

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2011-12 TAX YEAR**

Cover Page

Name of the Redevelopment Agency PLACENTIA REDEVELOPMENT AGENCY
 Name of the Project Area AMENDED PROJECT AREA

Balances Carried Forward From:	Line	Current	
		Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals (Optional) (From Form A, Page 1 Totals)	(1)	32,958,434	2,815,652
Post Fiscal Period - Totals (From Form B, Page 1 Totals)	(2)	0	0
Grand Totals	(3)	32,958,434	2,815,652
Available Revenues From Calculation of Available Revenues, Line 7	(4)	2,389,902	
Net Requirement	(5)	30,568,532	

Consolidate on this form all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer: Pursuant to Section 33675 (b) of the Health and Safety Code, I hereby certify that the above is a true and accurate Statement of Indebtedness for the above named agency.	Karen Ogawa	Director of Finance
	Name	Title
		September 30, 2011
	Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2011-12 TAX YEAR

Name of Redevelopment Agency PLACENTIA REDEVELOPMENT AGENCY
 Name of Project Area AMENDED PROJECT AREA

For Indebtedness Entered into as of June 30, 2011

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) PASS THROUGH AGREEMENTS	07/01/00	VARIES	UNTIL PAID	NONE	NOT APPLICABLE	399,790	173,378
(B) LOW/MOD 20% SET-ASIDE RDA TAX ALLOCATIONS BONDS	07/01/00	VARIES	UNTIL PAID	NONE	NOT APPLICABLE	7,180,487	447,066
(C) (SERIES B) 2003 REFUNDING & IMPROVEMENT	01/01/02	4,655,000	30 YEARS	5.36%	5,221,667	6,982,102	319,659
(D) COP 2003 REFUNDING & IMPROVEMENT	11/13/03	9,754,104	24 YEARS	4.63%	4,779,041	8,585,872	875,363
(E) COP (CITY)		11,145,000	24 YEARS	4.63%	5,460,513	9,810,183	1,000,186
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total, This page						32,958,434	2,815,652
Totals Forward, From All Other Pages							
Totals, Fiscal Year Indebtedness						32,958,434	2,815,652

Purpose of Indebtedness:

- (A) Pass through to schools and county agencies
- (B) Low and Moderate Income Housing obligation
- (C) Redevelopment Tax Allocation Bonds, Series B
- (D) Certificate of Participation/Reimbursement agreement with the City
- (E) Certificate of Participation
- (F) _____

- (G) _____
- (H) _____
- (I) _____
- (J) _____
- (K) _____
- (L) _____

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency PLACENTIA REDEVELOPMENT AGENCY
 Name of Project Area AMENDED PROJECT AREA

Tax Year 2011-12 Reconciliation Dates: From July 1, 2010 To June 30, 2011

Debt Identification:			A	B	C	D	E	F
SOI, page and line:			Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts paid Against Indebtedness, from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr	Brief Identification		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	PASS THROUGH AGREEMENTS	573,168			173,378		399,790
Pg 1 Line B	Pg 1 Line B	LOW/MOD 20% SET-ASIDE	7,627,553			447,066		7,180,487
Pg 1 Line C	Pg 1 Line C	RDA TAX ALLOCATIONS BONDS (SERIES B)	7,301,525			319,423		6,982,102
Pg 1 Line D	Pg 1 Line D	2003 REFUNDING & IMPROVEMENT COP	9,455,196			869,324		8,585,872
Pg 1 Line E	Pg 1 Line E	2003 REFUNDING & IMPROVEMENT COP (CITY)	10,803,469				993,286	9,810,183
Pg 1 Line F	Pg 1 Line F							0
Pg 1 Line G	Pg 1 Line G							0
Pg 1 Line H	Pg 1 Line H							0
Pg 1 Line I	Pg 1 Line I							0
Pg 1 Line J	Pg 1 Line J							0
TOTAL - THIS PAGE			35,760,911	0	0	1,809,191	993,286	32,958,434
TOTALS FORWARD								
GRAND TOTALS			35,760,911	0	0	1,809,191	993,286	32,958,434

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by the law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A are to be included on this document. To assist in following each item of Indebtedness from one SOI to the next, use page and line number references from each SOI that the item of Indebtedness is listed on. If the Indebtedness is new to this fiscal year, enter "new" in the "Prior YR" page and line columns. Column F must equal the current SOI, Form A Total Outstanding Debt column.

STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY
FILED FOR THE 2011-12 TAX YEAR

Form B
(Optional)

Name of Redevelopment Agency PLACENTIA REDEVELOPMENT AGENCY
 Name of Project Area AMENDED PROJECT AREA

For Indebtedness Entered into Post June 30, 2011

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) NOT APPLICABLE							
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Totals, Post Fiscal Year Indebtedness						0	0

Purpose of Indebtedness:

(A) _____
 (B) _____
 (C) _____
 (D) _____
 (E) _____

(F) _____
 (G) _____
 (H) _____
 (I) _____
 (J) _____

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME PLACENTIA REDEVELOPMENT AGENCY
 PROJECT AREA AMENDED PROJECT AREA
 TAX YEAR 2011-10

RECONCILIATION DATES: JULY 1, 2010 TO JUNE 30, 2011

Beginning Balance, Available Revenues (See Instructions)	1. _____	1,963,766
All Tax Increment Revenues, to include and Tax Increment passed through to other local taxing agencies	2. _____	2,235,327
All other Available Revenues Received (See Instructions)	3. _____	-
Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1-3) above	4. _____	993,286
Sum of Lines 1 through 4	5. _____	5,192,379
Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	6. _____	2,802,477
Available Revenues. End of Year (5 - 6)	7. _____	2,389,902
FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS COVER PAGE, LINE 4.		

NOTES

Tax Increment Revenues:
 The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the about calculation, and therefore omitted form Available Revenues at year end.

Item 4 above:
 This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, or "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues".