of conflict where employment of lethal force is prohibited or undesirable. Situations for use of the less lethal weapon systems may include, but are not limited to: self-destructive, dangerous and/or combative individuals; riot/crowd control and civil unrest incidents; circumstances where a tactical advantage can be obtained; potentially vicious animals; training exercises or approved demonstrations.

Authorized Use: Only Officers and SWAT Operators who have been trained in the use of 40mm launchers are authorized to use them. 40mm launchers are to be used for law enforcement purposes, and in compliance with the Placentia Police Department Use of Force policy and relevant state and federal laws.

Purchase Price: Up to \$1,000 each

Annual Upkeep Costs: Up to \$50 each

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize the 40mm only for official law enforcement purposes, and pursuant to State and Federal law, including those regarding the use of force.

Training Required: Sworn members utilizing 40mm less lethal munitions, chemical agents or impact rounds, shall be trained in their use by certified less lethal and/or chemical agent instructors.

Related Munitions:

Item: DEFENSE TECHNOLOGY, 40MM EXACT IMPACT SPONGE

Description: The 40mm eXact iMpack™ Sponge Round has evolved from the design of the 40mm XM1006 projectile, developed by the US Army Research Laboratory. This lightweight, high-speed projectile incorporates a plastic body and a foam (sponge) nose which is spin stabilized via the incorporated rifling collar and the 40mm launcher's rifled barrel. The round utilizes smokeless powder as the propellant and has velocities that are extremely consistent. The 40mm eXact iMpack™ Sponge Round is a "point-of-aim, point-of-impact" direct fire round that is most commonly used by tactical teams in situations where maximum deliverable energy is desired for the incapacitation of an aggressive, non-compliant subject. In many municipalities, these are being selected for both tactical call outs and as an available option for patrol. The 40mm eXact iMpack™ Sponge Round is intended for direct fire deployment. The operator should be adequately trained in the use of Less Lethal Impact Munitions and have a thorough understanding of the round and considerations for selecting shot placement such as level of threat, target distance, size and clothing. The 40mm eXact iMpack™ Sponge Round will prove most successful for incapacitation when used within its optimal energy range of approximately 5 – 40 meters, although it may be used in situations from 1.5 – 50 meters. The optimal zone offers the necessary energy and accuracy to target the large muscle groups of the buttocks, thigh, and even the knees of the subject. These areas provide sufficient pain stimulus, while greatly reducing serious or life-threatening injuries. The 40mm eXact iMpack™ Sponge Round can also be deployed

in crowd control situations to protect the riot line, cover or enhance chemical munitions, or targeting specific agitators and organizers of the crowd. When used in this fashion, it is primarily both a psychological deterrent and physiological distraction serving as a pain compliance device to either get the crowd or subject moving or keeping them at a designated distance

Current Inventory: 181 rounds*

Normal/Ideal Inventory: Up to 400 rounds

Purchase Price: Up to \$20 per round

* Current inventory as of 3/14/2022

Item: DEFENSE TECHNOLOGY, 40MM DIRECT IMPACT SPONGE

Description: The 40mm Direct Impact® Round has evolved from Defense Technology® design of the eXact iMpack™. This lightweight, high-speed projectile consists of a plastic body and a crushable foam nose which is spin stabilized via the incorporated rifling collar and the 40mm launcher's rifled barrel. The rounds utilize smokeless powder as the propellant and have velocities that are extremely consistent. The 40mm Direct Impact® Round consists of a plastic body and a crushable foam nose that contains a powder payload. This payload area can hold inert, marking, OC or CS powder. The crushable foam nose dissipates energy upon impact while releasing the powder payload. The 40mm Direct Impact® Round is a "point-of-aim, point-of-impact" direct fire round that is most commonly used by tactical teams in situations where greater accuracy and deliverable energy is desired for the incapacitation of an aggressive, non-compliant subject at longer distances. The 40mm Direct Impact® Round is intended for direct fire deployment. The operator should be adequately trained in the use of Less Lethal Impact Munitions and have a thorough understanding of the round and considerations for selecting shot placement such as level of threat, target distance, size and clothing. The 40mm Direct Impact® Round will prove most successful for incapacitation when used within their optimal energy range of approximately 5–40 meters,

although it may be used in situations from 2–50 meters. Extensive testing was done on the Direct Impact® Round to ensure that the round is less-lethal when fired within the optimal energy range and at the large muscle groups of the buttocks, thigh, and knees. These areas provide sufficient pain stimulus, while greatly reducing serious or life-threatening injuries.

Current Inventory: 5 rounds*

Normal/Ideal Inventory: Up to 100 rounds

Purchase Price: Up to \$40 per round

* Current inventory as of 3/14/2022

Item: DEFENSE TECHNOLOGY, 40MM OC FERRET POWDER BARRICADE PENETRATING PROJECTILE ROUND

Description: The Ferret® 40mm Round is a frangible projectile filled with chemical agent. It is designed to deliver chemical agents in barricade situations from a 40mm launcher. Spin stabilization from barrel rifling affords maximum stand-off distance and accuracy for safety. The Ferret® 40mm Round is non-burning and suitable for indoor use. Used primarily by tactical teams, it is designed to penetrate barriers, such as windows, hollow core doors, wallboard and thin plywood. Upon impacting the barrier, the nose cone ruptures and instantaneously delivers a small chemical payload inside of a structure or vehicle. In a tactical deployment situation, the Ferret® 40mm is primarily used to dislodge barricaded subjects from very small, confined areas. Its purpose is to minimize the risks to all parties through pain compliance, temporary discomfort and/or incapacitation of potentially violent or dangerous subjects. The Ferret® 40mm Round is available with either liquid or powder carriers for the agent. Once delivered, powder carriers tend to keep the agent airborne longer than liquid carriers and may have more effect. Liquid carriers contain red dye to aid in shot placement. Shot placement and trajectory considerations should be based on hardness of the barrier. However, accuracy is dependent on the operator and the condition of the launcher. Velocity and

barricade penetration results will vary between launchers, temperature conditioning and impact angle.

Current Inventory: 20 rounds*

Normal/Ideal Inventory: Up to 30 rounds

Purchase Price: Up to \$25 per round

* Current inventory as of 3/14/2022

Item: DEFENSE TECHNOLOGY 40MM CS FERRET LIQUID BARRICADE-PENETRATING PROJECTILE ROUND

Description: The 40MM CS Ferret Liquid munition is a frangible projectile filled with chemical agent. It is designed to deliver chemical agents in barricade situations from a 40mm launcher. Spin stabilization from barrel rifling affords maximum stand-off distance and accuracy for safety. The munition is non-burning and suitable for indoor use. It is designed to penetrate barriers, such as windows, hollow core doors, wallboard, and thin plywood. Upon impacting the barrier, the nose cone ruptures and instantaneously delivers a small chemical payload inside of a structure or vehicle. The active CS agent is 27.6 grams and instantaneously discharges on impact.

Current Inventory: 20 rounds

Normal/Ideal Inventory: Up to 30 rounds

Purchase Price: Up to \$25 per round

Item: REMINGTON 870 12 GAUGE LESS LETHAL SHOTGUN

Quantity: 1*

Use and Capability: The Remington 870 Less Lethal Shotgun is used to deploy the less lethal 12-gauge Super-Sock Beanbag Round up to a distance of 75 feet. The range of the weapon system helps to maintain space between officers and a suspect, reducing the immediacy of the threat which is a principle of de-escalation.

Expected Lifespan: 25 years

Manufacturer's Product Description: The Remington 870 Less Lethal Shotgun is used to deploy the less lethal 12-gauge Super-Sock Beanbag Round up to a distance of 75 feet. The range of the weapon system helps maintain space between officers and a suspect reducing the immediacy of the threat which is a principle of De-escalation.

Purpose: To limit the escalation of conflict where employment of lethal force is prohibited or undesirable. Situations for use of the less lethal weapon systems may include, but are not limited to: self-destructive, dangerous and/or combative individuals; riot/crowd control and civil unrest incidents; circumstances where a tactical advantage can be obtained; potentially vicious animals; training exercises or approved demonstrations.

Authorized Use: Only Officers and SWAT Operators who have been trained in the use of less lethal shotgun are authorized to use them. Less lethal shotguns are to be used for law enforcement purposes, and in compliance with the Placentia Police Department Use of Force policy and relevant state and federal laws.

Purchase Price: Up to \$1,000 each

Annual Upkeep Costs: \$50 each

Legal and Procedural Rules: It is the policy of the Placentia Police Department to utilize the less lethal shotguns only for official law enforcement purposes, and pursuant to State and Federal law, including those regarding the use of force.

Training Required: Officers are trained in the 12 gauge less lethal option by annual in-service training.

* Current inventory as of 3/14/2022

Related Munitions:

Item: DEFENSE TECHNOLOGY DRAG STABILIZED 12-GAUGE BEANBAG ROUND

Description: The 12-Gauge Drag Stabilized™ Round is comprised of a translucent 12-Gauge shell loaded with a 40 gram, tear shaped bag made from a cotton and ballistic material blend and filled with #9 shot. This design utilizes four (4) stabilizing tails. The 12-Gauge Drag Stabilized™ Round utilizes smokeless powder as the propellant. The 12-Gauge Drag Stabilized™ Round has secured its place as the Law Enforcement Communities' number one choice for Specialty Impact Munitions to be used as a dynamic, high energy, single target round for incapacitation or the distraction of a non-compliant, aggressive subject. It has been successfully used against a broad range of individuals from fleeing subjects to "suicide by cop" situations. The 12-Gauge Drag Stabilized™ Round is intended to be direct fired. The operator should be adequately trained in the use of Less Lethal Impact Munitions and have a thorough understanding of the round and considerations for selecting shot placement such as level of threat, target distance, size, and clothing. It is recommended that these rounds should only be used in a cylinder bore shotgun with no choke. The 12-Gauge Drag Stabilized™ Round proves most successful in incapacitation when used within its effective range of approximately 20 to 50 feet. These ranges offer the necessary energy and accuracy to target the large muscle groups of the buttocks, thigh and even the knees of the subject. These areas provide sufficient pain stimulus and affect the mobility of the subject while significantly minimizing serious or life-threatening injuries. Statistics show that subjects are rarely incapacitated after only one deployment. Most encounters require two to three shots placed on the subject. It is extremely critical to deploy an accurate round, such as the 12-Gauge DS, in order to place these multiple shots in areas where pain might be maximized, while serious injuries are minimized. It is the need for accuracy that led to the deployment of the drag stabilized design. The 12-Gauge Drag Stabilized™ Round can also be deployed in crowd control situations to protect the riot line, cover or enhance chemical munitions, or target specific agitators and organizers of the crowd. When used in this fashion, it is primarily both

a psychological deterrent and physiological distraction serving as a pain compliance device to either get the crowd (or subject) moving or keeping them at a designated distance.

Current Inventory: 50 rounds*

Normal/Ideal Inventory: Up to 100 rounds

Purchase Price: up to \$6 per round

* Current inventory as of 3/14/2022



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: DEPUTY CITY ADMINISTRATOR / PUBLIC SERVICES & INFRASTRUCTURE

DATE: MAY 17, 2022

SUBJECT: **RESOLUTION RELATING TO FISCAL YEAR 2022-23 LEVY OF ASSESSMENTS TO THE CITY OF PLACENTIA LANDSCAPE MAINTENANCE DISTRICT NO. 92-1 AND SETTING A PUBLIC HEARING FOR JUNE 7, 2022 AT 7:00 P.M.**

FISCAL
IMPACT: REVENUE: \$ 450,858 (RECOUPED THROUGH ASSESSMENTS)
EXPENDITURES: \$ 419,200 (PROPOSED FY 2022-23 BUDGET LMD 92-1 FUND)

SUMMARY:

Each year the City must conduct a public hearing to provide for the Levy of Assessments for the City of Placentia Landscape Maintenance District No. 92-1 ("LMD No. 92-1"), prepare a final Engineer's Report, and provide for any annexations into the District as proposed. This action will adopt resolutions necessary to set forth a public hearing for June 7, 2022 to provide for the Fiscal Year ("FY") 2022-23 Annual Levy of Assessments for LMD No. 92-1 as well as finalize the annual Engineer's Report.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Adopt Resolution R-2022-28, a Resolution of the City Council of the City of Placentia, California, directing preparation of the Engineer's Report for Fiscal Year 2022-23 for the continuation of the annual assessments for Landscape Maintenance District No. 92-1; and
2. Adopt Resolution R-2022-29, a Resolution of the City Council of the City of Placentia, California, declaring its intention to provide for the annual levy and collection of assessments for certain maintenance within an existing district, pursuant to the provisions of Division 15, Part 2, of the California Streets and Highways Code and setting a time and place for public hearing thereon.

**1.e.
May 17, 2022**

DISCUSSION:

LMD No. 92-1 (the "District") assesses various parcels located within the District a flat amount each year to provide funding to maintain various perimeter and median landscapes, as well as other improvements (e.g., entrance signs, parkway vistas). The current maximum assessment rate per assessment unit for single family residential parcels is \$154.87 per year. This rate cannot be increased without the approval of the property owners within the District.

The District was established pursuant to the provisions of the "Landscaping and Lighting Act of 1972," Division 15 of the Streets and Highway Code. The annual levy of assessments is for providing landscape maintenance of specific improvements in those areas within the Boundary Map of the District and outlined in the preliminary Engineer's Report, which is on file in the offices of the City Engineer and City Clerk. A final annual Engineer's Report will be prepared and presented to the City Council for its consideration as required by law.

The legal authority for setting the assessments in LMD No. 92-1 is set forth in the Landscape and Lighting Act of 1972 which is found in Streets and Highways Code Section 22500, *et seq.*, and pertinent provisions of the California Government Code. The District is exempt from and not subject to the procedures and approval processes set forth in Article XIII D, Section 4 of the California Constitution enacted by Proposition 218 on November 5, 1996. That is due to the fact that Proposition 218 also enacted Article XIII D, Sections 5 and 5(b) which exempts assessment districts formed prior to November 6, 1996 and which were formed pursuant to a petition signed by those owning all the parcels subject to the assessment at the time the assessment was initially imposed, provided there is no increase in the amount assessed on a property owner in a particular category from the prior year.

In Placentia, LMD No. 92-1 was formed prior to November 6, 1996, and pursuant to a petition signed by those owning all the parcels, subject to the assessment at the time the assessment was initially imposed. In addition, there is no increase in the amount assessed on a property owner in a category of assessment unit for FY 2022-23 as compared to FY 2021-22. Therefore, the District is exempt from the procedures and approval processes of Proposition 218 for FY 2022-23.

Two (2) resolutions have been prepared for City Council consideration. The first resolution (Attachment 1) orders the preparation of an Engineer's Report to include the plans, specifications, cost estimate, and diagram of the landscape improvements. The second resolution (Attachment 2) declares the Council's intention to provide for the annual levy and collection of assessments, as well as establishes June 7, 2022 as the public hearing date.

FISCAL IMPACT:

For FY 2022-23, LMD No. 92-1 has estimated current expenditures of \$419,200 and projected revenues of \$450,868. This provides a balance of \$31,668 allocated as an LMD reserve cushion for next fiscal year. Staff is currently evaluating various options that the City Council could consider to restructure the LMD fund to ensure the financial sustainability of the fund over the long term. Staff will present the City Council with potential options to evaluate as part of a future study

session in FY 2022-23 for consideration for FY 2023-24. Funding for the Engineer's Report has been appropriated in the adopted FY 2021-22 Budget. There is no impact to the General Fund associated with these recommended actions.

Prepared by:



Elsa Robinson
Management Analyst

Reviewed and approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Luis Estevez
Deputy City Administrator

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachments:

1. Resolution R-2022-28, Directing Preparation of the Final Engineer's Report
2. Resolution R-2022-29, Setting a Public Hearing
3. Preliminary Engineer's Report – Placentia LMD 92-1 Fiscal Year 2022-23

RESOLUTION NO. R-2022-28

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA, DIRECTING PREPARATION OF THE ENGINEER'S REPORT FOR FISCAL YEAR 2022-23 FOR THE CONTINUATION OF THE ANNUAL ASSESSMENTS FOR LANDSCAPE MAINTENANCE DISTRICT NO. 92-1.

A. Recitals

(i). On May 5, 1992, by its Resolution No. 92-R-123, this Council ordered the formation of and levied the first assessment within the Placentia Landscape Maintenance District No. 92-1 ("District") in accordance with the provisions of Article XIII D of the California Constitution, and the Landscaping and Lighting Act of 1972 (the "Act"), Part 2 of Division 15 of the California Streets and Highways Code (commencing with Section 22500 thereof); and

(ii). The City Council of the City of Placentia, California, desires to initiate proceedings for the annual levy of assessments for said District; and

(iii). The proceedings for the annual levy of assessments shall relate to the fiscal year commencing July 1, 2022, and ending June 30, 2023; and

(iv). The provisions of said Division 15, Part 2, require a written Report, consisting of the following; and

1. Plans and specifications of the area of the works of improvement to be maintained; and
2. An estimate of the costs for maintaining the improvements for the above-referenced fiscal year; and
3. A diagram of the area proposed to be assessed; and
4. An assessment of the estimated costs for maintenance work for said fiscal year.

B. Resolution

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. The Recitals set forth in Part A., above, are true and correct.

2. The purpose of the District is for the installation, maintenance, and servicing of landscape improvements, as described in Section 3 below.

3. Within the landscape maintenance district, the existing and proposed improvements to be undertaken by the City are generally described as the installation, maintenance, and servicing of public facilities, including but not limited to, landscaping, sprinkler systems, park facilities, play fields, landscape corridors, publicly owned trees, street frontages, playground equipment and hard-court areas, as applicable, for property owned and maintained by the City. Maintenance means the furnishing of services and materials for the ordinary and usual maintenance, operation, and servicing of said improvements, including repair, removal, or replacement of all or part of any improvement; providing for the life, growth, health and beauty of landscaping; and cleaning, sandblasting and painting of walls and other improvements to remove or cover graffiti. Servicing means the furnishing of electric current or energy for the operation or lighting of any improvements, and water for irrigation of any landscaping or the maintenance of any other improvements.

4. SCI Consulting Group is hereby designated as Engineer of Work for purposes of these proceedings and is hereby ordered to prepare an Engineer's Report in accordance with Article 4 of Chapter 1 of the Act and Article XIII D of the California Constitution. Upon completion, the Engineer shall file the Engineer's Report with the City Clerk for submission to the Council.

APPROVED and ADOPTED this 17th day of May 2022.

Rhonda Shader, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert S. McKinnell, City Clerk of the City Of Placentia do hereby certify that the foregoing Resolution was adopted at a regular meeting of the City Council held on the 17th day of May 2022 by the following vote:

AYES:	Councilmembers:
NOES:	Councilmembers:
ABSENT:	Councilmembers:
ABSTAIN:	Councilmembers:

Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney

RESOLUTION NO. R-2022-29

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA, DECLARING ITS INTENTION TO PROVIDE FOR THE ANNUAL LEVY AND COLLECTION OF ASSESSMENTS FOR CERTAIN MAINTENANCE WITHIN AN EXISTING DISTRICT, PURSUANT TO THE PROVISIONS OF DIVISION 15, PART 2, OF THE CALIFORNIA STREETS AND HIGHWAYS CODE AND SETTING THE TIME AND PLACE FOR A PUBLIC HEARING THEREON.

A. Recitals

(i). The City Council of the City of Placentia, in 1992, formed a landscape maintenance district pursuant to the terms and provisions of the Landscaping and Lighting Act of 1972 ("Act"), Division 15, Part 2, of the California Streets and Highways Code, in what is known and designated as:

CITY OF PLACENTIA LANDSCAPE MAINTENANCE DISTRICT NO. 92-1

(Hereinafter the "District.")

(ii). Proposition 218 adopted November 5, 1996 added Articles XIII C and XIII D to the California Constitution providing, at Article XIII D, § 5, that new assessment districts formed after November 6, 1996 and assessment increases in existing assessment districts be subject to specified procedures and approval processes set forth in Article XIII D, § 4; and

(iii). California Constitution Article XIII D, §§ 5 and 5 (b), provides that any assessment imposed in an assessment district formed prior to November 6, 1996 pursuant to a petition signed by those owning all of the parcels subject to the assessment at the time such district was formed and the assessment initially imposed, provided there is no increase in the amount assessed on an owner in a particular category of assessment unit, shall be exempt from the procedures and approval process set forth in Article XIII D, § 4; and

(iv). The District was formed prior to November 6, 1996 pursuant to a petition signed by those owning all of the parcels subject to the assessment at the time the assessment was initially imposed; and

(v). There is no increase in the amount proposed to be assessed on any parcel within the District in any category of assessment unit, for the period from Fiscal Year 2021-22 to Fiscal Year 2022-23, thereby rendering the District exempt from the procedures and approval process set forth in Article XIII D, § 4; and

(vi). The City Council desires, pursuant to the provisions of the Act to provide for the annual levy of assessments for the 2022-23 Fiscal Year, to provide for the costs and expenses reasonably necessary for the maintenance of improvements within said District; and

(vii). The assessment engineer has presented a report ("Report"), as required by law, setting forth the reasonably necessary maintenance for Fiscal Year 2022-23 and setting forth the recommended levy, therefore.

B. Resolution

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. The facts set forth in the Recitals, Part A of this Resolution, are true and correct.
2. The Report has been made, filed with the City Clerk, and duly considered by the City Council and is hereby deemed sufficient and preliminarily approved. The Report shall stand as the Engineer's Report for all subsequent proceedings under and pursuant to the foregoing resolution.
3. The public interest and convenience require the annual levy and collection of special assessments for the continual maintenance of improvements, to serve and benefit said District as set forth in the Report of the Engineer, incorporated herein as a part hereof.
4. The Report, setting forth the reasonably necessary maintenance for Fiscal Year 2022-22022-3 and setting forth the recommended levy, therefore, hereby is received and is directed to be filed in the Office of the City Clerk.
5. The public interest and convenience require, and it is the intention of this City Council to order, reasonably necessary maintenance for Fiscal Year 2022-23, and further it is determined to be in the public interest and convenience to levy and collect annual assessments to pay the costs and expenses of said maintenance and improvements as estimated in said "Report."
6. The assessments levied and collected shall be for the maintenance of certain landscape improvements, maintenance, and servicing as set forth in the Engineer's Report, referenced and so incorporated herein.
7. NOTICE IS HEREBY GIVEN THAT ON TUESDAY, JUNE 7, 2022, AT 7:00 P.M. OR AS SOON THEREAFTER AS THE MATTER MAY BE HEARD, IN THE COUNCIL CHAMBERS LOCATED AT 401 E. CHAPMAN AVENUE, PLACENTIA, THE CITY COUNCIL SHALL CONDUCT A PUBLIC HEARING TO RECEIVE PROTESTS OR OBJECTIONS, IF ANY THERE BE, REGARDING THE LEVEL OF MAINTENANCE AND

THE LEVY OF ASSESSMENTS WITHIN AND UPON ALL PROPERTY WITHIN LANDSCAPE MAINTENANCE DISTRICT NO. 92-1. ANY PERSON WHO WISHES TO OBJECT TO THE PROCEEDINGS FOR THE ANNUAL LEVY SHOULD FILE A WRITTEN PROTEST WITH THE CITY CLERK PRIOR TO THE TIME SET AND SCHEDULED FOR SAID PUBLIC HEARING.

8. The City Council hereby directs the City Clerk to give notice of a public hearing, pursuant to California Government Code § 6061, in a newspaper of general circulation within the City.

9. The City Clerk is further directed to cause a copy of this Resolution to be posted upon the official bulletin board customarily used for the posting of notices and to mail, by first class mail, a copy of the notice to those interested parties who have filed written requests.

10. For any and all information relating to the proceedings, protest procedure, any documentation and/or information of a procedural or technical nature, your attention is directed:

Elsa Robinson
Public Works Department
City of Placentia
401 East Chapman Avenue
Placentia, California

APPROVED and ADOPTED this 17th day of May 2022.

Rhonda Shader, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert S. McKinnell, City Clerk of the City Of Placentia do hereby certify that the foregoing Resolution was adopted at a regular meeting of the City Council held on the 17th day of May 2022 by the following vote:

AYES:	Councilmembers:
NOES:	Councilmembers:
ABSENT:	Councilmembers:
ABSTAIN:	Councilmembers:

Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney



ENGINEER'S REPORT

City of Placentia

Landscape Maintenance District No. 92-1

Fiscal Year 2022-23

May 2022

Pursuant to the Landscaping and Lighting Act of 1972, Government Code and Article XIID of the California Constitution

Engineer of Work:



SCI Consulting Group
Public Finance Consulting Services

4745 Mangels Boulevard
Fairfield, California 94534
707.430.4300
www.sci-cg.com

ATTACHMENT 3

(This Page Intentionally Left Blank)

DRAFT

City of Placentia

City Council

Rhonda Shader, Mayor
Chad P. Wanke, Mayor Pro Tem
Craig S. Green, Councilmember
Ward L. Smith, Councilmember
Jeremy B. Yamaguchi, Councilmember

City Administrator

Damien Arrula

Deputy City Administrator

Luis Estevez

City Attorney

Christian L. Bettenhausen

Engineer of Work

SCI Consulting Group
Lead Assessment Engineer, Jerry Bradshaw, P.E.

City of Placentia

Landscape Maintenance District No. 92-1
Revised Engineer's Report, Fiscal Year 2022-23



(This Page Intentionally Left Blank)

Table of Contents

Introduction.....	5
Overview	5
Engineer's Report and Continuation of Assessments	5
Legislative Analysis	6
Plans & Specifications	10
Fiscal Year 2022-23 Estimate of Cost and Budget	15
Budget for Fiscal Year 2022-23	15
Method of Assessment Apportionment	17
Method of Apportionment.....	17
Discussion of Benefit	17
Special Benefit	19
General Versus Special Benefit	21
Benefit Finding	22
Method of Apportionment.....	29
Annual Assessment Calculation	31
Duration of Assessment	32
Appeals of Assessments Levied to Property	33
Assessment Funds Must Be Expended Within the District Area	33
Assessment.....	34
Assessment Diagram.....	36
Assessment Roll.....	38

List of Tables

Table 1 – FY 2022-23 Estimate of Costs	15
Table 2 – ASSESSMENT CALCULATION	32
Table 3 – FY 2022-23 Summary Cost Estimate	34

Introduction

Overview

The City of Placentia (the "City") services and maintains perimeter and median landscaping, and other improvements ("Improvements") to various parts of the City. In order to fund the maintenance and operation (the "Services") of these projects and improvements, the City has formed Landscape Maintenance District No. 92-1, ("District"). This Engineer's Report ("Report") was prepared to establish the budget for the Improvements (as described below) that will be funded by the 2022-23 assessments and other revenue, and to determine the general and special benefits received from the Improvements by property within the District and the method of assessment apportionment to lots and parcels. This Report and the assessments have been made pursuant to the Landscaping and Lighting Act of 1972, Part 2 of Division 15 of the California Streets and Highways Code (the "Act") and Article XIID of the California Constitution (the "Article").

Engineer's Report and Continuation of Assessments

The assessment has been continued for over 20 years. In each subsequent year for which the assessments will be continued, the Placentia City Council (the "Council") must direct the preparation of an Engineer's Report, budgets, and proposed assessments for the upcoming fiscal year. After the report is completed, the City Council may preliminarily approve the Engineer's Report and the continued assessments and establish the date for a public hearing on the continuation of the assessments. Accordingly, this Engineer's Report (the "Report") was prepared pursuant to the direction of the City Council.

As required by the Act, this Report includes plans and specifications, a diagram or map of the District, the benefits received by property from the Improvements within the District, and the method of assessment apportionment to lots and parcels within the District.

If the Council approves this Engineer's Report and the continuation of the Assessments by resolution, a notice of public hearing must be published in a local newspaper at least 10 days prior to the date of the public hearing. The resolution preliminarily approving the Engineer's Report and establishing the date for a public hearing is typically used for this notice.

Following the minimum 10-day time period after publishing the notice, a public hearing is held for the purpose of allowing public testimony about the proposed continuation of the Assessments. This hearing is currently scheduled for June 7, 2022. At this hearing, the Council will consider approval of a resolution confirming the continuation of the Assessments for fiscal year 2022-23. If so confirmed and approved, the Assessments would be submitted to the Orange County Auditor/Controller for inclusion on the property tax rolls for fiscal year 2022-23.

Beginning in 2014, SCI Consulting Group became the Assessment Engineer for the District. To maintain an accurate reference and legally defensible record of the District, pertinent language used in previous engineer's reports has been retained herein and is cited in italics as appropriate.

Legislative Analysis

Proposition 218

The Right to Vote on Taxes Act was approved by the voters of California on November 6, 1996, and is now Article XIIC and XIID of the California Constitution. Proposition 218 provides for benefit assessments to be levied to fund the cost of providing services and improvements, as well as maintenance and operation expenses to a public improvement which benefits the assessed property.

Silicon Valley Taxpayers Association, Inc. v Santa Clara County Open Space Authority (2008) 44 Cal. 4th 431

In July of 2008, the California Supreme Court issued its ruling on the *Silicon Valley Taxpayers Association, Inc. v. Santa Clara County Open Space Authority* ("SVTA"). This ruling is significant in that the Court clarified how Proposition 218 made changes to the determination of special benefit. The Court also found that:

- Benefit assessments are for special, not general, benefit
- The services and/or improvements funded by assessments must be clearly defined
- Special benefits are directly received by and provide a direct advantage to property in the Improvement District
- The assessment paid by property should be proportional to the special benefits it receives from the Improvements

This Engineer's Report and the process used to establish the continuation of the assessments for fiscal year 2022-23 are consistent with the SVTA decision and with the requirements of Article XIII C and XIII D of the California Constitution based on the following factors:

The District is drawn to include the entire City; although only parcels deriving special benefits are included in the assessment rolls. Thus, zones of benefit are not required and the assessment revenue derived from real property in the District is expended only on the Improvements in the District.

The Improvements which are constructed and maintained with assessment proceeds in the District are located in close proximity to the real property subject to the assessment. The Improvements provide landscaping and other services to the residents of such assessed property. The proximity of the Improvements to the assessed parcels provides a special benefit to the parcel being assessed pursuant to the factors outlined by the Supreme Court in that decision.

Due to their proximity to the assessed parcels, the Improvements financed with assessment revenues in the District benefit the properties in that District in a manner different in kind from the benefit that other parcels of real property in the City derive from such Improvements, and the benefits conferred on such property in the District are more extensive than a general increase in property values.

The assessments paid in the District are proportional to the special benefit that each parcel within that Assessment District receives from the Improvements because:

The specific landscaping Improvements and maintenance and utility costs thereof in the District are specified in this Report; and

Such Improvement and maintenance costs in the District are allocated among different types of property located within the District, and equally among those properties which have similar characteristics, such as single-family residential parcels, multi-family residential parcels, commercial parcels, industrial parcels, etc.

Dahms v. Downtown Pomona Property (2009) 174 Cal. App. 4th 708

In *Dahms v. Downtown Pomona Property* (“*Dahms*”) the Court upheld an assessment that was 100% special benefit (i.e. 0% general benefit) on the rationale that the services and improvements funded by the assessments were directly provided to property in the assessment district. The Court also upheld discounts and exemptions from the assessment for certain properties.

Bonander v. Town of Tiburon (2009) 180 Cal. App. 4th 103

Bonander v. Town of Tiburon (“*Bonander*”), the 1st District Court of Appeal overturned a benefit assessment approved by property owners to pay for placing overhead utility lines underground in an area of the Town of Tiburon. The Court invalidated the assessments primarily on the grounds that the assessments had been apportioned to assessed property based on the costs within sub-areas of the assessment district instead of the overall cost of the improvements and the overall proportional special benefits.

Beutz v. County of Riverside (2010) 184 Cal. App. 4th 1516

Steven Beutz v. County of Riverside (“*Beutz*”) the Court overturned an assessment for park maintenance in Wildomar, California, primarily because the general benefits associated with improvements and services were not explicitly calculated, quantified and separated from the special benefits.

Golden Hill Neighborhood Association v. City of San Diego (2011) 199 Cal. App. 4th 416

On September 22, 2011, the San Diego Court of Appeal issued a decision on the Golden Hill Neighborhood Association v. City of San Diego appeal. This decision overturned an assessment for street and landscaping maintenance in the Greater Golden Hill neighborhood of San Diego, California. The court described two primary reasons for its decision. First, like in *Beutz*, the court found the general benefits associated with services were not explicitly calculated, quantified and separated from the special benefits. Second, the court found that the City had failed to record the basis for the assessment on its own parcels.

Compliance with Current Law

This Engineer's Report is consistent with the *SVTA* decision and with the requirements of Article XIII C and XIII D of the California Constitution because the Improvements to be funded are clearly defined; the benefiting property in the District enjoys close and unique proximity, access and views to the Improvements; the Improvements serve as an extension of usable land area for benefiting properties in the District and such special benefits provide a direct advantage to property in the District that is not enjoyed by the public at large or other property.

This Engineer's Report is consistent with *Beutz, Dahms* and *Greater Golden Hill* because the Improvements will directly benefit property in the District and the general benefits have been explicitly calculated and quantified and excluded from the Assessments. The Engineer's Report is consistent with *Bonander* because the Assessments have been apportioned based on the overall cost of the Improvements and Services proportional special benefit to each property, rather than the proportional cost to the District to provide the Improvements to specific properties.

Plans & Specifications

The City maintains landscaping and other improvements in locations within the District's boundaries. The work and improvements to be undertaken by the Landscape Maintenance District No. 92-1 and the cost thereof paid from the levy of the annual Assessment provide special benefit to Assessor Parcels within the District as defined in the Method of Assessment herein. In addition to the definitions provided by the Landscaping and Lighting Act of 1972, (the "Act") the work and improvements are generally described as follows:

Entrance Signs

The entrance signs with landscape improvements to be maintained are to be located at the following locations within the District:

- Central Avenue at Chapman Avenue (n/e corner)
- Central Avenue at Gordon Drive
- Central Avenue at Buck Place
- Buena Vista Street at Dressel Drive
- Buena Vista Street at Petry Drive
- Alta Vista Street at Chang Drive
- Alta Vista Street at Swail Drive
- Alta Vista Street at Tebay Drive

Islands

The landscaped islands to be maintained by the District are located as follows:

- Kraemer Blvd. from Alta Vista Street to n/o City Hall
- Connecticut Way e/o Kraemer Blvd
- Rose Drive from Alta Vista Street to Buena Vista Street

Parkway Vistas

The landscaped parkway vistas to be maintained by the District are located as follows:

- Kraemer Blvd. e/s (n/o City Hall to Connecticut Way)
- Kraemer Blvd. e/s (Connecticut Way to Alta Vista St.)

- Alta Vista Street n/s (from 900' w/o to 800' e/o Dunnivant Dr.)
- Alta Vista Street n/s (Rose Dr. to Jefferson St.)
- Alta Vista Street n/s (Jefferson St. to Van Buren St.)
- Alta Vista Street s/s (Kraemer Blvd. to All America Way)
- Alta Vista Street s/s (Central Ave. to Dunnivant Dr.)
- Alta Vista Street s/s (Dunnivant Dr. to Rose Dr.)
- Alta Vista Street s/s (Rose Dr. to Jefferson St.)
- Alta Vista Street s/s (Jefferson St. to Van Buren St.)
- Rose Drive w/s (Alta Vista St. to 500'± n/o Orangethorpe Ave.)
- Rose Drive e/s (Alta Vista St. to north boundary of Shopping Center)
- Rose Drive e/s (Alta Vista St. to 200' s/o Castner Dr.)

Unocal/Fieldstone Oil Well Lots – Right-of-Way Screen Planting

The landscaped screen planting areas to be maintained by the District are located as follows:

- Dressel Drive / Howard Place
- Mykannen Circle / Cisneros Lane
- Tidland Circle
- Nevin Lane / Tucker Place
- Nevin Lane / Evans Lane
- Gerhold Lane
- Hill Street / Granger Drive
- Larson Lane / Evans Lane

Street Right-of-Way Landscaping

The street landscaping to be maintained by the District is located as follows:

- Jefferson Street e/s (Alta Vista St. to Garten Dr.)
- Buena Vista s/s (320'± w/o Petry Dr. to 500'± e/o Dressel Dr.)
- Van Buren Street w/s (750' n/o Alta Vista St. to Orchard Dr.)
- Chang Drive (Alta Vista St. to Evans Ln.)
- Dressel Drive (Buena Vista St. to Munoz Pl.)
- Central Avenue (Alta Vista St. to Chapman Ave.)
- Chapman Avenue (Central Ave. to 1130'± east)
- Chapman Avenue (Mission Way to All America Way)
- All America Way w/s (City Hall to Alta Vista St.)

- All America Way e/s (Chapman Ave. 100'± s/o Dartmouth Dr.)
- Van Buren Street e/s (Richfield Channel to 200' s/o Alta Vista St.)
- Dunnavant Drive (Alta Vista to 1300'± south) (does not include Lot "F", Tract 15139)
- Other minor areas that front non-contiguous assessed parcels

Easements – Public Storm Drain and Sewer

Landscaped easements to be maintained by the District are located as follows:

- At various locations within TM 14161 (Fieldstone and Van Daele Tracts and TM 15699 Placentia Development Company)
- Does not include Lot "F," Tract 15139

Placentia Champions Sports Complex

Maintenance and service may include (but is not limited to) the following¹:

- Payments for electrical energy and water usage
- Repair, replacement or enhancement of community building, parking lots, fencing, signage, lighting and fixed recreational structures such as playgrounds, play fields, courts, walkways, dugouts, bleachers, scoreboards, restrooms, drinking fountains, picnic tables and shelters, and ancillary items such as storage and utility structures
- Irrigation, cultivation, pest control and replacement of plant material, trees, shrubs, ground cover, turf, supplies
- Personnel, utility and equipment costs
- Contract services where applicable

Installation, maintenance and servicing of Improvements, may include, but are not limited to, turf and play areas, landscaping, ground cover, shrubs and trees, irrigation systems, sidewalks, parking lots, drainage systems, lighting, fencing, entry monuments, basketball courts, tennis courts, other recreational facilities, graffiti removal and repainting, and labor, materials, supplies, utilities and equipment, as applicable, at each of the locations owned, operated or maintained by the District.

As applied herein, "Installation" means the construction of Improvements, including, but not limited to, land preparation (such as grading, leveling, cutting and filling), sod, landscaping, irrigation systems, walkways and drainage, lights, playground equipment, play courts, playing fields, recreational facilities and public restrooms.

"Maintenance" means the furnishing of services and materials for the ordinary and usual maintenance, operation and servicing of any improvement, including repair, removal or replacement of all or any part of any improvement; providing for the life, growth, health, and beauty of landscaping, including cultivation, irrigation, trimming, spraying, fertilizing, or treating for disease or injury; the removal of trimmings, rubbish, debris, and other solid waste, and the cleaning, sandblasting, and painting of walls and other improvements to remove or cover graffiti.

¹ For Fiscal Year 2022-23, none of the expenditures shown in Table 1 are for the Placentia Champions Sports Complex. See Note "A" under Table 1 for more details.

“Servicing” means the furnishing of electric current, or energy, gas or other illuminating agent for any public lighting facilities or for the lighting or operation of any other improvements; or water for the irrigation of any landscaping, the operation of any fountains, or the maintenance of any other improvements.

Incidental expenses include all of the following: (a) The costs of preparation of the report, including plans, specifications, estimates, diagram, and assessment; (b) the costs of printing, advertising, and the giving of published, posted, and mailed notices; (c) compensation payable to the County for collection of assessments; (d) compensation of any engineer or attorney employed to render services in proceedings pursuant to this part; (e) any other expenses incidental to the construction, installation, or maintenance and servicing of the Improvements; (f) any expenses incidental to the issuance of bonds or notes pursuant to Streets & Highways Code Section 22662.5; and (g) costs associated with any elections held for the approval of a new or increased assessment (Streets & Highways Code §22526).

Modifications to the District structure could include, but are not limited to, substantial changes or expansion of the Improvements provided, substantial changes in the service provided, modifications or restructuring of the District including annexation or detachment of specific parcels, revisions in the method of apportionment, or proposed new or increased assessments.

The assessment proceeds will be exclusively used for Improvements within the District plus incidental expenses.

Fiscal Year 2022-23 Estimate of Cost and Budget

Budget for Fiscal Year 2022-23

The 1972 Act provides that the total costs for providing the maintenance and servicing of the District Improvements and facilities can be recovered in the assessment spread including incidental expenses. The latter can include engineering fees, legal fees, printing, mailing, postage, publishing and all other costs identified with the District proceedings.

An estimate of District costs for fiscal year 2022-23 for the maintenance and servicing of the Improvements is provided below.

Table 1 – FY 2022-23 Estimate of Costs

Expenditure Item	Amount
Salaries & Benefits	\$ 91,800
Legal Services	0
Engineering Services	10,500
Special Studies	0
Other Professional Services	900
Landscaping	73,000
Repair / Maintenance Services	15,000
Construction Services	0
Telephone	7,000
Advertising	1,000
City Administrative Services	0
Electricity	20,000
Water	200,000
Estimated Expenditures ^A	<u>\$ 419,200</u>
Revenue Item	Amount
Direct Benefit Assessments	\$ 450,868
General Fund Contribution	
Amount from (to) Dedicated Reserves	(31,668)
Estimated Revenues	<u>\$ 419,200</u>
Budget Allocation to Parcels	Amount
Total Assessment Budget ^B	\$ 450,868
Total Assessment Units (AUs)	2,911.270
Assessment per Assessment Unit (AU) ^C	<u>\$ 154.87</u>

Notes to Estimate of Costs:

A. The total estimated expenses for this Fiscal Year do not include the following maintenance and operating costs for the Placentia Sports Champion Complex: \$53,454 for landscape and general maintenance plus \$14,005 for restroom janitorial services. These costs, totaling \$67,459 (or approximately 15% of the total assessment district's annual expenses) are covered by the City's General Fund.

B. The Act requires that proceeds from the assessments must be deposited into a special fund that has been set up for the revenues and expenditures of the District. Moreover, funds raised by the assessment shall be used only for the purposes stated within this Report. Any balance remaining at the end of the Fiscal Year, June 30, must be carried over to the next Fiscal Year. The District may also establish a reserve fund for contingencies and special projects as well as a capital improvement fund for accumulating funds for larger capital improvement projects or capital renovation needs. Any remaining balance would either be placed in the reserve fund, the capital improvement fund, or would be used to reduce future years' assessments.

C. The rate shown here is for an Assessment Unit (single family home or its equivalent). For the definition of the term AU and rates for other types of property, see the section titled, "Method of Assessment" and the sections following it in this report.

Method of Assessment Apportionment

Method of Apportionment

This section of the Engineer's Report explains the benefits to be derived from the Improvements and the methodology used to apportion the total assessment to properties within the District.

The District consists of certain assessor parcels within the boundaries as defined by the Assessment Diagram referenced in this report and the parcels identified by the Assessor Parcel Numbers listed with the levy roll. The parcel list includes all privately and publicly owned parcels as shown. The method used for apportioning the Assessment is based upon the relative special benefits to be derived by the properties in the District over and above general benefits conferred on real property or to the public at large. The Assessment is apportioned to lots and parcels in proportion to the relative special benefit from the Improvements. The apportionment of special benefit is a two-step process: the first step is to identify the types of special benefit arising from the Improvements and the second step is to allocate the Assessments to property based on the estimated relative special benefit for each type of property.

Discussion of Benefit

In summary, the Assessments can only be levied based on the special benefit to property. This benefit is received by property over and above any general benefits. With reference to the requirements for assessments, Section 22573 of the Landscaping and Lighting Act of 1972 states:

"The net amount to be assessed upon lands within an assessment district may be apportioned by any formula or method which fairly distributes the net amount among all assessable lots or parcels in proportion to the estimated benefits to be received by each such lot or parcel from the improvements."

Proposition 218, as codified in Article XIID of the California Constitution, has confirmed that assessments must be based on the special benefit to property and that the value of the special benefits must exceed the cost of the assessment:

"No assessment shall be imposed on any parcel which exceeds the reasonable cost of the proportional special benefit conferred on that parcel."

The following benefit categories summarize the types of special benefit to residential, commercial, industrial and other lots and parcels resulting from the Improvements to be provided with the assessment proceeds. These types of special benefit are summarized as follows:

- A. Proximity to Improved Landscaped Areas and Other Public Improvements within the District.
- B. Access to Improved landscaped areas and Other Public Improvements within the District.
- C. Improved Views within the District.
- D. Extension of a property's outdoor areas and green spaces for properties within close proximity to the Improvements.
- E. Creation of individual lots for residential and commercial use that, in absence of the Assessments, would not have been created.

In this case, the recent SVTA v. SCCOSA decision provides enhanced clarity to the definitions of special benefits to properties from similar improvements in three distinct areas:

- Proximity
- Expanded or improved access
- Views

The SVTA v. SCCOSA decision also clarifies that a special benefit is a service or improvement that provides a direct advantage to a parcel and that indirect or derivative advantages resulting from the overall public benefits from a service or improvement are general benefits. The SVTA v. SCCOSA decision also provides specific guidance that park improvements are a direct advantage and special benefit to property that is proximate to a park that is improved by an assessment:

The characterization of a benefit may depend on whether the parcel receives a direct advantage from the improvement (e.g. proximity to a park) or receives an indirect, derivative advantage resulting from the overall public benefits of the improvement (e.g. general enhancement of the district's property values).

Proximity, improved access and views, in addition to the other special benefits listed herein further strengthen the basis of these assessments.

Moreover, the Dahms decision further clarified that certain services and improvements funded by assessments, that are over and above what otherwise would be provided and that other property in general and the public do not share or receive are 100% special benefit. The assessment-funded services upheld by Dahms included streetscape maintenance and security services.

Special Benefit

The special benefits from the Improvements are further detailed below:

Proximity to Improved Landscaped Areas within the District

Only the specific properties within close proximity to the Improvements are included in the District. The District has been narrowly drawn to include the properties that receive special benefits from the Improvements. Therefore, property in the District enjoys unique and valuable proximity and access to the Improvements that the public at large and property outside the District do not share.

In absence of the Assessments, the Improvements would not be provided and the public improvements funded in the District would be degraded due to insufficient funding for maintenance, upkeep and repair. Therefore, the Assessments provide Improvements that are over and above what otherwise would be provided. Improvements that are over and above what otherwise would be provided do not by themselves translate into special benefits but when combined with the unique proximity and access enjoyed by parcels in the District, they provide a direct advantage and special benefit to property in the District.

Access to Improved Landscaped Areas within the District

Since the parcels in the District are nearly the only parcels that enjoy close access to the Improvements, they directly benefit from the unique close access to improved landscaping areas and other public improvements that are provided by the Assessments. This is a direct advantage and special benefit to property in the District.

Improved Views within the Assessment Districts

The City, by maintaining permanent public improvements funded by the Assessments in the District, provides improved views to properties in the District. The properties in the District enjoy close and unique proximity, access and views of the specific Improvements funded in the District; therefore, the improved and protected views provided by the Assessments are another direct and tangible advantage that is uniquely conferred upon property in the District.

Extension of a Property's Outdoor Areas and Green Spaces for Properties within Close Proximity to the Improvements

In large part because it is cost prohibitive to provide large open land areas on property in the District, the residential, commercial and other benefiting properties in the District do not have large outdoor areas and green spaces. The Improvements within the District provide additional outdoor areas that serve as an effective extension of the land area for proximate properties because the Improvements are uniquely proximate and accessible to property in close proximity to the Improvements. The Improvements, therefore, provide an important, valuable and desirable extension of usable land area for the direct advantage and special benefit of properties in the District because such properties have uniquely good and close proximity to the Improvements.

Creation of Individual Lots for Residential and Commercial Use that, in Absence of the Assessments, Would Not Have Been Created

In most of the District, the original owner/developer(s) of the property within the District agreed unanimously to the Assessments. The Assessments provide the necessary funding for public improvements that were required as a condition of development and subdivision approval. Therefore, such Assessments allowed the original property to be subdivided and for development of the parcels to occur. As parcels were sold, new owners were informed of the Assessments through the title reports, and in some cases, through Department of Real Estate "White Paper" reports that the parcels were subject to assessment. Purchase of property was also an "agreement" to pay the Assessment. Therefore, in absence of the Assessments, the lots within most of the District would not have been created. These parcels, and the improvements that were constructed on the parcels, receive direct advantage and special benefit from the Assessments.

General Versus Special Benefit

Article XIII C of the California Constitution requires any local agency proposing to increase or impose a benefit assessment to “separate the general benefits from the special benefits conferred on a parcel.” The rationale for separating special and general benefits is to ensure that property owners subject to the benefit assessment are not paying for general benefits. An assessment can fund special benefits but cannot fund general benefits. Accordingly, a separate estimate of the special and general benefit is given in this section.

In other words:

Total Benefit	=	General Benefit	+	Special Benefit
--------------------------	----------	----------------------------	----------	----------------------------

There is no widely-accepted or statutory formula for general benefit. General benefits are benefits from improvements or services that are not special in nature, are not “particular and distinct” and are not “over and above” benefits received by other properties. SVTA vs. SCCOSA provides some clarification by indicating that general benefits provide “an indirect, derivative advantage” and are not necessarily proximate to the improvements.

In this Report, the general benefit is liberally estimated and described, and then budgeted so that it is funded by sources other than the Assessment.

The starting point for evaluating general and special benefits is the current, baseline level of service. The Assessment will fund Improvements “over and above” this general, baseline level and the general benefits estimated in this section are over and above the baseline.

A formula to estimate the general benefit is listed below:

General Benefit	=	Benefit to Real Property Outside the Assessment District	+	Benefit to Real Property Inside the Assessment District that is Indirect and Derivative	+	Benefit to the Public at Large
----------------------------	----------	---	----------	--	----------	---

Special benefit, on the other hand, is defined in the state constitution as “a particular and distinct benefit over and above general benefits conferred on real property located in the district or to the public at large.” The *SVTA v. SCCOSA* decision indicates that a special benefit is conferred to a property if it “receives a direct advantage from the improvement (e.g., proximity to a park).” In these Assessments, as noted, properties in the District have close and unique proximity, views and access to the Improvements and uniquely improved desirability from the Improvements and other properties and the public at large do not receive significant benefits because they do not have proximity, access or views of the Improvements. Therefore, the overwhelming proportion of the benefits conferred to property is special, and is only minimally received by property outside the Districts or the public at large.

Benefit Finding

The District contains the Placentia Champions Sports Complex, which is distinct from other landscape improvements in the District. Due to significantly different characteristics between the two types of improvements, benefits will be discussed and calculated separately under the categories of “Park Improvements” and “Landscaping Improvements.”

Park Improvements - Quantification of General Benefit

In this section, the general benefit from park Improvements is liberally estimated and described, and then budgeted so that it is funded by sources other than the Assessment. This Park section is focused on the Placentia Champions Sports Complex. Other District Improvements are discussed below in *“Landscaping Improvements - Quantification of General Benefit.”*

Benefit to Property Outside the Assessment Districts

For the purposes of calculating benefit to properties outside the District, the Park will be considered as a neighborhood park inasmuch as it provides amenities for nearby properties. While it functions as a community (or even regional) facility for organized sports such as baseball and soccer, the general benefit derived from those activities will be discussed under the *“Benefit to the General Public”* below.

Properties within the District receive much of the special benefits from the park Improvements because properties in the District enjoy unique close proximity and access to the park Improvements that is not necessarily enjoyed by other properties or the public at large. However, certain properties within the proximity/access radius of the park Improvements, but outside of the boundaries of the District, may receive some benefit from the park Improvements. Since this benefit is conferred to properties outside the District boundaries, it contributes to the overall general benefit calculation and will not be funded by the Assessments.

Since the properties outside the District but within the effective proximity radii are not assessed for their benefits because they are outside of the area that can be assessed by the District, this is a form of general benefit to other property. A 50% reduction factor is applied to these properties because they are all on only one side of the Improvements and properties in the District enjoy the advantage of over twice the average proximity to the park Improvements. The general benefit to property outside of the District is calculated as follows with the parcel and data analysis performed by SCI Consulting Group.

ASSUMPTIONS:

- 651 parcels outside the District but within 0.5 miles of the Park
- 2,212 parcels in the District
- 50% relative benefit compared to property within the District

CALCULATION:

General Benefit to property outside the District =
 $651 / (651 + 2,212) * 0.5 = 11.37\%$

Benefit to Property *Inside* the Assessment Districts that is *Indirect and Derivative*

The “indirect and derivative” benefit to property within the District is particularly difficult to calculate. A solid argument can be presented that all benefit within the District is special, because the Improvements are clearly “over and above” and “particular and distinct” when compared with the baseline level of service and the unique proximity, access and views of the Improvements enjoyed by benefiting properties in the District.

Nevertheless, the SVTA vs. SCCOSA decision indicates there may be general benefit “conferred on real property located in the district” A measure of the general benefits to property within the Assessment area is the percentage of land area within or directly abutting the District that is publicly owned and used for regional purposes such as major roads, rail lines and other regional facilities because such properties used for regional purposes could provide indirect benefits to the public at large. Approximately 2.91% of the land area in the District is used for such regional purposes, so this is a measure of the general benefits to property within the District.

Benefit To The Public At Large

The general benefit to the public at large can be estimated by the proportionate amount of time that the District’s parks facilities are used and enjoyed by individuals who are not residents, employees, customers or property owners in the District. In this District, there is only one park facility: Placentia Champions Sports Complex (“Complex”). The Complex serves the needs of many people in two primary ways: as a neighborhood park serving nearby residents for shorter and more frequent visits; and as a community or regional park serving people from all over Placentia and the surrounding areas as a destination for organized sports such as soccer and baseball league play. The general benefit of the former was discussed above; the general benefit of the latter is discussed here.

When the Complex functions as a community or regional park, it becomes a destination for longer and less frequent visits (for example, scheduled league play). Of the five ways benefits are conferred (proximity, access, views, extension of a property’s green space, and creation of lots), the community or regional function confers benefits only in the “access” and “extension of a property’s green space” categories (proximity does not apply as these trips are from outside the District; people do not come for the views; and the facility was not tied to the creation of faraway lots). Therefore the general benefit is no more than 40%. That figure, however, is reduced by the percentage that the community or regional park benefits property owners within the district (special benefit). The City estimates that approximately 71% of participants in these organized sports are from the City of Placentia. However, only 15.11% of Placentia parcels lie inside the district, so it is estimated that (15% of 71% =) 10.73% of the users are from within the District. Conversely, 89.27% are from outside the District. Therefore (40% x 89.27% =) 35.71% of the benefits from the Parks Improvements are general benefits to the public at large

Total Park Improvements General Benefits

Using a sum of these three measures of general benefit, we find that approximately 49.98% of the benefits conferred by the Improvements may be general in nature and should be funded by sources other than the assessment.

PARKS GENERAL BENEFIT CALCULATION	
11.37%	(Outside the District)
+	2.91% (Property within the District)
+	35.71% (Public at Large)
=	49.99% (Total General Benefit)

Landscaping and Other Improvements - Quantification of General Benefit

In this section, the general benefit from landscaping and other types of Improvements (other than park Improvements) is liberally estimated and described, and then budgeted so that it is funded by sources other than the Assessment.

Benefit to Property Outside the Assessment Districts

Properties within the District receive almost all of the special benefits from the other Improvements because properties in the District enjoy unique close proximity and access to the Improvements that is not enjoyed by other properties or the public at large. However, certain properties within the proximity/access radius of the Improvements, but outside of the boundaries of the District, may receive some benefit from the Improvements. Since this benefit is conferred to properties outside the District boundaries, it contributes to the overall general benefit calculation and will not be funded by the Assessments. The general benefit to property outside of the District is calculated with the parcel and data analysis performed by SCI Consulting Group.

Since the properties outside the District but with frontage abutting the Improvements cannot be assessed by the District, this is a form of general benefit to other property. The primary way that parcels outside the district benefit by the Improvements is from views. Therefore, parcels that abut the landscape areas and are not separated from the Improvements by a privacy fence are counted for this general benefit. The general benefit to property outside of the District is calculated as follows.

ASSUMPTIONS:

- 22 parcels outside the District
- 2,212 parcels in the District

CALCULATION:

$$\begin{aligned} &\text{General Benefit to property outside the District} \\ &= \\ &22/(22+2,212) = 0.99\% \end{aligned}$$

Benefit to Property *Inside* the Assessment Districts that is *Indirect and Derivative*

The “indirect and derivative” benefit to property within the District is particularly difficult to calculate. A solid argument can be presented that all benefit within the District is special, because the other Improvements are clearly “over and above” and “particular and distinct” when compared with the baseline level of service and the unique proximity, access and views of the other Improvements enjoyed by benefiting properties in the District.

Nevertheless, the SVTA vs. SCCOSA decision indicates there may be general benefit “conferred on real property located in the district” A measure of the general benefits to property within the Assessment area is the percentage of land area within or directly abutting the District that is publicly owned and used for regional purposes such as major roads, rail lines and other regional facilities because such properties used for regional purposes could provide indirect benefits to the public at large. Approximately 2.91% of the land area in the District is used for such regional purposes, so this is a measure of the general benefits to property within the District.

Benefit To The Public At Large

The general benefit to the public at large can be estimated by the proportionate amount of time that the District's other Improvements including landscaping are used and enjoyed by individuals who are not residents, employees, customers or property owners in the District. It should be noted that these other Improvements do not attract the public at large in the same way as park improvements – and they confer far less benefit to the public at large than do similar park improvements. In essence, the public does not visit an area to enjoy setback landscaping in the same way as they may visit a park.

One way to measure the special benefit to the general public is by the car trips through an area with Improvements. Of the five ways benefits are conferred (proximity, access, views, extension of a property's green space, and creation of lots), the only benefit that is conferred by way of pass-by car trips is views, which accounts for 10% of the total benefits, since views are less critically important and are enjoyed much less often to the average non-resident driver than to a resident.

Next, the views factors are weighted by the relevant number of car trips. Using the lane miles as representative of pass-by traffic, an analysis shows that 90% of the lane miles are on arterial or collector streets where the general public has views of the landscaping. Therefore (90% of 10% =) 9.0% of the benefits from the other Improvements are general benefits to the public at large.

Total Other Improvements General Benefits

Using a sum of these three measures of general benefit, we find that approximately 12.89% of the benefits conferred by the Improvements may be general in nature and should be funded by sources other than the assessment.

LANDSCAPING GENERAL BENEFIT CALCULATION

	0.99%	(Outside the District)
+	2.91%	(Property within the District)
+	9.00%	(Public at Large)
=	12.90%	(Total General Benefit)

TOTAL COMBINED GENERAL BENEFITS

The total general benefit for Parks is 49.98% and for Landscaping and other Improvements is 12.89%. However, none of the District budget is for Parks – all of the budget is currently allocated for Landscaping and other Improvements. Therefore, using those proportions to calculate a weighted average of the general benefits for each type of Improvement, the resulting total combined general benefit is $(0 \times 49.98\%) + (1.00 \times 12.90\%) = 12.90\%$.

Although this analysis finds that 12.90% of the assessment may provide general benefits from the Improvements, the Assessment Engineer establishes a requirement for a minimum contribution from sources other than the assessments of 13%. This minimum contribution above the measure of general benefits will serve to provide additional coverage for any other general benefits.

Final Step – Calculate the Current General Benefit Contribution from the City

This general benefit cannot be funded from the Assessments; it must be funded from other sources such as the City's General Fund or other non-District funds. These contributions can also be in the form of in-lieu contributions to the installation and maintenance of the Improvements such as other City assets that support and protect the Improvements. The City of Placentia will contribute both monetary and in-lieu resources to ensure that the general benefits conferred by the proposed Improvements are not funded by the District's Assessments.

A summary and quantification of these other contributions from the City is discussed below:

The City of Placentia owns, maintains, rehabilitates and replaces curb and gutter along the border of the District Improvements. This curb and gutter serves to support, contain, retain, manage irrigation flow and growth, and provide a boundary for the Improvements. The contribution from the City towards general benefit from the maintenance, rehabilitation, and replacement of the curb and gutter is conservatively estimated to be 5%.

The City owns and maintains a storm drainage system along the border of the District Improvements. This system serves to prevent flooding and associated damage to the Improvements, and manage urban runoff including local pollutants loading from the Improvements. The contribution from the City towards general benefit from the maintenance, and operation of the local storm drainage system is conservatively estimated to be 5%.

The City owns and maintains local public streets along the border of the District Improvements. These public streets provide access to the Improvements for its enjoyment as well as efficient maintenance. The contribution from the City towards general benefit from the maintenance of local public streets is conservatively estimated to be 5%.

The value of the construction of the improvements can be quantified and monetized as an annuity. Since this construction was performed and paid for by non-assessment funds, this “annuity” can be used to offset general benefit costs, and is conservatively estimated to contribute 10%.

The total General Benefit is liberally quantified at 13% which is entirely offset by the conservatively quantified total non-assessment contribution towards general benefit described above of 25%. Therefore, no additional General Benefit must be funded by the City.

Method of Apportionment

The development of an Assessment methodology requires apportioning to determine the relative special benefit for each property. As the District was formed by a different engineer of record, the precise language from the most recent Engineer’s Report is included below:

It has been determined that the improvements provide a specific and special benefit to all assessed parcels of land in the development area. Landscaping and irrigation of street rights-of-way, entryways, islands, sewer and storm drain easements, areas surrounding existing oil wells and the parkway vistas aesthetically enhances the development areas. The landscaped pedestrian corridor along Alta Vista Street also provides pedestrian access throughout the development area. The aesthetic enhancement and use of the parkway vistas increases the desirability of the properties located within the boundaries of the District mainly because of the property’s close proximity and accessibility to the improvements. Therefore, maintenance of these public improvements renders a special and direct benefit to the parcels located throughout the District and the levy of a special assessment for the maintenance of the improvements is deemed appropriate.

The method of apportionment (Method of Assessment) set forth in the Report is based on the premise that each assessed property receives special benefits from the landscape improvements within the District, and the assessment obligation for each parcel reflects that parcel's proportional special benefits as compared to other properties that receive special benefits.

The assessment method used in spreading the annual landscape maintenance costs is based on an assessment unit (AU) factor as follows:

*Each **Single Family Detached Residential Unit** is considered to be one AU and is assessed the cost attributable to one AU.*

***Multi-Family Residential Units** are assessed 0.70 or 70% of an AU since they have a higher density than Single Family Detached Units (number of dwelling units/acres). The decrease in assessment is a direct result of the reduced amount of assessable acreage per Multi-Family Unit and the reduction in occupancy per unit.*

*In converting **Developed Commercial, Industrial, Institutional and Other Non-Residential** properties to AUs, the factor used is based on the City of Placentia average single-family residential density of ten dwelling units per acre. Therefore, the parcels in this Class will be assessed 10 AU per acre or any portion thereof. These properties benefit from the maintenance of improvements because of the enhanced desirability resulting from well-kept landscape areas. Improved aesthetic appeal also increases the draw of businesses to purchase or lease property and the increased opportunity to draw clientele.*

***Assessable Undeveloped Acreage** also benefits from the maintenance and service of the landscape improvements. This benefit comes in the form of enhanced desirability due to the improved aesthetics of the area resulting from improvements. The enhanced aesthetics increases the desirability of the property to future homeowners and future commercial property owners or lessors. However, because the property is vacant, less use will be made of the improvements. It is reasonable to derive that vacant property, when compared to developed property, receives about half of the benefit of developed properties, therefore the Single Family Residence acreage equivalent used for developed non-residential properties of 10 AU per acres is reduced to 5 AU per acre for undeveloped land.²*

² From the 2013-14 Engineer's Annual Levy Report, City of Placentia, Landscape Maintenance District No. 92-1, dated June 4, 2013

Further clarification on the four benefit classes is provided below:

Class I - Single family detached residential, including condominium form of ownership of single-family detached dwellings.

Class II - Developed commercial, industrial, and institutional where a map or a building permit for construction has been issued as of March 15 of the prior Fiscal Year.

Class III – Multi-family residential and attached residential, approved project where a map has been recorded or a building permit for construction of dwelling units has been issued as of March 15 of the prior Fiscal Year.

Class IV – Undeveloped and all other properties that are not in Class I, II, or III regardless if they have been approved for future development or are in the process of securing development approval as of June 15 of the prior Fiscal Year.³

Annual Assessment Calculation

For fiscal year 2022-23 the amount of Assessments for the District is not increased from prior years. The Calculations for maintenance, service and incidentals follows:

³ From the 2013-14 Engineer's Annual Levy Report, City of Placentia, Landscape Maintenance District No. 92-1, dated June 4, 2013

Table 2 – ASSESSMENT CALCULATION

Class	Description	Quantity	AU Ratio		Assessment
			Factor		Units
I	Single Family	2,134 parcels	x 1.00	=	2,134.000 AU
II	Comm, Indust	27.927 acres	x 10.00	=	279.270 AU
III	Multi-Family	648 units	x 0.70	=	453.600 AU
IV	Undeveloped	8.88 acres	x 5.00	=	44.400 AU
TOTAL Assessment Units					2,911.270 AU

Proposed Assessment Rate
\$450,868.38 / 2,911.270 AU = \$154.87 /AU

Class Assessments					
<u>Class I</u>	Single Family	<u>Each parcel is assessed at one assessment unit:</u>			
		\$ 154.87	x 1.00	=	\$ 154.87 /Parcel
<u>Class II</u>	Comm, Indust	<u>Each Acre is assessed at 10 assessment units:</u>			
		\$ 154.87	x 10.00	=	\$ 1,548.70 /Acre
<u>Class III</u>	Multi-Family	<u>Each Unit is assessed at 0.70 assessment units:</u>			
		\$ 154.87	x 0.70	=	\$ 108.41 /Unit
<u>Class IV</u>	Undeveloped	<u>Each Acre is assessed at 5 assessment units:</u>			
		\$ 154.87	x 5.00	=	\$ 774.35 /Acre

Duration of Assessment

The District was formed or annexed in previous years. It is proposed that the Assessments be continued every year after their formation or annexation, so long as the public Improvements need to be maintained and improved, and the City requires funding from the Assessments for these Improvements in the District. As noted previously, the Assessment can continue to be levied annually after the City Council approves an annually updated Engineer's Report, budget for the Assessment, Improvements to be provided, and other specifics of the Assessment. In addition, the City Council must hold an annual public hearing to continue the Assessment.

Appeals of Assessments Levied to Property

Any property owner who feels that the Assessment levied on the subject property is in error as a result of incorrect information being used to apply the foregoing method of assessment may file a written appeal with the City of Placentia City Administrator or his or her designee. Any such appeal is limited to correction of an Assessment during the then-current Fiscal Year and applicable law. Upon the filing of any such appeal, the City Administrator or his or her designee will promptly review the appeal and any information provided by the property owner. If the City Administrator or his or her designee finds that the Assessment should be modified, the appropriate changes shall be made to the Assessment Roll. If any such changes are approved after the Assessment Roll has been filed with the County for collection, the City Administrator or his or her designee is authorized to refund to the property owner the amount of any approved reduction. Any dispute over the decision of the City Administrator or his or her designee shall be referred to the Placentia City Council, and the decision of the City Council shall be final.

Assessment Funds Must Be Expended Within the District Area

The net available Assessment funds, after incidental, administrative, financing and other costs shall be expended exclusively for Improvements within the boundaries of the District or as described herein, and appropriate incidental and administrative costs as defined in the Plans and Specifications section.

Assessment

WHEREAS, the City of Placentia directed the undersigned engineer of Work to prepare and file a report presenting an estimate of costs, a Diagram for the District and an assessment of the estimated costs of the Improvements upon all assessable parcels within the District;

NOW, THEREFORE, the undersigned, by virtue of the power vested in me under the Act, Article XIID of the California Constitution, and the order of the Placentia City Council, hereby makes the following Assessment to cover the portion of the estimated cost of the Improvements, and the costs and expenses incidental thereto to be paid by the District.

The amount to be paid for said Improvements and the expense incidental thereto, to be paid by the District for the Fiscal Year 2022-23 is generally as follows:

Table 3 – FY 2022-23 Summary Cost Estimate

Salaries & Benefits	\$ 91,800
Operating Expenses	315,900
Capital Expenses	0
Administration and Project Management	11,500
Total for Services	<u>\$ 419,200</u>
Less General Fund Contribution	0
Less Other Revenue	0
Amount to (from) Dedicated Reserves	31,668
Net Amount to Assessments	<u><u>\$ 450,868</u></u>

As required by the Act, an Assessment Diagram of the District is hereto attached and incorporated herein by reference. The distinctive number of each parcel or lot of land in the District is its Assessor Parcel Number appearing on the Assessment Roll.

I do hereby assess and apportion the net amount of the cost and expenses of the Improvements, including the costs and expenses incident thereto, upon the parcels and lots of land within the District, in accordance with the special benefits to be received by each parcel or lot, from the Improvements, and more particularly set forth in the Estimate of Cost and Method of Assessment in the Report.

The Assessment is made upon the parcels or lots of land within the District in proportion to the special benefits to be received by the parcels or lots of land, from the Improvements.

Each parcel or lot of land is described in the Assessment Roll by reference to its parcel number as shown on the Assessor's Maps of the County of Orange for the Fiscal Year 2022-23. For a more particular description of the property, reference is hereby made to the deeds and maps on file and of record in the office of the County Recorder of the County.

I hereby will place opposite the Assessor Parcel Number for each parcel or lot within the Assessment Roll, the amount of the assessment for the Fiscal Year 2022-23 for each parcel or lot of land within the District.

Dated: May 2, 2022



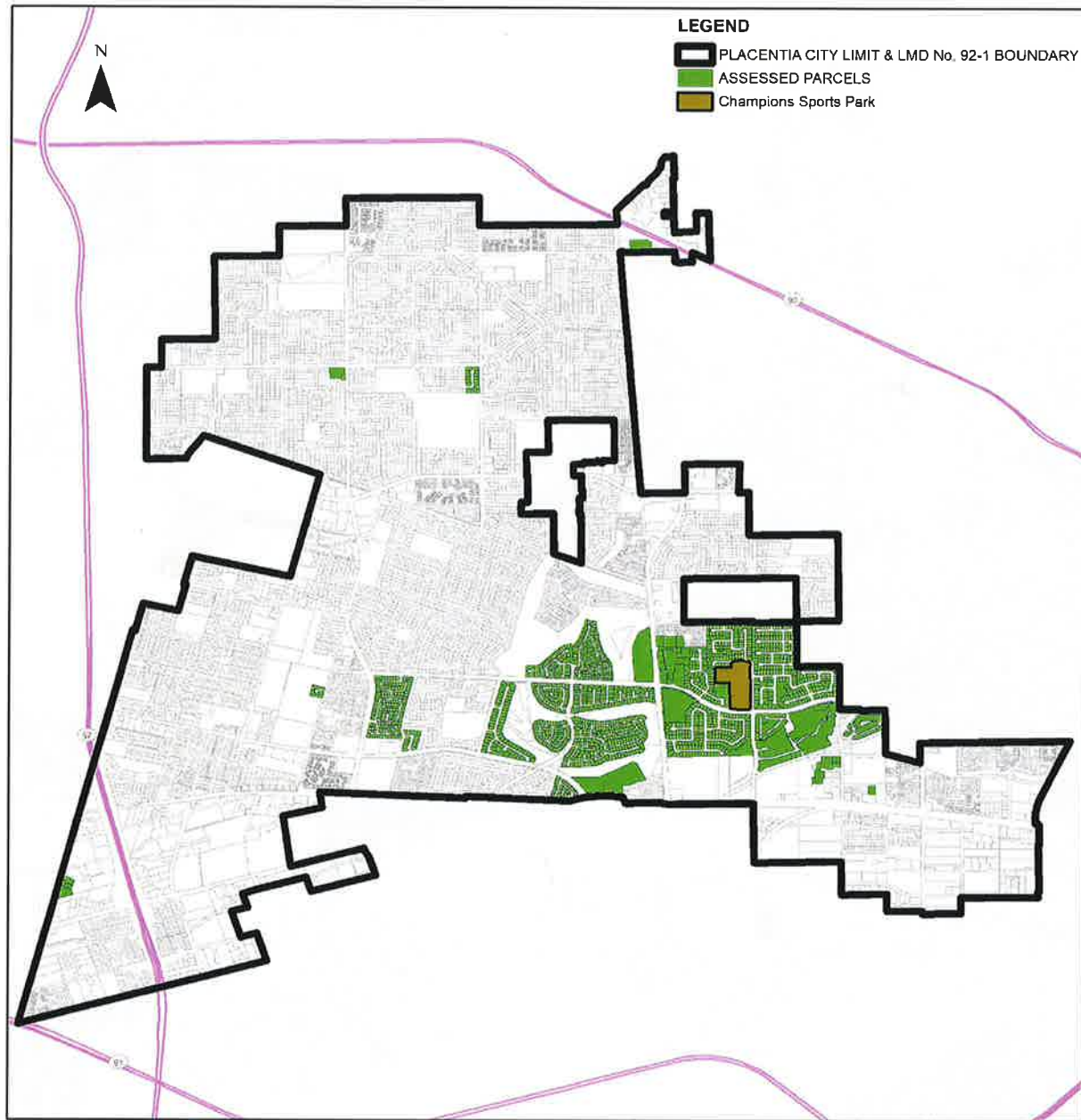
Engineer of Work

By _____

Jerry Bradshaw, License No. C048845

Assessment Diagram

The District boundary is conterminous with the City Limits. The parcels to be assessed in Landscape Maintenance District No. 92-1 are shown on the Assessment Diagram, which is on file with the City Clerk of the City of Placentia, and includes all those properties included in the original formation of the District and subsequent annexations. The following Assessment Diagram is for general location only and is not to be considered the official boundary map. The lines and dimensions of each lot or parcel within the District are those lines and dimensions as shown on the maps of the Assessor of the County of Orange, for Fiscal Year 2022-23, and are incorporated herein by reference, and made a part of this Diagram and this Report.



PREPARED BY SCI CONSULTING GROUP
4745 MANGELS BLVD
FAIRFIELD CA 94534
(707)430-4300

**CITY OF PLACENTIA LANDSCAPING MAINTENANCE DISTRICT No. 92-1
ASSESSMENT DIAGRAM**

City of Placentia
Landscape Maintenance District No. 92-1
Revised Engineer's Report, Fiscal Year 2022-23

SCI Consulting Group

ATTACHMENT 3

Assessment Roll

An Assessment Roll (a listing of all parcels assessed within the District and the amount of the Assessment) will be filed with the City Clerk and is, by reference, made part of this Report and is available for public inspection during normal office hours at the City Hall at 401 East Chapman Avenue, Placentia, California 92870.

Each lot or parcel listed on the Assessment Roll is shown and illustrated on the latest County Assessor records and these records are, by reference made part of this Report. These records shall govern for all details concerning the description of the lots or parcels.



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: DEPUTY CITY ADMINISTRATOR /PUBLIC SERVICES AND INFRASTRUCTURE

DATE: MAY 17, 2022

SUBJECT: **RESOLUTION RELATING TO FISCAL YEAR 2022-23 LEVY OF ASSESSMENTS TO THE CITY OF PLACENTIA STREET LIGHTING DISTRICT NO. 81-1 AND SETTING A PUBLIC HEARING FOR JUNE 7, 2022 AT 7:00 P.M.**

FISCAL
IMPACT:

REVENUE:	\$135,286	(SLD-81-1 ASSESSMENTS)
	\$ 36,214	(TRANSFER IN FROM GENERAL FUND)
EXPENDITURES:	\$171,500	(PROPOSED FY 22-23 BUDGET SLD 81-1 FUND)

SUMMARY:

Each year the City must conduct a public hearing to provide for the Levy of Assessments for the City of Placentia Street Lighting District ("SLD") No. 81-1 (the "District"), prepare a final Engineer's Report, and provide for any annexations into the District as proposed. This action will adopt resolutions necessary to set forth a public hearing for June 7, 2022, to provide for the Fiscal Year ("FY") 2022-23 Annual Levy of Assessments for SLD No. 81-1 as well as finalize the annual Engineer's Report.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Adopt Resolution R-2022-30, a Resolution of the City Council of the City of Placentia, California, directing preparation of the Engineer's Report for Fiscal Year 2022-23 for the continuation of the annual assessments for Street Lighting District No. 81-1; and
2. Adopt Resolution R-2022-31, a Resolution of the City Council of the City of Placentia, California, declaring its intention to provide for an annual levy and collection of assessments for certain maintenance within an existing district, pursuant to the provisions of Division 15, Part 2, of the California Streets and Highways Code and setting a time and place for public hearing thereon.

1.f.
May 17, 2022

DISCUSSION:

The City Council adopted Resolution No. 81-R-133 on June 2, 1981, establishing SLD No. 81-1 pursuant to provisions of the Landscaping and Lighting Act of 1972, Division 15 of the Streets and Highway Code. SLD 81-1 generates revenue to pay for the electric utility costs for 814 streetlights located along arterial streets throughout the City. SLD No. 81-1 is divided into five (5) assessment zones. Zone A is made up of 3,281 residential parcels. Zone B consists of 269.712 acres of commercial and industrial land. Zone C, which includes parcels from the former Santa Fe Lighting District No. 1, no longer exists and has been folded into Zone B. Zone D includes 65 parcels that have a recorded tentative or final map but are not yet developed. Lastly, Zone E includes open space, streets, or landscaped parcels and is exempt from the assessment. The assessment rate charged varies by zone. Zone A properties pay \$27.38 per parcel per year. Zone B pays \$164.28 per acre, and Zone C properties pay a rate of \$8.21 per unit.

The legal authority for setting the assessments in SLD No. 81-1 is set forth in the Landscape and Lighting Act of 1972 found in Streets and Highways Code Section 22500, *et seq.*, and pertinent provisions of the California Government Code. The annual levy is for providing street lighting and means of assessment for maintenance of same in those existing and newly developing properties designated on the Boundary Map of the District, which is on file in the offices of the City Engineer and City Clerk.

SLD No. 81-1 is exempt from, and not subject to the procedures and approval processes set forth in Article XIII D, Section 4 of the California Constitution enacted by Proposition 218 on November 5, 1996. The reason SLD No. 81-1 is not subject to Proposition 218 can be attributed to the fact that Proposition 218 also enacted Article XIII D, Sections 5 and 5(b) which exempted assessment districts formed prior to November 6, 1996 and which were formed pursuant to a petition signed by those owning all the parcels subject to the assessment at the time the assessment was initially imposed. This exemption is contingent on there being no increase in the amount assessed on a property owner in a category from the prior year. Since SLD No. 81-1 was formed prior to November 6, 1996 pursuant to a petition signed by those owning all the parcels subject to the assessment at the time the assessment was initially imposed, the District is exempt from the procedures and approval process set forth by Proposition 218.

FISCAL IMPACT:

SLD No. 81-1 has estimated expenditures of \$171,500 for FY 2022-23. The largest cost center is for electric utility costs which totals \$160,000. The proposed assessment rates for FY 2022-23 will generate approximately \$135,286 in revenue leaving a negative balance of \$36,214 which is backfilled by the City's General Fund. SLD 81-1 has operated at a deficit for numerous years because of the limited ability to increase assessment rates to relieve the annual General Fund contribution to the District.

Prepared by:



Elsa Y. Robinson
Management Analyst

Reviewed and approved:



Luis Estevez
Deputy City Administrator

Reviewed and approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachments:

1. Resolution R-2022-30, Directing Preparation of the Final Engineer's Report
2. Resolution R-2022-31, Setting a Public Hearing
3. Preliminary Engineer's Report – Placentia SLD-81-1 FY 2022-23

RESOLUTION NO. R-2022-30

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA, DIRECTING PREPARATION OF THE ENGINEER'S REPORT FOR FISCAL YEAR 2022-23 FOR THE CONTINUATION OF THE ANNUAL ASSESSMENTS FOR STREET LIGHTING DISTRICT NO. 81-1

A. Recitals

(i). On June 2, 1981, by its Resolution No. 81-R-133, this Council ordered the formation of and levied the first assessment within the Placentia Street Lighting District No. 81-1 ("District") in accordance with the provisions of Article XIII D of the California Constitution, and the Landscaping and Lighting Act of 1972 (the "Act"), Part 2 of Division 15 of the California Streets and Highways Code (commencing with Section 22500 thereof); and

(ii). The City Council of the City of Placentia, California, desires to initiate proceedings for the annual levy of assessments for said District; and

(iii). The proceedings for the annual levy of assessments shall relate to the fiscal year commencing July 1, 2022, and ending June 30, 2023; and

(iv). The provisions of said Division 15, Part 2, require a written Report, consisting of the following:

1. Plans and specifications of the area of the works of improvement to be maintained;
2. An estimate of the costs for maintaining the improvements for the above-referenced fiscal year;
3. A diagram of the area proposed to be assessed;
4. An assessment of the estimated costs for maintenance work for said fiscal year.

B. Resolution

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. The Recitals set forth in Part A., above, are true and correct.
2. The purpose of the District is for the installation, maintenance, and servicing of street lighting improvements, as described in Section 3 below.
3. Within the Street Lighting District, the existing and proposed improvements to be undertaken by the City are generally described as the installation, maintenance and servicing of public facilities including, but not limited to, street lighting owned or

maintained by the City. Maintenance means the furnishing of services and materials for the ordinary and usual maintenance, operation, and servicing of said improvements, including repair, removal, or replacement of all or part of any improvement. Servicing means the furnishing of electric current or energy for the operation or lighting of any improvements.

4. SCI Consulting Group is hereby designated as Engineer of Work for purposes of these proceedings and is hereby ordered to prepare the final Engineer's Report in accordance with Article 4 of Chapter 1 of the Act and Article XIII D of the California Constitution. Upon completion, the Engineer shall file the Engineer's Report with the City Clerk for submission to the Council.

APPROVED and ADOPTED this 17th day of May 2022.

Rhonda Shader, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert S. McKinnell, City Clerk of the City Of Placentia do hereby certify that the foregoing Resolution was adopted at a regular meeting of the City Council held on the 17th day of May 2022 by the following vote:

AYES:	Councilmembers:
NOES:	Councilmembers:
ABSENT:	Councilmembers:
ABSTAIN:	Councilmembers:

Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney

RESOLUTION NO. R-2022-31

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA, DECLARING ITS INTENTION TO PROVIDE FOR THE ANNUAL LEVY AND COLLECTION OF ASSESSMENTS FOR CERTAIN MAINTENANCE WITHIN AN EXISTING DISTRICT, PURSUANT TO THE PROVISIONS OF DIVISION 15, PART 2, OF THE CALIFORNIA STREETS AND HIGHWAYS CODE AND SETTING THE TIME AND PLACE FOR A PUBLIC HEARING THEREON.

A. Recitals

(i). The City Council of the City of Placentia, in 1981, formed a street lighting district pursuant to the terms and provisions of the Landscaping and Lighting Act of 1972 ("Act"), Division 15, Part 2, of the California Streets and Highways Code, in what is known and designated as:

CITY OF PLACENTIA STREET LIGHTING DISTRICT NO. 81-1

(Hereinafter the "District.")

(ii). Proposition 218 adopted November 5, 1996 added Articles XIII C and XIII D to the California Constitution providing, at Article XIII D, § 5, that new assessment districts formed after November 6, 1996 and assessment increases in existing assessment districts be subject to specified procedures and approval processes set forth in Article XIII D, § 4; and

(iii). California Constitution Article XIII D, §§ 5 and 5 (b), provides that any assessment imposed in an assessment district formed prior to November 6, 1996 pursuant to a petition signed by those owning all of the parcels subject to the assessment at the time such district was formed and the assessment initially imposed, provided there is no increase in the amount assessed on an owner in a particular category of assessment unit, shall be exempt from the procedures and approval process set forth in Article XIII D, § 4; and

(iv). The District was formed prior to November 6, 1996 pursuant to a petition signed by those owning all of the parcels subject to the assessment at the time the assessment was initially imposed; and

(v). There is no increase in the amount proposed to be assessed on any parcel within the District in any category of assessment unit, for the period from Fiscal Year

2021-22 to Fiscal Year 2022-23, thereby rendering the District exempt from the procedures and approval process set forth in Article XIII D, § 4; and

(vi). The City Council desires, pursuant to the provisions of the Act to provide for the annual levy of assessments for the 2022-23 Fiscal Year, to provide for the costs and expenses reasonably necessary for the maintenance of improvements within said District; and

(vii). The assessment engineer has presented a report ("Report"), as required by law, setting forth the reasonably necessary maintenance for Fiscal Year 2022-23 and setting forth the recommended levy, therefore.

B. Resolution

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. The facts set forth in the Recitals, Part A of this Resolution, are true and correct.
2. The Report has been made, filed with the City Clerk, and duly considered by the City Council and is hereby deemed sufficient and preliminarily approved. The Report shall stand as the Engineer's Report for all subsequent proceedings under and pursuant to the foregoing resolution.
3. The public interest and convenience require the annual levy and collection of special assessments for the continual maintenance of improvements, to serve and benefit said District as set forth in the Report of the Engineer, incorporated herein as a part hereof.
4. The Report, setting forth the reasonably necessary maintenance for Fiscal Year 2022-23 and setting forth the recommended levy, therefore, hereby is received and is directed to be filed in the Office of the City Clerk.
5. The public interest and convenience require, and it is the intention of this City Council to order, reasonably necessary maintenance for Fiscal Year 2022-23, and further it is determined to be in the public interest and convenience to levy and collect annual assessments to pay the costs and expenses of said maintenance and improvements as estimated in said "Report."
6. The assessments levied and collected shall be for the maintenance of certain street light improvements, maintenance, and servicing as set forth in the Engineer's Report, referenced and so incorporated herein.
7. NOTICE IS HEREBY GIVEN THAT ON TUESDAY, JUNE 7, 2022, AT 7:00 P.M. OR AS SOON THEREAFTER AS THE MATTER MAY BE HEARD, IN THE COUNCIL CHAMBERS LOCATED AT 401 E. CHAPMAN AVENUE, PLACENTIA, THE

CITY COUNCIL SHALL CONDUCT A PUBLIC HEARING TO RECEIVE PROTESTS OR OBJECTIONS, IF ANY THERE BE, REGARDING THE LEVEL OF MAINTENANCE AND THE LEVY OF ASSESSMENTS WITHIN AND UPON ALL PROPERTY WITHIN STREET LIGHTING DISTRICT NO. 81-1. ANY PERSON WHO WISHES TO OBJECT TO THE PROCEEDINGS FOR THE ANNUAL LEVY SHOULD FILE A WRITTEN PROTEST WITH THE CITY CLERK PRIOR TO THE TIME SET AND SCHEDULED FOR SAID PUBLIC HEARING.

8. The City Council hereby directs the City Clerk to give notice of a public hearing, pursuant to California Government Code § 6061, in a newspaper of general circulation within the City.

9. The City Clerk is further directed to cause a copy of this Resolution to be posted upon the official bulletin board customarily used for the posting of notices and to mail, by first class mail, a copy of the notice to those interested parties who have filed written requests.

10. For any and all information relating to the proceedings, protest procedure, any documentation and/or information of a procedural or technical nature, your attention is directed:

Elsa Robinson
Public Works Department
City of Placentia
401 East Chapman Avenue
Placentia, California 92870
(714) 993-8148

APPROVED and ADOPTED this 17th day of May 2022.

Rhonda Shader, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert S. McKinnell, City Clerk of the City Of Placentia do hereby certify that the foregoing Resolution was adopted at a regular meeting of the City Council held on the 17th day of May 2022 by the following vote:

AYES:	Councilmembers:
NOES:	Councilmembers:
ABSENT:	Councilmembers:
ABSTAIN:	Councilmembers:

Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney



ENGINEER'S REPORT

City of Placentia

Street Lighting District No. 81-1

Fiscal Year 2022-2023

May 2022

DRAFT

Pursuant to the Landscaping and Lighting Act of
1972 and Article XIID of the California Constitution

Engineer of Work:


SCI Consulting Group
Public Finance Consulting Services

4745 Mangels Boulevard
Fairfield, California 94534
707.430.4300

www.sci-cg.com
ATTACHMENT 3

(This Page Intentionally Left Blank)

DRAFT

City of Placentia

City Council

Rhonda Shader, Mayor
Chad P. Wanke, Mayor Pro Tem
Craig S. Green, Councilmember
Ward L. Smith, Councilmember
Jeremy B. Yamaguchi, Councilmember

City Administrator

Damien Arrula

Deputy City Administrator

Luis Estevez

City Attorney

Christian L. Bettenhausen

Engineer of Work

SCI Consulting Group
Lead Assessment Engineer, Jerry Bradshaw, P.E.

Table of Contents

City of Placentia	i
Table of Contents	ii
Introduction	1
Overview	1
Engineer's Report and Continuation of Assessments	1
Street Lighting District Background	2
Legislative Analysis	2
Plans and Specifications	6
Fiscal Year 2022-23 Estimate of Cost and Budget	8
Budget for Fiscal Year 2022-23	8
Method of Assessment	10
Method of Apportionment	10
Discussion of Benefit	10
Special Benefit	11
General Versus Special Benefit	13
Quantification of General Benefit	13
Method of Apportionment	16
Annual Assessment Calculation	17
Duration of Assessment	18
Appeals and Interpretation	19
Assessment Statement	20
Assessment Diagram	22
Assessment Roll	24

List of Tables

Table 1 – District Facilities	6
Table 2 – FY 2022-23 Estimate of Costs	8
Table 3 – Calculation of General Benefit	14
Table 4 – Assessment Calculation	18
Table 5 – FY 2022-23 Summary Costs Estimate	20

DRAFT

Introduction

Overview

The City of Placentia (the "City") serves and maintains streetlights and associated improvements (the "Improvements") in certain parts of the City. In order to fund the maintenance and operation (the "Services") of these projects and improvements, the City has formed Street Lighting District No. 81-1 ("District"). This Engineer's Report ("Report") was prepared to establish the budget for maintenance and operation of the Improvements (as described below) that will be funded by the 2022-23 assessments and other revenue, and to determine the general and special benefits received from the Improvements by property within the District and the method of assessment apportionment to lots and parcels. This Report and the assessments have been made pursuant to the Landscaping and Lighting Act of 1972, Part 2 of Division 15 of the California Streets and Highways Code (the "Act") and Article XIID of the California Constitution (the "Article").

Engineer's Report and Continuation of Assessments

The assessment has been continued for over 30 years. In each subsequent year for which the assessments will be continued, the Placentia City Council (the "Council") must direct the preparation of an Engineer's Report, budgets, and proposed assessments for the upcoming fiscal year. After the report is completed, the City Council may preliminarily approve the Engineer's Report and the continued assessments and establish the date for a public hearing on the continuation of the assessments. Accordingly, this Engineer's Report (the "Report") was prepared pursuant to the direction of the City Council.

As required by the Act, this Report includes plans and specifications, a diagram or map of the District, the benefits received by property from the Improvements within the District, and the method of assessment apportionment to lots and parcels within the District.

If the Council approves this Engineer's Report and the continuation of the Assessments by resolution, a notice of public hearing must be published in a local newspaper at least 10 days prior to the date of the public hearing. The resolution preliminarily approving the Engineer's Report and establishing the date for a public hearing is typically used for this notice.

Following the minimum 10-day time period after publishing the notice, a public hearing is held for the purpose of allowing public testimony about the proposed continuation of the Assessments. This hearing is currently scheduled for June 7, 2022. At this hearing, the Council will consider approval of a resolution confirming the continuation of the Assessments for fiscal year 2022-23. If so confirmed and approved, the Assessments would be submitted to the Orange County Auditor/Controller for inclusion on the property tax rolls for fiscal year 2022-23.

Beginning in 2014, SCI Consulting Group became the Assessment Engineer for the District. To maintain an accurate reference and legally defensible record of the District, pertinent language used in previous engineer's reports has been retained herein and is cited in italics as appropriate.

Street Lighting District Background

Street Lighting District No. 81-1 was formed in 1981. Prior to that, the County of Orange had established and maintained street lighting assessment districts within the City of Placentia. After the passage of Proposition 13 in 1978, the County decided to cease annexations to its existing districts. In response to that, the City formed its own district (No. 81-1) to allow for future development to be included in an assessment district providing street lighting services.

The portions of the City previously included in the County's street light assessment remained under the County's jurisdiction until 1996, when the City took over management of those areas. However, they were not annexed into District No. 81-1, and continue to be funded and operated separately from the District. Therefore, those areas and the parcels therein are not included in this report or the assessment calculations herein.

Legislative Analysis

Proposition 218

The Right to Vote on Taxes Act was approved by the voters of California on November 6, 1996, and is now Article XIII C and XIII D of the California Constitution. Proposition 218 provides for benefit assessments to be levied to fund the cost of providing services, improvements, as well as maintenance and operation expenses to a public improvement which benefits the assessed property

Silicon Valley Taxpayers Association, Inc. V Santa Clara County Open Space Authority

In July of 2008, the California Supreme Court issued its ruling on the Silicon Valley Taxpayers Association, Inc. v. Santa Clara County Open Space Authority ("SVTA"). This ruling is the most significant court case in further legally clarifying the substantive assessment requirements of Proposition 218. Several of the most important elements of the ruling included further emphasis that:

- Benefit assessments are for special benefits to property, not general benefits.
- The services and/or improvements funded by assessments must be clearly defined.
- Assessment districts must be drawn to contain all parcels that receive a special benefit from a proposed public improvement.
- Assessments paid in each assessment district must be proportional to the special benefit received by each such parcel from the improvements and services funded by the assessment.

This Engineer's Report and the process used to establish the continuation of the assessments for fiscal year 2022-23 are consistent with the SVTA decision and with the requirements of Article XIIC and XIID of the California Constitution based on the following factors:

1. The District is drawn to include the entire City; although only parcels deriving special benefits are included in the assessment rolls. Thus, zones of benefit are not required and the assessment revenue derived from real property in the District is extended only on the Improvements in the District.
2. The Improvements which are constructed and maintained with assessment proceeds in the District are located in close proximity to the real property subject to the assessment. The Improvements provide illumination to streets and sidewalks enabling improved access to the residents of such assessed property. The proximity of the Improvements to the assessed parcels and the improved access and increased safety provided to of the residents of the assessed parcels by the Improvements provides a special benefit to the parcel being assessed pursuant to the factors outlined by the Supreme Court in that decision.
3. Due to their proximity to the assessed parcels, the Improvements financed with assessment revenues in the District benefit the properties in that District

in a manner different in kind from the benefit that other parcels of real property in the City derive from such Improvements, and the benefits conferred on such property in the District are more extensive than a general increase in property values.

4. The assessments paid in the District are proportional to the special benefit that each parcel within that Assessment District receives from the Improvements because:
5. The specific lighting Improvements and maintenance and utility costs thereof in the District and the costs thereof are specified in this Report; and
6. Such Improvement and maintenance costs in the District are allocated among different types of property located within the District, and equally among those properties which have similar characteristics, such as single-family residential parcels, multi-family residential parcels, commercial parcels, industrial parcels, etc.

Dahms v. Downtown Pomona Property

On June 8, 2009, the 4th Court of Appeal amended its original opinion upholding a benefit assessment for property in the downtown area of the City of Pomona in *Dahms v. Downtown Pomona Property* ("*Dahms*"). On July 22, 2009, the California Supreme Court denied review. In *Dahms* the Court upheld an assessment that was 100% special benefit (i.e. 0% general benefit) on the rationale that the services and improvements funded by the assessments were directly provided to property in the assessment district. The Court also upheld discounts and exemptions from the assessment for certain properties.

Bonander v. Town of Tiburon

On December 31, 2009, in *Bonander v. Town of Tiburon* ("*Bonander*"), the 1st District Court of Appeal overturned a benefit assessment approved by property owners to pay for placing overhead utility lines underground in an area of the Town of Tiburon. The Court invalidated the assessments primarily on the grounds that the assessments had been apportioned to assessed property based in part on relative costs within sub-areas of the assessment district instead of the overall cost of the improvements and the overall proportional special benefits.

Beutz v. County of Riverside

On May 26, 2010 the 4th District Court of Appeals issued a decision in the Steven Beutz v. County of Riverside ("*Beutz*"). This decision overturned an assessment for park maintenance in Wildomar, California, primarily because the general benefits associated with improvements and services was not explicitly calculated, quantified and separated from the special benefits.

Golden Hill Neighborhood Association v. City of San Diego

On September 22, 2011, the San Diego Court of Appeal issued a decision on the Golden Hill Neighborhood Association v. City of San Diego appeal. This decision overturned an assessment for street and landscaping maintenance in the Greater Golden Hill neighborhood of San Diego, California. The court described two primary reasons for its decision. First, like in *Beutz*, the court found the general benefits associated with services were not explicitly calculated, quantified and separated from the special benefits. Second, the court found that the City had failed to record the basis for the assessment on its own parcels.

Compliance with Current Law

This Engineer's Report is consistent with the requirements of Article XIIC and XIID of the California Constitution and with the *SVTA* decision because the Improvements to be funded are clearly defined; the Improvements are directly available to and will directly benefit property in the District; and the Improvements provide a direct advantage to property in the District that would not be received in absence of the Assessments.

This Engineer's Report is consistent with *Beutz*, *Dahms* and *Greater Golden Hill* because the Improvements will directly benefit property in the District and the general benefits have been explicitly calculated and quantified and excluded from the Assessments. The Engineer's Report is consistent with *Bonander* because the Assessments have been apportioned based on the overall cost of the Improvements and Services and proportional special benefit to each property, rather than the proportional cost to the District to provide the Improvements to specific properties.

Plans and Specifications

The work and Improvements proposed to be undertaken by the City and the cost thereof paid from the levy of the annual assessment provide special benefit to Assessor Parcels within the District defined in the Method of Assessment herein. Consistent with the Act, the Improvements are generally described as follows:

Facilities and Improvements

The facilities and improvements within the District are defined as street light standards, their appurtenances and energy and maintenance costs to operate them. Street lighting systems in the District consist of Edison-owned lights as of the date of this report, as shown below.

Table 1 – District Facilities

No. of Lights	Size of Lumens	Type of Light	Owner
31	5800	Sodium Vapor	S.C.E.
43	9500	Sodium Vapor	S.C.E.
222	16000	Sodium Vapor	S.C.E.
518	22000	Sodium Vapor	S.C.E.
Total	814		

Scope of Work

Southern California Edison company (S.C.E) shall be the supplier of electrical energy for all of the above listed street lights as well as providing needed maintenance and replacements for those street lights owned by S.C.E. Costs for electrical energy and maintenance of S.C.E-owned street lights shall be billed to the City by S.C.E. The City shall disburse payments to S.C.E. from the Special Fund established for the District. Costs incurred by the City for: administration, engineering, operations and other related requirements shall be paid from the District's Special Fund for those costs.

Changes and Modifications to the District

Modifications to the District structure could include but are not limited to:

- *Substantial changes or expansion of the improvements provided*
- *Substantial changes in the service provided*
- *Modifications or restructuring of the district including annexation or detachment of specific parcels*
- *Revisions in the method of apportionment*
- *Proposed new or increased assessments*¹

DRAFT

¹ From the 2013-14 Engineer's Annual Levy Report, City of Placentia, Street Lighting District No. 81-1, dated June 4, 2013.

Fiscal Year 2022-23 Estimate of Cost and Budget

Budget for Fiscal Year 2022-23

The 1972 Act provides that the total costs for providing the maintenance and servicing of the District Improvements and facilities can be recovered in the assessment spread including incidental expenses. The latter can include engineering fees, legal fees, printing, mailing, postage, publishing and all other costs identified with the District proceedings.

An estimate of District costs for fiscal year 2022-23 for the maintenance and servicing of the Improvements is provided below.

Table 2 – FY 2022-23 Estimate of Costs

Expenditure Item	Amount
Legal Services	\$ -
Engineering Services	10,500
Other Professional Services	-
Repair / Maintenance Services	-
Advertising	1,000
City Administrative Services	-
Postage	-
Electricity	160,000
Estimated Expenditures	<u>\$ 171,500</u>
Revenue Item	Amount
Direct Benefit Assessments	\$ 135,286
General Fund Contribution	36,214
Estimated Revenues	<u>\$ 171,500</u>
Budget Allocation to Parcels	Amount
Total Assessment Budget ^A	\$ 135,286
Total Assessment Units (AUs)	4,941.060
Assessment per Assessment Unit (AU) ^B	<u>\$ 27.38</u>

Notes to Estimate of Costs:

A. The Act requires that proceeds from the assessments must be deposited into a special fund that has been set up for the revenues and expenditures of the District. Moreover, funds raised by the assessment shall be used only for the purposes stated within this Report. Any balance remaining at the end of the Fiscal Year, June 30, must be carried over to the next Fiscal Year. The District may

also establish a reserve fund for contingencies and special projects as well as a capital improvement fund for accumulating funds for larger capital improvement projects or capital renovation needs. Any remaining balance would either be placed in the reserve fund, the capital improvement fund, or would be used to reduce future years' assessments.

B. The rate shown here is for an Assessment Unit (single family home or its equivalent). For the definition of the term AU and rates for other types of property, see the section titled, "Method of Assessment" and the sections following it in this report.

DRAFT

Method of Assessment

Method of Apportionment

This section of the Engineer's Report includes an explanation of the benefits to be derived from the installation, maintenance and servicing of the Improvements throughout the District and the Assessment methodology used to apportion the total Assessment to properties within the Assessment District.

The District consists of certain assessor parcels within the boundaries as defined by the Assessment Diagram referenced in this report and the parcels identified by the Assessor Parcel Numbers listed with the levy roll. The parcel list includes all privately and publicly owned parcels as shown. The method used for apportioning the Assessment is based on the proportional special benefits to be derived by the properties in the District over and above general benefits conferred on real property or to the public at large. The apportionment of special benefit is a two-step process: the first step is to identify the types of special benefit arising from the Improvements, and the second step is to allocate the Assessments to property based on the estimated relative special benefit for each type of property.

Discussion of Benefit

In summary, the Assessments can only be levied based on the special benefit to property. This benefit is received by property over and above any general benefits. Moreover, such benefit is not based on any one property owner's use of the Improvements or a property owner's specific demographic status. With reference to the requirements for Assessments, Section 22573 of the Landscaping and Lighting Act of 1972 states:

The net amount to be assessed upon lands within an assessment district may be apportioned by any formula or method which fairly distributes the net amount among all assessable lots or parcels in proportion to the estimated benefits to be received by each such lot or parcel from the improvements.

Proposition 218, as codified in Article XIID of the California Constitution, has confirmed that Assessments must be based on the special benefit to property and that the special benefits must exceed the cost of the assessment:

No assessment shall be imposed on any parcel which exceeds the reasonable cost of the proportional special benefit conferred on that parcel.

The SVTA decision clarifies that a special benefit is a service or improvement that provides a direct advantage to a parcel and that indirect or derivative advantages resulting from the overall public benefits from a service or improvement are general benefits.

The following benefit categories summarize the types of special benefit to residential, commercial, industrial and other lots and parcels resulting from the Improvements to be provided with the assessment proceeds. These types of special benefit are summarized as follows:

- A. Creation of individual lots for residential and commercial use that, in absence of the Assessments, would not have been created
- B. Improved visibility and safety
- C. Improved access
- D. Improved community character and vitality

Special Benefit

The special benefits from the Improvements are further detailed below:

Creation of Individual Lots for Residential and Commercial Use that, in Absence of the Assessments, Would Not Have Been Created

In most of the District, the original owner/developer(s) of the property within the District agreed unanimously to the Assessments. The Assessments provide the necessary funding for public improvements that were required as a condition of development and subdivision approval. Therefore, such Assessments allowed the original property to be subdivided and for development of the parcels to occur. As parcels were sold, new owners were informed of the Assessments through the title reports, and in some cases, through Department of Real Estate "White Paper" reports that the parcels were subject to assessment. Purchase of property was also an "agreement" to pay the Assessment. Therefore, in absence of the Assessments, the lots within most of the District would not have been created. These parcels, and the improvements that were constructed on the parcels, receive direct advantage and special benefit from the Assessments.

Improved Visibility and Safety

Well maintained, effective street lighting provides special benefit to proximate parcels, within the range of the light, because it allows for safer and improved use of the property in the evenings and at night. Street lighting provides special benefit as it increases neighborhood safety and reduces the likelihood of crime on the proximate parcels. Over time, the Improvements continue to confer a particular and distinct special benefit upon parcels within the District because of the nature of the Improvements. The proper maintenance of the streetlights and appurtenant facilities reduces property-related crimes, especially vandalism, against assessed properties in the District.

Improved Access

Well maintained, effective street lighting enhances ingress, egress and accessibility of all forms to the assessed parcels in the evening and at night by increasing visibility. Improved visibility also helps prevent local and pedestrian traffic accidents related to the assessed parcels.

Improved Community Character and Vitality

Well maintained, effective street lighting promotes evening and nighttime social interaction of residents and customers of businesses and industry. This creates a positive atmosphere and enhanced community image in the evening and at night for the assessed parcels.

All of the above-mentioned items also contribute to a specific enhancement to each of the parcels within the District. The proximate street lights clearly make each parcel safer, more visible, more accessible, more useful, more valuable and more desirable; and this further strengthens the basis of these Assessments.

General Versus Special Benefit

The proceeds from the District are used to fund Improvements and increased levels of maintenance to the public facilities that serve and benefit the assessed properties in the District. In absence of the District, such Improvements would not be properly maintained. Therefore, the District's purpose is to ensure that the necessary and beneficial public facilities for property in the District are properly maintained and repaired over time. The assessments will ensure that street lighting and associated improvements within and adjacent to the District are functional, well maintained and safe. These public resources directly benefit the property in the District and will confer distinct and special benefits to the assessed properties within the District. Moreover, in absence of the assessments, a condition of development would not be met and future construction in the District could be denied. The creation of individual lots, if any, and the approval for construction in the District, is the overriding clear and distinct special benefit conferred exclusively on property in the District and not enjoyed by other properties outside the District. Therefore, the assessments solely provide special benefit to assessed property in the District over and above the general benefits conferred to the public at large or properties outside the District.

Although the Improvements maintained by the Services may be available to the general public at large, the Improvements and Services are specifically designed, located and created to provide additional and improved resources for property inside the District, and not the public at large. Other properties that are outside the District do not enjoy the unique proximity and other special benefit factors described previously. These Improvements and Services are of special benefit to properties located within the District because they provide a direct advantage to properties in the District that would not be provided in absence of the Assessments. Any general benefits to surrounding properties outside of the District, if any there were, are collateral and conferred concomitantly.

Quantification of General Benefit

Although the analysis used to support these assessments concludes that the benefits are solely special, as described above, consideration is made for the suggestion that a portion of the benefits are general. General benefits cannot be funded by these assessments – the funding must come from other sources.

The maintenance and servicing of these improvements is also partially funded, directly and indirectly from other sources including the City of Placentia, Orange County, and the State of California. This funding comes in the form of grants, development fees, special programs, and general funds, as well as direct maintenance and servicing of other co-located facilities (e.g., curbs, gutters, streets, drainage systems, etc.). This funding from other sources more than compensates for general benefits, if any, received by the properties within the District.

In the 2009 Dahms case, the court upheld an assessment that was 100% special benefit on the rationale that the services funded by the assessments were directly provided within the assessment district. It is also important to note that the improvements and services funded by the assessments in Pomona are similar to the improvements and services funded by the Assessments described in this Engineer's Report, and the Court found these improvements and services to be 100% special benefit. Also similar to the assessments in Pomona, the Assessments described in this Engineer's Report fund Improvements and Services directly provided within the District, and every benefiting property in the District enjoys proximity and access to the Improvements. Therefore, Dahms establishes a basis for minimal or zero general benefits from the Assessments.

Step 1 – Calculate General Benefit

The General Benefits from this assessment may be quantified as illustrated in the following table.

Table 3 – Calculation of General Benefit

Benefit Factor	Relative Weight	General Benefit Contribution	Relative General Benefit
Creation of individual lots for development or approval of building permits	85	0%	0
Improved nighttime visibility and safety	5	25%	1.25
Improved Access	5	25%	1.25
Improved Community Character and Vitality	5	25%	1.25
Total	100		3.75
Total Calculated General Benefit			3.75%

As a result, the City of Placentia will contribute at least 2.5% of the total budget from sources other than the assessment. This contribution offsets any general benefits from the Assessment Services.

Step 2 – Calculate the Current General Benefit Contribution from the City

This general benefit contribution is the sum of the following components:

The City of Placentia owns, maintains, rehabilitates and replaces curb and gutter along the border of the District improvements. This curb and gutter serves to support, contain, retain, manage irrigation flow and growth, and provide a boundary for the Improvements. The contribution from the City of Placentia towards general benefit from the maintenance, rehabilitation, and replacement of the curb and gutter is conservatively estimated to be 1%.

The City of Placentia owns and maintains a storm drainage system along the border of the District Improvements. This system serves to prevent flooding and associated damage to the improvements, and manage urban runoff including local pollutants loading from the Improvements. The contribution from the City of Placentia towards general benefit from the maintenance, and operation of the local storm drainage system is conservatively estimated to be 1%.

The City of Placentia owns and maintains local public streets along the border of the District Improvements. These public streets provide access to the Improvements for its enjoyment as well as efficient maintenance. The contribution from the City of Placentia towards general benefit from the maintenance of local public streets is conservatively estimated to be 1%.

The value of the construction of the improvements can be quantified and monetized as an annuity. Since this construction was performed and paid for by non-assessment funds, this “annuity” can be used to offset general benefit costs, and is conservatively estimated to contribute 10%.

Therefore the total General Benefit is conservatively quantified at 2.5% which is more than offset by the total non-assessment contribution towards general benefit of 13%.

Method of Apportionment

The development of an Assessment methodology requires apportioning to determine the relative special benefit for each property. As the District was formed by a different engineer of record, the precise language from the most recent Engineer's Report is included below:

The methodology used fairly distributes the cost of the street lighting system in relation to the benefits received. For Fiscal Year 2022-23 there are 3,632 parcels of property in the District, grouped into one of three benefit zones for assessment purposes. The District was originally established with five benefit zones (A through E) to distinguish variations in benefit. However, Zone C is no longer applicable. The five benefit zones originally established for the District include the following:

- Zone A: Single Family residential, whether detached or condominium.*
- Zone B: Commercial, industrial, churches, apartments, etc., either developed or in process of development.*
- Zone C: Parcels in the former Santa Fe Lighting District No. 1. This zone designation was originally established to distinguish specific non-residential parcels that were previously part of the Santa Fe Lighting District No. 1 and were annexed to this District. Originally, the assessments for these parcels included a temporary loan. The loan recoupment has been satisfied and these parcels are now included as part of Zone B.*
- Zone D: Parcels that have a recorded tentative or final map, but are not yet developed.*
- Zone E: Open Space, street areas, or landscape strip parcels are considered to receive no benefit. Parcels within this zone are exempt from assessment.*

The basic methodology of apportionment developed for this District in 1981-82 is based on assessment unit. This methodology assigns each residential parcel in Zone A one assessment unit (AU). The relationship between residential parcels in Zone A and acreage parcels in Zone B was established at a six to one ratio based on general density figures for the City. Zone C originally designated parcels that were part of the former Santa Fe Street Lighting District No. 1. The assessments for parcels in Zone C originally included the conversion improvement costs associated with these parcels and were spread over a two-year period. These conversion costs have been satisfied and the Zone C parcels are now included in Zone B. Zone C has been eliminated. Zone D designates

parcels where the final tract or parcel maps have been approved and recorded, however construction is not yet in progress. This zone is assessed at 30% of one assessment unit per parcel or proposed parcels based on the approved tract map, whichever is the greater of the two.²

Annual Assessment Calculation

For fiscal year 2022-23, the amount of Assessments for the District is not increased from prior years. The calculations for maintenance, service and incidentals follows:

DRAFT

² From the 2013-14 Engineer's Annual Levy Report, City of Placentia, Street Lighting District No. 81-1, dated June 4, 2013. Zone E was reported to have 33 parcels, but they were not identified in the accompanying data. Therefore those parcels are not included in the current data. Because they are exempt from assessment, there is no effect on the assessment apportionment calculations.

Table 4 – Assessment Calculation

Zone	Quantity		AU Ratio Factor		Assessment Units
A	3,342 units	x	1.00	=	3,342.000 AU
B	263.260 acres	x	6.00	=	1,579.560 AU
D	65 units	x	0.30	=	19.500 AU
TOTAL Assessment Units					4,941.060 AU

AU Cost	\$135,286.22 / 4,941.060 AU = \$27.38 /AU
----------------	--

Zone Assessments					
<u>Zone A</u>	<u>Each residential unit is assessed at one assessment unit:</u>				
	\$27.38	x	1.00	=	27.38 /Parcel
<u>Zone B</u>	<u>Each acre is assessed at six assessment units:</u>				
	\$27.38	x	6.00	=	164.28 /Acre
<u>Zone D</u>	<u>Each unit or parcel (the greater) is assessed at 0.30 assessment units</u>				
	\$27.38	x	0.30	=	8.21 /Unit

Duration of Assessment

The District was formed or annexed in previous years. It is proposed that the Assessments be continued every year after their formation or annexation, so long as the public Improvements need to be maintained and improved, and the City requires funding from the Assessments for these Improvements in the Assessment Districts. As noted previously, the Assessment can continue to be levied annually after the City Council approves an annually updated Engineer's Report, budget for the Assessment, Improvements to be provided, and other specifics of the Assessment. In addition, the City Council must hold an annual public hearing to continue the Assessment.

City of Placentia

Street Lighting District No. 81-1
Engineer's Report, FY 2022-23

Appeals and Interpretation

Any property owner who feels that the assessment levied on the subject property is in error as a result of incorrect information being used to apply the foregoing method of assessment, may file a written appeal with the City of Placentia Public Works department. Any such appeal is limited to correction of an assessment during the then current or, if before July 1, the upcoming fiscal year. Upon the filing of any such appeal, the City of Placentia City Engineer or his or her designee will promptly review the appeal and any information provided by the property owner. If the City Engineer of the City of Placentia or her or his designee finds that the assessment should be modified, the appropriate changes shall be made to the assessment roll. If any such changes are approved after the assessment roll has been filed with the County for collection, the City Engineer or his or her designee is authorized to refund to the property owner the amount of any approved reduction. Any dispute over the decision of the City Engineer or her or his designee shall be referred to the Public Works Manager, whose decision shall be final.

DRAFT

Assessment Statement

WHEREAS, the City of Placentia directed the undersigned Engineer of Work to prepare and file a report presenting an estimate of costs, a diagram for the District, and an assessment of the estimated costs of the Improvements upon all assessable parcels within the District;

NOW, THEREFORE, the undersigned, by virtue of the power vested in me under the Act, Article XIID of the California Constitution, and the order of the Placentia City Council, hereby makes the following assessment to cover the portion of the estimated cost of the Improvements, and the costs and expenses incidental thereto to be paid by the District.

The amount to be paid for the Improvements and the expense incidental thereto, to be paid by the District for the fiscal year 2022-23 is generally as follows:

**Table 5 – FY 2022-23 Summary Costs Estimate
For Street Lighting District No. 81 -1**

Operating Expenses	\$	161,000
Capital Expenses		0
Administration and Project Management		10,500
Total for Services	\$	171,500
Less General Fund Contribution	\$	(36,214)
Less Other Revenue		0.00
Amount to (from) Dedicated Reserves		0.00
Net Amount to Assessments	\$	135,286

As required by the Act, an Assessment Diagram of the District is hereto attached and incorporated herein by reference. The distinctive number of each parcel or lot of land in the District is its Assessor Parcel Number appearing on the Assessment Roll.

I do hereby assess and apportion the net amount of the cost and expenses of the Improvements, including the costs and expenses incident thereto, upon the parcels and lots of land within the District, in accordance with the special benefits to be received by each parcel or lot, from the Improvements, and more particularly set forth in the Estimate of Cost and Method of Assessment in the Report.

The Assessments are made upon the parcels or lots of land within the District in proportion to the special benefits to be received by the parcels or lots of land, from the Improvements.

Each parcel or lot of land is described in the Assessment Roll by reference to its parcel number as shown on the Assessor's Maps of the County of Orange for the Fiscal Year 2022-23. For a more particular description of said property, reference is hereby made to the deeds and maps on file and of record in the office of the County Recorder of the County.

I hereby place opposite the Assessor Parcel Number for each parcel or lot within the Assessment Roll, the amount of the assessment for the fiscal year 2022-23 for each parcel or lot of land within the District.

Dated: May 2, 2022

Engineer of Work

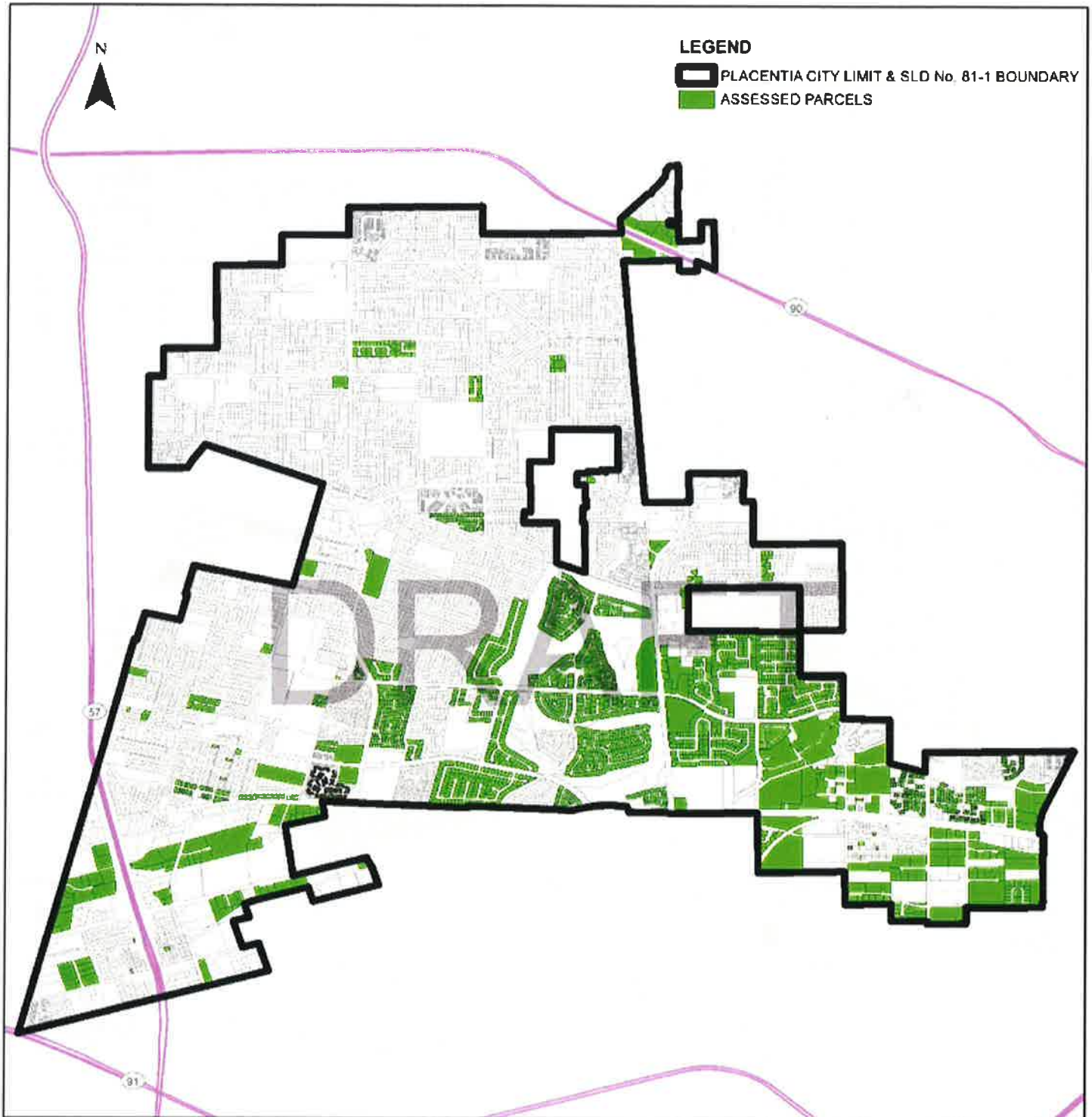


By [Signature]
Jerry Bradshaw, License No. C048845

Assessment Diagram

The District boundary is conterminous with the City Limits. The parcels to be assessed in Street Lighting District No. 81-1 are shown on the Assessment Diagram, which is on file with the City Clerk of the City of Placentia, and includes all those properties included in the original formation of the District and subsequent annexations. The following Assessment Diagram is for general location only and is not to be considered the official boundary map. The lines and dimensions of each lot or parcel within the District are those lines and dimensions as shown on the maps of the Assessor of the County of Orange, for Fiscal Year 2022-23, and are incorporated herein by reference, and made a part of this Diagram and this Report.

DRAFT



PREPARED BY SCI CONSULTING GROUP
4745 MANGELS BLVD
FAIRFIELD CA 94534
(707)430-4300

**CITY OF PLACENTIA STREET LIGHTING DISTRICT No. 81-1
ASSESSMENT DIAGRAM**

City of Placentia
Street Lighting District No. 81-1
Engineer's Report, FY 2022-23

SCIConsultingGroup

ATTACHMENT 3

Assessment Roll

An Assessment Roll (a listing of all parcels assessed within the District and the amount of the Assessment) will be filed with the City Clerk and is, by reference, made part of this Report and is available for public inspection during normal office hours at the City Hall at 401 East Chapman Avenue, Placentia, California 92870.

Each lot or parcel listed on the Assessment Roll is shown and illustrated on the latest County Assessor records and these records are, by reference made part of this Report. These records shall govern for all details concerning the description of the lots or parcels.

DRAFT



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: DEPUTY CITY ADMINISTRATOR/ PUBLIC SERVICES AND INFRASTRUCTURE

DATE: MAY 17, 2022

SUBJECT: **SETTING OF THE ANNUAL SPECIAL TAX RATE FOR FISCAL YEAR 2022-23 FOR COMMUNITY FACILITIES DISTRICT NO. 2014-01**

FISCAL
IMPACT: REVENUE: \$42,861.23 RECOUPED THROUGH ASSESSMENTS

SUMMARY:

On February 18, 2014, the City Council adopted Resolution No. R-2014-10, establishing Community Facilities District No. ("CFD") 2014-01 ("Public Services CFD") to provide an ongoing sustainable funding source paid for by new developments to help fund the cost of public safety services. On March 4, 2014, the City Council adopted Ordinance No. 2014-03, authorizing the City Council to determine, by resolution, on or before August 1 of each year, the specific special tax to be levied on each parcel of land within the CFD.

The CFD is subject to an annual escalation factor beginning on July 1, 2015, which shall be the greater of five percent (5%) or the annual percentage increase, if any, of the Consumer Price Index ("CPI") – All Urban Consumers for the Los Angeles-Long Beach-Anaheim, California as determined by the Bureau of Labor Statistics for the 12 months ending the preceding December 31.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Adopt Resolution R-2022-32, a Resolution of the City Council of the City of Placentia, California, setting the levy of an Annual Special Tax for Community Facilities District No. 2014-01 (Public Services); and
2. Authorize inclusion of the Annual Special Tax for Community Facilities District No. 2014-01 (Public Services) for Fiscal Year 2022-23 on the Orange County Secured Property Tax Roll.

1.g.
May 17, 2022

DISCUSSION:

In 2014, the City Council created CFD 2014-01 to provide a new revenue stream paid for by new residential developments to be used to help fund the cost of public safety services. This type of financing program, which is authorized under the Mello-Roos Community Facilities Act of 1982, envisioned the participation of all future additional new development projects, either by formation of new districts or annexation into the existing CFD.

The special tax that is currently being assessed on properties within the CFD is based upon a Fiscal Impact Analysis ("FIA") that was prepared for the initial formation of the CFD in 2014. Based on the FIA, the tax rate needed to support public safety services for new residential developments was established at \$225.00 for each single-family residential unit per year. Therefore, the special tax rates for 2014-15 were \$225.00 per residential unit for single-family residential property and \$170.00 per residential unit for multi-family residential property.

The CFD is subject to an Annual Escalation Factor beginning on July 1, 2015, which shall be the greater of five percent (5%) or the annual percentage increase, if any, of the Consumer Price index for the twelve (12) months ending the preceding December 31. The index identified in the Rate and Method of Apportionment from 2014 was the All-Urban Consumers (CPI_U) for Los Angeles-Riverside-Orange County area. However, in January 2018 the Bureau of Labor and Statistics split the index geographically into a Los Angeles-Long Beach-Anaheim area and a Riverside-San Bernardino-Ontario area. The City has determined that the Los Angeles-Long Beach-Anaheim index is the most appropriate index as it includes both Los Angeles and Orange Counties. The CPI for the 12 months ending the preceding December 31 was 6.6%. Therefore, the special tax rates are being increased by 6.6% as allowed. The adjusted special tax rates for FY 2022-23 are \$337.49 per residential unit for single-family residential property and \$254.99 per residential unit for multi-family residential property.

FISCAL IMPACT:

For the tax to be applied to a parcel, either construction must be completed or a building permit for the home needs to be issued by the City by June 1 of the preceding fiscal year. Currently, a total of 129 parcels consisting of 127 single-family properties and two (2) multi-family properties have been annexed into CFD 2014-01 since its creation. The two (2) multi-family properties annexed are The Herald apartment development by Integral/Lyon Living at 131 W Crowther Avenue and the JPI Luxury Apartments development project at 505 W. Crowther. For FY 2022-23, 127 parcels will be assessed at the adjusted special tax rate of \$337.49 and one (1) parcel at the special tax rate of \$254.99. Currently, the construction of 54, detached single-family homes by Shea Homes located on the southeast corner of Alta Vista Street and Rose Drive is underway. These new parcels will not be annexed into CFD 2014-01 and levied until FY 2023-24 when a Certificate of Occupancy has been issued. In addition, the JPI Luxury Apartments development project at 505 W. Crowther Avenue has been annexed into CFD 2014-01. This project is currently under construction and this property will not be assessed in FY 2022-23. The anticipated revenue from these assessments in FY 2022-23 is \$42,861.23.

Prepared by:



Elsa Y. Robinson
Management Analyst

Reviewed and approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Luis Estevez
Deputy City Administrator

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachments:

1. Resolution R- 2022-32 – Annual Levy for CFD 2014-01 (Public Services)
2. Rate and Method of Apportionment of Special Tax

RESOLUTION NO. R-2022-32

A RESOLUTION OF CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA, SETTING THE LEVY OF AN ANNUAL SPECIAL TAX FOR COMMUNITY FACILITIES DISTRICT NO. 2014-01 (PUBLIC SERVICES) FOR FY 2022-23.

A. Recitals.

(i). The City Council of the City of Placentia ("City Council"), has initiated proceedings, held a public hearing, conducted an election and received a favorable vote from the qualified electors to authorize the levy of a special tax in a community facilities district, all as authorized pursuant to the terms and provisions of the "{Mello-Roos Community Facilities Act of 1982", being Chapter 2.5, Part 1, Division 2, Title 5 of the California Government Code ("Act") denominated COMMUNITY FACILITIES DISTRICT NO. 2014-01 (Public Servicers) ("District").

(ii). The City Council, by adoption of Ordinance No. 2014-03 ("Ordinance") as authorized by § 53340 of the California Government Code, has authorized the levy of special taxes within the District to finance the authorized service in accordance with the Rate and Method of Apportionment of the Special Tax ("RMA") set forth in Exhibit "B" to the Resolution of Formation, which is on file in the office of the City Clerk and incorporated by reference herein.

(iii). California Government Code § 53340 provides that the City Council may provide, by resolution, for the levy of the special tax in the current tax year or future tax years at the same rate or at a lower rate than the rate provided by the Ordinance, if the resolution is adopted and a certified list of all parcels subject to the special tax levy including the amount of the tax to be levied on each parcel for the applicable tax year, is filed by the Clerk or other official designated by the legislative body with the county auditor on or before the 10th day of August of that tax year.

(iv). The RMA provides for an annual escalation factor of the greater of five percent (5%) or the annual percentage increase, if any, of the All Urban Consumers Consumer Price Index ("CPI") for the Los Angeles – Riverside – Orange County, CA area as determined by the Bureau of Labor Statistics for the twelve (12) months ending the preceding December 31.

(v). The All Urban Consumers Consumer Price Index ("CPI") for the Los Angeles–Long Beach-Anaheim, CA area (part of the former Los Angeles-Riverside-Orange County, CA area) as determined by the Bureau of Labor Statistics for the twelve (12) months ending the preceding December 31 was 6.6%.

B. Resolution.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. The facts set forth in the Recitals, Part A of this Resolution, are true and correct.
2. This City Council does hereby find and determine as follows:
 - A. The annual escalation for FY 2022-23 shall be 6.6%.
 - B. The City Council hereby levies a special tax within the District for Fiscal Year 2022-23 at the rate of \$337.49 per residential unit for single-family residential property and \$254.99 per residential unit for multi-family residential property.
 - C. The CFD Administrator hereby is authorized and directed to file with the County Auditor on or before the 10th day of August a certified copy of this Resolution accompanied by a list of all parcels subject to the special tax levy with the taxes to be levied on each parcel based on the 2022-23 special tax rates set forth in Part B of this Resolution.
 - D. The special tax shall be collected in the same manner as ordinary ad valorem property taxes are collected and shall be subject to the same penalties and same procedure and sale in cases of any delinquency for ad valorem taxes, and the Tax Collector is hereby authorized to deduct reasonable administrative costs incurred in collecting any said special tax.
 - E. The County Auditor is hereby directed to enter in the next County assessment roll on which taxes will become due, opposite each lot or parcel of land affected, in a space marked "Public Services Special Tax" or by any other suitable designation, the installment of the special tax.
 - F. The County Auditor shall, at the close of the tax collection period, promptly render to the District a detailed report showing the amount and/or amounts of such special tax installments, interest, penalties, and percentages so collected and from what property collected, and also provide a statement of any percentages retained for the expense of making any such collection.
 - G. This Resolution shall become effective upon its adoption.

APPROVED and ADOPTED this 17th day of May 2022.

Rhonda Shader, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert S. McKinnell, City Clerk of the City of Placentia do hereby certify that the foregoing Resolution was adopted at a regular meeting of the City Council held on the 17th day of May 2022 by the following vote:

AYES: Councilmembers:
NOES: Councilmembers:
ABSENT: Councilmembers:
ABSTAIN: Councilmembers:

Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney

RATE AND METHOD OF APPORTIONMENT OF SPECIAL TAX

CITY OF PLACENTIA COMMUNITY FACILITIES DISTRICT NO. 2014-01 (PUBLIC SERVICES)

A Special Tax as hereinafter defined shall be levied on all Assessor's Parcels within the City of Placentia Community Facilities District No. 2014-01 (Public Services), ("CFD No. 2014-01"), other than Assessor's Parcels classified as Exempt Property as defined herein, and collected each Fiscal Year commencing in Fiscal Year 2014-2015, in an amount determined by the CFD Administrator through the application of the procedures described below. All of the real property within CFD No. 2014-01, unless exempted by law or by the provisions hereof, shall be taxed for the purposes, to the extent, and in the manner herein provided, including property subsequently annexed to CFD No. 2014-01, unless a separate Rate and Method of Apportionment of Special Tax is adopted for the annexation area.

A. DEFINITIONS

The terms hereinafter set forth have the following meanings:

"Acre or Acreage" means the land area of an Assessor's Parcel, expressed in acres, as shown on an Assessor's Parcel Map, or if the land area is not shown on an Assessor's Parcel Map, the land area shown on the applicable Final Subdivision Map, other final map, other parcel map, other condominium plan, or functionally equivalent map or instrument recorded in the Office of the County Recorder. The square footage of an Assessor's Parcel is equal to the Acreage multiplied by 43,560.

"Act" means the Mello-Roos Communities Facilities Act of 1982 as amended, being Chapter 2.5, Part 1, Division 2 of Title 5 of the Government Code of the State of California.

"Administrative Expenses" means the following actual or reasonably estimated expenses related to the administration of CFD No. 2014-01: the costs of determining the amount of the levy of Special Taxes, the collection of Special Taxes, including the expenses of collecting delinquencies and pursuing foreclosures, the payment of a proportional share of salaries and benefits of any City employee and City overhead whose duties are directly related to the administration of CFD No. 2014-01, fees and expenses for counsel, audits, costs associated with responding to public inquiries regarding CFD No. 2014-01, and any and all other costs incurred in connection with the administration of CFD No. 2014-01.

"Annual Escalation Factor" means the greater of five percent (5%) or the annual percentage increase, if any, of the All Urban Consumers Consumer Price Index ("CPI"). The annual CPI used shall be for the area of Los Angeles – Riverside – Orange County, CA as determined by the Bureau of Labor Statistics for the twelve (12) months ending the preceding December 31.

"Assessor's Parcel" means a Condominium lot, Lot, or parcel shown in an Assessor's Parcel Map with an assigned assessor's parcel number.

"Assessor's Parcel Map" means an official map of the Assessor of the County designating parcels by assessor's parcel number.

"Base Year" means Fiscal Year beginning July 1, 2014 and ending June 30, 2015.

"Boundary Map" means the map of the boundaries of CFD No. 2014-01 recorded on January 21, 2014 in the Orange County Recorder's Office in Book 94, Pages 46, of Maps of Assessments and Community Facilities Districts (instrument number 2014-24969), as the same may be amended by annexation from time to time hereafter.

"Building Permit" means a permit issued for new construction of a residential dwelling. For purposes of this definition, "Building Permit" shall not include permits for construction or installation of retaining walls, grading, utility improvements, or other such improvements not intended for human habitation.

"CFD Administrator" means an official of the City, or designee thereof, responsible for determining the Special Tax Requirement for Services and providing for the levy and collection of the Special Taxes for CFD No. 2014-01.

"CFD No. 2014-01" means City of Placentia Community Facilities District No. 2014-01 (Public Services) established by the City Council under the Act.

"City" means the City of Placentia.

"City Council" means the Council of the city of Placentia, acting as the legislative body of CFD No. 2014-01.

"Condominium" means an estate in real property consisting of an undivided interest in common in a portion of a parcel of real property together with a separate interest in space in a residential, industrial or commercial building on such real property, such as an apartment, office or store. A condominium may include in addition a separate interest in other portions of such real property. Such estate may, with respect to the duration of its enjoyment, be either:

- (1) An estate of inheritance or perpetual estate;
- (2) An estate for life; or
- (3) An estate for years, such as a leasehold or a sublease hold.

"County" means the County of Orange.

"Developed Property" means an Assessor's Parcel of Taxable Property for which a Building Permit was issued on or before **June 1** preceding the Fiscal Year for which Special Taxes are being levied.

"Developed Residential Property" means an Assessor's Parcel of Taxable Property for which a Building Permit was issued on or before **June 1** preceding the Fiscal Year for which Special Taxes are being levied and which Building Permit was issued for purposes of constructing one or more Residential Unit(s).

"Exempt Property" means all Assessor's Parcels within CFD No. 2014-01 that are exempt from the Special Taxes pursuant to law or Section F herein.

"Final Map" means an Assessor's Parcel Map, a Final Subdivision Map, condominium plan, lot line adjustment, or any other map functionally considered to be an equivalent development map that has been recorded in the Office of the County Recorder.

"Final Subdivision Map" means a subdivision of property creating single family residential buildable Lots by recordation of a final subdivision map or parcel map pursuant to the Subdivision Map Act (California Government Code § 66410, et seq.), or recordation of a condominium plan pursuant to California Civil Code § 1352, that creates individual Lots or condominium lots for which building permits may be issued without further subdivision and is recorded prior to **June 1** preceding the Fiscal Year in which the Special Tax is being levied.

"Fiscal Year" means the period commencing on July 1 of any year and ending the following June 30.

"Future Annexation Area" means the areas designated for potential future annexation to CFD No. 2014-01 as shown in the "Map of Proposed Boundaries of City of Placentia Future Annexation Area of Community Facilities District No. 2014-01 (Public Services)" recorded and on file with the Orange County Recorder's Office.

"Land Use Type" means any of the land use types listed in Table 1 below.

"Lot" means property within a Final Map identified by a lot number or condominium number for which a Building Permit has been issued or may be issued.

"Maximum Special Tax" means the maximum Special Tax determined in accordance with Section C, which may be levied in any Fiscal Year on an Assessor's Parcel of Taxable Property.

"Multi-Family Residential Property" or "MFR Property" means all Assessor's Parcels of Developed Property for which a Building Permit has been issued for purposes of constructing a residential structure consisting of five (5) or more residential units that share common walls, including, but not limited to, condominiums, and apartment units.

"Property Owner Association Property" means for each Fiscal Year any property within the boundaries of CFD 2014-01 that was owned by, or irrevocably dedicated as indicated in an instrument recorded with the County Recorder to, a property owner association, including any master or sub-association, as of **June 1**.

"Proportionately" means in a manner such that the ratio of the actual Special Tax levy to the Maximum Special Tax is equal for all Assessor's Parcels within each Land Use Type.

"Public Property" means any property that is owned by, dedicated or irrevocably dedicated to a city, the federal government, the State of California, the County, or any other public agency (each, a "Public Entity"); provided, however, that if any such property is leased by such a Public Entity to a private entity and is thereby subject to taxation pursuant to § 53340.1 of the Act, such leasehold estate shall be classified and taxed according to the use thereof.

"Residential Property" means all Assessor's Parcels of Developed Property within CFD No. 2014-01 for which a Building Permit has been issued for purposes of constructing one or more Residential Unit(s).

"Residential Unit" means any residence in which a person or persons may live, which is not considered to be used for non-residential purposes.

"Services" means those authorized services that may be funded by CFD No. 2014-01 pursuant to the Act, as amended, including, without limitation, those services authorized to be funded by CFD No. 2014-01 as set forth in the documents adopted by the City Council at the time CFD No. 2014-01 was formed.

"Single-Family Residential Property" or "SFR Property" means an Assessor's Parcel classified as Developed Property for which a Building Permit(s) has been issued for purposes of constructing one or more single-family residential dwelling units including residential structures or Condominium structures that consist of 4 or fewer units which share common walls.

"Special Tax" means the special tax authorized to be levied within CFD No. 2014-01 pursuant to the Act to fund the Special Tax Requirement.

"Special Tax Requirement" means the amount, as determined by the CFD Administrator, for any Fiscal Year to: (i) pay the costs of providing the Services during such Fiscal Year, (ii) pay Administrative Expenses associated with the Special Tax, (iii) establish or replenish any operational reserve fund established for Services, (iv) pay incidental expenses related to the Services as authorized pursuant to the Act, (v) fund an amount equal to a reasonable estimate

of delinquencies expected to occur in the Fiscal Year in which the Special Tax will be levied (“Estimated Special Tax Delinquency Amount”) and (vi) fund the shortfall, if any, in the Special Tax revenues collected in the preceding Fiscal Year necessary to fund the Special Tax Requirement for Services for such Fiscal Year where such shortfall resulted from delinquencies in the payment of Special Taxes in such Fiscal Year that exceeded the Estimated Special Tax Delinquency Amount included in the Special Tax Requirement for Services for such Fiscal Year.

“**Taxable Property**” means all Assessor’s Parcels that are not exempt from the Special Tax pursuant to law or Section F.

“**Undeveloped Property**” means an Assessor’s Parcel of Taxable Property for which a Building Permit has not been issued on or before **June 1** preceding the Fiscal Year for which Special Taxes are being levied.

B. CLASSIFICATION OF ASSESSOR’S PARCELS

Each Fiscal Year, beginning with Fiscal Year 2014-2015, using the definitions above, each Assessor’s Parcel within CFD 2014-01 shall be classified by the CFD Administrator as Taxable Property or Exempt Property. In addition, each such Fiscal Year, each Assessor’s Parcel of Taxable Property shall be further classified by the CFD Administrator as Developed Property or Undeveloped Property. Developed Property shall be further classified as Single-Family Residential Property or Multi-Family Residential Property. Commencing with Fiscal Year 2014-2015 and for each subsequent Fiscal Year, Developed Residential Property shall be subject to the levy of Special Taxes pursuant to Section C below.

C. MAXIMUM ANNUAL SPECIAL TAXES

1. Developed Residential Property

Each Fiscal Year commencing in Fiscal Year 2014-2015, each Assessor’s Parcel of Developed Residential Property shall be subject to the Special Tax. The Maximum Special Tax for Developed Residential Property for Fiscal Year 2014-2015 is shown below in Table 1.

TABLE 1
DEVELOPED RESIDENTIAL PROPERTY
MAXIMUM SPECIAL TAX RATES

Land Use Type	Maximum Special Tax
Residential	
SFR Property	\$225 per Residential Unit
MFR Property	\$170 per Residential Unit

For each subsequent Fiscal Year following the Base Year, the Maximum Special Tax rate shall be increased from the Maximum Special Tax rate in effect for the prior Fiscal Year by the Annual Escalation Factor.

2. Annexed Property

Each Fiscal Year commencing in Fiscal Year 2014-2015, each Assessor's Parcel of Developed Residential Property that has been annexed into CFD 2014-01 shall be subject to the prevailing Special Tax in effect during the then current Fiscal Year and as determined by Section C.1 above.

3. Undeveloped Property

Each Fiscal Year commencing in Fiscal Year 2014-2015, each Assessor's Parcel classified as Undeveloped Property shall be exempt from the levy of the Special Tax

4. Exempt Property

No Special Tax shall be levied on Exempt Property as defined in Section F.

For each Fiscal Year, if the use or ownership of an Assessor's Parcel or Exempt Property changes so that such Assessor's Parcel is no longer classified as one of the uses set forth in Section F, therefore making such Assessor's Parcel no longer eligible to be classified as Exempt Property, such Assessor's Parcel shall be deemed to be Taxable Property and shall be taxed pursuant to the provisions of Section C.

D. METHOD OF APPORTIONMENT OF SPECIAL TAX

Commencing in Fiscal Year 2014-2015 and for each subsequent Fiscal Year, the CFD Administrator shall levy the Special Tax on all Taxable Property of CFD No. 2014-01 until the total amount of Special Tax levied equals the Special Tax Requirement. The Special Tax shall be levied Proportionately on each Assessor's Parcel of Developed Property within CFD No. 2014-01 up to 100% of the applicable Maximum Special Tax to satisfy the Special Tax Requirement.

Notwithstanding any provision of this Section D to the contrary, under no circumstances will the Special Tax levied against any Assessor's Parcel of Developed Property that is classified as Residential Property be increased by more than ten percent (10%) per Fiscal Year as a consequence of delinquency or default in the payment of Special Taxes by the owner of any other Assessor's Parcel, excluding therefrom the increased amount levied pursuant to the Annual Escalation Factor.

E. PREPAYMENT OF SPECIAL TAX

The Special Tax shall be levied in perpetuity for the purpose of financing ongoing authorized services and therefore may not be prepaid.

F. EXEMPTIONS

The City Council shall classify as Exempt Property: (i) Public Property, (ii) Property Owner Association Property, (iii) Assessor's Parcels with public or utility easements making impractical their utilization for other than the purposes set forth in the easement, including but not limited to property designated for open space, trails, pathways, parks or park and recreation related facilities, (iv) property reasonably designated by the City or CFD Administrator as Exempt Property due to deed restrictions, conservation easement, or similar factors.

G. APPEALS

Any property owner claiming that the amount or application of the Special Tax is not correct may file a written notice of appeal with the CFD Administrator not later than twelve months after having paid the first installment of the Special Tax that is disputed. The CFD Administrator shall promptly review the appeal, and if necessary, meet with the property owner, consider written and oral evidence regarding the amount of the Special Tax, and rule on the appeal. If the decision of the CFD Administrator requires that the Special Tax for an Assessor's Parcel be modified or changed in favor of the property owner, a cash refund shall not be made but an adjustment shall be made to the Special Tax on that Assessor's Parcel in the subsequent Fiscal Year(s) to compensate for the overpayment of the Special Tax.

H. MANNER OF COLLECTION

The annual Special Taxes shall be collected in the same manner and at the same time as ordinary ad valorem property taxes, provided, however, that the Special Taxes may be billed and collected at a different time or in a different manner if necessary to meet the financial obligations of CFD No. 2014-01.



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: DEPUTY CITY ADMINISTRATOR / PUBLIC SERVICES AND INFRASTRUCTURE

DATE: MAY 17, 2022

SUBJECT: **SETTING OF THE ANNUAL SPECIAL TAX RATE FOR FISCAL YEAR 2022-23 FOR COMMUNITY FACILITIES DISTRICT NO. 2018-01**

FISCAL
IMPACT: REVENUE: \$29,979.60 (RECOUPED THROUGH ASSESSMENTS)

SUMMARY:

On April 20, 2018, the City Council adopted Resolution No. R-2018-08, establishing Community Facilities District ("CFD") 2018-01 within the City's Transit Oriented District ("TOD") to provide a non-General Fund and sustainable funding source to pay for the ongoing maintenance and repairs of the public streetscape improvements constructed within the TOD.

CFD 2018-01 is subject to an annual escalation factor beginning on January 2019, which shall be the greater of three percent (3%) or the annual percentage increase, if any, of the Consumer Price Index ("CPI") – All Urban Consumers for Los Angeles-Long Beach-Anaheim, California as determined by the Bureau of Labor Statistics for the twelve (12) months ending the preceding December 31.

RECOMMENDATION:

It is recommended that the City Council take the following action:

1. Adopt Resolution R-2022-33, a Resolution of the City Council of the City of Placentia, California, setting the levy of an annual special tax for Community Facilities District No. 2018-01 (TOD Maintenance Services).
2. Authorize inclusion of the Annual Special Tax for Community Facilities District No. Community Facilities District No. 2018-01 (TOD Maintenance Services) for Fiscal Year 2022-23 on the Orange County Secured Property Tax Roll.

DISCUSSION:

In 1978, California voters enacted Proposition 13, which limited the ability of local public agencies to increase property taxes based on a property's assessed value. In 1982, the Mello-Roos Community Facilities Act of 1982 ("Act") was created to provide an alternate method of financing public infrastructure and services. Under the Act, a Community Facilities District ("CFD") may fund

1.h.
May 17, 2022

public improvements with a useful life of five (5) years or more, such as park and recreational facilities, streets, sewer systems, schools, libraries, childcare facilities, and other public infrastructure. CFDs may also fund the maintenance and servicing of public landscape areas, parks, streetlights, storm drain systems, and public safety services.

In 2018, the City Council created a new CFD to assist in the financing of maintenance and repairs of the new public amenities constructed within the TOD which includes street and pedestrian lighting, landscaping, storm water basins, and pedestrian amenities. All TOD developers are required to annex their properties into the District as a condition of approval for receiving their entitlements. Each fiscal year, the City determines the special tax requirement and associated annual special tax rates for the CFD based upon maintenance and servicing costs within the Project. The special tax is levied and collected in perpetuity, unless and until such time the City determines that the revenue is no longer needed.

The special taxes within the CFD will be levied according to formulas and provisions of the Rate and Method of Apportionment of Special Tax (the "RMA") contained in the Special Tax Report ("Report") prepared for the formation of the TOD CFD. The Report describes the services to be funded by the CFD; and provides an estimate of the fair and reasonable cost of the Services and incidental expenses for the CFD. In addition, the Report specified the tax rate needed to support services in the TOD by land use classification.

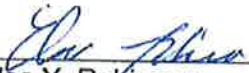
Currently, the CFD has two annexations to date. In 2017, the City Council approved the land entitlements for the Integral/Lyon Living Project, also known as "The Herald," along with a Development Agreement. The Agreement required Integral/Lyon Living to be the first project to create and annex itself into the new District. This project has been completed and received its Certificate of Occupancy in Fall 2021 and accordingly, this property will be levied in Fiscal Year ("FY") 2022-23 at the rate for a Developed Multi-Family Property. The second property to be annexed was the JPI Luxury Apartments development at 505 W. Crowther Avenue. This project is currently under construction and this property will not be assessed in FY 2022-23. The RMA Report for CFD 2018-01 only allows for taxing developed property and developed property is defined as property that has received a Certificate of Occupancy issued prior to May 1 of the preceding fiscal year.

The CFD is subject to an Annual Escalation Factor beginning on July 1, 2019, which shall be the greater of three percent (3%) or the annual percentage increase, if any, of the CPI for the 12 months ending the preceding December 31. The index identified in the RMA was the All-Urban Consumers ("CPI-U") for the Los Angeles-Long Beach-Anaheim area. The CPI for the 12 months ending the preceding December 31, 2022 was 6.6%. Therefore, the special tax rates are being increased by 6.6% as allowed.

FISCAL IMPACT:

The anticipated revenue from these assessments in FY 2022-23 is \$29,979.60.

Prepared by:



Elsa Y. Robinson
Management Analyst

Reviewed and approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Luis Estevez
Deputy City Administrator

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachments:

1. Resolution No. R-2022-33 – CFD 2018-01
2. Rate and Method of Apportionment for CFD 2018-01

RESOLUTION NO. R-2022-33

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA, SETTING THE LEVY OF AN ANNUAL SPECIAL TAX FOR COMMUNITY FACILITIES DISTRICT NO. 2018-01 (TOD MAINTENANCE SERVICES) FOR FY 2022-23.

A. Recitals.

(i) The City Council of the City of Placentia ("City Council"), has initiated proceedings, held a public hearing, conducted an election and received a favorable vote from the qualified electors to authorize the levy of a special tax in a community facilities district, all as authorized pursuant to the terms and provisions of the "Mello-Roos Community Facilities Act of 1982", being Chapter 2.5, Part 1, Division 2, Title 5 of the California Government Code ("Act") denominated COMMUNITY FACILITIES DISTRICT NO. 2018-01 (TOD Maintenance Services) ("District").

(ii) The City Council, by adoption of Ordinance No. 2018-01 ("Ordinance") as authorized by § 53340 of the California Government Code, has authorized the levy of special taxes within the District to finance the authorized service in accordance with the Rate and Method of Apportionment of the Special Tax ("RMA") set forth in Exhibit "B" to the Resolution of Formation, which is on file in the office of the City Clerk and incorporated by reference herein.

(iii) California Government Code § 53340 provides that the City Council may provide, by resolution, for the levy of the special tax in the current tax year or future tax years at the same rate or at a lower rate than the rate provided by the Ordinance, if the resolution is adopted and a certified list of all parcels subject to the special tax levy including the amount of the tax to be levied on each parcel for the applicable tax year, is filed by the Clerk or other official designated by the legislative body with the county auditor on or before the 10th day of August of that tax year.

(iv) The RMA provides for an annual escalation factor of the greater of three percent (3%) or the annual percentage increase, if any, of the All Urban Consumers Consumer Price Index ("CPI") for the Los Angeles – Riverside – Orange County, CA area as determined by the Bureau of Labor Statistics for the twelve (12) months ending the preceding December 31.

(v) The All Urban Consumers Consumer Price Index ("CPI") for the Los Angeles–Long Beach-Anaheim, CA area (part of the former Los Angeles-Riverside-Orange County, CA area) as determined by the Bureau of Labor Statistics for the twelve (12) months ending the preceding December 31 was 6.6%.

B. Resolution.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. The facts set forth in the Recitals, Part A of this Resolution, are true and correct.

2. This City Council does hereby find and determine as follows:

A. The annual escalation for FY 2022-23 shall be 6.6%.

B. The City Council hereby levies a special tax within the District for Fiscal Year 2022-23 at the rate of \$151.52 per residential unit for single-family residential detached property, \$122.97 per residential unit for single-family residential attached property, \$139.44 per residential unit for multi-family residential property, \$0.099 per square foot of retail building area, \$0.142 per square foot of office building area and \$0.066 per square foot of industrial building area.

C. The CFD Administrator hereby is authorized and directed to file with the County Auditor on or before the 10th day of August a certified copy of this Resolution accompanied by a list of all parcels subject to the special tax levy with the taxes to be levied on each parcel based on the 2022-23 special tax rates set forth in Part B of this Resolution.

D. The special tax shall be collected in the same manner as ordinary ad valorem property taxes are collected and shall be subject to the same penalties and same procedure and sale in cases of any delinquency for ad valorem taxes, and the Tax Collector is hereby authorized to deduct reasonable administrative costs incurred in collecting any said special tax.

E. The County Auditor is hereby directed to enter in the next County assessment roll on which taxes will become due, opposite each lot or parcel of land affected, in a space marked "TOD Maintenance Services Special Tax" or by any other suitable designation, the installment of the special tax.

F. The County Auditor shall, at the close of the tax collection period, promptly render to the District a detailed report showing the amount and/or amounts of such special tax installments, interest, penalties, and percentages so collected and from what property collected, and also provide a statement of any percentages retained for the expense of making any such collection.

G. This Resolution shall become effective upon its adoption.

ADOPTED AND APPROVED this 17th day of May 2022.

Rhonda Shader, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

I, Robert S. McKinnell, City Clerk of the City of Placentia do hereby certify that the foregoing Resolution was adopted at a regular meeting of the City Council held on the 17th day of May 2022 by the following vote:

AYES: Councilmembers:
NOES: Councilmembers:
ABSENT: Councilmembers:
ABSTAIN: Councilmembers:

Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney

EXHIBIT D – RATE AND METHOD OF APPORTIONMENT OF SPECIAL TAX

CITY OF PLACENTIA Community Facilities District No. 2018-01 (TOD Area Maintenance)

A Special Tax authorized under the Mello-Roos Community Facilities Act of 1982 applicable to the land in the Community Facilities District No. 2018-01 (the “CFD”) of the City of Placentia (the “City”) shall be levied and collected according to the tax liability determined by the City through the application of the appropriate amount or rate described herein.

A. DEFINITIONS

“Acre” means each acre of the land area making up an Assessor’s Parcel as shown on an Assessor’s Parcel Map, or if the land area is not shown on an Assessor’s Parcel Map, the land area shown on the applicable Final Map or other recorded County parcel map.

“Act” means the Mello-Roos Community Facilities Act of 1982, as amended, being Chapter 2.5, Division 2 of Title 5 of the Government Code of the State of California.

“Administrative Expenses” means the actual or estimated costs incurred by the City to determine, levy and collect the Special Taxes, including the proportionate amount of the salaries and benefits of City employees whose duties are directly related to administration of the CFD and the fees of Special Tax levy administrator, other consultants, legal counsel, the costs of collecting installments of the Special Taxes upon the County tax rolls and any other incidental costs authorized by the Act.

“Annexation Parcel” means any Parcel that is annexed to the CFD after it is formed.

“Annual Escalation Factor” means an amount equal to the percentage increase during the preceding year in the Consumer Price Index for All Urban Consumers in the Los Angeles-Riverside-Orange County metropolitan area (CPI-U), as published by the U.S. Department of Labor, Bureau of Labor Statistics, (or if this index ceases publication, an equivalent index), or 3 percent, whichever is greater.

“Assessor’s Parcel” or **“Parcel”** means a lot or parcel shown on an Assessor’s Parcel Map with an assigned Assessor’s Parcel number.

“Assessor’s Parcel Number” means, with respect to an Assessor’s Parcel, that number assigned to such Assessor’s Parcel by the County for purposes of identification.

"Annual Special Tax" means the annual Special Tax, determined in accordance with Section D below to be levied in the CFD in any Fiscal Year on any Assessor's Parcel.

"Base Year" means the Fiscal Year ending June 30, 2019.

"Certificate of Occupancy" means a permit issued by the City authorizing the occupancy of a new Residential Unit or new Nonresidential Building Area.

"CFD Administrator" means an official of the City, or designee thereof, responsible for determining and providing for the levy and collection of the Special Tax.

"CFD" or "CFD No. 2018-01" means Community Facilities District No. 2018-01 (TOD Area Maintenance) of the City of Placentia.

"City" means the City of Placentia.

"Council" means the City Council of the City of Placentia, acting as the legislative body of the City and the CFD.

"County" means the County of Orange, California.

"County Assessor" means the Orange County Assessor.

"Developed Property" means, in any Fiscal Year, all Taxable Property for which a Certificate of Occupancy has been issued after December 31, 2017 and prior to May 1 of the preceding Fiscal Year. These Assessor's Parcels can be classified into one of following groups: Single Family Detached, Single Family Attached, Multi-Family Residential, Retail/Other, Office, and Industrial.

"Existing Developed Property" means Residential Units and Nonresidential Building Area for which a building permit has been issued prior to January 1, 2018.

"Fiscal Year" means the period starting July 1 and ending the following June 30.

"Future Annexation Area" means the territory designated for potential future annexation to the CFD as shown in the "Map of Proposed Boundaries of the Community Facilities District No. 2018-01."

"Industrial Property" means all Assessor Parcels of Developed Property for which a Certificate of Occupancy has been issued after December 31, 2017 and prior to May 1 of the preceding Fiscal Year for manufacturing construction.

"Land Use Classification" means any of the classes listed in Section B(1).

“Maximum Special Tax” means the greatest amount of Special Tax, determined in accordance with Sections B and C below that can be levied in the CFD in any Fiscal Year on any Assessor’s Parcel.

“Multi-Family Residential Property” means all Assessor Parcels of Developed Property for which a Certificate of Occupancy has been issued for construction of a structure with more than one Residential Unit after December 31, 2017 and prior to May 1 of the preceding Fiscal Year. This category includes but is not limited to apartment buildings, duplexes, triplexes, fourplexes, and condominiums.

“Nonresidential Building Area” means the “chargeable covered and enclosed space” as defined by California Government Code section 65995(b)(2) to be constructed on Retail/Other Property, Office Property and Industrial Property.

“Office Property” means all Assessor Parcels of Developed Property for which a Certificate of Occupancy has been issued after December 31, 2017 and prior to May 1 of the preceding Fiscal Year for general, professional and medical office construction.

“Public Property” means any property within the boundaries of the CFD that is either (i) owned by the federal government, the State of California, the County, another public agency, or a private nonprofit organization that owns and is responsible for conservation of open space areas or (ii) encumbered by an easement owned by any such public agency or private organization which easement makes the development of such property impractical. Notwithstanding the foregoing, a leasehold or other possessory interest in any such property which is subject to taxation pursuant to Section 53340.1 of the Act shall not constitute “Public Property.”

“Residential Unit” means each separate residential dwelling unit on an Assessor's Parcel that comprises an independent facility capable of conveyance or rental as distinct from adjacent residential dwelling units. An accessory residential dwelling unit that shares a Parcel with a Single Family Detached Residential Unit shall not be considered as a Residential Unit for the purposes of this RMA.

“Retail/Other Property” means all Assessor Parcels of Developed Property for which a Certificate of Occupancy has been issued for the retail, commercial, or other nonresidential construction after December 31, 2017 and prior to May 1 of the preceding Fiscal Year and is not Industrial Property or Office Property.

“RMA” means this Rate and Method of Apportionment of Special Tax.

“Services” means the services authorized to be funded by the CFD as described in the Resolution of Intention for the CFD.

“Single-Family Attached Property” means all Assessor Parcels of Developed Property for which a Certificate of Occupancy has been issued after December 31,

2017 and prior to May 1 of the preceding Fiscal Year for construction of a residential structure consisting of two or more Residential Units that share common walls, have separate Assessor's Parcel Numbers assigned to them (except for a duplex Residential Unit which may share an Assessor's Parcel Number with another duplex Residential Unit).

"Single-Family Detached Property" means all Assessor Parcels of Developed Property for which a Certificate of Occupancy has been issued after December 31, 2017 and prior to May 1 of the preceding Fiscal Year for construction of a single-family Residential Unit that does not share a common wall with another Residential Unit.

"Special Tax" means a Special Tax levied in any Fiscal Year to pay the Special Tax Requirement.

"Special Tax Requirement" means the amount required in any Fiscal Year for the CFD to 1) provide the Services; 2) pay for reasonable Administrative Expenses; 3) pay any amounts required to establish or replenish any reserve funds, and 4) cure any delinquencies in the payment of Special Taxes which have occurred in the prior Fiscal Year or pay for reasonably anticipated delinquent Special Taxes based on the delinquency rate for Special Taxes levied in the previous Fiscal Year.

"State" means the State of California.

"Taxable Property" means any Assessor's Parcel that is not Tax-Exempt Property.

"Tax-Exempt Property" means any Parcel within the CFD which is not Developed Property or Undeveloped Property, and includes Public Property and Existing Developed Property.

"Undeveloped Property" means any Assessor's Parcel which is not Tax-Exempt Property, and for which no Certificate of Occupancy has been approved and issued by June 30 of the previous Fiscal Year.

B. DETERMINATION OF MAXIMUM SPECIAL TAX

The Maximum Special Tax shall be calculated as follows:

1. **Classification of Parcels.** Each Fiscal Year, using the Definitions above and the Parcel records of the County Assessor's Secured Tax Roll of July 1, the City shall cause each Parcel of land in the CFD to be classified as Developed Property, Undeveloped Property, or Tax-Exempt Property. The City shall cause all Developed Property to be further classified as Single Family Detached Property, Single Family Attached Property, Multi-Family Property, Retail/Other Property, Office Property and Industrial Property.
2. **Assignment of Maximum Special Tax.** Each Fiscal Year, the Base Year Maximum Tax shown below shall be escalated as specified in Section C, Annual Adjustment of Maximum Special Tax, to determine the Maximum Special Tax for the upcoming Fiscal Year for each Land Use Classification.

Land Use Classification	Base Year Maximum Tax
Developed Single Family Detached Property	\$138 per Residential Unit
Developed Single Family Attached Property	\$112 per Residential Unit
Developed Multi-Family Property	\$127 per Residential Unit
Developed Retail/Other Property	\$0.09 per square foot of Nonresidential Building Area
Developed Office Property	\$0.13 per square foot of Nonresidential Building Area
Developed Industrial Property	\$0.06 per square foot of Nonresidential Building Area
Undeveloped Property	\$0
Tax-Exempt Property	\$0

3. **Conversion of a Tax-Exempt Property to a Taxable Property.** If a Tax-Exempt Property is not needed for public use and is converted to private use, it shall become subject to the Special Tax.
4. **Multiple Land Use Classifications.** In some instances, an Assessor's Parcel may contain more than one Land Use Classification. The Maximum Special Tax that can be levied on an Assessor's Parcel shall be the sum of the Maximum Special Taxes that can be levied for all Land Use Classes located on that Assessor's Parcel. The CFD Administrator shall determine the allocation to each Land Use Classification.
5. **Existing Developed Property.** Residential Units and Nonresidential Building Area for which a building permit has been issued prior to January 1, 2018 is exempt from the Special Tax.

- 6. Annexed Property.** Each Assessor's Parcel of Developed Property that is annexed into the CFD shall be subject to the Special Tax in effect during the current Fiscal Year.

C. ANNUAL ADJUSTMENT OF MAXIMUM SPECIAL TAX

Beginning in January 2019 and each January thereafter, the Maximum Special Tax shall be adjusted each fiscal year in an amount equal to the percentage increase during the preceding year in the Consumer Price Index for All Urban Consumers in the Los Angeles-Riverside-Orange County metropolitan area (CPI-U), as published by the U.S. Department of Labor, Bureau of Labor Statistics, (or if this index ceases publication, an equivalent index), or three (3) percent, whichever is greater. Each annual adjustment of the Maximum Special Tax shall become effective for the following Fiscal Year.

D. DETERMINATION OF THE ANNUAL SPECIAL TAX

Commencing with the Base Year, and for each subsequent Fiscal Year, the Council shall determine the Special Tax Requirement and shall levy the Annual Special Tax on each Assessor's Parcel of Developed Property at up to one hundred percent of the applicable Maximum Special Tax to fund the Special Tax Requirement.

Under no circumstances will the Annual Special tax levied against any Assessor's Parcel of Developed Property increase by more than ten (10) percent as a consequence of delinquency or default by the owner of any other Assessor's Parcel within the CFD.

Subject to the preceding, the amount of Annual Special Tax levied upon any Developed Property and Undeveloped Property in any Fiscal Year shall not exceed the Maximum Special Tax for such Fiscal Year as computed herein.

E. DURATION OF THE SPECIAL TAX

Assessor's Parcels in the CFD shall remain subject to the Special Tax in perpetuity. If the Special Tax ceases to be levied, the City or its designee shall direct the County Recorder to record a Notice of Cessation of Special Tax. Such notice will state that the obligation to pay the Special Tax has ceased and that the lien imposed by the Notice of Special Tax Lien is extinguished.

F. PREPAYMENT OF SPECIAL TAX

Prepayment of the Special Tax is not authorized.

G. APPEALS AND INTERPRETATION PROCEDURE

Any property owner who feels that the portion of the Special Tax levied on the subject property is in error, may file a written appeal no later than April 10 of the Fiscal Year in which the levy occurred, with the Public Works Director or his or her designee, appealing the levy of the Special Tax on the subject property. Public Works Director or his or her designee will promptly review the appeal, and, if necessary, meet with the applicant, and decide the merits of the appeal. If the findings of the Public Works Director or his or her designee verify that the Special Tax levied should be modified, the Special Tax levy for future Fiscal Years shall be corrected, and a credit against future Special Taxes shall be arranged, if applicable. Any overcharges shall be corrected solely by means of adjustments to future Special Tax levies; no cash refunds shall be made. Any dispute over the decision of the Public Works Director or his or her designee shall be referred to the Public Works Director, and the Council and the decision of the Council shall be final and binding on all parties.

Interpretation may be made by resolution of the Council for purposes of clarifying any vagueness or uncertainty as it relates to the application of the Special Tax rate, or application of the method of apportionment, or classification of properties or any definition applicable to the CFD.

H. COLLECTION OF THE SPECIAL TAX

The Special Tax shall be collected each year in the same manner and at the same time as ad valorem property taxes are collected and shall be subject to the same penalties and lien priorities in the case of delinquency as is provided for ad valorem taxes. The City shall cause the actions required above to be done for each Fiscal Year in a timely manner to assure that the schedule of the Special Taxes to be collected are received by the County Auditor for inclusion with billings for such ad valorem taxes for the applicable Fiscal Year. However, the CFD Administrator may directly bill the Special Tax, may collect Special Taxes at a different time or in a different manner if necessary to meet the financial obligations of the City or as otherwise determined appropriate by the CFD Administrator.

(THIS PAGE INTENTIONALLY LEFT BLANK)



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: DEPUTY CITY ADMINISTRATOR / PUBLIC SERVICES AND INFRASTRUCTURE

DATE: May 17, 2022

SUBJECT: **APPROVAL OF FINAL PARCEL MAP NO. 2018-201 PERTAINING TO THE SUBDIVISION OF AN APPROXIMATELY 1.58 ACRE INTO THREE PARCELS LOCATED ON CALIFORNIA STREET IN THE CITY OF PLACENTIA**

FISCAL
IMPACT: NONE

SUMMARY:

At the Planning Commission meeting held on June 11, 2019, the Planning Commission voted to recommend approval of (TPM) 2018-201. Parcel Map No. 2018-201 creates three (3) separate adjacent parcels for the construction of new single-family homes on California Street is hereby submitted for consideration and approval and for recordation with the Orange County Clerk Recorder's Office.

RECOMMENDATION:

It is recommended that City Council take the following actions:

1. Find that recording of Parcel Map No. 2018-201 will not be in violation of any of the provisions of §66474, 66474.1 or 66474.2 of the Subdivision Map Act (California Government Code §66400, et seq.); and
2. Find that the proposed development, together with the provisions for its design and improvement, is consistent with the General Plan required by Article 5 (commencing with §65300) of Chapter 3 of Division 1 of the California Government Code, or any specific plan adopted pursuant to Article 8 (commencing with §65450) of Chapter 3 of Division 1 of the California Government Code; and
3. Direct the City Clerk to endorse on the face of Parcel Map No. 2018-201, the certificate which embodies the approval of said map, and submit the map to the County Recorder of Orange County for recording.

DISCUSSION:

Placentia Municipal Code (PMC) Section 22.80.010(a) requires a Parcel Map for all subdivisions of four (4) or fewer parcels and PMC Section 22.80.060(c) requires that the Planning Commission

1.i.
May 17, 2022

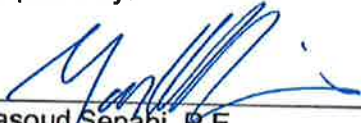
take action to recommend to the City Council conditional approval or denial of a subdivision map. At the Planning Commission meeting held June 11, 2019, the Planning Commission voted to recommend approval of TPM 2018-201 to the City Council. Parcel Map 2018-201 involves the subdivision of 1.58-acre parcel into 3 lots and a remainder lot (Lot "A"), which is a development type that is consistent with the "R-1" Single Family Residential Zone and the General Plan.

Recording of the Parcel Map is required by City Engineering Division Special Conditions and by the requirements of §§ 66426 and 66429 of the Subdivision Map Act. The applicant has prepared the Parcel Map for the said development and has submitted it to the City for approval and recording. The City Engineer has reviewed the submitted Parcel Map No. 2018-201 and all associated documentation and is satisfied that the Parcel Map substantially complies with the tentative map and the conditions of approval. The Orange County Surveyor has also reviewed and approved said Parcel Map No. 2018-201 and has certified to the technical correctness and its compliance with the provisions of the Subdivision Map Act.

FISCAL IMPACT:

There is no direct fiscal impact associated with the recommended actions.

Prepared by:



Masoud Sepahi, P.E.
City Engineer

Reviewed and approved:



Luis Estevez
Deputy City Administrator

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachment:

Parcel Map No. 2018-201

SHEET 1 OF 3 SHEETS
ALL OF TENTATIVE PARCEL MAP NO. 2018-201
PARCELS = 3 NUMBERED
1 LETTERED
AREA: 1.954 ACRES (GROSS)
1.551 ACRES (NET)
DATE OF SURVEY: MAY, 2020

PARCEL MAP NO. 2018-201

IN THE CITY OF PLACENTIA,
COUNTY OF ORANGE, STATE OF CALIFORNIA

BEING A SUBDIVISION OF A PORTION OF THE NORTH HALF
OF FRACTIONAL SECTION 20, TOWNSHIP 3 SOUTH, RANGE
9 WEST, S.B.M., AS SHOWN ON A MAP FILED IN BOOK 51,
PAGE 7 OF MISCELLANEOUS MAPS, IN THE OFFICE OF THE
COUNTY RECORDER OF SAID COUNTY.

JACK C. LEE, PLS 8407 CALLAND ENGINEERING, INC.

ACCEPTED AND FILED AT THE
REQUEST OF
CHICAGO TITLE COMPANY
DATE _____
TIME _____ FEE \$ _____
INSTRUMENT NO. _____
BOOK _____ PAGE _____
HUGH NGUYEN
COUNTY CLERK - RECORDER
BY _____
DEPUTY

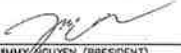
OWNERSHIP CERTIFICATE:

WE, THE UNDERSIGNED, BEING ALL PARTIES HAVING ANY RECORD TITLE INTEREST IN THE LAND COVERED BY THIS MAP, DO HEREBY CONSENT TO THE PREPARATION AND RECORDATION OF SAID MAP, AS SHOWN WITHIN THE DISTINCTIVE BORDER LINE.

WE HEREBY DEDICATE TO THE CITY OF PLACENTIA THE EASEMENT FOR STREET PURPOSES: GOLDEN AVENUE AND CALIFORNIA STREET.

WE HEREBY DEDICATE TO (AND ACCEPTED BY) THE CITY OF PLACENTIA IN FEE, PARCEL A FOR PUBLIC RECREATION TRAIL PURPOSES.

AA INVESTMENT LLC, A CALIFORNIA LIMITED LIABILITY COMPANY (OWNER)


JIMMY NGUYEN (PRESIDENT)

NOTARY ACKNOWLEDGEMENT:

A NOTARY PUBLIC OR OTHER OFFICER COMPLETING THIS CERTIFICATE VERIFIES ONLY THE IDENTITY OF THE INDIVIDUAL WHO SIGNED THE DOCUMENT TO WHICH THIS CERTIFICATE IS ATTACHED, AND NOT THE TRUTHFULNESS, ACCURACY, OR VALIDITY OF THAT DOCUMENT.

STATE OF CALIFORNIA }
COUNTY OF ORANGE } SS

ON MARCH 30, 2022 BEFORE ME Manish C. Bagle, A NOTARY PUBLIC, PERSONALLY APPEARED JIMMY NGUYEN WHO PROVED TO ME ON THE BASIS OF SATISFACTORY EVIDENCE TO BE THE PERSON WHOSE NAME IS SUBSCRIBED TO THE WITHIN INSTRUMENT AND ACKNOWLEDGED TO ME THAT HE EXECUTED THE SAME IN HIS AUTHORIZED CAPACITY AND THAT BY HIS SIGNATURE ON THE INSTRUMENT THE PERSON, OR THE ENTITY UPON BEHALF OF WHICH THE PERSON ACTED, EXECUTED THE INSTRUMENT.

I CERTIFY UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE FOREGOING PARAGRAPH IS TRUE AND CORRECT.

WITNESS MY HAND

SIGNATURE: Manish C. Bagle
NOTARY PUBLIC IN AND FOR
SAID STATE

MY PRINCIPAL PLACE OF BUSINESS IS IN
Orange COUNTY.

Manish C. Bagle
PRINT NAME

MY COMMISSION EXPIRES: JUL 29, 2023
MY COMMISSION NO. 2296720



COUNTY TREASURER - TAX COLLECTOR'S CERTIFICATE:

STATE OF CALIFORNIA }
COUNTY OF ORANGE } SS

I HEREBY CERTIFY THAT ACCORDING TO THE RECORDS OF MY OFFICE, THERE ARE NO LIENS AGAINST THE LAND COVERED BY THIS MAP OR ANY PART THEREOF FOR UNPAID STATE, COUNTY, MUNICIPAL OR LOCAL TAXES OR SPECIAL ASSESSMENTS COLLECTED AS TAXES, EXCEPT TAXES OR SPECIAL ASSESSMENTS COLLECTED AS TAXES NOT YET PAYABLE.

AND DO CERTIFY TO THE RECORDER OF ORANGE COUNTY THAT THE PROVISIONS OF THE SUBDIVISION MAP ACT HAVE BEEN COMPLIED WITH REGARDING DEPOSITS TO SECURE PAYMENT OF TAXES OR SPECIAL ASSESSMENTS COLLECTED AS TAXES ON THE LAND COVERED BY THIS MAP.

DATED THIS _____ DAY OF _____ (YEAR)

SHARI L. FREIDENRICH
COUNTY TREASURER - TAX COLLECTOR

BY: _____
TREASURER-TAX COLLECTOR

SIGNATURE OMISSION NOTES:

PURSUANT TO THE PROVISIONS OF SECTION 66436, (a)(3)(A)(i)-(viii) OF THE SUBDIVISION MAP ACT, THE FOLLOWING SIGNATURES HAVE BEEN OMITTED.

STERN'S RANCHO COMPANY, HOLDER OF AN EASEMENT FOR ROAD, RAILROADS AND DITCHES, RESERVED IN A DOCUMENT RECORDED DECEMBER 9, 1903, IN BOOK 91, PAGE 35 OF DEEDS.

STANDARD OIL COMPANY OF CALIFORNIA, HOLDER OF AN EASEMENT FOR PIPE LINE PURPOSES, PER DOCUMENT RECORDED DECEMBER 10, 1915, IN BOOK 279, PAGE 317 OF DEEDS.

COUNTY OF ORANGE, HOLDER OF AN EASEMENT FOR ROAD PURPOSES PER DOCUMENT RECORDED NOVEMBER 28, 1926, IN BOOK 689, PAGE 306 OF DEEDS.

UNITED STATES OF AMERICA, HOLDER OF AN EASEMENT FOR FLOOD CONTROL AND CHANNEL RECTIFICATION PURPOSES, PER DOCUMENT RECORDED NOVEMBER 18, 1960, IN BOOK 5515, PAGE 89 OF OFFICIAL RECORDS.

ORANGE COUNTY FLOOD CONTROL DISTRICT, HOLDER OF AN EASEMENT FOR FLOOD CONTROL AND WATER CONSERVATION PURPOSES, PER DOCUMENT RECORDED NOVEMBER 12, 1965, IN BOOK 7738, PAGE 903 OF OFFICIAL RECORDS.

YORBA LINDA COUNTY WATER DISTRICT, HOLDER OF AN EASEMENT FOR SEWER LINE PURPOSES, PER DOCUMENT RECORDED AUGUST 11, 1966, IN BOOK 8018, PAGE 682 OF OFFICIAL RECORDS.

COUNTY OF ORANGE, HOLDER OF AN EASEMENT FOR DRAINAGE PURPOSES, PER DOCUMENT RECORDED MAY 31, 1967, IN BOOK 8268, PAGE 775 OF OFFICIAL RECORDS.

CITY OF PLACENTIA, HOLDER OF AN EASEMENT FOR STREET AND PUBLIC UTILITY PURPOSES PER DOCUMENT RECORDED APRIL 3, 1972, IN BOOK 10085, PAGE 384 OF OFFICIAL RECORDS.

CITY OF PLACENTIA, HOLDER OF AN EASEMENT FOR RECONSTRUCTION OF GOLDEN AVENUE BRIDGE PURPOSES PER DOCUMENT RECORDED JULY 7, 2020, AS INSTRUMENT NO. 2020000319631 OF OFFICIAL RECORDS.

PURSUANT TO THE PROVISIONS OF SECTION 66436, (a)(3)(C) OF THE SUBDIVISION MAP ACT, THE FOLLOWING SIGNATURES HAVE BEEN OMITTED.

STANDARD OIL COMPANY, HOLDER OF OIL AND GAS LEASE, PER DOCUMENT RECORDED APRIL 1, 1914, IN BOOK 5, PAGE 353 OF LEASES, RECORDS OF ORANGE COUNTY.

SURVEYOR'S STATEMENT:

THIS MAP WAS PREPARED BY ME OR UNDER MY DIRECTION AND IS BASED UPON A FIELD SURVEY IN CONFORMANCE WITH THE REQUIREMENTS OF THE SUBDIVISION MAP ACT AND LOCAL ORDINANCE AT THE REQUEST OF JIMMY NGUYEN OF AA INVESTMENT LLC, IN MAY, 2020. I HEREBY STATE THAT ALL MONUMENTS ARE OF THE CHARACTER AND OCCUPY THE POSITIONS INDICATED, OR THAT THEY WILL BE SET IN SUCH POSITIONS WITHIN ONE YEAR AFTER MAP RECORDATION; AND THAT SAID MONUMENTS ARE SUFFICIENT TO ENABLE THE SURVEY TO BE RETRACED. I HEREBY STATE THAT THIS PARCEL MAP SUBSTANTIALLY CONFORMS TO THE APPROVED OR CONDITIONALLY APPROVED TENTATIVE MAP, IF ANY.


JACK C. LEE, LS 8407
EXPIRES: 6-30-2022

MARCH 22, 2022

DATE:



CITY ENGINEER'S STATEMENT:

I HEREBY STATE THAT I HAVE EXAMINED THIS MAP AND HAVE FOUND IT TO BE SUBSTANTIALLY IN CONFORMANCE WITH THE TENTATIVE MAP, IF REQUIRED, AS FILED WITH, AMENDED AND APPROVED BY THE CITY PLANNING COMMISSION; THAT ALL PROVISIONS OF THE SUBDIVISION MAP ACT AND CITY SUBDIVISION REGULATIONS HAVE BEEN COMPLIED WITH.

DATED THIS 29 DAY OF APRIL, 2022


MASOUD SEPAHI R.C.E. NO. 52786
CITY ENGINEER, CITY OF PLACENTIA



CITY SURVEYOR'S STATEMENT:

I HEREBY STATE THAT I HAVE EXAMINED THIS MAP AND HAVE FOUND THAT IT CONFORMS WITH MAPPING PROVISIONS OF THE SUBDIVISION MAP ACT AND I AM SATISFIED SAID MAP IS TECHNICALLY CORRECT IN ALL RESPECTS NOT STATED TO BY THE COUNTY SURVEYOR.

DATED THIS 26 DAY OF APRIL, 2022


NICK SERVINO, R.C.E. 33538
EXPIRATION DATE: JUNE 30, 2022
CITY SURVEYOR - CITY OF PLACENTIA



CITY CLERK'S CERTIFICATE:

STATE OF CALIFORNIA }
CITY OF PLACENTIA } SS
COUNTY OF ORANGE }

I HEREBY CERTIFY THAT THIS MAP WAS PRESENTED FOR APPROVAL TO THE CITY COUNCIL OF THE CITY OF PLACENTIA AT A REGULAR MEETING THEREOF HELD ON THE _____ DAY OF _____, 20____, AND THAT THEREUPON SAID COUNCIL DID, BY AN ORDER DULY PASSED AND ENTERED, APPROVE SAID MAP.

AND DID ALSO ACCEPT ON BEHALF OF THE CITY OF PLACENTIA THE EASEMENT FOR STREET PURPOSES: GOLDEN AVENUE AND CALIFORNIA STREET AND PARCEL A IN FEE FOR THE OPEN SPACE AND PUBLIC RECREATION TRAIL USE PURPOSES.

AND DID ALSO APPROVE SUBJECT MAP PURSUANT TO THE PROVISIONS OF SECTION 66436(a)(3)(A) OF THE SUBDIVISION MAP ACT.

DATED THIS _____ DAY OF _____, 20____

ROBERT S. MCKINWELL
CITY CLERK - CITY OF PLACENTIA

COUNTY SURVEYOR'S STATEMENT:

I HEREBY STATE THAT I HAVE EXAMINED THIS MAP AND HAVE FOUND THAT ALL MAPPING PROVISIONS OF THE SUBDIVISION MAP ACT HAVE BEEN COMPLIED WITH AND I AM SATISFIED SAID MAP IS TECHNICALLY CORRECT RELATIVE TO THE PARCEL MAP BOUNDARY.

DATED THIS _____ DAY OF _____, 20____

KEVIN R. HILLS, COUNTY SURVEYOR
LS 6617

BY: LILY M. N. SANDBERG, DEPUTY COUNTY SURVEYOR
P.L.S. 8402

SHEET 2 OF 3 SHEETS
ALL OF TENTATIVE PARCEL MAP NO. 2018-201
PARCELS = 3 NUMBERED
1 LETTERED
AREA: 1.954 ACRES (GROSS)
1.551 ACRES (NET)
DATE OF SURVEY: MAY, 2020
BASIS OF BEARINGS:
THE BEARINGS SHOWN HEREON ARE BASED ON THE
BEARING BETWEEN O.C.S. HORIZONTAL CONTROL STATION
GPS NO. 5183 AND STATION GPS NO. 0495 BEING NORTH
89°38'20" WEST PER RECORDS ON FILE IN THE OFFICE OF
THE ORANGE COUNTY SURVEYOR.

PARCEL MAP NO. 2018-201

IN THE CITY OF PLACENTIA,
COUNTY OF ORANGE, STATE OF CALIFORNIA

JACK C. LEE, PLS 8407 CALLAND ENGINEERING, INC.

SCALE: 1" = 40'

DATUM STATEMENT:
COORDINATES SHOWN ARE BASED ON THE CALIFORNIA COORDINATE
SYSTEM (CCS83), ZONE 11, 1983 NAD, (2017.50 EPOCH OCS GPS
ADJUSTMENT). ALL DISTANCES SHOWN ARE GROUND UNLESS OTHERWISE
NOTED. TO OBTAIN GRID DISTANCE, MULTIPLY GROUND DISTANCE BY
0.99989105. (SCALE FACTOR IS PROJECT SPECIFIC.)

SURVEYOR'S BOUNDARY NOTE:
THERE ARE NO CONFLICTS WITH EXISTING VISIBLE IMPROVEMENTS AND
THE EXTERIOR BOUNDARY LINE (DISTINCTIVE BORDER) OF THIS MAP
AS ESTABLISHED HEREON.

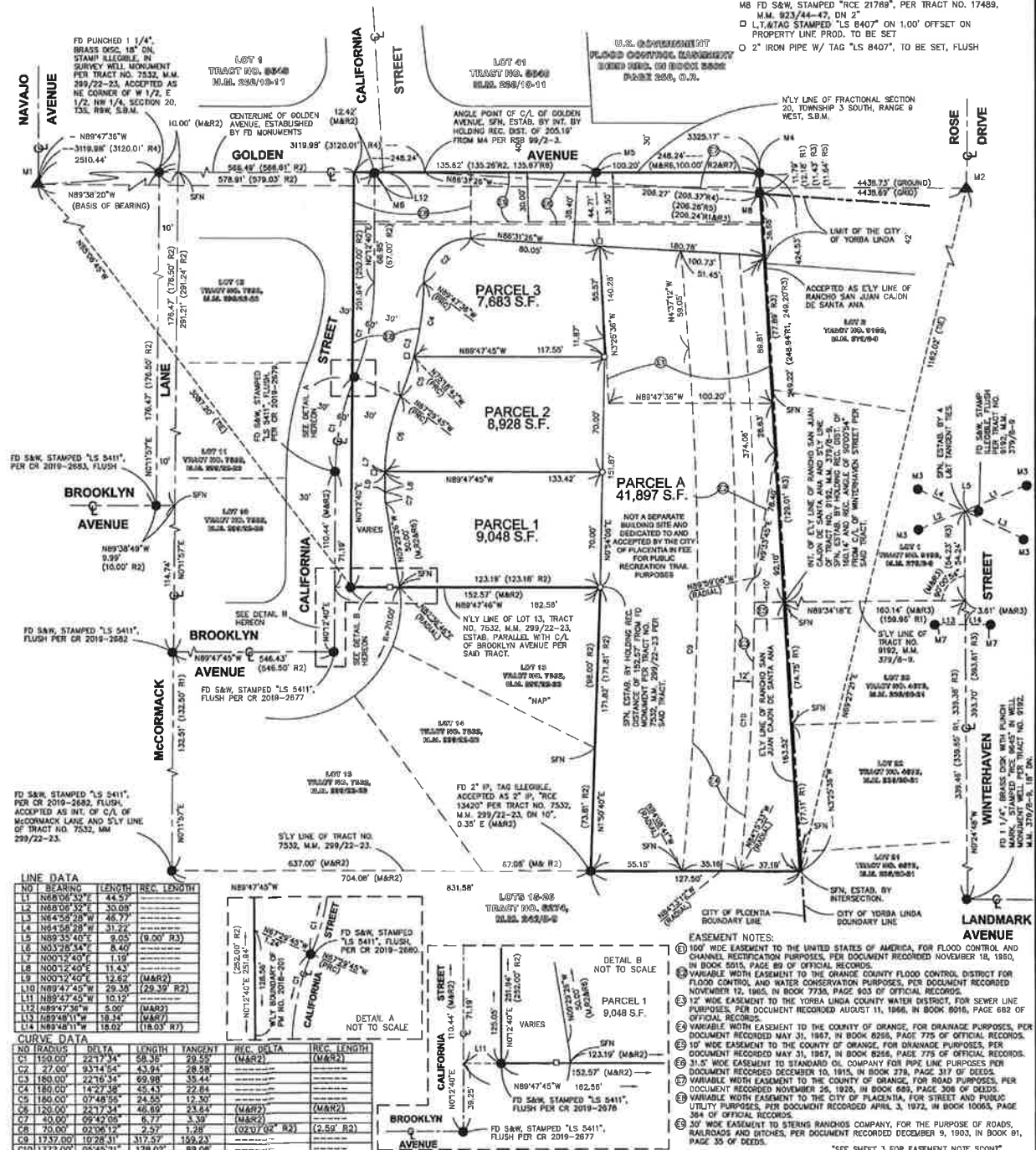
REFERENCE NOTES:

- R1 RECORD DATA PER TRACT NO. 4672, M.M. 235/20-21
- R2 RECORD DATA PER TRACT NO. 7532, M.M. 299/22-23
- R3 RECORD DATA PER TRACT NO. 9192, M.M. 379/8-9
- R4 RECORD DATA PER TRACT NO. 17489, M.M. 923/44-47
- R5 RECORD DATA PER RSD 91/2-3
- R6 RECORD DATA PER TRACT NO. 5648, M.M. 256/10-11
- R7 RECORD DATA PER A/3-8/1263
- R8 RECORD DATA PER CR 2021-1556

SEE SHEET 3 FOR DETAIL OF EASEMENT PER DOCUMENT RECORDED
JULY 1, 2020, AS INSTRUMENT NO. 2020050319631 OF OFFICIAL
RECORDS AND DOCUMENT RECORDED NOVEMBER 23, 1929, IN BOOK
688, PAGE 306 OF DEEDS.

MONUMENT NOTES:

- ▲ INDICATES FOUND O.C.S. GPS HORIZONTAL
CONTROL STATION MONUMENT PER
RECORDS ON FILE IN THE OFFICE
OF THE ORANGE COUNTY SURVEYOR.
- INDICATES FOUND MONUMENT AS NOTED
- M1 OCS GPS NO. 5183, FD S&W, STAMPED "RCE 12795", FLUSH
IN A.C., PER TRACT NO. 17489, M.M. 923/44-47
N 22°02'21.23
E 67°41'17.84
- M2 OCS GPS NO. 0495, FOUND 2 1/2" BRASS DISK, STAMPED
"12-77", IN O.C.S. WELL MONUMENT, PER TRACT NO. 17489,
M.M. 923/44-47 AND CR 2013-2730, DN 18",
N 22°02'23.26
E 67°05'55.82
- M3 FD L&T, NO TAG, NO REFERENCE
- M4 FD PK NAIL, FLUSH, NO REFERENCE, ACCEPTED AS BEING
ON THE RANCHO LINE AND AS THE NE CORNER FRACTIONAL
SECTION 20, T3S, R9W, S.B.M.
- M5 FD S&W PER CR 2021-1555, DN 2"
- M6 FD S&W, STAMPED "LS 5411", FLUSH, PER CR 2021-1556.
- M7 FD L&T PER A/3-8/1263
- M8 FD S&W, STAMPED "RCE 21789", PER TRACT NO. 17489,
M.M. 923/44-47, DN 2"
- L.T. & TAG STAMPED "LS 8407" ON 1.00" OFFSET ON
PROPERTY LINE PROD. TO BE SET
- 2" IRON PIPE W/ TAG "LS 8407", TO BE SET, FLUSH



SHEET 3 OF 3 SHEETS
ALL OF TENTATIVE PARCEL MAP NO. 2018-201
PARCELS - 3 NUMBERED
1 LETTERED
AREA: 1.954 ACRES (GROSS)
1.551 ACRES (NET)
DATE OF SURVEY: MAY, 2020

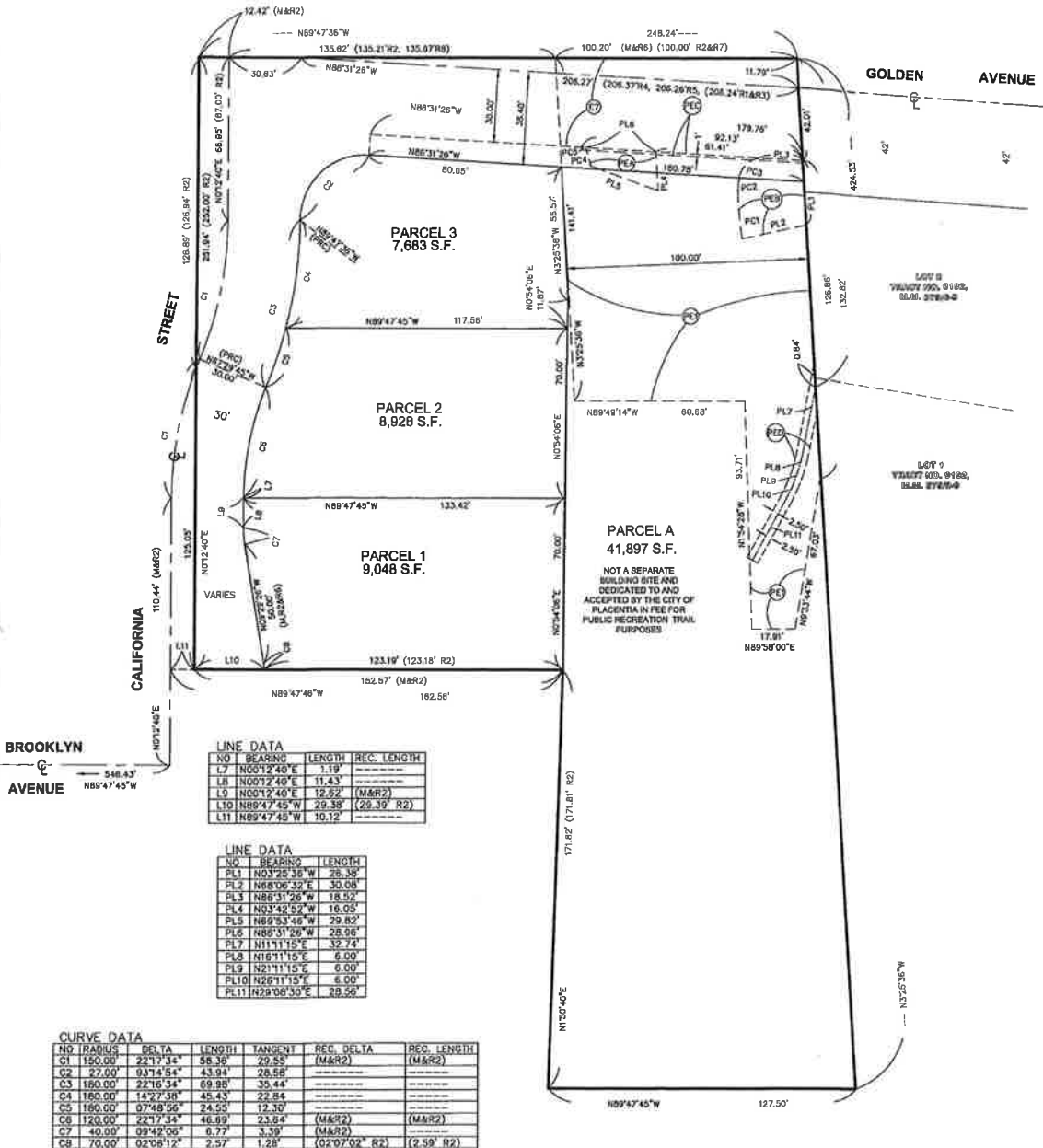
PARCEL MAP NO. 2018-201

IN THE CITY OF PLACENTIA,
COUNTY OF ORANGE, STATE OF CALIFORNIA

JACK C. LEE, PLS 8407 CALLAND ENGINEERING, INC.

SCALE: 1" = 30'

- EASEMENT NOTES (CONT.):
- (PE) VARIABLE WIDTH EASEMENT TO THE CITY OF PLACENTIA, FOR TEMPORARY STREET CONSTRUCTION PURPOSES PER DOCUMENT RECORDED JULY 7, 2020, AS INSTRUMENT NO. 2020000319831 OF OFFICIAL RECORDS.
 - (PEA) VARIABLE WIDTH EASEMENT OF PARCEL "A" TO THE CITY OF PLACENTIA, FOR PERMANENT STREET CONSTRUCTION PURPOSES PER DOCUMENT RECORDED JULY 7, 2020, AS INSTRUMENT NO. 2020000319831 OF OFFICIAL RECORDS.
 - (PEB) VARIABLE WIDTH EASEMENT OF PARCEL "B" TO THE CITY OF PLACENTIA, FOR PERMANENT STREET CONSTRUCTION PURPOSES PER DOCUMENT RECORDED JULY 7, 2020, AS INSTRUMENT NO. 2020000319831 OF OFFICIAL RECORDS.
 - (PEC) 1' WIDE EASEMENT OF PARCEL "B" TO THE CITY OF PLACENTIA, FOR PERMANENT STREET CONSTRUCTION PURPOSES PER DOCUMENT RECORDED JULY 7, 2020, AS INSTRUMENT NO. 2020000319831 OF OFFICIAL RECORDS.
 - (PED) 5' WIDE EASEMENT OF PARCEL "D" TO THE CITY OF PLACENTIA, FOR PERMANENT STREET CONSTRUCTION PURPOSES PER DOCUMENT RECORDED JULY 7, 2020, AS INSTRUMENT NO. 2020000319831 OF OFFICIAL RECORDS.
 - (E) VARIABLE WIDTH EASEMENT TO THE COUNTY OF ORANGE, FOR ROAD PURPOSES, BY DOCUMENT RECORDED NOVEMBER 26, 1928, IN BOOK 898, PAGE 306 OF DEEDS.



SEE SHEET 2 FOR BASIS OF BEARING AND BOUNDARY ESTABLISHMENT.



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: DEPUTY CITY ADMINISTRATOR / PUBLIC SERVICES AND
INFRASTRUCTURE

DATE: MAY 17, 2022

SUBJECT: **PURCHASE OF NEW FLEET VEHICLES FOR THE POLICE, COMMUNITY
SERVICES AND PUBLIC WORKS DEPARTMENTS AND TEMPORARY
INCREASE TO CITY ADMINISTRATOR APPROVAL LIMIT FOR FLEET
PURCHASES**

FISCAL

IMPACT: EXPENSE: \$ 135,810.42 Purchase of Three (3) Ford Trucks
BUDGETED: \$ 79,214.00 FY 2021-22 Placentia Navigation Center Fund
(784070-6840)

\$ 94,000.00	FY 2021-22 CIP Budget
\$ 43,000.00	(798201-6842 Public Works Arrowboard Truck)
\$ 44,000.00	(108204-6842 & 798204-6842 Community Services Stakebed Truck)

SUMMARY:

The City Council budgeted funds in the previous and current fiscal year to replace an existing stake bed truck in the Community Services Department, a service truck in Public Works as well as purchase a new truck for our Homeless Liaison Officers (HLO). The City Council previously approved the purchase of the HLO truck which was ordered on June 2, 2021, and due to extensive delays and production issues at the Ford plant the truck have yet to be put into production. Currently, there is an estimated production start time of July 2022. Given the pressing nature of the use of the HLO vehicle and the extensive delays encountered thus far, Staff began to seek out alternative sources to procure this vehicle and found one on the lot at Villa Ford. Given the scarcity of new vehicles at this time the City issued Villa Ford a purchase order for the vehicle in advance of seeking Council's approval. The City took delivery of the vehicle on May 4th and the May 17th Council meeting is the first available meeting to obtain Council approval for the purchase.

The same approach was taken to purchase the new truck for the Community Services Department. Staff has been searching at various dealerships since July 2021 for an available truck since they were advised that new factory fleet orders were delayed until September/October 2022. Staff were able to find an available truck that meets their needs on the lot at Villa Ford as this particular truck was ordered by another party who subsequently canceled the order. Staff recently took delivery of the vehicle and now presents the purchase order request to the City Council for its consideration. A second truck that was canceled as part of that order was also newly available for purchase by the Public Works Department. The City Council had previously

1.j.
May 17, 2022

approved a purchase order with Fairway Ford for a new F-150 Arrowboard Truck, but the vehicle has yet to enter production. Staff proposes to cancel that particular purchase order with Fairway Ford and purchase the vehicle through Villa Ford instead. The City Administrator authorized the purchases under his COVID-related emergency purchasing power given the continuing difficulties faced by the City in replacing critical fleets units in a timely fashion which is having significant impacts on the City's ability to deliver critical services to the community.

Given the continuing supply chain issues and shortage of vehicles Nationwide the City needs additional flexibility to exercise these purchases since available vehicles are now often purchased sight unseen and acquired by various businesses and in some cases, other cities. Staff is recommending that the City Council increase the City Administrator's purchasing limit for vehicle purchases over \$40,000 for a period of one year to provide added flexibility for Staff to be able to secure vehicles in a more expeditious manner. The purchasing limit increase would be limited to vehicle purchases only and the City would continue to utilize the City's recently updated purchasing policy requirements for vehicle acquisitions.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Authorize the purchase of three (3) 2022 Ford pick-up trucks from Villa Ford in the amount of \$135,810.42; and
2. Authorize the installation of all necessary emergency response equipment to properly outfit the vehicles in an amount not-to-exceed \$25,000; and
3. Authorize the City Administrator to approve invoice changes up to 10% of each of the equipment and quoted amounts; and
4. Authorize the City Administrator and/or his designee to execute all necessary documents effectuate the purchase of the vehicle and installation of necessary emergency response equipment; and
5. Authorize the City Administrator to temporarily acquire fleet vehicle purchases in excess of \$40,000 without City Council approval for a period of one (1) year and in conformance with the City's Purchasing Policy.

DISCUSSION:

The City Council budgeted funds in the prior and current fiscal year to replace an existing stake bed truck in the Community Services Department, a service truck in Public Works as well as purchase a new truck for our Homeless Liaison Officers (HLO). The City Council previously approved the purchase of the HLO truck which was ordered on June 2, 2021, and due to extensive delays and production issues at the Ford plant the truck have yet to be put into production. Currently, there is an estimated production start time of July 2022; however this is the third production date extension provided by Ford. Given the pressing nature of the use of the HLO vehicle and the extensive delays encountered thus far Staff began to seek out alternative sources

to procure this vehicle and found a qualifying truck in stock at Villa Ford. Given the scarcity of new vehicles at this time the City issued Villa Ford a purchase order for the vehicle in advance of seeking Council's approval. The City took delivery of the vehicle on May 4th and the May 17th Council meeting is the first available meeting to obtain Council approval for the purchase.

The same approach was taken to purchase the new truck for the Community Services Department. Staff has been searching at various dealerships since July 2021 for an available truck since they were advised that new factory fleet orders were delayed until September/October 2022. Staff were able to find an available truck that meets their needs on the lot at Villa Ford as this particular truck was ordered by another party whom subsequently canceled the order. Staff recently took delivery of the vehicle and now presents the purchase order request to the City Council for its consideration. A second truck that was canceled as part of that order was also newly available for purchase by the Public Works Department. The City Council had previously approved a purchase order with Fairway Ford for a new F250 pick-up, but the vehicle has also yet to enter production. Staff proposes to cancel that particular purchase order with Fairway Ford and purchase the vehicle through Villa Ford instead. The City Administrator authorized the purchases under his COVID-related emergency purchasing power given the continuing difficulties faced by the City in replacing critical fleets units in a timely fashion which is having significant impacts on the City's ability to deliver critical services to the community.

Given the continuing supply chain issues and shortage of vehicles nationwide Staff needs additional flexibility to exercise these purchases since available vehicles are now often purchased sight unseen. Staff is therefore recommending that the City Council increase the City Administrator's purchasing limit for vehicle purchases over \$40,000 for a period of one year only and in conformance with the City's Purchasing Policy. This temporary authorization will provide Staff added flexibility for vehicle acquisitions in a timely manner while not violating the City Administrator's purchasing authority. The purchasing limit increase would be limited to vehicle purchases only.

FISCAL IMPACT:

The funds to purchase these three (3) vehicles have been budgeted in the Fiscal Year (FY) 2021-22 Operating Budget and Capital Improvement Program (CIP) Budget. The FY 2021-22 Operating Budget includes funding from the Navigation Center budget for the purpose of purchasing and outfitting the HLO truck. A total of \$50,000 in Measure U Funds was budgeted in the FY 2021-22 CIP Budget for the purchase of one (1) F-250 Mechanic Utility Truck for the Public Works Department and \$44,000 in General Fund and Measure funds for the purchase of one (1) F-250 Utility Truck for the Community Services Department. The total cost to purchase the three (3) trucks, based upon the quotes provided by Villa Ford, is \$135,810.42. As such, sufficient funds exist for the recommended actions.

Prepared by:



Elsa Robinson
Management Analyst

Reviewed and Approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Luis Estevez
Deputy City Administrator

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachments:

Quotes from Villa Ford



INVOICE

NKD82407

DATE BILLED

04/21/2022

**City of Placentia Police Dept.
401 E Chapman Ave
Placentia CA 92870**

Year

2022

Make

Ford

Model

F150

Vin#

1FTFW1E5XNKD82407

Sales price

\$46077.58

Doc and CVR

\$ 124.75

Sales tax 8.75%

\$4039.23

Total amount due

\$50241.56



CITY OF PLACENTIA
2022 F250 REGULAR CAB
SALESPERSON: TORENO WINN
5/5/2022 9:35 AM

This presentation is designed to provide an example of various finance options that may be available. Incentive programs, Rebates, Rates, Terms and Payments are estimates, subject to change and are impacted by individual credit history and subject to credit approval and program verification. Specific details will be provided when an alternative or alternatives are selected.

Cash Deal Structure

Market Value	41,955.00
Discount Savings	-2,698.00
Vehicle Price	39,257.00
Document Prep Fee	85.00
Sales Tax	3,442.43

Due On Delivery	42,784.43
------------------------	------------------

Tax: CA 8.75% TAX	8.75 %
--------------------------	---------------

On Approved Credit - APR and Payment may vary based upon Credit History, Down Payment and Lender Approval. Vehicle Price is before Taxes and/or applicable fees. Tax Profile: CA 8.75% Tax



CITY OF PLACENTIA
2022 F250 REGULAR CAB
SALESPERSON: TORENO WINN
5/5/2022 9:35 AM

This presentation is designed to provide an example of various finance options that may be available. Incentive programs, Rebates, Rates, Terms and Payments are estimates, subject to change and are impacted by individual credit history and subject to credit approval and program verification. Specific details will be provided when an alternative or alternatives are selected.

Cash Deal Structure

Market Value	41,955.00
Discount Savings	-2,698.00
Vehicle Price	39,257.00
Document Prep Fee	85.00
Sales Tax	3,442.43

Due On Delivery	42,784.43
-----------------	-----------

Tax: CA 8.75% TAX	8.75 %
-------------------	--------

On Approved Credit - APR and Payment may vary based upon Credit History, Down Payment and Lender Approval. Vehicle Price is before Taxes and/or applicable fees. Tax Profile: CA 8.75% Tax

KTP-004523 CA 4-REBILL, NB, 104523, ND211 10019

CERT CERT CERT TRD RAMP BUMP CAMP BOOK EXPL ROTA

005562 1FTBF2A61 NEE39157 NB

Go Further
ford.com

VEHICLE DESCRIPTION

SUPER DUTY

NE E39157

2022 F250 SRW 4X2 REG CAB
XL 142" WB STYLESIDE
6.2L EFI V-8 ENGINE
6-SPEED AUTOMATIC TRANS GEXTERIOR OXFORD WHITE
INTERIOR MEDIUM EARTH GRAY VINYL

STANDARD EQUIPMENT INCLUDED AT NO EXTRA CHARGE

EXTERIOR

- BOX RAIL/TAILORE MOLDINGS
- DOOR HANDLES - BLACK
- HEADLAMPS - AUTOLAMP (ON/OFF)
- LOCKING REMOVABLE TAILGATE
- PICKUP BOX, TIE DOWN HOOKS
- -NA W/BOX DLT
- SPARE TIRE AND WHEEL LOCK
- -NA W/BOX DLT
- TOW HOOKS
- TRAILER SWAY CONTROL
- WIPERS- INTERMITTENT

INTERIOR

- AIR COND, MANUAL FRONT
- DRIVER SEAT-MANUAL LUMBAR
- OUTSIDE TEMP DISPLAY
- PARTICULATE AIR FILTER
- STEERING - TILT/TELESCOPIC
- WHEEL WITH AUDIO
- VINYL SUN VISORS

FUNCTIONAL

- 4-WHEEL ANTILOCK BRAKE SYS
- FORDPASS™ CONNECT 4GWI-FI HOTSPOT TELEMATICS MODEM
- HILL START ASSIST
- JEWEL EFFECT HEADLAMPS
- MYKEY®
- REAR VIEW CAMERA
- NA W/BOX DLT
- TWIN I-BEAM INDEPENDENT FRT SUSPENSION W/STAB BAR

SAFETY/SECURITY

- ADVANCETRAC® WITH RSC®
- AIRBAGS - SAFETY CANOPY®
- BELT-MINDER CHIME
- DRIVER/PASSENGER AIR BAGS
- SECURLOCK® ANTI-THIEF SYS
- SOS POST-CRASH ALERT SYS™

WARRANTY

- 3YR/36,000 BUMPER / BUMPER
- 5YR/100,000 DIESEL ENGINE
- 5YR/60,000 POWERTRAIN
- 5YR/60,000 ROADSIDE ASSIST

INCLUDED ON THIS VEHICLE

(MSRP)

OPTIONAL EQUIPMENT/OTHER

PREFERRED EQUIPMENT PKG.800A	NO CHARGE
6-SPEED AUTOMATIC TRANS G	NO CHARGE
3.73 RATIO REGULAR AXLE	1,100.00
POWER EQUIPMENT GROUP	NO CHARGE
FRONT LICENSE PLATE BRACKET	NO CHARGE
XL DECOR PACKAGE	NO CHARGE
10000# GVWR PACKAGE	NO CHARGE
50 STATE EMISSIONS	NO CHARGE
BACKGLASS DEFROST	60.00
110V/400W OUTLET	NO CHARGE
SPARE TIRE AND WHEEL	NO CHARGE
TRAILER BRAKE CONTROLLER	300.00
TELESCOPIC TT MIRR-POWR/MTD SIG	NO CHARGE
JACK	450.00
200AMP(6.2L)/240CMP(6.7L) ALTR	NO CHARGE
SYNC 3	450.00
PRIVACY GLASS	NO CHARGE
XL VALUE PACKAGE	395.00
.CRUISE CONTROL	

PRICE INFORMATION

BASE PRICE	\$37,895.00
TOTAL OPTIONS/OTHER	2,305.00
TOTAL VEHICLE & OPTIONS/OTHER	40,200.00
DESTINATION & DELIVERY	1,795.00

(MSRP)

California Air Resources Board

Flexible-Fuel Vehicle (Gasoline/Ethanol E85)

Environmental Performance

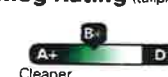
These ratings are not directly comparable to the U.S. EPA/DOT light-duty vehicle label ratings. For information on how to compare, please see www.arb.ca.gov/ep_label.

Protect the environment. Choose vehicles with **higher ratings**:

Greenhouse Gas Rating (tailpipe only)



Smog Rating (tailpipe only)



Using alternative fuels may change scores.

Vehicle emissions are a primary contributor to climate change and smog. Ratings are determined by the California Air Resources Board based on this vehicle's measured emissions.



GOVERNMENT 5-STAR SAFETY RATINGS

Overall Vehicle Score

★★★★★

Based on the combined ratings of frontal, side and rollover. Should ONLY be compared to other vehicles of similar size and weight.

Frontal
CrashDriver
Passenger★★★★★
★★★★★

Based on the risk of injury in a frontal impact. Should ONLY be compared to other vehicles of similar size and weight.

Side
CrashFront seat
Rear seat★★★★★
Not Rated

Based on the risk of injury in a side impact.

Rollover

★★★★★

Based on the risk of rollover in a single-vehicle crash.

Star ratings range from 1 to 5 stars (★★★★★), with 5 being the highest.

Source: National Highway Traffic Safety Administration (NHTSA).
www.safercar.gov or 1-888-327-4236



The FordPass™ Connect modern is active and sending vehicle data (e.g., diagnostics) to Ford.™ See in-vehicle settings for connectivity options.

*Based on 1977-2021 CY total sales.
**FordPass Connect (optional on select vehicles). The FordPass App and complimentary Connected Service are required for remote features (see FordPass Terms for details). Connected service and features depend on compatible AT&T network availability. Evolving technology/cellular networks/vehicle capability may limit functionality and prevent operation of connected features. Connected service excludes Wi-Fi hotspot.



Insist on Ford Protect! The only extended service plan fully backed by Ford and honored at every Ford dealership in the U.S., Canada and Mexico. See your Ford dealer or visit www.FordOwner.com.

1FTBF2A61NEE39157



WARNING: Operating, servicing and maintaining a passenger vehicle, pickup truck, van, or off-road vehicle can expose you to chemicals including engine exhaust, carbon monoxide, phthalates, and lead, which are known to the State of California to cause cancer and birth defects or other reproductive harm. To minimize exposure, avoid breathing exhaust. Do not idle the engine except as necessary. Service your vehicle in a well-ventilated area and wear gloves or wash your hands frequently when servicing your vehicle. For more information go to www.P65Warnings.ca.gov/passenger-vehicle.

SCAN QR TEXT 3NEE39157 TO 48088

www.ford.com/help/privacy-terms/

RAMP ONE

CH27

RAMP TWO

CONVOY

ITEM #:

71-W127 Q/T 1



FORD CREDIT

Whether you decide to lease or finance your vehicle, you'll find the choices that are right for you. See your dealer for details or visit www.ford.com/finance.

SPECIAL ORDER

ND211 R RB 2X 260 004523 04 21 22

This label is affixed pursuant to the Federal Automobile Information Disclosure Act. Gasoline, License, and Title Fees, State and Local taxes are not included. Dealer installed options or accessories are not included unless listed above.

05/05/2022



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: DIRECTOR OF COMMUNITY SERVICES

DATE: MAY 17, 2022

SUBJECT: **ACCEPTANCE OF A RESIGNATION FROM THE PARKS, ARTS, AND RECREATION COMMISSION**

FISCAL
IMPACT: NONE

SUMMARY:

The City has received an email correspondence indicating resignation from the Parks, Arts, and Recreation Commission (Commission) from Mr. Johnny McBride. This action accepts the above indicated resignation and extends the City's sincere appreciation for Mr. McBride's service to the community.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Accept the resignation of Johnny McBride from the Parks, Arts, and Recreation Commission and;
2. Update the City's master Commission/Committee vacancy list to include the vacancy on the Parks, Arts, and Recreation Commission

DISCUSSION:

Mr. McBride has served on the Parks, Arts, and Recreation Commission (Commission) since November 2019. He has volunteered his time to the community and has been part of community projects throughout his time as a Commissioner. The City received an email correspondence from Mr. McBride on March 14, 2022, indicating his resignation from the Commission effective immediately.

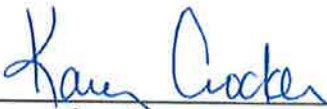
Appointment to this vacancy is anticipated to be made as part of the City's Commission/Committee application/recruitment process.

1.k.
May 17, 2022

Prepared by:


Veronica Ortiz
Community Services Supervisor

Reviewed and approved:


Karen Crocker
Director of Community Services

Reviewed and approved:


Damien R. Arrula
City Administrator

Attachment:

Resignation email correspondence from Mr. Johnny McBride

Veronica Ortiz

From: Johnny McBride [REDACTED]
Sent: Monday, March 14, 2022 2:33 PM
To: Veronica Ortiz

EXTERNAL EMAIL

Due to personal reasons I cannot attend tonight's meeting.

I also need to resign my commission....I'm sorry for any or problems this has or may cause but it's what I have to do.

Thank you all for the outstanding work you do for the community and the opportunity you gave me to participate.

Sincerely,

Johnny McBride

3/14/22



Successor Agency to the Redevelopment Agency of the City of Placentia

AGENDA REPORT

TO: SUCCESSOR AGENCY

VIA: CITY ADMINISTRATOR/EXECUTIVE DIRECTOR

FROM: SUCCESSOR AGENCY STAFF

DATE: MAY 17, 2022

SUBJECT: **TERMINATION OF OWNER PARTICIPATION AGREEMENT BETWEEN THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF PLACENTIA AND DENNIS LYNN BLAKE AS TRUSTEE OF THE BLAKE FAMILY TRUST**

FISCAL
IMPACT: None.

SUMMARY:

California redevelopment agencies, including the Redevelopment Agency of the City of Placentia ("RDA") were dissolved on February 1, 2012 such that the RDA is now deemed a former redevelopment agency under Health and Safety Code section 34173 and AB x1 26, as modified by Assembly Bill No. 1484 (as modified to date, the "Dissolution Law"), which added Parts 1.8 and 1.85 to Division 24 of the California Community Redevelopment Law (Health and Safety Code sections 33000 et seq., the "CRL"). On January 17, 2012, the Placentia City Council adopted Resolution No. R-2012-03 accepting for the City, the role of Successor Agency to the former Redevelopment Agency ("Successor Agency").

The former Redevelopment Agency of the City of Placentia entered into an Owner Participation Agreement with Dennis Lynn Blake as Trustee for the Blake Family Trust (the "Blake OPA") regarding redevelopment of certain property located at 202 West Santa Fe Avenue, Placentia, CA. (the "OPA Site") and dated April 15, 2010. Pursuant to the advice of the City Attorney, the most appropriate action to take on formally closing this matter is to adopt a resolution formally terminating the OPA. This action respectfully requests the Successor Agency's approval of the termination of the Blake OPA and Revocation of Parking Rights.

RECOMMENDATION:

It is recommended that the Successor Agency take the following action:

Approve Resolution RSA-2022-01, a Resolution of the City Council of the City of Placentia, California, acting as the Successor Agency to the Redevelopment Agency of the City of Placentia, approving the termination of an Owner Participation Agreement between the Former Redevelopment Agency and Dennis Lynn Blake as trustee of the Blake Family Trust.

**1.1.
May 17, 2022**

Attachment 1

DISCUSSION:

California redevelopment agencies, including the Redevelopment Agency of the City of Placentia ("RDA") were dissolved on February 1, 2012 such that the RDA is now deemed a former redevelopment agency under Health and Safety Code section 34173 and AB x1 26, as modified by Assembly Bill No. 1484 (as modified to date, the "Dissolution Law"), which added Parts 1.8 and 1.85 to Division 24 of the California Community Redevelopment Law (Health and Safety Code sections 33000 et seq., the "CRL"). The Redevelopment Agency of the City of Placentia entered into an Owner Participation Agreement with Dennis Lynn Blake as Trustee for the Blake Family Trust (the "Blake OPA") regarding redevelopment of certain property located at 202 West Santa Fe Avenue, Placentia, CA. (the "OPA Site") and dated April 15, 2010.

Dennis Blake as Trustee for the Blake Family Trust is identified as the Participant in the Blake OPA undertaking certain obligations and duties for the redevelopment of the OPA Site. The Participant has not fulfilled their obligation to redevelop the OPA Site as required by the terms and conditions of the Blake OPA, specifically section 4 which states in pertinent part; "The Participant shall rehabilitate, redevelop and re-use the OPA Site in a new manner that is consistent with all applicable land use and zoning regulations and serves the goals for the Redevelopment Project Area, specifically including generation of tax increment revenue." As of the date of this Staff Report, no tenant occupying the OPA Site has generated tax increment revenue (as that term was contemplated in the OPA) and the OPA Site has remained vacant for several years.

As provided in section 7 of the Blake OPA, which states "Participant shall rehabilitate, redevelop and cause exterior façade improvements and modifications to the OPA Site." In addition, "Participant shall provide Agency with written plans and specifications of the intended improvements to the OPA Site no later than six (6) months from the effective date of this agreement." "Construction of Improvements shall commence no later than nine (9) months from the Effective Date of this Agreement." As of the date of this Staff Report, there have been no exterior façade improvements made to the OPA Site.

The Successor Agency to the Redevelopment Agency of the City of Placentia (the "Successor Agency") by the authority of the Dissolution Law and the CRL is now successor in interest to the Blake OPA. Pursuant to the City Attorney's analysis, the most appropriate action for the City Council to take in formally closing this matter for the Successor Agency is to approve a formal termination of the Blake OPA and Revocation of Parking Rights. As provided in section 6.3 of the Blake OPA, which states – "Agency reserves the right to revoke any and all public off-site parking and/or future parking allowances provided in this Agreement if Participant fails to implement the required Improvements, fails to maintain the Improvements or if Participant, a successor-in-interest or tenant ceases to use the OPA Site in a new manner that is consistent with all applicable land use and zoning regulations and serves the goals for the Redevelopment Project Area, including generation of tax increment revenue consistent with the list of Permitted Uses as provided in Exhibit 3 unless any non-revenue generating use or use not listed in Exhibit 3 is approved by the City and/or Agency upon application by Participant and an amendment to this Agreement is entered into by Agency and Participant allowing such use."

FISCAL IMPACT:

There are no fiscal impacts associated with this action.

Prepared by:



Jeannette Ortega
Assistant to the City Administrator/
Economic Development Manager

Reviewed and approved:



Joseph Lambert
Director of Development Services

Reviewed and approved:



Luis Estevez
Deputy City Administrator

Reviewed and approved:



Damien R. Arrula
City Administrator/Executive Director

Approved as to Form:



Christian L. Bettenhausen
City Attorney

Attachment:

1. Successor Agency Board Resolution RSA-2022-03 – Approving the Termination of the Owner Participation Agreement

RESOLUTION NO. RSA-2022-03

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA, ACTING AS THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF PLACENTIA, APPROVING THE TERMINATION OF AN OWNER PARTICIPATION AGREEMENT BETWEEN THE FORMER REDEVELOPMENT AGENCY AND DENNIS LYNN BLAKE AS TRUSTEE OF THE BLAKE FAMILY TRUST

A. Recitals.

(i) The Redevelopment Agency of the City of Placentia entered into an Owner Participation Agreement with Dennis Lynn Blake as Trustee for the Blake Family Trust (the "Blake OPA") regarding redevelopment of certain property located at 202 West Santa Fe Avenue, Placentia, CA. (the "OPA Site") and dated April 15, 2010.

(ii) Dennis Blake as Trustee for the Blake Family Trust is identified as the Participant in the Blake OPA undertaking certain obligations and duties for the redevelopment of the OPA Site.

(iii) California redevelopment agencies, including the Redevelopment Agency of the City of Placentia ("RDA") were dissolved on February 1, 2012 such that the RDA is now deemed a former redevelopment agency under Health and Safety Code section 34173 and AB x1 26, as modified by Assembly Bill No. 1484 (as modified to date, the "Dissolution Law"), which added Parts 1.8 and 1.85 to Division 24 of the California Community Redevelopment Law (Health and Safety Code sections 33000 et seq., the "CRL").

(iv) On January 17, 2012, the Placentia City Council adopted Resolution No. R-2012-03 accepting for the City, the role of Successor Agency to the former Redevelopment Agency ("Successor Agency").

(v) The Successor Agency to the Redevelopment Agency of the City of Placentia (the "Successor Agency") by the authority of the Dissolution Law and the CRL is now successor in interest to the Blake OPA.

(vi) The Participant has not fulfilled their obligation to redevelop the OPA Site as required by the terms and conditions of the Blake OPA, specifically section 4 which states in pertinent part; "The Participant shall rehabilitate, redevelop and re-use the OPA Site in a new manner that is consistent with all applicable land use and zoning regulations and serves the goals for the Redevelopment Project Area, specifically including generation of tax increment revenue."

(vii) All legal prerequisites to the adoption of this Resolution have occurred.

B. Resolution.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA, ACTING AS THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF PLACENTIA, DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. Findings and Determinations. The Successor Agency finds the above recitals to be true and correct, and specifically incorporates those recitals herein by this reference.

2. Termination of the Blake OPA and Revocation of Parking Rights. The City Council, acting in its capacity as the Successor Agency, approves the termination of the Blake OPA and Revocation of Parking Rights. As provided in section 6.3 of the Blake OPA, which states – “Agency reserves the right to revoke any and all public off-site parking and/or future parking allowances provided in this Agreement if Participant fails to implement the required Improvements, fails to maintain the Improvements or if Participant, a successor-in-interest or tenant ceases to use the OPA Site in a new manner that is consistent with all applicable land use and zoning regulations and serves the goals for the Redevelopment Project Area, including generation of tax increment revenue consistent with the list of Permitted Uses as provided in Exhibit 3 unless any non-revenue generating use or use not listed in Exhibit 3 is approved by the City and/or Agency upon application by Participant and an amendment to this Agreement is entered into by Agency and Participant allowing such use”, the Successor Agency hereby terminates the Blake OPA and revokes any all parking rights granted by the Blake OPA.

3. Effective Date. This Resolution shall take effect upon adoption.

PASSED, APPROVED and ADOPTED THIS 17TH DAY OF MAY 2022.

Rhonda Shader, Chairman

ATTEST:

Robert McKinnell, Agency Secretary

I, Robert McKinnell, Secretary of the Successor Agency to the Redevelopment Agency of the City of Placentia do hereby certify that the foregoing Resolution No. RSA-2022-03 was adopted at a regular meeting of the City Council acting as the Successor Agency to the Redevelopment Agency of the City of Placentia held on the 17th day of May 2022 by the following vote:

AYES: Councilmembers:
NOES: Councilmembers:
ABSENT: Councilmembers:
ABSTAIN: Councilmembers:

Robert McKinnell, Agency Secretary

APPROVED AS TO FORM:

Christian L. Bettenhausen, General Counsel



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: DEPUTY CITY ADMINISTRATOR / PUBLIC SERVICES AND INFRASTRUCTURE

DATE: MAY 17, 2022

SUBJECT: **CITY COUNCIL STUDY SESSION: SANTA FE AVENUE STREET CLOSURE**

FISCAL
IMPACT: There is no direct fiscal impact associated with the recommended actions

SUMMARY:

In response to the COVID-19 pandemic's impact on local businesses the City Council previously adopted proclamations allowing for outdoor dining on private property as well as temporarily closing the 100 Block of Santa Fe Avenue in August 2020 to vehicular traffic creating new outdoor dining and public plaza space for the community. The temporary street closure is currently in effect through June 30, 2022. Pursuant to prior City Council direction, Staff has analyzed the temporary closure's impact on traffic circulation and parking and has shared those findings with the community in a recent public workshop.

The City Council also directed staff to return within 12 months with additional analysis and recommendations for a potential permanent street closure. The street closure and outdoor dining experience was initially very popular and well-received by the community. Old Town Merchants have attributed record sales to the outdoor dining options and the street closure. The City has surveyed residents and Old Town businesses regarding the street closure, the vast majority of which strongly support the street closure concept and have provided additional input on how to improve the experience and expand available amenities. To that end, Staff engaged the original landscape architect who created the City's adopted Old Town Streetscape Master Plan to develop conceptual plans for City Council consideration. The permanent street closure concept focuses more on creating new public open spaces that create a sense of place while helping drive additional foot traffic into Old Town and blends seamlessly with the surrounding planned streetscape improvements. Outdoor dining for those businesses who wish to participate is also built into the permanent street closure concepts but on a smaller scale and more of an ancillary amenity. The recommended actions include providing Staff and the design team input on the conceptual street closure plans and continued community engagement to gather additional input before the City Council formally decides whether it would like to make the closure permanent. Alternatively, the City Council could also extend the temporary closure as-is with no changes or direct Staff to reopen the street by July 1, 2022, with no changes to the adopted Old Town Placentia Streetscape Master Plan.

3.a.
May 17, 2022

RECOMMENDATION:

It is recommended that the City Council do the following:

1. Receive and file the presentation and provide Staff with input on the conceptual plans as presented; and
2. Direct Staff to conduct two (2) public workshops with the community in Old Town to gather additional input regarding a permanent street closure and the conceptual plans; and
3. Direct Staff to return to the City Council with the additional community input and refined conceptual plans and policy considerations and analysis for its consideration.

DISCUSSION:

In response to the COVID-19 pandemic's impact on local businesses the City Council previously adopted proclamations allowing for outdoor dining on private property as well as temporarily closing the 100 Block of Santa Fe Avenue in August 2020 to vehicular traffic thereby creating new outdoor dining and public plaza space for the community. The temporary street closure is currently in effect through June 30, 2022, and the closure has afforded Staff the opportunity to study the impacts of the street closure on parking and traffic circulation and to gauge the community's overall enthusiasm and support for a potential permanent closure. Pursuant to City Council direction, Staff analyzed the temporary closure's impact on traffic circulation and parking and shared those findings with the community in a recent public workshop.

The City Council directed staff to return with additional analysis and recommendations for a potential permanent street closure. The street closure and outdoor dining experience was initially very popular and well-received by the community. Old Town Merchants have attributed record sales to the outdoor dining options and the street closure. The following tables provide the net sale tax revenue received by the City for taxable sales generated in Old Town Placentia, before and during the pandemic. The data was provided by HdL and substantiates the record sales reported by the Old Town Merchants. The year over year boost in sales tax revenue collected from 2020 to 2021 amounted to a 32% increase.

Taxable Sales

Q1 2019	Q2 2019	Q3 2019	Q4 2019	Total
\$18,942	\$19,817	\$20,722	\$19,578	\$79,059

Q1 2020	Q2 2020	Q3 2020	Q4 2020	Total
\$18,785	\$12,267	\$17,473	\$20,075	\$68,600

Q1 2021	Q2 2021	Q3 2021	Q4 2021	Total
\$18,573	\$25,065	\$24,534	\$22,113	\$90,285

Despite the initial popularity of the outdoor dining experience, foot traffic is down within the street closure area. The Merchants have also reported that continuing to serve tables located in the

street and further away from the building is becoming more difficult logistically due to ongoing staffing challenges outside of holidays or special events. As the novelty of the street closure has worn off, Staff has had to reexamine the long-term viability of the street closure absent other public amenities and uses that could be utilized within the street closure area. As such, the focus of a permanent street closure has examined the feasibility of establishing a new open public plaza within the closure.

The City surveyed residents and Old Town businesses regarding the street closure the vast majority of which strongly support the street closure concept and provided helpful input on how to improve the experience and expand available amenities. To that end, Staff engaged the original landscape architect whom created the City's adopted Old Town Streetscape Master Plan to develop conceptual plans for Council consideration which illustrate the possibilities of converting this segment of Santa Fe Avenue into a permanent open public plaza space.

The permanent street closure concept focuses more on creating new public open space designed to create a sense of place as well as a destination to drive additional foot traffic into Old Town and blend seamlessly with the surrounding planned streetscape improvements. The proposed plaza space will contain various amenities such as benches, picnic tables shade trees and green space for the public's use and would be designed and constructed to facilitate special events, provide pop-up vendor space, as well as provide space for outdoor performances. Outdoor dining for those businesses whom wish to participate is also built into the permanent street closure concepts but on a smaller scale and more of an ancillary amenity that would require separate permitting, design, and operational standards. The survey results and summary are attached this report for reference (Attachment 1) and summarized in the attached presentation (Attachment 2).

Policy Considerations

A permanent street closure and the creation of a new public plaza will require additional policy considerations beyond the cost and effort to physically close the street and construct the proposed improvements. The City Council will need to consider the following:

- Develop sidewalk dining regulations, design standards, application/permit process and potential fees
- Leasing space on public property to private vendors
- Utilizing staffing resources to schedule and manage outdoor events and entertainment
 - Cost/budget implications of new programming
- Cost to maintain new plaza space and amenities
 - Examine a Business Improvement District or a new Old Town Community Facilities District
- Design standards and public amenities to include in a permanent closure
- Capital costs to construct improvements
 - Enhanced Infrastructure Financing District and external grant funding.

Should the City Council elect to continue studying the merits of a permanent street closure, Staff will analyze the above-mentioned policy impacts for additional discussion and recommendations for the City Council.

FISCAL IMPACT:

There is no direct fiscal impact associated with the recommended actions.

Prepared by:

Luis Estevez

Luis Estevez
Deputy City Administrator

Approved by:

Damien Arrula

Damien R. Arrula
City Administrator

Attachments:

1. Resident and Business Survey
2. Presentation

**Outdoor Dining in Old Town Placentia
Resident Survey
Updated as of April 25, 2022**

Questions Responses **304** Settings

304 responses  

Accepting responses 

Summary Question Individual

Name
304 responses

Ben Rasic

Carrie

Diane Navarro

Andrew Binnings

Olivia Estavillo

Eileen Cloutier

Judy Frank

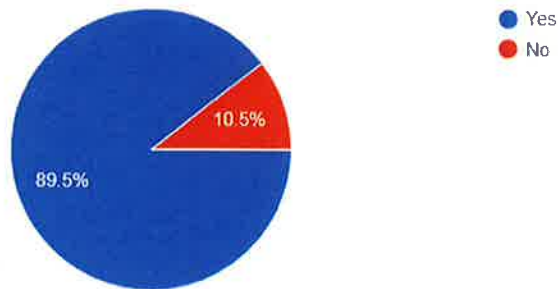
Matt rupard

Jennifer Gutierrez

1. Are you a resident of Placentia?

 [Copy](#)

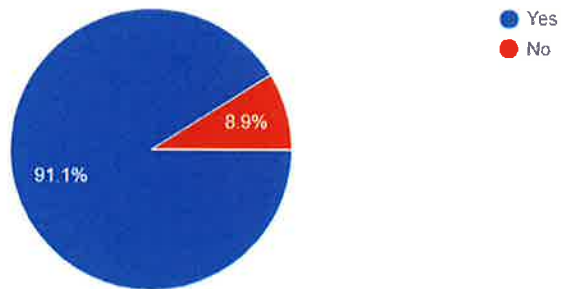
304 responses



2. Have you dined in Old Town Placentia prior to the closure of Santa Fe Street?

 [Copy](#)

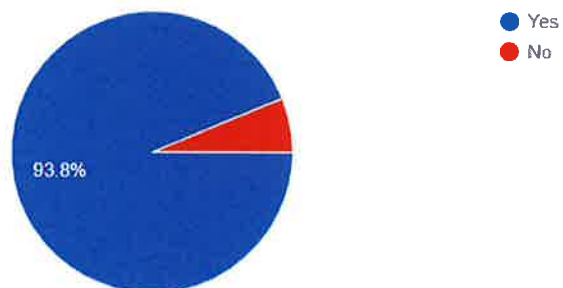
304 responses



3. Have you dined outdoors in Old Town Placentia since the closure of Santa Fe Street?

 [Copy](#)

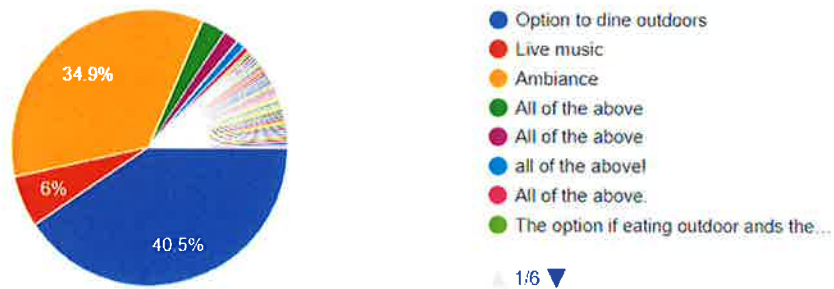
304 responses



4. If you answered yes to Question 3, what did you like about outdoor dining in Old Town Placentia?

 Copy

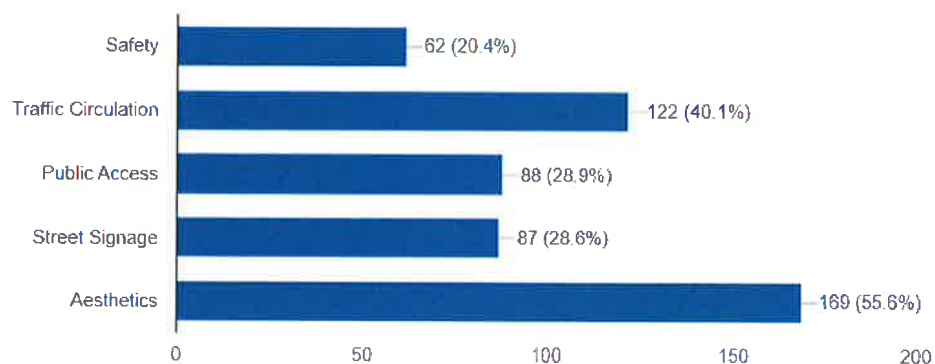
284 responses



5. What aspects of the street closure can be improved? (Please check all that apply)

 Copy

304 responses

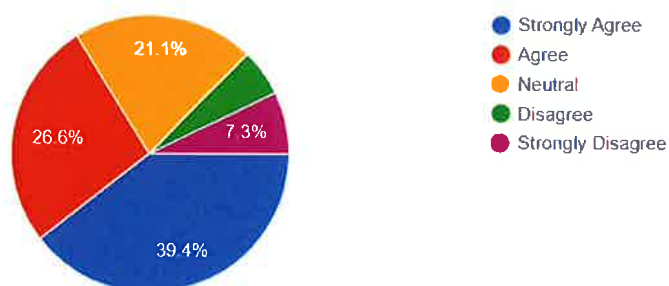


6. If you have participated in the Outdoor Dining in Old Town, please answer the following:

 Copy

289 responses

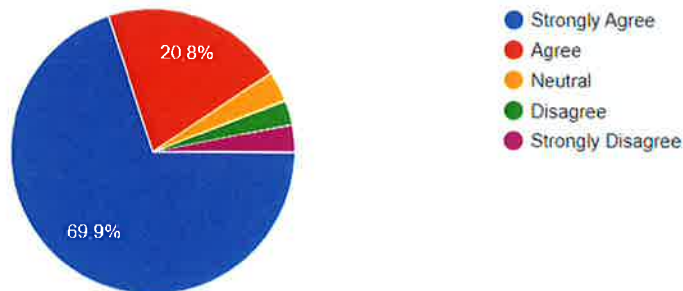
Due to Safety concerns, I was more comfortable dining outdoors.



7. If you have participated in the Outdoor Dining in Old Town, please answer the following: It provided a valuable alternative dining experience

 Copy

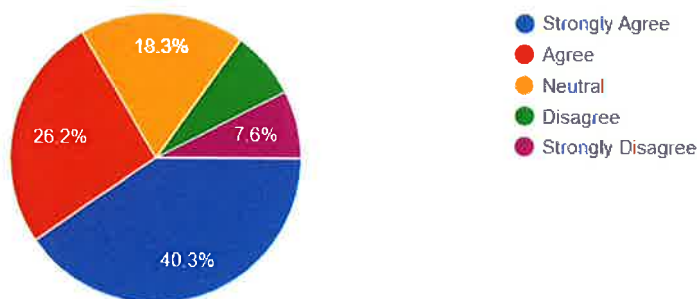
289 responses



8. If you have participated in the Outdoor Dining in Old Town, please answer the following: The street closure encouraged me to dine in Old Town when I would not have done so otherwise.

 Copy

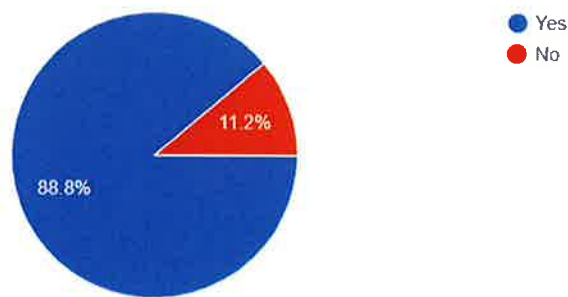
290 responses



9. Would you support a permanent street closure which may include new public amenities, such as widen sidewalks, shaded trees, entertainment space, landscaping, etc.?

 Copy

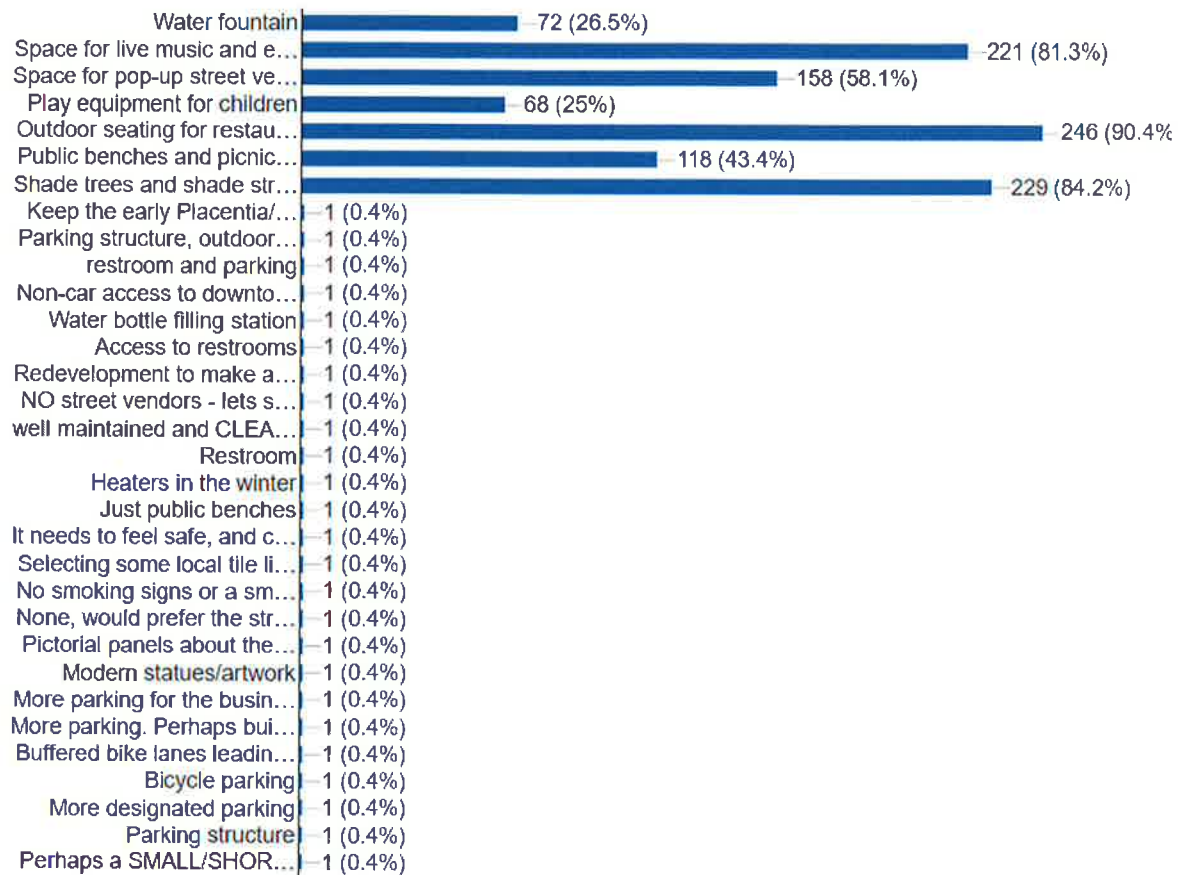
304 responses



10. If you answered yes to Question 9, what specific types of public amenities would you like to see included in a permanent street closure? (Please check all that apply)

 Copy

272 responses



Do you have any other comments?

133 responses

No

only concern is more parking. i think this change would be an incredible investment into the city's businesses and culture!

I think it has been great and making it permanent would be a great benefit to the city - more options for great community events like tamale festival

Would love some different kind of restaurants in there

Flowers, umbrellas for tables

Covid variants are going to be around for a long time don't take away a businesses opportunity to keep having customers! To many places are closing!

The closure is stupid. Hardly anyone uses it now and it kills access in and out of town for residents. It also kills parking for visitors. The street needs to be reopened.

Do you have any other comments?

133 responses

Keep entertainment location neutral or different stages/areas so it is fair to the various restaurants on the street. Keeping it on one side all the time could favor specific restaurants. Would alcohol be allowed outside? Will there be an impact on current stores? would rent increase and they would need to close?

Do not like street closure to be permanent. Handicap parking is not available. Have stayed away for this very reason.

Add bars to to make it for all ages

Police presence would help the overall safety.

Having the option of outdoor dining in a safe environment is ideal, especially with our awesome weather. Updating the facade of some of the restaurants would be nice too. This is a win win for Placentia and surrounding communities.

Love the options to be able to dine outside if needed!

The parking is still horrible. Opening the street now is a better idea to allow more cars to dine and go. Once the structure is built and outdoor heating added. the outdoor area can be nice if closed off. The merchants

Do you have any other comments?

133 responses

My only comment is that before the outdoor seating happened as a result of the pandemic, the downtown area was somewhat of an eyesore and very unappealing. The outdoor dining brings in people because it's a better use of space and inherently people like to be outside when given the option. Let's keep it!

It is a public street and should be returned as such.

Choice to sit at any table or area.

Live Music is a great idea!

It is a ghost town 90 percent of the day. Most people eat indoors now. The street should be open

its been great. i think the restaurant input should be held above the rest.

My family supports the permanent street closure since it will provide a great outdoor community space that is within walkable distance - especially in our beautiful California weather and if the street becomes a proper promenade with decorative pavers, shading, etc. Our biggest concern in the current temporary configuration is the traffic conditions. We live in the Clementine Community at the end of Santa Fe Ave and

Do you have any other comments?

133 responses

closing streets closes you off my mind as a destination. There are so many great destinations with plenty of parking and indoor dining. if I wanted to eat outdoors I would go to a nice location and eat there, not next to railroad tracks in the middle of town. Maybe if you had an outdoor dining option with acres of green grass around and no trains that might be attractive though I would prefer A/C and indoor dining to whatever you could create there.

I don't feel entirely comfortable sometimes downtown. Crime, gangs in the area. Tagging. A pleasant experience getting to old town would be nice. Bradford Ave sidewalks are really in disrepair with unsightly yards. Not welcoming.

My business is Placentia. We eat at the local restaurants in old town once a week. We live in beautiful Southern California. We always choose to eat at a restaurant that has outdoor seating

Need more parking tho!

Please keep it the way it is

I think the outdoor dining during the pandemic was very helpful and great for the business owners ...moving

Do you have any other comments?

133 responses

This is how Europe dines and it is a wonderful experience

Love Placentia

There is a lot of unused space on the east end so perhaps extra tables that people can use that are not for any specific restaurant. We need a bigger "no u-turn" sign at Bradford/Santa Fe. I live in the community there on Santa Fe and I've almost been hit MANY times with people suddenly making a u-turn in front of me.

If you are going to do it, do it right. Make it fun first. Make it make money. Make it safe. Make parking with easy safe access to the area. Keep the local charm, but clean it up to a nice outdoor mall, food, stores . . . get the train to stop there!!!

No water fountain. Nothing wasteful. Do it right for the future.

If the merchants effected by it like it, I think it is a good idea. To me it depends on what they think since they are the ones that will be most effected by it.

Do you have any other comments?

133 responses

Please make this permanent!

I think it would be cool to have areas for pop up vendors or even food trucks. A fun community area to hang out in! I think the parking situation could be improved though, due to limited safe options

This would be a definite plus for our community

I truly enjoy the option of dining outdoors. It is a nice ambiance and gives the feel of community. The outdoor dining experience with the different choices of places to eat was what drew me to Old Town Placentia.

We need a variety of cultural dining . We only have Mexican food offerd to public . Although delicious. We must bring in more people to old town.

I love the option to be able to sit outside

More readily available parking please.

Do you have any other comments?

133 responses

I think the local residents of the area should have a large say since it impacts their homes and neighborhoods directly VS the locals coming to eat

This is a well thought out survey, thank

Even though I haven't eaten there-it looked very nice and a pleasant place to congregate. Keeping it closed does not cause a traffic problem. Easy to take another street.

It was already quite nicely done. If it doesn't generate more revenue, I don't think overspending investment into the area would be a great idea. However, having the entire outdoor option is a very nice unique thing for our city that may open up potential in the future.

Enjoy having outdoor dining.

I have seen this in other Cities where the sidewalk and street become filthy and are rarely cleaned. This also requires more regular traffic to drive through the surrounding neighborhoods which is not appreciated by residents. Also there is no Police presence in old town. See downtown HB (substation) and downtown Brea (substation). It is too easy to become a crime victim. Money would better be spent providing better

Do you have any other comments?

133 responses

We used to frequent downtown Brea. Since the new out door seating in Placentia we haven't been back to Brea.

When you build the train station, consider traffic flow. Don't close the street

I think it would draw more people to the area, including people outside Placentia.
Thank you

Open the street parking is a pain and parking behind is a nightmare.

The owners and servers have been so kind and appreciate all of us who come. That makes it feel very welcoming. I love the murals, the lights, the umbrellas during the day, the live music. A big thank you to all who have made it a great place to experience the old downtown.

More parking

Great space. Please keep it as an option. It could become a great draw to people as the area grows with more developments. Kind of like downtown Brea did years ago.

Do you have any other comments?

133 responses

I hope we keep the street closure.

Don't forget parking and ease of access. If we have to park far away from the area it defeats the purpose of the closure. Lighting needs to be better in the area, and for all areas that people will walk to from parking.

I love the idea!!

I would love to see the street stay closed but support prioritizing the preferences of the local businesses.

Please have a solution to potential overnight 'camping' or transient squatting. Security cameras a must please. This would be a fantastic family outing experience as long as its kept CLEAN & SAFE. Thank you very much!

It's time to open the street. There is no parking for business or for the people who live on the buildings. There is no place for emergency access. A person had a seizure in a business and it was very hard to get to her right away due to no through traffic. I strongly believe it's time to open the street. I drive by quite often and it's always empty day or night. I often see the chairs slanted against tables by the Tlaquepaque, tables look weathered, it's not needed anymore since everything is opened up. I was just there last night and preferred eating indoors.

Do you have any other comments?

133 responses

I would just make sure the area could be secured after hours so as not to become a stop for homeless individuals.

Please keep outdoor seating! I felt safe during the pandemic if I was outdoors.

The outdoor dining was a great option. Hopefully it can be improved and be more permanent.

We live in CA and there needs to be more outdoor dining

Outdoor dining should be made permanent for all restaurants.

Please close. it only benefits one restaurant. It's a safety hazard and causes driver confusion. There is no benefit at this point. Please close !!!!

This feature would update Old Town Placentia to bring it closer to other communities that offer the same feature. We brought friends from out of state to dine outside last summer and they were amazed at how the historic architecture and murals plus outstanding Mexican cuisine really captures the spirit of southern CA. If marketed well, this could bring additional revenue to our city. Please keep it!!

Do you have any other comments?

133 responses

I believe they're closing the downtown permanently creates a lack of parking for all of the area around there. Also, I believe that closing downtown area really highly supports very finite number of businesses. Some of the businesses downtown are harder to access due to the lack of parking so I think they are often not considered and don't get as much foot traffic as they would with easily access parking. Also some of the locations down there like the coffee store or hard to access for a quick grab and go items. And I believe several of the other Mexican restaurants in that area we're not given the incentives that the handful of restaurants in that little closed off area were given. I don't think that was fair. I think maybe certain times of the year as a special occasion perhaps with special permits that that downtown should be closed off. But I think the time has been served during Covid and it is no longer a necessity but it is a perk for those handful of "lucky" businesses at the expense of other businesses. Basically they have their own city funded monopoly of outdoor dining. I think that it was a great idea and that purpose has already been served.

Please keep it it's so nice

Perhaps lengthen the street closure area so that restaurants such as Mi Casita, 301 club , et cetera would be included in the outdoor dining experience .

Parking is very limited with street closure

Do you have any other comments?

133 responses

I think having an outdoor option for restaurants allows businesses to increase the amount of customers they probably would not have otherwise and gives those who have health concerns an option to dine comfortably. KEEP THE OUTDOOR DINING VENUE. More revenue for small business owners.

Absolutely great idea.

Prevent vehicular access

Again, we would like to have Santa Fe open to through traffic. Question 5 should not be mandatory if u don't support the closure of the street, so I just marked anything.

Please don't allow some restaurants to hoard the tables/eating areas. Other business may need tables as well. Either provide specific number of tables per restaurant or open seating for any restaurant that wants to use them. One restaurant wouldn't allow another restaurant to use "their" tables even when they weren't being used at the time. Hence, we had to wait for that restaurants table to be seated. Just be fair about seating assignments to all.

The area is perfect for a pedestrian/dining zone

**Outdoor Dining in Old Town Placentia
Business Survey
Updated as of April 25, 2022**

Questions Responses **12** Settings

Summary

Question

Individual

Business Owner Name

12 responses

Joe Rasic

Dennis Blake

Roy Redman

Ana alvarez

Joy Gunderson

Kenny Binnings

Michele Severson

Golden State Coffee Roasters

Ana Avila

Business Owner Name

12 responses

Ana alvarez

Joy Gunderson

Kenny Binnings

Michele Severson

Golden State Coffee Roasters

Ana Avila

Rosalina Davis

San Sushi

Francisco Miranda

Business Name

12 responses

Craftsman Pizza

Blake Services, Inc.

Farmers insurance

Faceology

Aflac

Perimeter Protection

Placentia Chamber of Commerce

Golden State Coffee Roasters

Hecho en Mexico

Business Name

12 responses

Faceology

Aflac

Perimeter Protection

Placentia Chamber of Commerce

Golden State Coffee Roasters

Hecho en Mexico

Tlaquepaque Restaurant

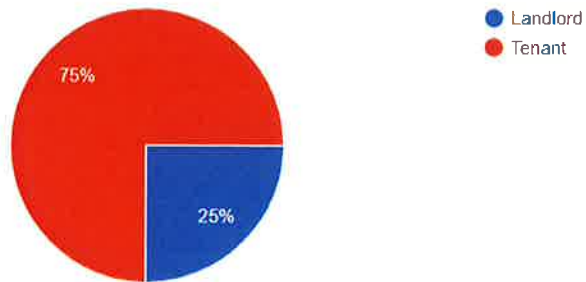
San Sushi

El Cantarito Restaurant

1. Are you a landlord or a tenant?

 Copy

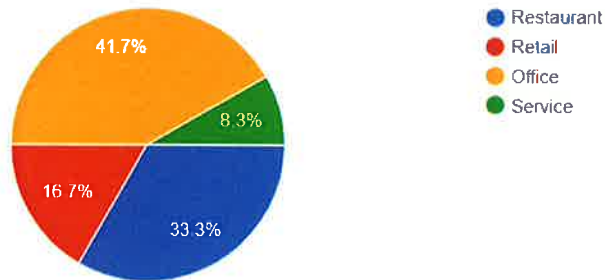
12 responses



2. Business Type

 Copy

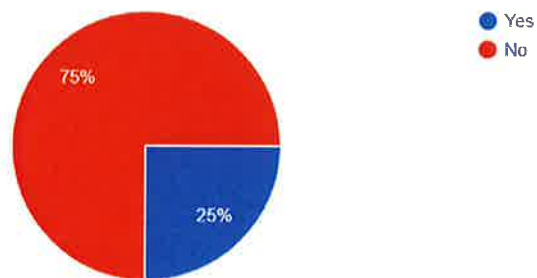
12 responses



3. Does your business currently have outdoor dining?

 Copy

12 responses



4. What most do you like about outdoor dining in Old Town Placentia

 [Copy](#)

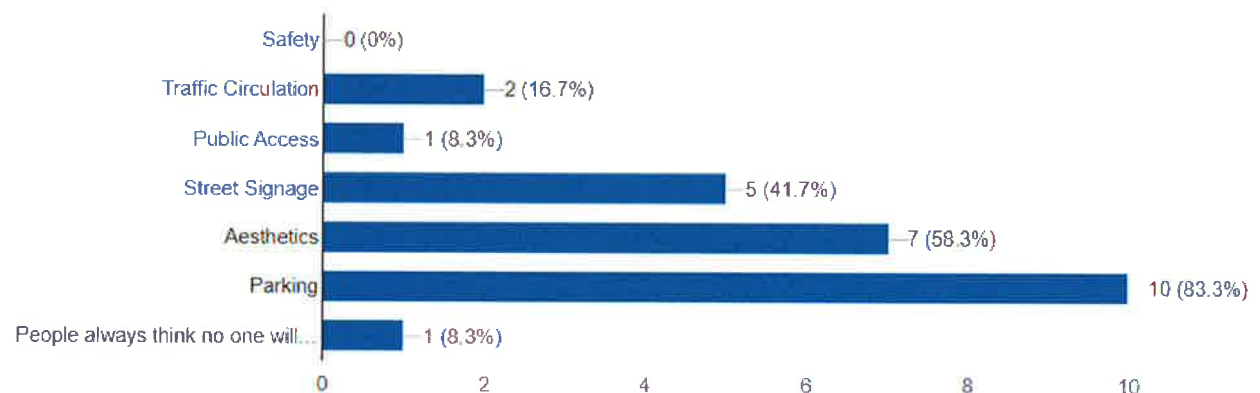
12 responses



5. Do you believe there are additional improvements needed in the current temporary street closure? (Please check all that apply)

 [Copy](#)

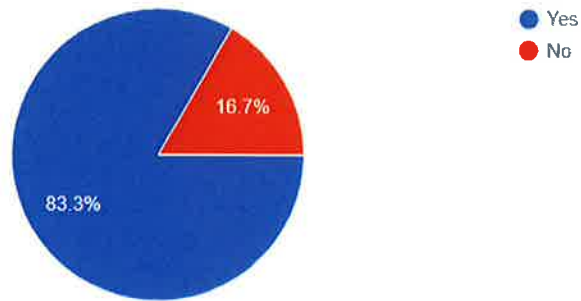
12 responses



6. Would you support a permanent street closure which may include new public amenities, such as widen sidewalks, shaded trees, entertainment space, landscaping, etc.?

 [Copy](#)

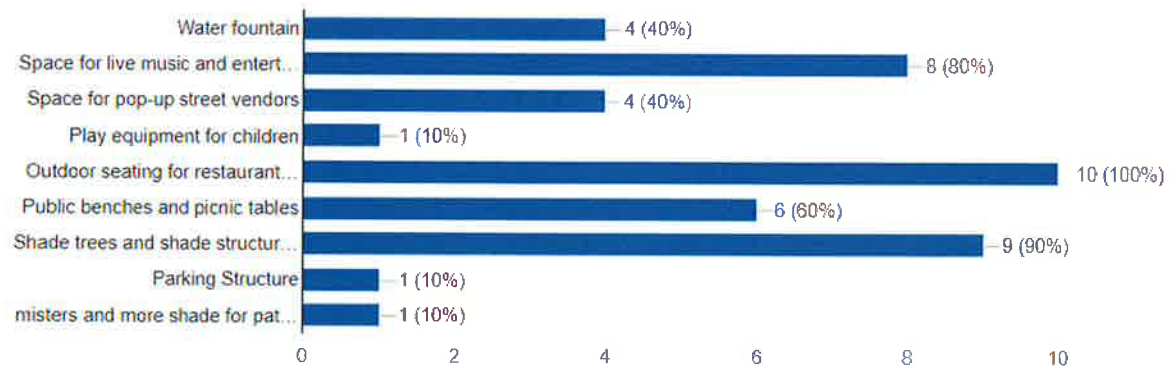
12 responses



7. If you answered yes to Question 6, what specific types of public amenities would you like to see included in a permanent street closure? (Please check all that apply)

 [Copy](#)

10 responses



Do you have any other comments?

9 responses

Do it now

We need a parking structure

A permanent place for business parking, longer than 2 or 4 hours. If with a permit lower than current pricing. We are paying rent and supporting the City already.

I am all in favor of the outdoor street closure. As a business owner/office space user, it is nice to hear/see community and family outside visiting, eating and talking. I think items in #7 would make it even more welcoming. I think the use will pick up when the employee market stabilizes allowing restaurants to provide outdoor service more frequently.

Our number 1 complaint of why people don't come to our place is because of parking. We also were driving a significant part of our business pre-pandemic from people who could drive up and run in and out. That business is down 75% of what it was pre-pandemic.

What if the city gives the different restaurants to decorate their "area" to their liking. Maybe by making it "their own decoration" the restaurants that are against it will grow to see all of it's benefits.

Do you have any other comments?

9 responses

business is down 75% of what it was pre-pandemic.

What if the city gives the different restaurants to decorate their "area" to their liking. Maybe by making it "their own decoration" the restaurants that are against it will grow to see all of it's benefits.

Outdoor dining established August 11, 2020 created a such a positive energy and safe environment for the community. We would love to continue having the 100 Block of Santa Fe closed because it has triggered economic development, safety from the virus for families to dine outside, safety from traffic blasting through Old Town and causing accidents and collisions, and increasing a positive image of Old Town which had been detrimental for decades.

Should push the build the parking structure plans and start correcting the monthly and hourly to keep maintenance, also profit.

There are lots of tours and local residents will willing to pay the fee for more safe parking.

We like the idea of the wider sidewalks for us to put a few tables. It has been very difficult to pay for staff for outdoor dining since most of the time there is not enough business for the outdoor dining. If the street was open again we would get more flow of people driving by and more parking for our customers.



Santa Fe Street Closure City Council Study Session



May 17, 2022





Presentation Outline

1. Background
2. Traffic circulation and parking analysis
3. Street Closure Resident and Business Survey
4. Old Town Sales Tax Analysis
5. Street Closure Benefits
6. Street Closure Conceptual Plans
7. Policy Considerations
8. Options and Recommendations





Background





Background

- July 1, 2020 - As a result of COVID-19, Orange County restaurants were required to close indoor dining
- July 21, 2020 – City Council approved a temporary closure of Santa Fe Avenue between Bradford Avenue and Main Street to allow for outdoor dining and installation of public amenities within the closure
- Street closure designed to assist local restaurants and businesses located along Santa Fe Avenue during the COVID-19 pandemic related closures
- June 1, 2021 – City Council approves an extension of the street closure through June 30, 2022. City Council also directed staff to examine traffic impacts and obtain resident and business feedback





Background, cont.

- Parking and traffic circulation data collected and analyzed in August 2021 to study the street closure's impact on surrounding streets and parking areas
- Parking and traffic impacts shared with Old Town community in March 2022
- Additional data being collected and analyzed to identify new neighborhood parking resources





Traffic Circulation and Parking Analysis



Traffic Circulation and Parking Analysis

- Video cameras posted at four (4) intersections to capture vehicle and pedestrian counts and vehicle turn movements
- Video cameras were posted at each public parking lot and on each public street to count the number of cars parking on the street and in the lots, 24-hours per day
- Survey data collected for a total of 7 days

Key Takeaways:

- Survey determined that the street closure did not negatively impact public parking
 - Total of 20 on-street parking spaces lost; offset by 64 off-street spaces gained in Main St. Lot
 - Data shows that there is sufficient slack in on-street and off-street public parking areas to accommodate commercial uses and that the City's Main Street Parking Lot is underutilized
- Traffic circulation impacts were identified as illegal U-turn movements or running the stop sign at the Bradford/Santa Fe intersection
 - Issues can be resolved with more effective wayfinding signage and future streetscape improvements on Santa Fe Avenue



Street Closure Resident and Business Survey

- Community survey published on January 27, 2022
- A total of 304 community members responded to the survey; 89% support making the closure permanent with new public amenities
- Community members identified the most important public amenities that should be included in a permanent street closure – now encompassed in the draft conceptual plans
- A total of 12 property and/or business owners in Old Town responded to the survey, 83% of whom support a permanent street closure with public amenities



Street Closure Resident and Business Survey, Cont.

Key Resident Survey Takeaways:

- 94% of respondents had dined outdoors in Old Town
 - 40% of those liked the option to dine outdoors most while 35% reported like the ambiance most
- 56% of respondents felt that the aesthetics of the closure could be improved and 40% believe traffic circulation needs to be improved
- 90% of respondents would like to continue seeing outdoor seating for restaurants
- 84% of respondents would like to see trees and shade sails
- 81% of respondents would like to see space in the closure dedicated for live music and outdoor entertainment



Street Closure Resident and Business Survey, cont.

Key Business/Property Owner Survey Takeaways:

75% of respondents are tenants with 42% of those identifying as office uses and 33% identifying as restaurants

- 42% of respondents like the outdoor seating option most and 25% of respondents like the ambiance most
- 83% of respondents reported parking as needing the most improvement and 58% reported the aesthetics of the street closure needing improvements
- 100% of respondents in favor of a permanent street closure want to continue seeing outdoor seating for restaurants
- 90% would like to see shade trees and shade structures
- 80% would like to see space for live music and entertainment

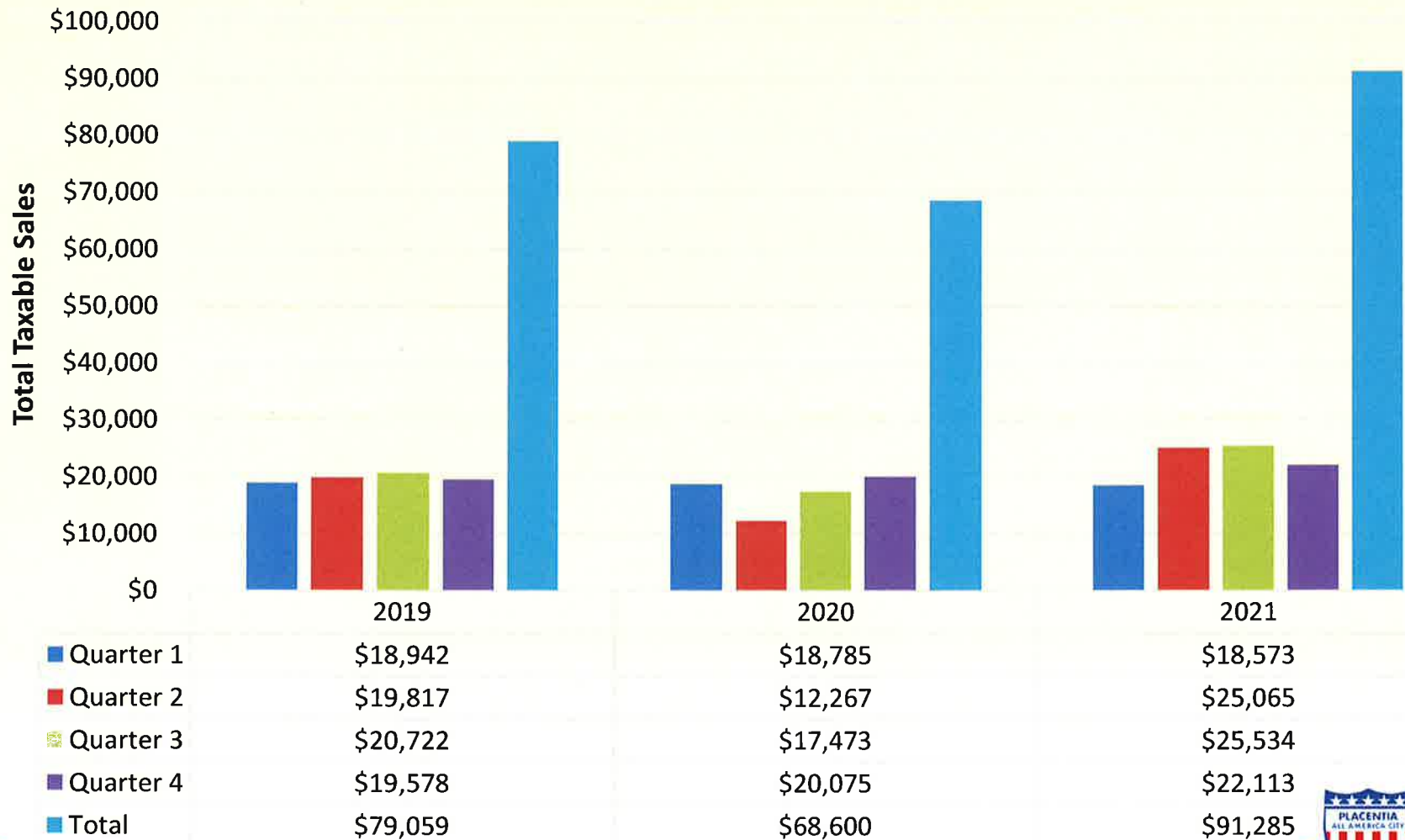




Old Town Sales Tax Analysis

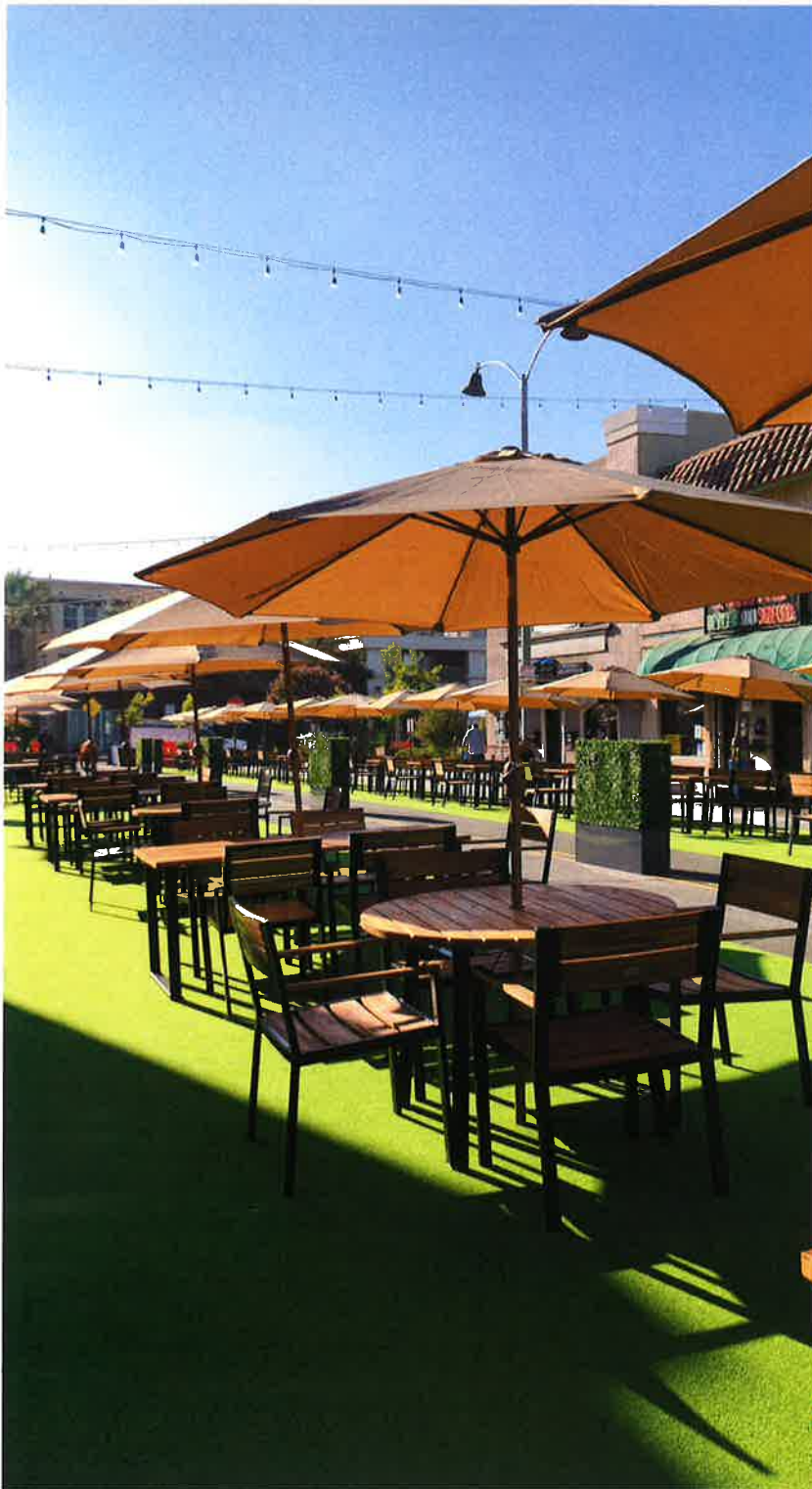
Old Town Sales Tax Analysis

Taxable Sales by Year and Quarter: 2019 - 2021



Year and Quarter (Source: HdL Companies)





Summary of Sales Tax Analysis

- For the temporary street closure, the City Council approved the purchase of water filled barriers, commercial outdoor planters, landscape, temporary curbside pick-up signs, tables, chairs and umbrellas in the amount of \$60,329, which was covered under CARES Act funding
- After this Council action sales tax revenue in Q3 (July-Sept) grew by 42% over Q2 and then an additional 21% in Q4 2021





Potential Street Closure Benefits





Potential Street Closure Benefits

- A permanent street closure creates new public open space and a central community gathering point in the heart of the City's historic core
- Generates new added foot traffic into Old Town helping to drive local business growth and private property redevelopment
- Creates an enhanced public space to deliver new community programs and entertainment
- Potential regional destination in the future with the addition of the planned Metrolink Station

Adopted and Potential Future Concepts

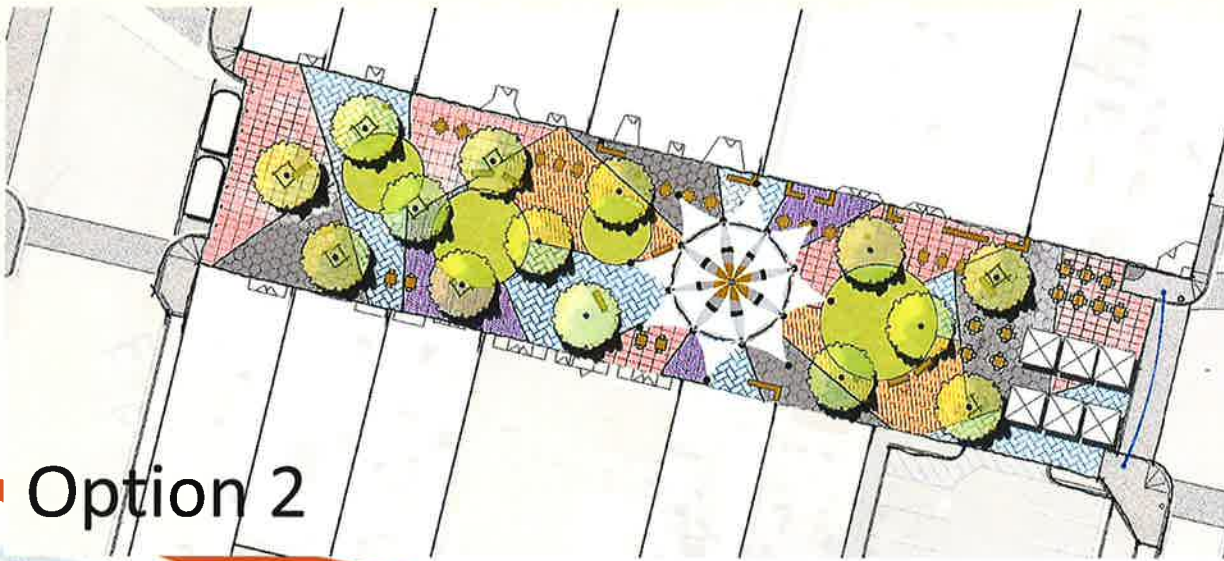
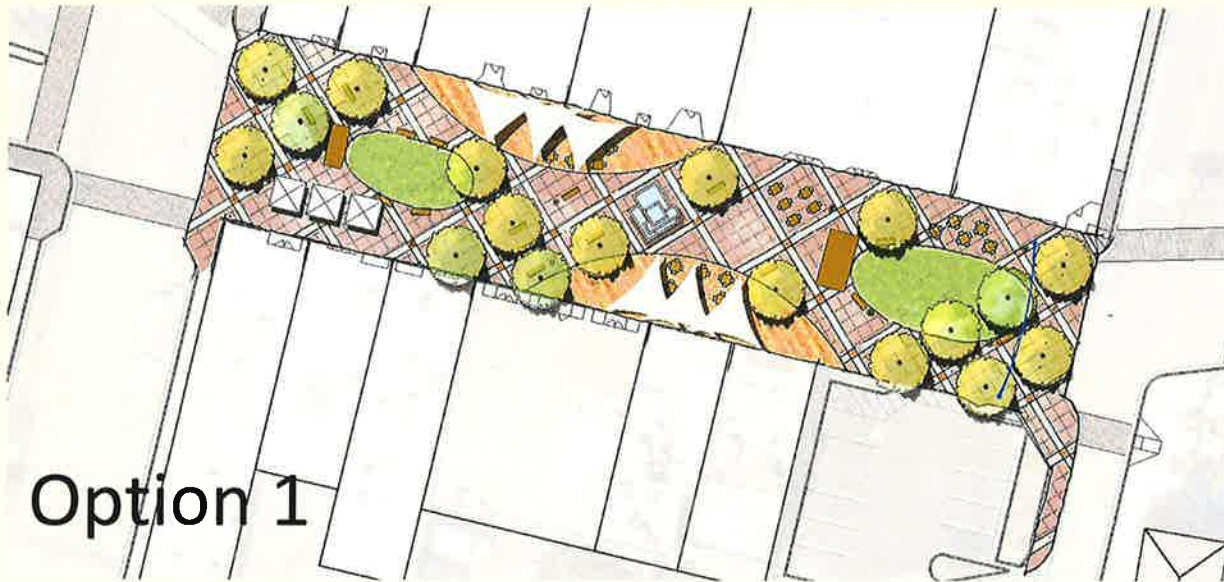
Presented by:
Perry Cardoza
President
Nuvis Landscape
Architecture



Adopted Old Town Placentia Streetscape Master Plan



Concept Plan Options



Design Goals

- Create a design that fits the character of the existing shops and restaurants.
- Create a safe vibrant pedestrian street experience for both day and night uses.
- Provide flexible spaces that can transform to fit programming needs
- Provide shade through mature trees and shade fabrics.
- Create a memorable setting for outdoor dining.
- Develop a series of Instagram moments with a unique fun design.
- Establish a sense of arrival through gateways and art
- Select paving that is forgiving, durable and interesting.



Option 1



Option 1



INSPIRATION



SHADE SAILS



LINEAR PAVING



GATEWAY FEATURE



**INTERLOCKING
PAVERS**



STAGE SPACE



SCULPTURAL FOUNTAIN



TREE GRATE



Option 2



Option 2



SYNTHETIC TURF



GROUND LIGHTING



ARTISTIC LIGHTING



GATEWAY FEATURE



TEMPORARY STAGE SPACE



FOOD TRUCK PARKING



OUTDOOR BARSTOOL SEATING



Orange County Cities with Full or Partial Street Closures



Orange County Cities with Full or Partial Street Closure

City	Status
Fullerton	Extended closure through September 30 th .
Orange	Seasonal Closures on Glassell Street
Laguna Beach	Permanent closure and will construct new public plaza
Huntington Beach	Street closure extended, evaluating long term options



Policy Considerations





Policy Considerations

- Develop sidewalk dining regulations, design standards, application/permit process and potential fee structure
- Explore establishment of a Business Improvement District and/CFD to:
 - Utilize City staffing resources to schedule and manage outdoor events and entertainment
 - Ongoing maintenance
- Explore encroachment/leasing public space for pop-up vendors
- Design standards and public amenities
- Capital Costs to construct improvements
 - EIFD
 - External grant funding
 - Park & Quimby Development Impact Fees





Options for Consideration

1. Do nothing, extend the temporary street closure as-is.
2. Reopen street, proceed with adopted streetscape improvements.
3. Host two (2) community workshops to share conceptual street closure plans and obtain additional feedback from community. Analyze policy considerations and return to the City Council for further discussion.





Questions?





Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: DIRECTOR OF FINANCE

DATE: MAY 17, 2022

SUBJECT: **STUDY SESSION: PRESENTATION OF THE PROPOSED FISCAL YEAR 2022-23 GENERAL FUND OPERATING BUDGET**

FISCAL
IMPACT: **FY2021-22**

Fund	Revenues (Including Transfers-In)	Appropriations (Including Capital & Transfers-Out)
General Fund	\$50,000	\$50,000
Special Revenue	\$81,160	\$81,160
Capital Projects	\$2,200,000	\$2,968,998
Total	\$2,331,160	\$3,100,158

FY 2022-23 EXPENDITURES: \$ 45,277,130
REVENUE: \$ 45,482,968

SUMMARY:

In accordance with City Charter Section 1203, the City Administrator must present the Proposed General Fund Operating Budget to the City Council for consideration at least 35 days prior to the beginning of each fiscal year. This item being presented for the City Council's review and consideration is the Fiscal Year 2022-23 Proposed General Fund Operating Budget. Under the direction of the Director of Finance, the Finance Department conducts the analysis and makes projections required to complete the budget document after receiving input from all City departments. A summary of the proposed budget is included in the attached PowerPoint presentation. The complete budget, including all funds and specific detail for each department, will be presented at the June 7, 2022, City Council meeting. Staff requests that the public hearing and budget adoption be scheduled for June 21, 2022.

In addition, included for City Council review are the recommended FY 2021-22 Third Quarter Budget adjustments.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

3.b.
May 17, 2022

1. Adopt Resolution No. R-2022-34, amending the City's FY 2021-22 Budget to reflect Third Quarter Budget Adjustments.
2. Review and discuss the Proposed Fiscal Year 2022-23 General Fund Operating Budget and provide input and direction for final budget adoption: and
3. Set the date of the public hearing for budget adoption as June 21, 2022, at 7:00 p.m.

DISCUSSION:

FY 2021-22 Third Quarter Adjustments

As we enter the final few months of the current fiscal year, a few adjustments are recommended to finish the fiscal year. For the General Fund, \$50,000 is requested to support the need for additional plan check services resulting from the continued high amount of development activity within the city. This cost is completely offset by the corresponding increase in revenues of \$50,000.

In special revenue funds, \$81,160 is being requested for both expense and revenue accounts for a CalRecycle grant the city received.

The largest adjustment is in the capital projects fund due to the receipt of \$2.2 million in federal earmark funding for needed repairs to the Golden Avenue bridge and the corresponding expense appropriations. In addition, adjustments to the capital improvement fund also include increased grant funds received from the Highway Safety Improvement Program (HSIP) for citywide traffic signals.

Modification to the Position Allocation plan includes the addition of a Management Analyst in Community Services to address housing and homeless issues. The position will be funded in partnership with North Orange County Service Planning Area (North SPA) with Placentia contributing fifty (50) percent of the cost of the position and North SPA contributing the other fifty (50) percent. No funding is being requested at this time due to the time required to conduct the recruitment but is included in the Proposed FY 2022-23 budget.

FY 2022-23 Proposed Budget

The General Fund

The General Fund is the primary operating fund of the City and supports fundamental services including Police, Fire & Life Safety, Development Services, Community Services and general administration. Revenue for this fund comes from general taxes such as property tax, sales tax, Measure U, transient occupancy taxes as well as a variety of user and permit fees and other smaller sources. The Proposed Budget for FY 2022-23 for the General Fund is \$45.3 million in operating expenses supported by \$45.5 million in operating revenue, with an expected increase to fund balance of \$205,838.

General Fund Revenue Highlights

The Proposed FY 2022-23 General Fund Operating Budget includes revenues of \$45.5 million, which reflects a decrease of \$5.9 million or 12% from the Amended FY 2021-22 budget. This decrease is due to the one-time transfer in of American Rescue Plan Act (ARPA) funds into the General Fund in FY 2021-22. Excluding the transfers, the Proposed FY 2022-23 Budget represents an increase of \$3.0 million, or 8% in operating revenue.

Property Tax revenue in FY 2022-23 is projected to be \$18,392,934, an increase of \$847,234 over FY 2021-22. Increases in property tax are due to a combination of property turnover and resulting reassessments and the two (2) percent per year inflation factor for property assessments allowable under Proposition 13.

Sales Tax, excluding the transfer into the General Fund from Measure U, is projected to increase by approximately 6.5% in FY 2022-23 from the Amended FY 2021-22 budget and totals approximately \$8.7 million. This increase is attributable to a combination of sales derived from new businesses within the community, inflation and the impact of the South Dakota vs. Wayfair case. The Wayfair case was decided by the Supreme Court in 2018 and was implemented in California in April 2019. The case, and subsequent state legislation requires online retail sellers to collect and remit sales tax on taxable sales shipped into the state. Revenue from the tax is then allocated to a countywide pool based on the point of delivery of the product purchased. As online shopping has surged in popularity both before and during the pandemic, the City's portion of the countywide pool has increased dramatically and accounted for 18% of the City's total sales tax as of the quarter ending December 2021, down from a high of 21% for the quarter ending December 2020.

Compared to FY 2021-22 year-end estimates, the Proposed Budget represents a decrease in sales tax of 8%. This figure, developed in partnership with our sales tax consultant, reflects a cautious forecast as the potential impact of inflation, consumer confidence and the overall state of the economy could result in lower sales tax in the upcoming fiscal year. This revenue source will continue to be closely monitored and projections updated throughout FY 2022-23.

Transient Occupancy Tax (TOT), otherwise known as "the bed tax" is tax paid by visitors staying overnight in one of our local hotels. The Proposed Budget assumes \$1,370,000 in revenue, 79% higher than the FY 2021-22 Adopted Budget. This large increase is due to a combination of increased travel as the public becomes comfortable travelling post pandemic shutdowns, higher nightly hotel rates as well as a full year of revenue data from the new hotel which opened late spring 2021.

Transfers in are decreasing from the FY 2021-22 Amended Budget due to the one-time transfer of approximately \$9 million in American Rescue Plan Act (ARPA) funds from the Covid Relief Fund to the General Fund approved by the City Council at the FY 2021-22 Mid-Year Budget review.

Per City Council Policy No. 460, after the city has reached the 25% funding level for the General Fund Contingency Reserve, 60% of Measure U funds are to be allocated to infrastructure, 30% transferred to the General Fund for employee recruitment and retention with the remaining 10% transferred to the General Fund for OPEB. Transfers in from the Measure U fund total \$2,564,700 for employee retention and \$854,900 for OPEB for FY 2022-23.

Fines & Forfeitures are projected to decrease 20% from the prior fiscal year due to the current lack of motor officers in the Police Department and subsequent limitations on issuing moving citations. Once the Police Department is able to staff motor positions it is anticipated revenue in this category will increase.

Intergovernmental revenue is increasing due to anticipation of the one-time reimbursement from FEMA for the City's initial response to the COVID-19 pandemic.

Departments	FY 2021/22 Amended Budget	FY 2021/22 Year End Estimates	FY 2022/23 Proposed Budget	Variance to FY21/22 Amended Budget
Property Taxes	\$17,545,700	\$17,103,127	\$18,392,934	4.8%
Sales & Use Taxes	8,138,460	9,414,009	8,663,690	6.5%
Other Taxes	5,850,985	6,367,429	6,715,400	14.8%
Permits	1,929,900	2,153,468	2,455,000	27.2%
Fines & Forfeitures	444,200	370,758	355,000	(20.1%)
Intergovernmental	274,000	40,964	540,000	97.1%
Charges for Services	1,348,200	990,394	1,305,400	(3.2%)
Miscellaneous	2,422,146	1,633,726	2,520,200	3.6%
Total Revenues	\$37,953,591	38,073,876	\$40,947,624	7.9%
Transfers In	9,996,792	9,938,002	1,115,744	(88.8%)
Measure U Transfers In				
Employee Retention	2,604,900	2,604,900	2,564,700	(1.5%)
OPEB	868,300	868,300	854,900	(1.5%)
Total Transfers In	\$13,469,992	\$13,411,202	\$4,535,344	(66.3%)
Total Resources	\$51,423,583	\$51,485,078	\$45,482,968	(11.6%)

General Fund Expenditure Highlights

General Fund expenditures are broken into two distinct types- operating and capital. Operating expenses are those required to support the day-to-day operations of the City including personnel expenses, professional services, maintenance expenses and the purchase of needed equipment and are supported by revenue generated in the fiscal year the expenses occur. Capital expenses are one-time expenditures for large purchases such as vehicles, technology upgrades and other

equipment that has a useful life more than five years and are typically funded with one-time funding sources such as reimbursements or development agreements.

The Proposed FY 2022-23 General Fund Budget includes \$45.3 Million in operating expenses and \$863,746 in capital expenditures, a decrease of 11% for the General Fund. As with revenues, expenses are decreasing compared to the FY 2021-22 Amended Budget due to the one-time appropriations relating to the ARPA funded projects. Without these appropriations, the budget is increasing by 8%, or \$3.1 million. As presented, the Proposed Budget is balanced, maintains or enhances city service levels while fully funding the General Fund contingency reserve at 43%.

Proposed General Fund budgets for the respective departments are listed below:

Departments	FY 2021/22 Amended Budget	FY 2021/22 Year End Estimates	FY 2022/23 Proposed Budget	Variance to FY21/22 Amended Budget
Legislative	\$1,139,783	\$881,247	\$1,106,000	(3%)
Administration	5,369,029	4,920,738	6,181,121	15%
Finance	1,291,895	1,130,791	1,315,900	2%
Development Services	1,519,947	1,424,450	1,832,500	21%
Police	11,925,425	11,050,255	12,676,393	6%
Fire & Life Safety	4,011,794	3,632,443	4,059,700	1%
Public Works	4,366,885	4,241,704	4,449,440	2%
Community Services	2,509,660	2,121,824	2,646,380	5%
General Government	4,388,382	4,101,935	4,929,200	12%
Debt Service	4,752,300	4,775,180	5,179,250	9%
Total Department Expenses	\$41,275,098	\$38,280,566	\$44,375,884	8%
Capital Improvement Program	9,369,120	9,369,120	863,746	9%
Transfers Out	53,000	315,858	37,500	(29)%
GF CIP Debt Service	428,800	0	0	0%
Total Expenditures	\$51,126,018	\$47,965,543	\$45,277,130	(11%)

Significant Changes

Administration expenses are increasing due to the funding of new positions approved mid-year FY 2021-22. Those positions were not fully funded in FY 2021-22 due to the time needed to conduct recruitments but are completely funded in the proposed budget driving part of the increase. Additional increases relate to staff training and development in line with the City's Strategic Plan.

Development Services increases are caused by the recently approved Resident Rebate Program (\$120,000) for residents who purchase vehicles from a car dealership within the City as well as increases in contract plan review services and are offset by revenue generated by these activities.

Like the positions in Administration, a new GIS Technician was approved mid-year FY 2021-22 without funding. Funding for that position is included in the proposed budget contributing to the increase in the Development Services department.

General Government is increasing due to increases in our insurance premiums including general liability, cyber and worker's compensation.

Position Allocation (Staffing)

The Proposed budget includes funding for 184.0 FTE employees, 33.0 elected or appointed officials as well as authorization for 4.0 FTE overhires in the Police Department and dispatch center. The budget reflects the changes in the Administration Department approved by the City Council at the FY 2021-22 Mid-Year Budget review as well as the addition of 1.0 Management Analyst in Community Services recommended in the Third Quarter budget adjustments above.

In addition, the following changes are included in the proposed budget in the Public Works Department:

1. One new Facilities Maintenance Technician (\$83,989 *annual cost*). This position is needed to keep up with the demand for facility maintenance citywide, particularly for Community Services facilities. Maintaining these facilities is vital to ensuring continued revenue from the rental of these facilities as well as ensuring the safety and enjoyment of the community.
2. Reclassification of a Management Analyst to a Senior Management Analyst (\$8,107 *annual cost*) to better reflect the duties currently being done and the needs of the department.

Salaries and benefits for all positions are increasing in accordance with the recently negotiated memoranda of understandings.

Capital Improvement Program

The City's Capital Improvement Program (CIP) identifies major public improvements to the City's infrastructure over the next several fiscal years and includes new projects, upgrades to existing facilities as well as rehabilitation of streets and roadways. Funding for projects scheduled for the FY 2022-23 are included in the proposed budget, with the majority of the scheduled projects funded by Measure U and other special revenue funds.

The decrease from the prior fiscal year is due to projects supported by the one-time funds from the American Rescue Plan Act (ARPA) in FY 2021-22. The General Fund is supporting a reimbursable grant from Caltrans for a public art project and the use of one-time revenues from the Hamer Island annexation to support much needed citywide computer equipment in the proposed CIP for FY 2022-23. Combined, these projects total \$863,000.

The CIP will be discussed in further detail at the June 7th meeting.

Fund Balance

The estimated beginning fund balance for FY 2022-23 is \$20.5 million, of which \$17.6 million is designated as General Fund contingency reserve/unassigned. As a result of operations in FY 2022-23, it is anticipated that the fund balance will increase by \$266,738 for an ending fund balance of \$20.7 million of which \$16.7 million is designated as General Fund contingency reserve/unassigned. Based upon a 25% funding target for the General Fund reserve, it is forecasted that the reserve will be funded at 43% of General Fund operating expenses by the end of FY 2022-23.

Estimated Beginning Fund Balance 7/1/22		\$20,654,908
Fund Balance Designations		
Non-Spendable		\$3,262,084
Restricted		\$556,084
Section 115 Trust		\$152,100
Contingency Reserve		\$9,799,159
Unassigned		\$6,885,482
2022-23 Fund Balance Target		
Proposed Budgeted Operating Expenditures		\$39,196,634
25% FB Target		\$9,799,159
Percent of Target Met		170%

Budget Adoption

Staff will be presenting the full Budget with department details as well as all other fund budgets and the CIP at the June 7, 2022 City Council Meeting, followed by final adoption at the public hearing on June 21, 2022.

Reviewed and approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachment:

1. Resolution R-2022-34 Authorizing a Budget Amendment in FY 2021-22 for Third Quarter Adjustments.
 - a. Exhibit A- Detailed Budget Adjustments
2. FY 2022-23 Proposed General Fund Budget PowerPoint Presentation

RESOLUTION NO. R-2022-34

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA, AUTHORIZING AN AMENDMENT TO THE FISCAL YEAR 2021-22 POSITION ALLOCATION PLAN AND COMPENSATION PLAN; AND A BUDGET AMENDMENT IN FISCAL YEAR 2021-22 IN COMPLIANCE WITH CITY CHARTER OF THE CITY OF PLACENTIA SECTION 1206 PERTAINING TO APPROPRIATIONS FOR ACTUAL EXPENDITURES

A. Recitals.

(i). The adopted budget for the 2021-22 Fiscal Year sets out estimated appropriations for City expenses throughout the year.

(ii). From time to time the adopted budget must be adjusted when precise expenditures are finally determined or when estimated expenditures exceed projected costs allocated.

(iii). City Charter of the City of Placentia § 1206 authorizes the City Council to amend or supplement the budget by motion adopted by the affirmative votes of at least three members so as to authorize the transfer of unused balances appropriated for one purpose to another purpose, or to appropriate available revenues not included in the budget. All other legal prerequisites to the adoption of this Resolution have occurred.

B. Resolution.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. In all respects as set forth in the Recitals, Part A., of this Resolution.
2. The adopted budget for Fiscal Year 2021-22, Resolution No. R-2021-41, is hereby amended to reflect the following available balances from FY2021-22 from the to the Account specified:

Fund	Description	Department	GL Account	Amount	Type
See Exhibit A					

3. The City Council desires to amend said Position Allocation Plan in accordance with the provisions of the Fiscal Year 2021-22 Quarter three (Q3) Budget, effective July 1, 2021. See Exhibit B

4. The Mayor shall sign this resolution, and the City Clerk shall attest and certify to the passage and adoption thereof.

PASSED, ADOPTED AND APPROVED THIS 17th DAY OF MAY 2022.

Rhonda Shader, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert S. McKinnell, City Clerk of the City of Placentia, do hereby certify that the foregoing resolution was adopted at a regular meeting of the City Council of the City of Placentia held on the 17th day of May 2022 by the following vote:

Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

Christian Bettenhausen, City Attorney

**CITY OF PLACENTIA
POSITION ALLOCATION PLAN
FISCAL YEAR 2021-22**

	Amended 2020-21	Adopted 2021-22	Amended 2021-22	3rd Quarter 2021-22
LEGISLATIVE				
MAYOR	1	1	1	1
CITY COUNCIL	4	4	4	4
PLANNING COMMISSION	7	7	7	7
CULTURAL ARTS COMMISSION	5	5	5	5
RECREATION & PARKS COMMISSION	7	7	7	7
TRAFFIC SAFETY COMMISSION	7	7	7	7
CITY CLERK	1	1	1	1
CITY TREASURER	1	1	1	1
TOTALS	33	33	33	33

	Amended 2020-21	Adopted 2021-22	Amended 2021-22	3rd Quarter 2021-22
ADMINISTRATION				
CITY ADMINISTRATOR	1	1	1	1
ADMINISTRATIVE ASSISTANT	0	0	1	1
ADMINISTRATIVE SPECIALIST	0	0	1	1
ASSISTANT TO THE CA/ECONOMIC DEVELOPMENT MANAGER	0.45	0.45	0.45	0.65
DEPUTY CITY ADMINISTRATOR	1	1	1	1
DEPUTY CITY CLERK	1	1	1	1
DEPUTY DIRECT. OF ADMIN. SRVCS./CHIEF DEPUTY CITY CLERK	0	0	0	0
DIRECTOR OF ADMINISTRATIVE SERVICES	0	0	0	0
DIRECTOR OF HUMAN RESOURCES	0	0	0	1
EXECUTIVE ADMINISTRATIVE ASSISTANT TO THE CA	1	1	1	1
HUMAN RESOURCES ANALYST	2	2	2	1
HUMAN RESOURCES MANAGER	0	0	0	0
HUMAN RESOURCES OFFICE CLERK	0	0	0	1
HUMAN RESOURCES TECHNICIAN	1	1	1	0
INFORMATION TECHNOLOGY MANAGER	0	0	0	1
MANAGEMENT ANALYST (IT)	1	1	1	0
OFFICE ASSISTANT	2	2	0	0
OFFICE SPECIALIST	0	0	0	0
PUBLIC SAFETY COMMUNICATIONS MANAGER	1	1	1	1
PUBLIC SAFETY COMMUNICATIONS SUPERVISOR	3	3	3	3
PUBLIC SAFETY DISPATCHER (1 OVERHIRE)	11	13	13	13
RISK MANAGER	0	0	1	1
SENIOR HUMAN RESOURCES ANALYST	0	0	1	1
SENIOR HUMAN RESOURCES TECHNICIAN	0	0	1	1
SENIOR MANAGEMENT ANALYST	1	1	1	1
TOTALS	26.45	28.45	31.45	31.65

**CITY OF PLACENTIA
POSITION ALLOCATION PLAN
FISCAL YEAR 2021-22**

	Amended 2020-21	Adopted 2021-22	Amended 2021-22	3rd Quarter 2021-22
FINANCE				
ACCOUNT CLERK	2	2	2	2
ACCOUNTANT	0	0	0	0
ACCOUNTING MANAGER	1	1	1	1
ACCOUNTING TECHNICIAN	3	3	3	3
DIRECTOR OF FINANCE	1	1	1	1
OFFICE ASSISTANT	0	0	0	0
SENIOR ACCOUNTANT	1	1	1	1
SR. FINANCIAL ANALYST	1	1	1	1
SR. MANAGEMENT ANALYST	0	0	0	0
TOTALS	9	9	9	9

	Amended 2020-21	Adopted 2021-22	Amended 2021-22	3rd Quarter 2021-22
DEVELOPMENT SERVICES				
ADMINISTRATIVE ASSISTANT	0	0	0	0
ASSISTANT PLANNER	1	1	0	0
ASSISTANT TO THE CA/ECONOMIC DEVELOPMENT MANAGER	0.55	0.55	0.55	0.35
ASSOCIATE PLANNER	0	0	1	1
BUILDING INSPECTOR	1	1	1	1
BUILDING PERMIT TECHNICIAN	1	1	1	1
CODE ENFORCEMENT OFFICER	0	0	0	0
DIRECTOR OF DEVELOPMENT SERVICES	1	1	1	1
INFORMATION TECHNOLOGY TECHNICIAN	0	0	1	1
MANAGEMENT ANALYST	1	1	1	1
MEDIA SERVICES SPECIALIST	0	1	1	1
OFFICE ASSISTANT	1	1	1	1
PLANNING TECHNICIAN	0	0	1	1
SENIOR PLANNER	1	1	1	1
SR. CODE ENFORCEMENT OFFICER	1	1	1	1
TOTALS	8.55	9.55	11.55	11.35

**CITY OF PLACENTIA
POSITION ALLOCATION PLAN
FISCAL YEAR 2021-22**

	Amended 2020-21	Adopted 2021-22	Amended 2021-22	3rd Quarter 2021-22
POLICE SERVICES				
ADMINISTRATIVE ASSISTANT	0	0	0	0
CAPTAIN	2	2	2	2
CHIEF OF POLICE	1	1	1	1
CODE ENFORCEMENT OFFICER	0	0	0	0
COMMUNITY SERVICES OFFICER	1	1	1	1
CRIME ANALYST	1	1	1	1
DISPATCH MANAGER	0	0	0	0
IT SERGEANT	1	1	1	1
LIEUTENANT	3	3	3	3
MANAGEMENT ANALYST	0	0	0	0
MANAGEMENT ASSISTANT	0	0	0	0
OFFICE ASSISTANT	0	0	0	0
OFFICE SPECIALIST - RECORDS	2	2	2	2
PARKING CONTROL OFFICER	2	2	2	2
POLICE ACADEMY TRAINEE	1	1	1	1
POLICE CIVILIAN INVESTIGATOR	3	3	3	3
POLICE DISPATCHER / RECORDS CLERK (MOVED TO ADMIN)	0	0	0	0
POLICE OFFICER (3 OVERHIRE)	39	38	39	39
POLICE SERVICES OFFICER	2	2	2	2
POLICE SERVICES SUPERVISOR	2	3	3	3
PROPERTY TECHNICIAN	1	1	1	1
SERGEANT (1 OVERHIRE)	9	9	9	10
SR. ADMINISTRATIVE ASSISTANT	1	1	1	1
SR. CODE ENFORCEMENT OFFICER	0	0	0	0
SR. MANAGEMENT ANALYST	1	1	1	1
TOTALS	72	72	73	74

**CITY OF PLACENTIA
POSITION ALLOCATION PLAN
FISCAL YEAR 2021-22**

	Amended 2020-21	Adopted 2021-22	Amended 2021-22	3rd Quarter 2021-22
FIRE & LIFE SAFETY				
BATTALION CHIEF	3	3	3	3
DEPUTY FIRE CHIEF	1	1	1	1
FIRE CAPTAIN	6	6	6	6
FIRE CHIEF	1	1	1	1
FIRE ENGINEER	6	6	6	6
FIRE MARSHALL (ADDED Q1 FY21/22)	0	1	1	1
FIRE PREVENTION SPECIALIST (ADDED Q1 FY21/22)	0	1	1	1
FIREFIGHTER	6	6	6	6
MANAGEMENT ANALYST	1	1	1	1
MANAGEMENT ASSISTANT	1	0	0	0
OFFICE ASSISTANT	0	0	0	0
PATROL ENGINEER	1	1	1	1
TRAINING OFFICER	1	0	0	0
TOTALS	27	27	27	27

	Amended 2020-21	Adopted 2021-22	Amended 2021-22	3rd Quarter 2021-22
PUBLIC WORKS				
ASSOCIATE CIVIL ENGINEER (SEWER)	0	1	1	1
CITY ENGINEER	1	1	1	1
CUSTODIAN	2	2	2	2
DEPUTY CITY ADMINISTRATOR	1	1	1	1
ENGINEERING AIDE	0	1	1	1
ENVIRONMENTAL COMPLIANCE OFFICER (REFUSE)	0	1	1	1
FACILITY MAINTENANCE TECHNICIAN	2	2	2	2
MAINTENANCE WORKER	8	8	8	8
MANAGEMENT ANALYST	1	1	1	1
MECHANIC	1	2	2	2
OFFICE ASSISTANT	1	1	1	1
PUBLIC WORKS INSPECTOR	1	1	1	1
PUBLIC WORKS SUPERINTENDENT	1	1	1	1
PUBLIC WORKS SUPERVISOR	2	2	2	2
TRAFFIC ENGINEER	0	0	0	0
TRANSPORTATION MANAGER	1	1	1	1
TOTALS	22	26	26	26

**CITY OF PLACENTIA
POSITION ALLOCATION PLAN
FISCAL YEAR 2021-22**

	Amended 2020-21	Adopted 2021-22	Amended 2021-22	3rd Quarter 2021-22
COMMUNITY SERVICES				
COMMUNITY SERVICES COORDINATOR	4	4	4	4
COMMUNITY SERVICES SUPERVISOR	1	1	1	1
DIRECTOR OF COMMUNITY SERVICES	1	1	1	1
MAINTENANCE WORKER	0	1	1	1
MANAGEMENT ANALYST	0	0	0	1
OFFICE ASSISTANT	1	1	1	1
TOTALS	7	8	8	9

SUMMARY				
FULL-TIME FUNDED PERSONNEL	168	176	182	183
UNFUNDED OVERHIRES	4	4	4	5
ELECTED & APPOINTED PERSONNEL	33	33	33	33
GRAND TOTAL	205	213	219	221

*Overhires are not funded



PLACENTIA

Rich Heritage, Bright Future

**General Fund
Proposed General Fund Budget
Fiscal Year 2022-23
May 17, 2022**





Presentation Overview

- FY 2021/22 Third Quarter Budget Update & Year-end Projections
- FY 2022/23 Proposed General Fund Budget Overview
- Position Allocation (staffing)
- Measure U
- Fund Balance





FY 2021/22 Third Quarter Adjustments

- Updates recommended include minor adjustments needed to finish current fiscal year, as well as modifications to capital projects as a result of increased funding.

	Revenues (Including Transfers-In)	Appropriations (Including Capital & Transfers-Out)
General Fund	\$50,000	\$62,575
Special Revenue	\$295,934	\$416,360
Capital Projects	\$2,200,000	\$2,968,998
Total	\$2,545,934	\$3,447,933





FY 2021/22 Third Quarter Adjustments

- \$2.2 Million federal earmark received for the Golden Avenue bridge
- \$50,000 requested for contract plan review services, offset by corresponding increase in revenue
- \$81,160 appropriations and revenue for a CalRecycle grant received
- Increased SB2 funding received and expense appropriations relating to the Navigation Center



FY 2021/22 General Fund Year-End Projections

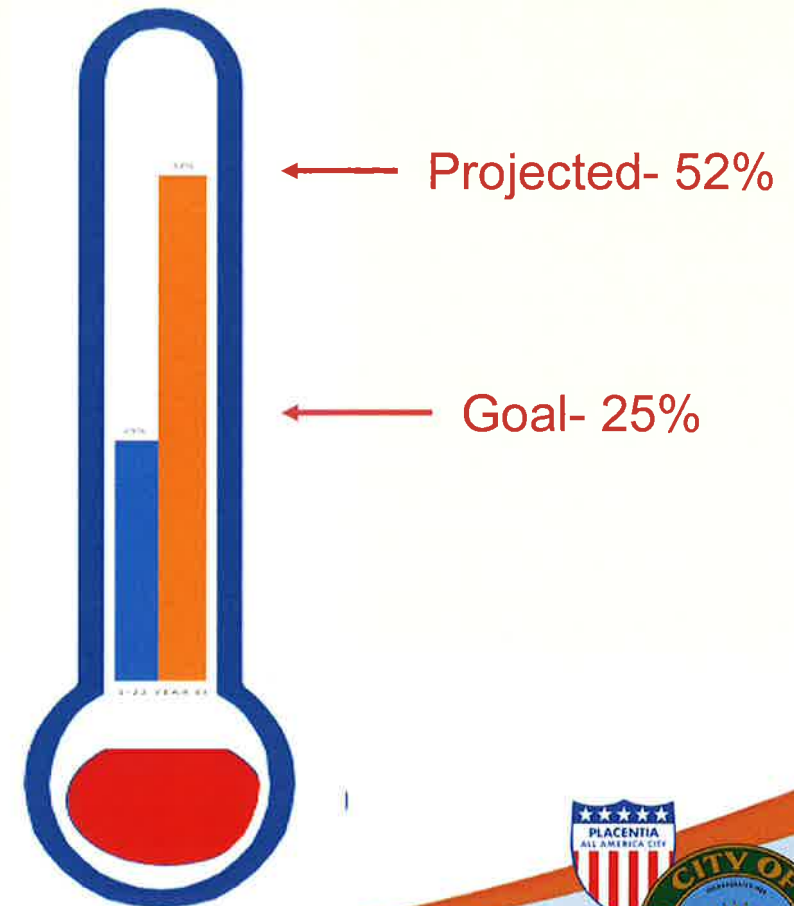
	FY21/22 Amended Budget	FY21/22 Projection
Revenue	\$51,423,583	\$51,485,078
Expenses	\$51,126,018	\$47,965,543
Projected Change to Fund Balance		\$3,519,535

FY 2021/22 General Fund Reserve Yearend Estimate (25%)

Contingency Reserve/Unassigned Fund Balance

Estimated Beginning Fund Balance 7/1/2021	\$16,929,535
Projected Change in Fund Balance	\$3,519,535
Projected Ending Fund Balance at 6/30/22	\$20,449,070
Fund Balance Designations	
Non-Spendable	\$2,209,112
Restricted	\$552,982
Section 115 Trust	\$152,100
Contingency Reserve	\$8,246,471
Unassigned	\$9,318,405

Estimated Ending Fund Balance 6/30/22	\$20,449,070
Projected Operating Expenditures	\$32,985,886
25% FB Target	\$8,246,471
General Fund Operating Reserve %	52%





FY 2022/23 Proposed General Fund Budget

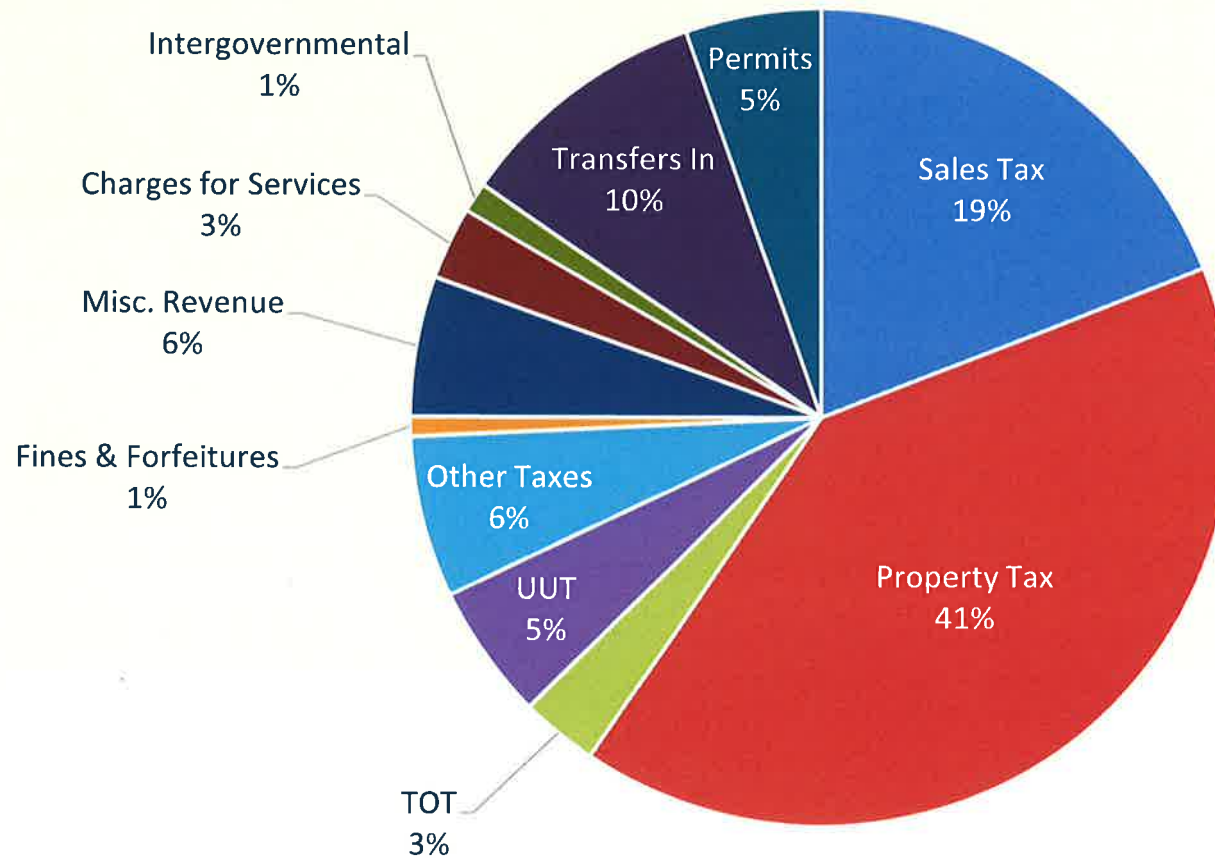
- Proposed budget is balanced, provides resources necessary to maintain or enhance service levels and prioritize funding of reserves

	Proposed FY22/23 Budget
General Fund Revenue	\$45,482,968
General Fund Expenses	\$45,277,130
<i>Variance</i>	<i>\$205,838</i>



Proposed FY22/23 Budget

General Fund Revenues- \$45,482,968





General Fund Operating Revenues

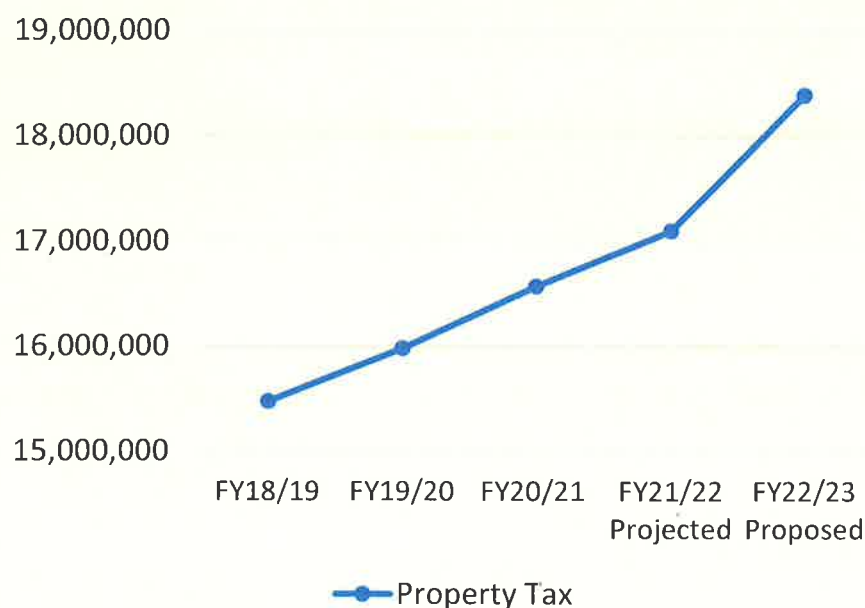
Revenue Type	FY 2021/22 Amended Budget	FY 2021/22 Year End Estimates	FY 2022/23 Proposed Budget	Variance to FY21/22 Amended Budget
Property Taxes	\$17,545,700	\$17,103,127	\$18,392,934	4.8%
Sales & Use Taxes	8,138,460	9,414,009	8,663,690	6.5%
Other Taxes	5,850,985	6,367,429	6,715,400	14.8%
Permits	1,929,900	2,153,468	2,455,000	27.2%
Fines & Forfeitures	444,200	370,758	355,000	(20.1%)
Intergovernmental	274,000	40,964	540,000	97.1%
Charges for Services	1,348,200	990,394	1,305,400	(3.2%)
Miscellaneous	2,422,146	1,633,726	2,520,200	3.6%
Total Operating Revenues	\$37,953,591	38,073,875	\$40,947,624	7.9%
Transfers In	9,996,792	9,938,002	1,115,744	(88.8%)
Measure U Transfers In				
Employee Retention	2,604,900	2,604,900	2,564,700	(1.5%)
OPEB	868,300	868,300	854,900	(1.5%)
Total Transfers In	\$13,469,992	\$13,411,202	\$4,535,344	(66.3%)
Total Resources	\$51,423,583	\$51,485,077	\$45,482,968	(11.6%)



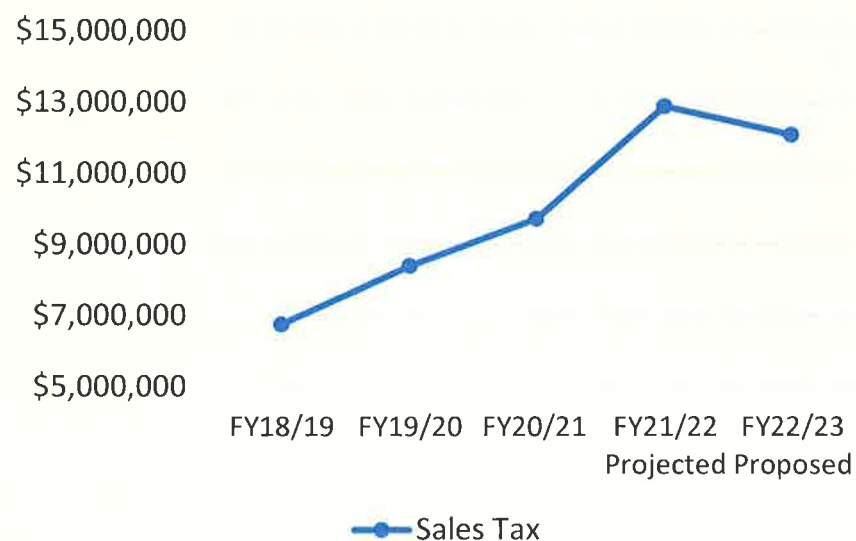


General Fund Revenue- Top Sources

Property Tax



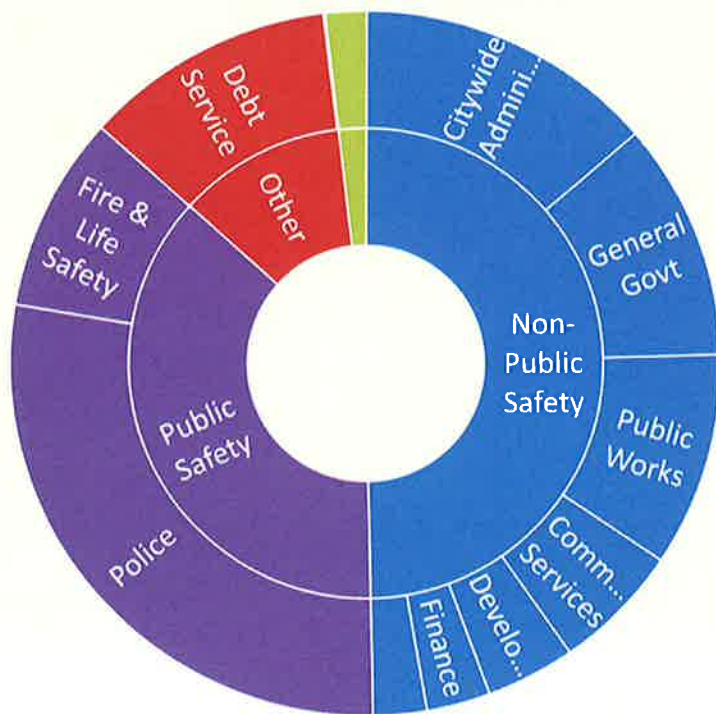
Sales Tax (Including Transfer from Measure U)



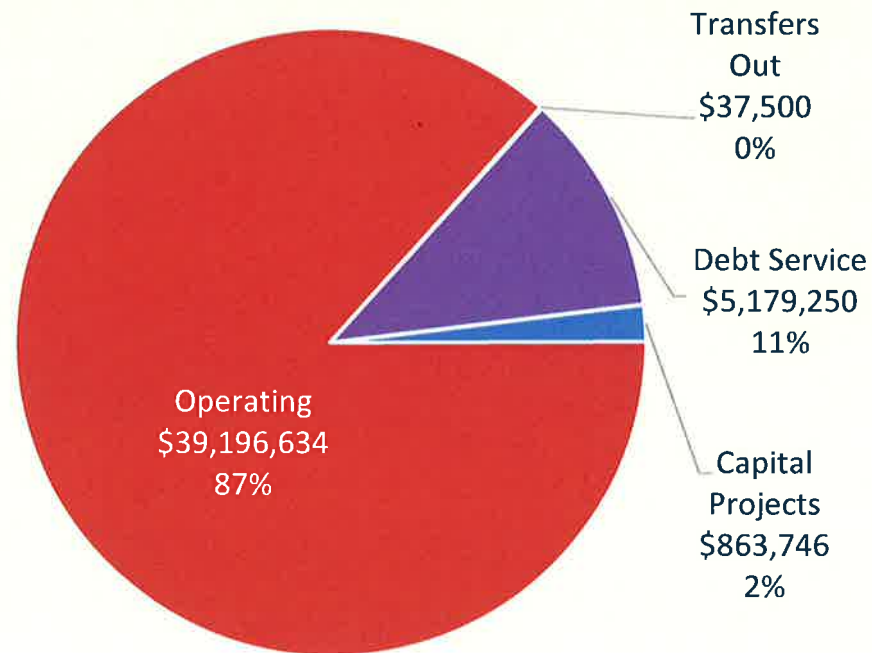
Proposed FY 2022/23 Budget

General Fund Expenditures- \$45,277,130

BY DEPARTMENT



BY EXPENDITURE TYPE





Position Allocation

- Proposed budget includes funding for 184.0 FTE employees, 33.0 FTE elected or appointed officials and authorization for 5.0 FTE overhires in Police and Public Safety Communication Departments





Position Allocation- Proposed Changes

- Proposed addition of one Facilities Maintenance Technician in Public Works
 - Increased demand for facility maintenance citywide, particularly for Community Services facilities
- Proposed reclassification of Management Analyst to Senior Management Analyst in Public Works
 - Better reflect duties being done and needs of the department
- Adjustments to salaries in accordance with negotiated MOUs have been incorporated





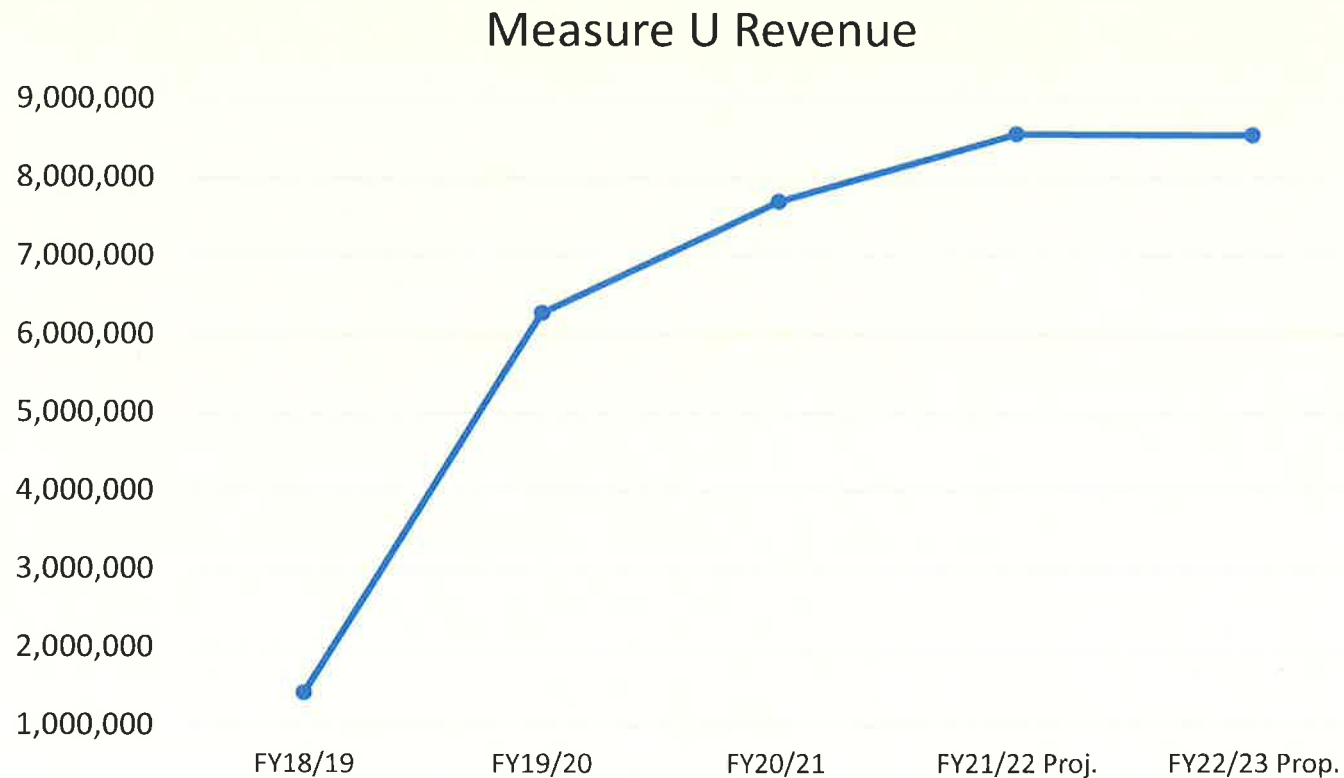
General Fund Reserve Policy

General Fund Reserve Policy 460 was designed as a result of approval of Measure U by voters and establishes:

- Guidelines for reserves
- Minimum contingency reserve of 25% of operating expenditures
- Allocation formulas for new, unrestricted on-going and one-time revenues for specific purposes
- Purposes and uses of reserves



Measure U Historical Performance



**Measure was approved by voters in 2018 and became effective April 2019*



FY 2022/23 - Measure U Contributions to Reserves

2022-23 Proposed Measure U Budget - \$8,549,000

Current Allocations	After GF Reserve Target Met*	Amount
Infrastructure, Vehicles, and Equipment	60%	\$5,129,400
Post-Employment Benefits Sustainability	10%	\$854,900
Employee Recruitment and Retention (including additional staff)	30%	\$2,564,700
General Fund Unassigned Fund Balance	0%	-

**Reserve target of 25% has been met*

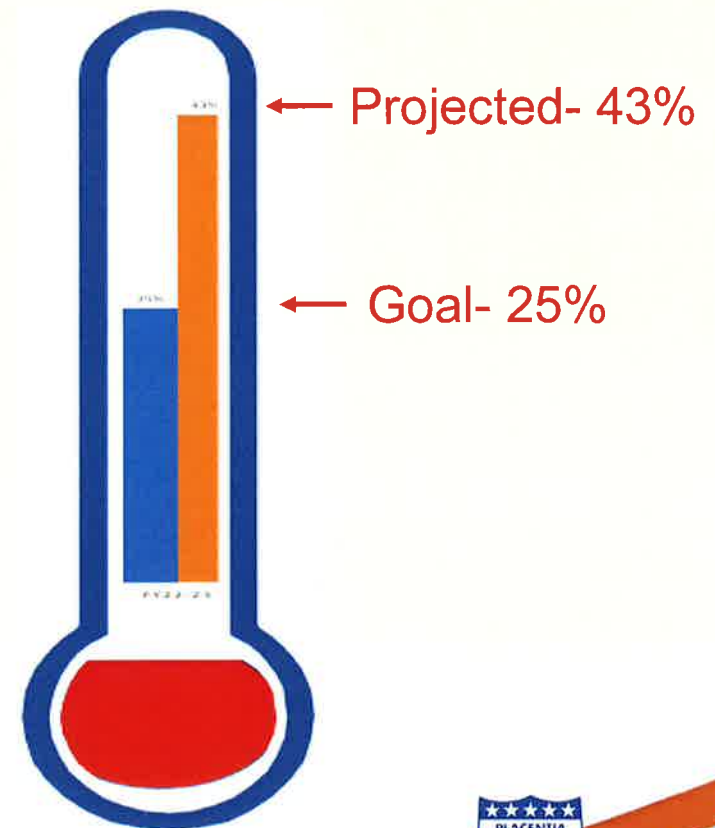


FY 2022/23 Proposed General Fund- Fund Balance

Contingency Reserve/Unassigned Fund Balance

Estimated Beginning Fund Balance 7/1/2022	\$20,449,070
Projected Change in Fund Balance	\$205,838
Projected Ending Fund Balance at 6/30/23	\$20,654,908
Fund Balance Designations	
Non-Spendable	\$3,262,084
Restricted	\$556,084
Section 115 Trust	\$152,100
Contingency Reserve	\$9,799,158
Unassigned	\$6,885,482

Estimated Ending Fund Balance 6/30/23	\$20,654,908
Projected Operating Expenditures	\$39,196,634
25% FB Target	\$9,799,159
General Fund Operating Reserve %	43%





Recommendations

It is recommended that the City Council take the following actions:

1. Adopt Resolution No. R-2021-XX, amending the City's FY 2021-22 Budget to reflect Third Quarter Budget Adjustments.
2. Review and discuss the Proposed FY 2022-23 General Fund Operating Budget and provide input and direction for final budget adoption; and
3. Set the date of the public hearing for budget adoption as June 21, 2022, at 7:00 p.m.



Questions?



PLACENTIA
Rich Heritage, Bright Future

